B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS ---

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

-- INFORMATION ---

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Acknowledgment of Filing of Claim

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Jarupa, LLC 09-14839 - U.S. Mail

American Soils Engineering LLC Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 6B Las Vegas NV 89119

Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Clark County Fire Dept. Attn: Bankruptcy Desk/Managing Agent Accounts Payable 575 East Flamingo Road Las Vegas NV 89119

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

DAQEM Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy PO Box 555210 Las Vegas NV 89155

Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

GeoTek, Inc. Attn: Bankruptcy Desk/Managing Agent Wayne Anderson 6835 S. Escondido Street Suite A Las Vegas NV 89119

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114 Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007

Clark Co Bldg Dept Attn: Bankruptcy Desk/Managing Agent BRENDA 500 S Grand Central Pkwy PO Box 553530 Las Vegas NV 89115-3530

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Del Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 4965 N. Dapple Gray Road Las Vegas NV 89149

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Humphreys & Partners Attn: Bankruptcy Desk/Managing Agent Architects 5339 Alpha Road Ste 300 Dallas TX 75240-7307

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007

Served 4/17/2009

Clark County Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy Las Vegas NV 89155

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801

Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Las Vegas Valley Water D Attn: Bankruptcy Desk/Managing Agent 1001 South Valley View Blvd Attn:Remittance Processing Las Vegas, NV 89153

Jarupa, LLC 09-14839 - U.S. Mail

Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Montgomery Consulting Attn: Bankruptcy Desk/Managing Agent Engineers, LLC 5673 Cameron Street Las Vegas, NV 89118 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Served 4/17/2009

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Nuvis Landscape Architec Attn: Bankruptcy Desk/Managing Agent 3151 Airway Avenue Suite J1-J3 Costa Mesa, CA 92626 NV Division of Water Resources Attn: Bankruptcy Desk/Managing Agent 400 Shadow Lane #201 Las Vegas NV 89109 NV Environmental Protect Attn: Bankruptcy Desk/Managing Agent 901 S. Stewart St. Carson City NV 89701

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 RNM Design, Inc. Attn: Bankruptcy Desk/Managing Agent 2 Corporate Park Suite 100 Irvine CA 92606

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146 Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201 Slater Hanifan Group Attn: Bankruptcy Desk/Managing Agent 5740 S Arville #216 Las Vegas NV 89118

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003 Southern Nevada Health Dist. Attn: Bankruptcy Desk/Managing Agent 625 Shadow Lane P.O.Box 4426 Las Vegas NV 89127

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101 Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006

Creditors: 46

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

RHODES REALTY, INC.

Case No.: BK-S-09-14841-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 RHODES REALTY, INC Case No. BK-S-09-14841-LBR Tax I.D. No. 88-0280716 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON **LARSON & STEPHENS** 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM **LOCATION:** Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

28

Deadlines to File a Proof of Claim

For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors.

For a governmental unit: 180 days after the date of the order for relief.

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to Claims Agent for Debtor:

Heritage Land Company, LLC c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C PMB 477 Encino, CA 91436 Telephone Number: (866) 989-6144

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM

	EXPLANATIONS
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and at order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and click on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include a or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you man never try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

1 2 3	Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect all papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
4	Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA		PROOF OF CLAIM
Name of Debtor: Rhodes Realty, Inc.	Case N	lumber: 09-14841
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (The person or other entity to whom the debtor owes money or property):	f the case. A "1	
(,,,,		
Name and address where notices should be sent: TEL: (x to indicate that this claim amends a
Name and address where payment should be sent (if different from above):		/ filed claim.
Name: Address 1: Address 2: Address 3: Address 4: Address 5: TEL:	Filed On Check thi has filed a Attach a c	laim Number: (nown) s box if you are aware that anyone else a proof of claim relating to your claim. sopy of statement giving particulars. s box if you are the debtor or trustee in
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o (Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.		
1. Amount of Claim as of Date Case Filed: If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach	11 U.S.C. § falls in one of box and state	f Claim Entitled to Priority under 507(a). If any portion of your claim of the following categories, check the e the amount. priority of the claim:
itemized statement of interest or charges.		support obligations under - 11 U.S.C. §
2. Basis for Claim (See instruction #2 on reverse side) 3. Last four digits of any number by which creditor identifies debtor:	Wages, sa earned wi bankrupet	A) or (a)(1)(B). llaries, or commissions (up to \$10,950*), thin 180 days before filing of the y petition or cessation of the debtor's whichever is earlier - 11 U.S.C. §
3a. Debtor may have scheduled account as:	Contribut U.S.C. §	ons to an employee benefit plan - 11 507(a)(5).
(See instruction #3a on reverse side.) 4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.	rental of p household Taxes or	425* of deposits toward purchase, lease, or property or services for personal, family, or use - 11 U.S.C. § 507(a)(7). Denalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Other		pecify applicable paragraph of 11 U.S.C. §
Value of Property: \$	507(a) Air	ount entitled to priority:
if any: S Basis for perfection:	s	
Amount Secured S S S S S S S S S S S S S S S S S S S		ject to adjustment on 4/1/10 and every 3 years spect to cases commenced on or after the date of
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, inv statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a surredacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (So and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING	voices, itemized mmary. Attach ee instruction 7	THIS SPACE IS FOR COURT USE ONLY
If the documents are not available, please explain: Signature: The person filing this claim must sign it. Sign and print name an	d title, if any, of	
the creditor or other person authorized to file this claim and state address are number if different from the notice address above. Attach copy of power of Signature	d telephone	
Printed Name Title		

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issned during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptey filing.

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If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

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A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

-- INFORMATION ---

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

944 Magazine Attn: Bankruptcy Desk/Managing Agent 3070 W. Post Road Las Vegas NV 89118 A-1 Rubber Stamp & Engraving Attn: Bankruptcy Desk/Managing Agent 3111 South Valley View Blvd. # O-103 Las Vegas NV 89102 ABC Locksmith Corp. Attn: Bankruptcy Desk/Managing Agent 3981 E. Sunset Road, #E Las Vegas NV 89120

Served 4/17/2009

AFLAC Attn: Bankruptcy Desk/Managing Agent 1932 Wynnton Rd Columbus, GA 31999 Alina Smith Attn: Bankruptcy Desk/Managing Agent America Asia Investments,Inc Attn: Bankruptcy Desk/Managing Agent 4214 California Street San Francisco, CA 94118

American Express-FL Attn: Bankruptcy Desk/Managing Agent P. O. Box 360001 Ft. Lauderdale FL 33336-0001 American Flags Express Attn: Bankruptcy Desk/Managing Agent 12577 W. Custer Avenue Butler, WI 53007-1108 American Funds Attn: Bankruptcy Desk/Managing Agent Service Company P.O.Box 25067 Santa Ana CA 92799-5067

American Soils Engineering LLC Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 6B Las Vegas NV 89119 Anil Melnick Attn: Bankruptcy Desk/Managing Agent Appraisal 2000 Attn: Bankruptcy Desk/Managing Agent Residential Appraisers 2538 Vera Cruz Circle Henderson NV 89074

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 BAWN Attn: Bankruptcy Desk/Managing Agent 575 South Saliman Road Carson City, NV 89701-5000

Benson, Felicia Attn: Bankruptcy Desk/Managing Agent 8350 West Desert Inn Road Las Vegas, NV 89117 Benza, Lisa Attn: Bankruptcy Desk/Managing Agent 10733 Moon Flower Arbor Place Las Vegas, NV 89144 Better Business Bureau Attn: Bankruptcy Desk/Managing Agent 2301 Palomino Lane Las Vegas NV 89107-4503

Blevens, Michael Attn: Bankruptcy Desk/Managing Agent 1027 Via Calderia Place Henderson, NV 89011 Braboy, Brian Attn: Bankruptcy Desk/Managing Agent 1004 Monte De Oro Las Vegas, NV 89183 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Brunson, Nicholas Attn: Bankruptcy Desk/Managing Agent 9944 Swimming Hole Street Las Vegas, NV 89123 Builders Association of Attn: Bankruptcy Desk/Managing Agent Western Nevada 575 S. Saliman Road Carson City NV 89701-5000 Capitol North American Attn: Bankruptcy Desk/Managing Agent 1780 South Mojave Road Las Vegas NV 89104

Century 21 Amber Realty Attn: Bankruptcy Desk/Managing Agent 23705 Crenshaw Blvd. #100 Torrance, CA 90505

Cheep-Cheep Movers Attn: Bankruptcy Desk/Managing Agent 1650 Helm Drive Suite 700 Las Vegas NV 89119

Clark County Assessor Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy Las Vegas NV 89155-1401

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

Color Gamut Digital Imaging Attn: Bankruptcy Desk/Managing Agent 1889 E. Maule Ave Unit J Las Vegas NV 89119

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Custom Hearth Dist., Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 335367 N. Las Vegas, NV 89033 Cervero, Nicole Attn: Bankruptcy Desk/Managing Agent 8555 West Russell Road Las Vegas, NV 89113

Chevron and Texaco Attn: Bankruptcy Desk/Managing Agent Card Services PO BOX 2001 Concord CA 94529-0001

Clark County Business License Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy 3rd Flr PO Bos 551810 Las Vegas NV 89155-1810

CM Painting, Inc. Attn: Bankruptcy Desk/Managing Agent 10967 Lampione Street Las Vegas, NV 89141

Corbeille, Jill Attn: Bankruptcy Desk/Managing Agent 3904 Arrowbrook Way Las Vegas, NV 89032

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Crosswhite, James Attn: Bankruptcy Desk/Managing Agent 4125 Coburn Street North Las Vegas, NV 89032

Dallman, Amy Attn: Bankruptcy Desk/Managing Agent 5024 Milange Street North Las Vegas, NV 89031 Chavez Construction Clean Up Attn: Bankruptcy Desk/Managing Agent 2160 W. Charleston Suite M Las Vegas, NV 89102

Served 4/17/2009

Clark Co. Water Reclamation Attn: Bankruptcy Desk/Managing Agent P.O. Box 98523 Las Vegas NV 89193-8526

Clark County Clerk Attn: Bankruptcy Desk/Managing Agent 200 Lewis Ave. 3rd Floor Las Vegas NV 89101

Colleen Zimmer, Attn: Bankruptcy Desk/Managing Agent Hummell Real Estate 116 Boyd Ave Chittenango NY 13037

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Cox Communications Attn: Bankruptcy Desk/Managing Agent 121 S. Martin Luther King Las Vegas NV 89106

Custom Access Systems Attn: Bankruptcy Desk/Managing Agent 2255 Crestline Loop North Las Vegas NV 89030

Dehart, Deriann Attn: Bankruptcy Desk/Managing Agent 1551 Managua Drive Las Vegas, NV 89123

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Design Lens, LLC Attn: Bankruptcy Desk/Managing Agent 15 N. Vista De La Luna Laguna Beach CA 92651

Dynamic Heating & Air Attn: Bankruptcy Desk/Managing Agent of Nevada, Inc. 3315 Birtcher Drive Las Vegas NV 89118

Embarq Communications, Inc Attn: Bankruptcy Desk/Managing Agent PO BOX 219008 Kansas City MO 64121-9108

FedEx Attn: Bankruptcy Desk/Managing Agent P. O. Box 7221 Pasadena CA 91109-7321

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801

Fort Apache Self Storage Attn: Bankruptcy Desk/Managing Agent 9345 W Flamingo Las Vegas NV 89147

Green Valley Electric Attn: Bankruptcy Desk/Managing Agent KERRY 5841 E. Charleston Blvd. #230-350 Las Vegas NV 89142 Dept of Motor Vehicles Attn: Bankruptcy Desk/Managing Agent Registration Division Las Vegas NV 89102

Division of Real Estate Attn: Bankruptcy Desk/Managing Agent

E-Information Technology Attn: Bankruptcy Desk/Managing Agent PO BOX 50402 Henderson NV 89016-0402

Envision Concrete Attn: Bankruptcy Desk/Managing Agent 5655 Reference St. Las Vegas NV 89122

FFM, LLC Attn: Bankruptcy Desk/Managing Agent C/O Faiss Foley Warren PR 515 South Seventh Street Las Vegas NV 89101

First Choice Realty & Finance Attn: Bankruptcy Desk/Managing Agent 382-B So. Lemon Avenue Walnut CA 91789

Frank Rodriquez Services, Inc. Attn: Bankruptcy Desk/Managing Agent 3675 S. Rainbow, # 180 Las Vegas, NV 89103

Greenspun Media Group Attn: Bankruptcy Desk/Managing Agent 2290 Corporate Circle Suite 250 Henderson NV 89074 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

Served 4/17/2009

DMR Web Designs Services Attn: Bankruptcy Desk/Managing Agent 6005 Loganwood Dr Rockville MD 20852

Embarq Attn: Bankruptcy Desk/Managing Agent PO Box 660068 Dallas TX 75266-0068

Express Tel Attn: Bankruptcy Desk/Managing Agent Payment Center # 5450 P.O. Box 410468 Salt Lake City UT 84141-0468

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Forsyth, DeAnna Attn: Bankruptcy Desk/Managing Agent 3177 Degas Tapestry Ave Henderson, NV 89044

Graham, Jeanette Attn: Bankruptcy Desk/Managing Agent 9100 West Flamingo Road Las Vegas, NV 89147

Grimshaw, Morgan Attn: Bankruptcy Desk/Managing Agent 8985 Union Gap Road Las Vegas, NV 89123

Served 4/17/2009

Guaranty California Ins. Serv. Attn: Bankruptcy Desk/Managing Agent 445 S. Figueroa St. Los Angeles CA 90071 Hanley Wood Market Intelligenc Attn: Bankruptcy Desk/Managing Agent 555 Anton Blvd Ste 950 Costa Mesa CA 92626 Hanno, Danielle Attn: Bankruptcy Desk/Managing Agent 5855 West Rochelle Las Vegas. NV 89103

Harmon Publishing Attn: Bankruptcy Desk/Managing Agent P.O. Box 9277 Canton OH 44711 Harris, Lori Attn: Bankruptcy Desk/Managing Agent 6821 Scarlet Flax Street Las Vegas, NV 89148 Health Plan of Nevada Attn: Bankruptcy Desk/Managing Agent P.O. Box 1388 Las Vegas NV 89125-1388

Help U 2 Be Seen Attn: Bankruptcy Desk/Managing Agent 4690 Deer Forest Dr. Las Vegas NV 89139 Home Builders Research, INC Attn: Bankruptcy Desk/Managing Agent 7210 Red Cinder St Las Vegas, NV 89131 Home Buyer's Warranty Attn: Bankruptcy Desk/Managing Agent 2-10 Home Buyers Warranty 1417 West Arkansas Lane Arlington TX 76013

Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007 Insight Attn: Bankruptcy Desk/Managing Agent P. O. Box 78825 Phoenix, AZ 85062-8825 Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 South Fort Apache Road Suite 110 Las Vegas NV 89148

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114 Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036

Jeanette Graham Attn: Bankruptcy Desk/Managing Agent

Jimmy Crosswhite
Attn: Bankruptcy Desk/Managing Agent

Joan Travis Attn: Bankruptcy Desk/Managing Agent 10372 Madre Ave Las Vegas NV 89135 Joe Turner Customer Service Attn: Bankruptcy Desk/Managing Agent Consulting 3525 Sandybrook Lane Napa CA 94558

Johansen, Heather Attn: Bankruptcy Desk/Managing Agent 417 Via Stretto Avenue Henderson, NV 89011 John J. Smith Attn: Bankruptcy Desk/Managing Agent Jim Smith 9159 W. Flamingo Suite 100 Las Vegas NV 89147 JWilliams Staffing Attn: Bankruptcy Desk/Managing Agent 19762 Mac Arthur Blvd. Suite 120 Irvine, CA 82612

K. H. Landscaping Inc. Attn: Bankruptcy Desk/Managing Agent KENNY 2595 S. Cimarron Road Suite 206 Las Vegas NV 89117-7613 Karstensson, Linne Attn: Bankruptcy Desk/Managing Agent 67 Contrada Fiore Drive Henderson, NV 89011 Kilgore, Michelle Attn: Bankruptcy Desk/Managing Agent 7138 Quarterhorse Lane Las Vegas, NV 89148

Served 4/17/2009

Koich, Kimberly Attn: Bankruptcy Desk/Managing Agent 205 Red Rock Road Boulder City, NV 89005 KVBC-TV3 Attn: Bankruptcy Desk/Managing Agent 1500 Foremaster Lane Las Vegas NV 89101 Lakin, Barbara Attn: Bankruptcy Desk/Managing Agent 5828 Ponderosa Verde Place Las Vegas, NV 89131

Las Vegas Billboards Attn: Bankruptcy Desk/Managing Agent 5665 S. Valley View Blvd#4 Las Vegas NV 89119 Las Vegas Publications, LLC Attn: Bankruptcy Desk/Managing Agent 8689 W. Sahara Ave Suite 260 Las Vegas NV 89117

Las Vegas Review Journal Attn: Bankruptcy Desk/Managing Agent P.O. Box 70 Las Vegas NV 89125

Linne Karstensson Attn: Bankruptcy Desk/Managing Agent Lowry, Lark Attn: Bankruptcy Desk/Managing Agent 1930 Village Center Circle Las Vegas, NV 89134 Macari, Victoria Attn: Bankruptcy Desk/Managing Agent 1575 W. Warm Springs Road Henderson, NV 89014

Manayan, Marietta Attn: Bankruptcy Desk/Managing Agent 6023 Quintillion Avenue Las Vegas, NV 89122 Marc Szabo Attn: Bankruptcy Desk/Managing Agent 50485 Via Amante La Quinta CA 92253 Marietta Manayan Attn: Bankruptcy Desk/Managing Agent

Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Means, John Attn: Bankruptcy Desk/Managing Agent 499 Annet Street Henderson, NV 89052 Media Distributors Attn: Bankruptcy Desk/Managing Agent Attn: Mona 1219 Folsum Ave. San Francisco CA 94103

Medina Painting & Drywall, Inc Attn: Bankruptcy Desk/Managing Agent 4016 Hatch St North Las Vegas NV 89032 Melnick, Anil Attn: Bankruptcy Desk/Managing Agent 7198 Pine Barrens Street Las Vegas, NV 89148 Melnick, Brittney Attn: Bankruptcy Desk/Managing Agent 7198 Pine Barrens Street Las Vegas, NV 89148

MetroStudy Attn: Bankruptcy Desk/Managing Agent P.O. Box 2683, Dept. #00 Houston, TX 77252 Mohave County Fair Association Attn: Bankruptcy Desk/Managing Agent 2600 Fairgrounds Blvd. Kingman AZ 86401-4169 Morpace, Inc. Attn: Bankruptcy Desk/Managing Agent 31700 Middlebelt Road Farmington Hills MI 48334

Motivational Systems Inc. Attn: Bankruptcy Desk/Managing Agent 2200 Cleveland Avenue National City CA 91950 Mpower Communications Attn: Bankruptcy Desk/Managing Agent PO Box 60767 Los Angeles CA 90060 Nelson, Laura Attn: Bankruptcy Desk/Managing Agent 821 Mantis Las Vegas, NV 89110

Served 4/17/2009

Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104 Nevada Department of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52674 Phoenix AZ 85072-2674

Nevada Dept of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52614 Phoenix AZ 85072-2614 Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nevada Division of Real Estate Attn: Bankruptcy Desk/Managing Agent

Neville, Jessica Attn: Bankruptcy Desk/Managing Agent 11313 Via Spiga Dr. Las Vegas, NV 89138 New Homes Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 9277 Canton OH 44711 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Office Depot Attn: Bankruptcy Desk/Managing Agent P. O. Box 70025 Los Angeles, CA 90074-0025 Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101

Oliver Lee Attn: Bankruptcy Desk/Managing Agent 3855 S Valley View Blvd #7 Las Vegas, NV 89103 Orkin Pest Control Attn: Bankruptcy Desk/Managing Agent 5740 Arville St Suite 201 Las Vegas NV 89118 Outdoor Solutions Attn: Bankruptcy Desk/Managing Agent Scott Carlovsky 7935 W. Sahara Avenue Suite 201 Las Vegas NV 89117

Ovist, Susan Attn: Bankruptcy Desk/Managing Agent 2548 Silver Beach Drive Henderson, NV 89052 Peraldo, Linda Attn: Bankruptcy Desk/Managing Agent 9999 West Katie Ave #1170 Las Vegas, NV 89147 Photo Research LLC Attn: Bankruptcy Desk/Managing Agent 2919 "B" Mead Las Vegas, NV 89102

Pillsbury, Jessica Attn: Bankruptcy Desk/Managing Agent 9044 Sierra Palms Way Henderson, NV 89074 Premier New Homes Attn: Bankruptcy Desk/Managing Agent Attn: Summer Betting 15555 N. 79th Place Suite 200 Scottsdale AZ 85260 Price, Bart Attn: Bankruptcy Desk/Managing Agent 10001 Peace Way Las Vegas, NV 89147

Prudential Overall Supply Attn: Bankruptcy Desk/Managing Agent 3915 West Hacienda Las Vegas NV 89118 Q Media Attn: Bankruptcy Desk/Managing Agent 8565 W Craig Rd Las Vegas NV 89129 Quality Impressions Attn: Bankruptcy Desk/Managing Agent 6295 Harrison Dr. Suite 29 Las Vegas, NV 89120

Served 4/17/2009

Rapid Color, Inc. Attn: Bankruptcy Desk/Managing Agent 3314 South Highland Drive Las Vegas NV 89109 Rapid Refill Ink Attn: Bankruptcy Desk/Managing Agent 7375 S. Durango Dr. Las Vegas NV 89113 Real Estate Division
Attn: Bankruptcy Desk/Managing Agent

Real Estate Temps Attn: Bankruptcy Desk/Managing Agent PO Box 18857 Irvine, CA 92623-8857 Realty West Inc. Attn: Bankruptcy Desk/Managing Agent 1100 Mary Crest Road Henderson, NV 89074 Red Apple Grill Attn: Bankruptcy Desk/Managing Agent 1989 Redwood Street Las Vegas NV 89146

REEF Colonial, LLC Attn: Bankruptcy Desk/Managing Agent Linda Castle c/o The Equity Group P. O. Box 98813 Las Vegas NV 89193 Relocating in Las Vegas Attn: Bankruptcy Desk/Managing Agent PO Box 8680 Prairie Village, KS 66208 Relocation Resources LLC Attn: Bankruptcy Desk/Managing Agent 1415 Louisiana #3475 Houston, TX 77002

Remax of Cherry Hill Attn: Bankruptcy Desk/Managing Agent 1736 Route 70 Easy Cherry Hill, NJ 08003 Roces, Estee Attn: Bankruptcy Desk/Managing Agent 195 Crooked Putter Drive Las Vegas, NV 89148 Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Rommel Barbadillo Attn: Bankruptcy Desk/Managing Agent 7655 Ironwood Knoll Avenue Las Vegas, NV 89113 Rosenlund, Saralyn Attn: Bankruptcy Desk/Managing Agent 5493 Railroad River Avenue Las Vegas, NV 89139 Salestraq Attn: Bankruptcy Desk/Managing Agent 9101 Alta Dr. #1406 Las Vegas, NV 89145

Sandra M. Welpman Attn: Bankruptcy Desk/Managing Agent 3014 Lake Blakely Rd. Henderson NV 89052

Sandy McBride Attn: Bankruptcy Desk/Managing Agent 1306 Autumn Wind Way Henderson, NV 89012 Santoro, Driggs, Walch, Attn: Bankruptcy Desk/Managing Agent Kearney, Johnson & Thompson 400 S. Fourth St 3rd Floor Las Vegas NV 89101

Sarah Thornton Attn: Bankruptcy Desk/Managing Agent 9616 Port Orange Ln Las Vegas NV 89134 Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201 Sheetz, Debbie Attn: Bankruptcy Desk/Managing Agent 232 Country Greens Avenue Las Vegas, NV 89148

Shiel, Carla Attn: Bankruptcy Desk/Managing Agent 829 Valley Brush St. Henderson, NV 89052 Signature Carpet Services Attn: Bankruptcy Desk/Managing Agent 18606 W. Rebel Road Hauser Lake, ID 83854 Signs for Success Attn: Bankruptcy Desk/Managing Agent 2813 E. Alexander Road N. Las Vegas, NV 89030

Signs West, Inc. Attn: Bankruptcy Desk/Managing Agent 1100 Mary Crest RD Henderson, NV 89074

Smith, John J. Attn: Bankruptcy Desk/Managing Agent 10209 Huxley Cross Las Vegas, NV 89144

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

Sparklett's Drinking Wat Attn: Bankruptcy Desk/Managing Agent P.O. Box 660579 Dallas, TX 75266-0579

State of Nevada Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City NV 89713-0030

Stone, F. Greg Attn: Bankruptcy Desk/Managing Agent 121 Wicked Wedge Way Las V egas, NV 89148

Sulett, Leah Attn: Bankruptcy Desk/Managing Agent 574 Newberry Springs Drive Las Vegas, NV 89148

Total Sign Systems Attn: Bankruptcy Desk/Managing Agent 3021 S. Valley View # 108 Las Vegas NV 89102 Silver State Specialties, LLC Attn: Bankruptcy Desk/Managing Agent 3115 E. Lone Mountain Road Suite 1500 Las Vegas NV 89081

Smith, Taylor Attn: Bankruptcy Desk/Managing Agent 10209 Huxley Cross Lane Las Vegas, NV 89144

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Sprint Attn: Bankruptcy Desk/Managing Agent P.O. Box 219100 Kansas City MO 64121-9100

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Stonewall Publishing, Inc Attn: Bankruptcy Desk/Managing Agent 2408 Pardee Place Las Vegas NV 89104

TelePacific Communications Attn: Bankruptcy Desk/Managing Agent P. O. Box 526015 Sacramento CA 95852-6015

True Marketing Attn: Bankruptcy Desk/Managing Agent 12 Sunset Way Building B, Ste 202 Henderson NV 89014 Smith, Alina Attn: Bankruptcy Desk/Managing Agent 4040 Browndeer Circle Las Vegas, NV 89129

Served 4/17/2009

SOA Sales Office Access., Inc. Attn: Bankruptcy Desk/Managing Agent 7211 Patterson Drive Garden Grove CA 92841

Soucie, Ryan Attn: Bankruptcy Desk/Managing Agent 133 Wicked Wedge Way Las Vegas, NV 89148

Sprint PCS Attn: Bankruptcy Desk/Managing Agent P. O. Box 4181 Carol Stream IL 60197-4181

Stephanie Hoelzel Attn: Bankruptcy Desk/Managing Agent 600 Via Colmo Ave Henderson NV 89011

Stow Away Attn: Bankruptcy Desk/Managing Agent 921 Olsen Street Henderson NV 89015

The Sullivan Group, LLC Attn: Bankruptcy Desk/Managing Agent Real Estate Advisors 12555 High Bluff Drive, Suite 210 San Diego CA 92130

Tuscany Cable TV Attn: Bankruptcy Desk/Managing Agent P. O. Box 23277 Bullhead City AZ 86439

UCN Attn: Bankruptcy Desk/Managing Agent Payment Center #5450 P.O. Box 410468 Salt Lake City UT 84141

Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Flom LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144

Zimmerman, Kerri Attn: Bankruptcy Desk/Managing Agent 7885 W Flamingo Road Las Vegas, NV 89147 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 United States Postal Service Attn: Bankruptcy Desk/Managing Agent 1001 E. Sunset Las Vegas NV 89199

Served 4/17/2009

Woods, Amber Attn: Bankruptcy Desk/Managing Agent 8350 West Desert Inn Road Las Vegas, NV 89117

Creditors: 199

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

C & J HOLDINGS, INC.

Case No.: BK-S-09-14843-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 C&J HOLDINGS, INC. aka NEIGHBORHOOD ASSOCIATION Case No. BK-S-09-14843-LBR 6 **GROUP** Tax 1.D. No. 88-0351315 Debtor. 8 9 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 10 AND DEADLINES 11 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 12 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 13 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 14 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 15 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 16 enclosed on the page of this Notice entitled "Explanations." 17 Attorney for Debtor(s) (name and address): 18 ZACHARIAH LARSON **LARSON & STEPHENS** 19 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 20 Telephone number: (702) 382-1170 21 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 22 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 23 24 25 26 27 28

l **Meeting of Creditors** 2 **DATE**: May 7, 2009 TIME: 3:00 PM 3 LOCATION: Foley Federal Building and U.S. Courthouse 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 4 Creditor with a Foreign Address: 5 See additional information enclosed on the page of this Notice entitled "Explanations," under the paragraph named "Meeting of Creditors." 6 Deadlines to File a Proof of Claim 7 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of 8 creditors. 9 For a governmental unit: 180 days after the date of the order for relief. 10 See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims," All claims should be mailed to the Claims Agent listed below. If you wish to 11 receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope. 12 Mail completed Proof of Claim forms to Claims Agent for Debtor: 13 Heritage Land Company, LLC 14 c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C 15 **PMB 477** Encino, CA 91436 16 Telephone Number: (866) 989-6144 17 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 18 **Creditors May Not Take Certain Actions:** 19 In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 20 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 21 Address of the Bankruptcy Clerk's Office: 22 U.S. Bankruptcy Court 300 Las Vegas Blvd., South 23 Las Vegas, NV 89101 Telephone Number: (702) 388-6257 24 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 25

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····	EXPLANATIONS
Filing of Chapter 11 Bankruptey Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquida pursuant to a plan. A plan is not effective unless confirmed by the court. You may b sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and atte the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common example of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice. The debtor's representative must be present at the meeting to be questioned under one by the trustee and by creditors. Creditors are welcome to attend, but are not required do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and clid on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims so forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you mever try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

Bankruptcy Clerk's Office Unless otherwise noted, any paper that you file in this bankruptcy case sho at the bankruptcy clerk's office at the address listed in this Notice. You may papers filed, including the debtor's property and debts and the list of the pre claimed as exempt, at the bankruptcy clerk's office.	
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: C & J Holdings, Inc.	Case Number: 09-14843
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503.	the case. A "request" for payment of an
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should be sent:	
radic and address where notices should be sent.	
TEL: () - -	Check box to indicate that this claim amends a
Name and address where payment should be sent (if different from above):	previously filed claim. Court Claim Number:
Name:Address I:	(If known)
Address 1: Address 2:	Filed On:
Address 3:	Check this box if you are aware that anyone else
Address 4:Address 5:	has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in this case.
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered	for payment and/or voting purposes, complete ALL
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o O Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	mni Management Group, LLC, 16161 Ventura
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	falls in one of the following categories, check the
complete item 4. If all or part of your claim is entitled to priority, complete item 5.	box and state the amount.
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach	Specify the priority of the claim:
itemized statement of interest or charges.	Domestic support obligations under - 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
2. Basis for Claim	Wages, salaries, or commissions (up to \$10,950*).
(See instruction #2 on reverse side)	earned within 180 days before filing of the bankrupcty petition or cessation of the debtor's
3. Last four digits of any number by which creditor identifies debtor:	business, whichever is earlier - 11 U.S.C. § 507(a)(4).
	Contributions to an employee benefit plan - 11
3a. Debtor may have scheduled account as:	U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.) 4. Secured Claim. (See instruction #4 on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the	household use - 11 U.S.C. § 507(a)(7).
requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other	Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
Describe:	Other - Specify applicable paragraph of 11 U.S.C. §
Value of Property: \$. Annual Interest Rate:%	507(a) ().
Amount of arrearage and other charges as of time case filed included in secured claim,	Amount entitled to priority:
if any: Basis for perfection:	\$
Amount Secured Amount Unsecured	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	adjustment. THIS SPACE IS FOR
7. Documents: Attach reducted copies of any documents that support the claim, such as promissory notes, purchase orders, invostatements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a sun	oices, itemized COURT USE ONLY
reducted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See and definition of "reducted" on reverse side.)	
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	
If the documents are not available, please explain:	title ifam, of
Date Signature: The person filing this claim must sign it. Sign and print name and the creditor or other person authorized to file this claim and state address and	1 telephone
number if different from the notice address above. Attach copy of power of	attorney. It any.
Signature	
Printed Name Title	<u> </u>

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the dehtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim

-- DEFINITIONS --

Dehtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. Sec 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the hankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it bas masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Served 4/17/2009

212 Software 364-C Christopher Avenue Gaithersburg, MD 20879 A&B Printing & Mailing

AFLAC 1932 Wynnton Rd Columbus, GA 31999

Al Yamamoto DBA Huli's Hwaiian Style Catering Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007

BAWN 575 South Saliman Road Carson City, NV 89701-5000 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169 Builders Association of Western Nevada 575 S. Saliman Road Carson City, NV 89701-5000

Clark County Business License 500 S. Grand Central Pkwy 3rd Flr PO Bos 551810 Las Vegas, NV 89155-1810 Clark County Clerk 200 Lewis Ave. 3rd Floor Las Vegas, NV 89101 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

Community Associations, Institute Department 34793 Alexandria, VA 22334-0793 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706 Corporation Taxes
Attn: Bankrutpcy Desk/Managing Agent
1600 West Monroe
Phoenix, AZ 85007

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316 Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010 DaSilva; Theresa 263 Parisian Springs Court Las Vegas, NV 89148

Davis; Lisa 6060 Allred Place Henderson, NV 89011 DeChirico; Kim 1908 Placid Ravine Las Vegas, NV 89117 Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Department of the Treasury Internal Revenue Service Ogden, UT 84201 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 DiPietro; Veronica A. 4732 Chase Canyon Court Las Vegas, NV 89147

Served 4/17/2009

Embarq PO Box 79133 Phoenix, AZ 85062-9133 Erin Maves 5897 Huff Mountain Ave Las Vegas, NV 89131 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financiał Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Ford; Jon 7345 S Durango Las Vegas, NV 89113 Furlinger; Leesa 2079 Toiyabe Street Las Vegas, NV 89156

Genato; Deborah J. 5229 Park Creek Court N. Las Vegas, NV 89031 Greengrass; Christine C 5938 Candia Court Las Vegas, NV 89141 Grijalva; Brenda 11147 Prado Del Rey Las Vegas, NV 89141

Guaranty California Ins. Serv. 445 S. Figueroa St. Los Angeles, CA 90071

Guardian P.O. Box 51505 Los Angeles, CA 90051-5805 Health Plan of Nevada P.O. Box 1388 Las Vegas, NV 89125-1388

Holub - Davis; Patricia 3129 Frigate Way North Las Vegas, NV 89084 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007 Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Kim DeChirico 1908 Placid Ravine Las Vegas, NV 89117 Kristy Spackman 8615 Cherry Creek Court Wichita, KS 67207

Laurienti; Barbara 8490 Lambart Drive Las Vegas, NV 89147 Limon; Maria D 3708 Internet Avenue North Las Vegas, NV 89031 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036

Mr. Grant W. Booker

Neofunds By Neopost PO Box 31021 Tampa, FL 33631-3021 Neopost Leasing P. O. Box 45822 San Francisco, CA 94145-0822

Served 4/17/2009

Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104 Nevada Department of Taxation P.O.Box 52674 Phoenix, AZ 85072-2674

Nevada Dept of Taxation P.O.Box 52614 Phoenix, AZ 85072-2614

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Office Depot P. O. Box 70025 Los Angeles, CA 90074-0025 Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101

Office Team FILE 73484 P. O. Box 60000 San Francisco, CA 94160-3484 Opportunity Village ARC.INC 6300 West Oakey Boulevard Las Vegas, NV 89146-1122 Parfitt; Nigel G 9360 W Flamingo #110-420 Las Vegas, NV 89147

Parry; Lisa 383 Fox Lake Avenue Las Vegas, NV 89148 Professional Document Products 3371 W. Oquendo Road Las Vegas, NV 89118 Rhodes Ranch HOA 4730 Sourth Fort Apache Rd. Suite 300 Las Vegas, NV 89148

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146 Romero; Lynn Rachel 9588 Fresh Crown Court Las Vegas, NV 89148 Secretary of State 202 North Carson Street, Carson City, NV 89701-4201

Sladky; Gemma 4784 Lone Mesa Drive Las Vegas, NV 89147 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Spackman; Kristy 6063 Hidden Rock Drive North Las Vegas, NV 89031 Sparklett's Drinking Wat P.O. Box 660579 Dallas, TX 75266-0579 Sprint PCS P. O. Box 4181 Carol Stream, IL 60197-4181

Served 4/17/2009

Staffmark, Inc. 3360 W. Sahara Avenue Suite 210 Las Vegas, NV 89102 Staples, Inc. 2195 N. University Park Blvd. Layton, UT 84041 State of Nevada Employment Security Division 500 East Third Street Carson City, NV 89713-0030

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711 Sugeiry: Castro 831 Sleepy Moon Ave Henderson, NV 89012 Taylor; Sharla D 242 Lantana Breeze Drive Las Vegas, NV 89183

Tops Software, LLC 364 C. Christopher Ave Gaithersburg, MD 20879 Tuscany Master Association 133 Rhodes Ranch Parkway Las Vegas, NV 89148 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000

Suite 5000 Las Vegas, NV 89101

Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Florn LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144 Via Direct Marketing 502 Beneficial Place Henderson, NV 89012 Wallace; Linda 6228 Windfresh Drive Las Vegas, NV 89148

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Wilson; John R 2600 S Towncentr #1049 Las Vegas, NV 89135

Creditors: 86

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

PARCEL 20, LLC

Case No.: BK-S-09-14848-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 PARCEL 20, LLC Case No. BK-S-09-14848-LBR Tax I.D. No. 20-4975534 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM **LOCATION:** Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the

paragraph named "Meeting of Creditors."

Deadlines to File a Proof of Claim

For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors.

For a governmental unit: 180 days after the date of the order for relief.

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to Claims Agent for Debtor:

Heritage Land Company, LLC c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C **PMB 477** Encino, CA 91436 Telephone Number: (866) 989-6144

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM

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EXPLANATIONS		
	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
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		a foreign address, the creditor may file a motion requesting the court to extend the deadline.
	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect al papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEV	ADA PROOF OF CLAIM
Name of Debtor: Parcel 20, LLC	Case Number: 09-14848
NOTE: This form should not be used to make a claim for an administrative expense arising after the coadministrative expense may be filed pursuant to 11 U.S.C. § 503.	ommencement of the case. A "request" for payment of an
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should be sent:	
TEL: () -	Check box to indicate that this claim amends a
Name and address where payment should be sent (if different from above):	previously filed claim.
Name:	Court Claim Number: (If known)
Address 1:Address 2:	Filed On:
Address 3:	Check this box if you are aware that anyone else
Address 4:Address 5:	has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in
Carefully read instructions included with this Proof of Claim before completing. In order to have your	this case. claim considered for payment and/or voting purposes, complete ALL
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Compan Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	nies, LLC, c\o Omni Management Group, LLC, 16161 Ventura
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured	tans in one of the following categories, excert the
complete item 4. If all or part of your claim is entitled to priority, complete item 5.	box and state the amount.
Check this box if claim includes interest or other charges in addition to the principal amount of the	claim. Attach Specify the priority of the claim:
itemized statement of interest or charges. 2. Basis for Claim	Domestic support obligations under - 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
2. Dasis for Claim	Wages, salaries, or commissions (up to \$10,950*),
(See instruction #2 on reverse side)	earned within 180 days before filing of the bankrupcty petition or cessation of the debtor's
3. Last four digits of any number by which creditor identifies debtor:	business, whichever is earlier - 11 U.S.C. § 507(a)(4).
	Contributions to an employee benefit plan - 11
3a. Debtor may have scheduled account as:	U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.) 4. Secured Claim. (See instruction #4 on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and pro- requested information.	household use - 11 U.S.C. § 507(a)(7).
	Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
Describe:	Other - Specify applicable paragraph of 11 U.S.C. §
Value of Property: \$. Annual Interest Rat	se:
Amount of arrearage and other charges as of time case filed included in secured claim,	Amount entitled to priority:
if any: \$ Basis for perfection:	\$
Amount Secured Amount Unsecured S S S	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, pt	adjustment.
	f claim. THIS SPACE IS FOR
statements of running accounts, contracts, court judgments, mortgages, and security agreements. You ma	f claim. THIS SPACE IS FOR urchase orders, invoices, itemized y also attach a summary. Attach THIS SPACE IS FOR COURT USE ONLY
	f claim. THIS SPACE IS FOR urchase orders, invoices, itemized y also attach a summary. Attach THIS SPACE IS FOR COURT USE ONLY
statements of running accounts, contracts, court judgments, mortgages, and security agreements. You ma redacted copies of documents providing evidence of perfection of a security interest. You may also attact	f claim. graphic adjustment. f claim. graphic adjustment. THIS SPACE IS FOR COURT USE ONLY of the a summary. Attach the a summary. (See instruction 7)
statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may redacted copies of documents providing evidence of perfection of a security interest. You may also attact and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AF If the documents are not available, please explain: Signature: The person filing this claim must sign it. Signature: The person filing this claim must sign it.	f claim. f claim. THIS SPACE IS FOR COURT USE ONLY adjustment. THIS SPACE IS FOR COURT USE ONLY TER SCANNING. Tand print name and title, if any, of
statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may reducted copies of documents providing evidence of perfection of a security interest. You may also attact and definition of "reducted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AF If the documents are not available, please explain: Signature: The person filing this claim must sign it. Signature: The person filing this claim must sign it. Signature:	f claim. THIS SPACE IS FOR COURT USE ONLY TER SCANNING. Tand print name and title, if any, of and state address and telephone
statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may reducted copies of documents providing evidence of perfection of a security interest. You may also attact and definition of "reducted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AF If the documents are not available, please explain: Date Date Signature: The person filing this claim must sign it. Signature: The person authorized to file this claim as the creditor or other person authorized to file this claim.	f claim. THIS SPACE IS FOR COURT USE ONLY TER SCANNING. Tand print name and title, if any, of and state address and telephone

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions conceruing whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

${\bf 3.\ Last\ Four\ Digits\ of\ Any\ Number\ by\ Which\ Creditor\ Identifies\ Debtor:}$

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and this finary, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim

--- DEFINITIONS ---

Dehtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff)

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

-- INFORMATION --

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system

Acknowledgment of Filing of Claim

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

A Company Portable Attn: Bankruptcy Desk/Managing Agent PO Box 5702 Boise ID 83705 Air Quality Services of Nevada Attn: Bankruptcy Desk/Managing Agent 5600 Quail Meadow Ct Las Vegas NV 89131 Alberto & Cecilia Carluto Attn: Bankruptcy Desk/Managing Agent 163 Castle Course Ave Las Vegas, NV 89148

Served 4/17/2009

All American Carpet Care Attn: Bankruptcy Desk/Managing Agent 2756 North Green Valley Pkwy #108 Henderson NV 89014 Ally & Kenneth Yeh Attn: Bankruptcy Desk/Managing Agent 152 Honors Course Dr Las Vegas, NV 89148 Ally & Kenneth Yeh Attn: Bankruptcy Desk/Managing Agent 5652 Cactus Thorn Ave Las Vegas, NV 89118

Amanda Divito Attn: Bankruptcy Desk/Managing Agent 668 Harvester Course Dr Las Vegas, NV 89148 American Asphalt & Grading Co. Attn: Bankruptcy Desk/Managing Agent 3624 Goldfield St. N. Las Vegas, NV 89032 American Soils Engineering LLC Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 6B Las Vegas NV 89119

AMPAM-RCR PLUMBING Attn: Bankruptcy Desk/Managing Agent 3985 W Post Rd Las Vegas, NV 89118 Amy Zhang Attn: Bankruptcy Desk/Managing Agent 141 Honors Course Dr Las Vegas, NV 89148 Andrade's Cleaning Co. Attn: Bankruptcy Desk/Managing Agent 798 A Street Las Vegas, NV 89106

Ang Family Attn: Bankruptcy Desk/Managing Agent 60 Douglasbank Rise S E Calgary AB T2Z1 Canada Ang Family Attn: Bankruptcy Desk/Managing Agent 656 Harvester Course Dr Las Vegas, NV 89148 Angela & Charles Chu Attn: Bankruptcy Desk/Managing Agent 123 Honors Course Dr Las Vegas, NV 89148

Angela & Charles Chu Attn: Bankruptcy Desk/Managing Agent 900 Canada Ct City Of Industry, CA 91748 Angela Lee Attn: Bankruptcy Desk/Managing Agent 167 Castle Course Ave Las Vegas, NV 89148 Antonia & Jeffrey Chung Attn: Bankruptcy Desk/Managing Agent 1457 Bonita Ter Monterey Park, CA 91754

Antonia & Jeffrey Chung Attn: Bankruptcy Desk/Managing Agent 77 Honors Course Dr Las Vegas, NV 89148 AR Iron LLC Attn: Bankruptcy Desk/Managing Agent 1425 Athol Avenue Henderson, NV 89015 Ariel Machado Attn: Bankruptcy Desk/Managing Agent 178 Castle Course Ave Las Vegas, NV 89148

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 B & F Construction Inc. Attn: Bankruptcy Desk/Managing Agent 2735 Simmons St. #100 N Las Vegas NV 89032

Served 4/17/2009

B.D. Trim Attn: Bankruptcy Desk/Managing Agent 6270 Kimberly Ave. Suite B Las Vegas NV 89122-7655

Blue Ribbon Stairs Attn: Bankruptcy Desk/Managing Agent 5860 Alder Avenue Suite 500 Sacramento CA 95828-1114

Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Brian Ng Attn: Bankruptcy Desk/Managing Agent 182 Castle Course Ave Las Vegas, NV 89148

Cabinetec, Inc. Attn: Bankruptcy Desk/Managing Agent 2711 E. Craig Road Suite A & B North Las Vegas NV 89030

Carpino Stone Applications Attn: Bankruptcy Desk/Managing Agent 1987 Whitney Mesa Dr. Henderson, NV 89014

Clark Co Bldg Dept Attn: Bankruptcy Desk/Managing Agent BRENDA 500 S Grand Central Pkwy PO Box 553530 Las Vegas NV 89115-3530

Clark County Develop. Services Attn: Bankruptcy Desk/Managing Agent Bair's Carpet Valley - C Attn: Bankruptcy Desk/Managing Agent BAIRIE/LOLA 7465 West Sunset Road Suite 1200 Las Vegas NV 89113

Bob Gamiero Attn: Bankruptcy Desk/Managing Agent

Brian Emery Attn: Bankruptcy Desk/Managing Agent 174 Castle Course Ave Las Vegas, NV 89148

Bricker Construction Inc. Attn: Bankruptcy Desk/Managing Agent 121 Industrial Park Road Suite 101 Henderson NV 89015

Calvin Lee Attn: Bankruptcy Desk/Managing Agent 192 Fortress Course Ct Las Vegas, NV 89148

Chavez Construction Clean Up Attn: Bankruptcy Desk/Managing Agent 2160 W. Charleston Suite M Las Vegas, NV 89102

Clark Co. Water Reclamation Attn: Bankruptcy Desk/Managing Agent P.O. Box 98523 Las Vegas NV 89193-8526

Clark County Fire Dept. Attn: Bankruptcy Desk/Managing Agent Accounts Payable 575 East Flamingo Road Las Vegas NV 89119 Bernadette A. Rigo Attn: Bankruptcy Desk/Managing Agent 197 Honors Course Drive Las Vegas NV 89148

Bravo Underground, Inc. Attn: Bankruptcy Desk/Managing Agent 1183 Center Point Drive Henderson, NV 89074

Brian Ng Attn: Bankruptcy Desk/Managing Agent 1707 15th Ave San Francisco, CA 94122

Cabinet West Attn: Bankruptcy Desk/Managing Agent 150 Cassia Way #100 Henderson NV 89014

Carmela Ballon-Lecaros Attn: Bankruptcy Desk/Managing Agent 107 Honors Course Dr Las Vegas, NV 89148

Cherry Rodrigo Attn: Bankruptcy Desk/Managing Agent 111 Honors Course Dr Las Vegas, NV 89148

Attn: Bankruptcy Desk/Managing Agent

500 S. Grand Central Pkwy

Las Vegas NV 89155

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent

500 S. Grand Central Pky,1st Fir P. O. Box 551220 Las Vegas NV 89155-1220

Clark County

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220 CM Painting, Inc. Attn: Bankruptcy Desk/Managing Agent 10967 Lampione Street Las Vegas, NV 89141 Conrado & Cristina Yabut Attn: Bankruptcy Desk/Managing Agent 141 Castle Course Ave Las Vegas, NV 89148

Served 4/17/2009

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007 County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010 Custom Hearth Dist.,Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 335367 N. Las Vegas, NV 89033 Daniel Phee Attn: Bankruptcy Desk/Managing Agent 149 Honors Course Dr Las Vegas, NV 89148

Danilo & Emma Mupas Attn: Bankruptcy Desk/Managing Agent 1087 Moonstone Pl Chula Vista, CA 91913 Danilo & Emma Mupas Attn: Bankruptcy Desk/Managing Agent 93 Honors Course Dr Las Vegas, NV 89148 DAQEM Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy PO Box 555210 Las Vegas NV 89155

Dean & Dunn Roofing Attn: Bankruptcy Desk/Managing Agent 5385 South Cameron Suite 21 Las Vegas NV 89118 Deck Systems Nevada Corp Attn: Bankruptcy Desk/Managing Agent 441 Eastgate Road Suite A Henderson, NV 89015 Del Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 4965 N. Dapple Gray Road Las Vegas NV 89149

Del Grosso Floor Covering, Inc Attn: Bankruptcy Desk/Managing Agent 3170 Ponderosa Way Las Vegas NV 89118 Deloitte & Touche LLP Attn: Bankruptcy Desk/Managing Agent PO Box 403568 Atlanta GA 30384-3568 Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Deperio-santos Family Attn: Bankruptcy Desk/Managing Agent 187 Fortress Course Ct Las Vegas, NV 89148 Deperio-santos Family Attn: Bankruptcy Desk/Managing Agent 193 Fortress Course Ct Las Vegas, NV 89148 Deperio-santos Family Attn: Bankruptcy Desk/Managing Agent 4391 Lardo Cantata St Las Vegas, NV 89135

Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 Desert Plastering, LLC Attn: Bankruptcy Desk/Managing Agent 2602 Losee Road North Las Vegas, NV 89030 Dewane Ferrin Attn: Bankruptcy Desk/Managing Agent 692 Harvester Course Dr Las Vegas NV 89148

Served 4/17/2009

Direct Grading & Paving Attn: Bankruptcy Desk/Managing Agent 2755 N. Lamont Las Vegas NV 89115 Double A Electric, LLC Attn: Bankruptcy Desk/Managing Agent 580 West Cheyenne Avenue Ste 100 N. Las Vegas NV 89030 Dr. Drywall & Paint,Too Attn: Bankruptcy Desk/Managing Agent 2408 Santa Clara St Las Vegas NV 89104

Dynamic Heating & Air Attn: Bankruptcy Desk/Managing Agent of Nevada, Inc. 3315 Birtcher Drive Las Vegas NV 89118 Earnest Elliott Attn: Bankruptcy Desk/Managing Agent 157 Honors Course Dr Las Vegas, NV 89148 Environmental Management Attn: Bankruptcy Desk/Managing Agent Solutions 1214 Wigwam Pkwy # 100 Henderson NV 89074-8156

Envision Concrete Attn: Bankruptcy Desk/Managing Agent 5655 Reference St. Las Vegas NV 89122 Executive Plumbing,Heating,Air Attn: Bankruptcy Desk/Managing Agent 4170 W. Harmon Ave. Suite #6 Las Vegas NV 89103 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Fong Family Attn: Bankruptcy Desk/Managing Agent 108 Honors Course Dr Las Vegas, NV 89148 Franco Kam Attn: Bankruptcy Desk/Managing Agent 198 Fortress Course Ct Las Vegas, NV 89148

Franco Kam Attn: Bankruptcy Desk/Managing Agent PO Box 4895 West Hills, CA 91308 Frank Rodriquez Services, Inc. Attn: Bankruptcy Desk/Managing Agent 3675 S. Rainbow, # 180 Las Vegas, NV 89103 G.C.Wallace Inc. Attn: Bankruptcy Desk/Managing Agent 6655 South Cimarron Road Las Vegas NV 89113-2132

Gale Building Products Attn: Bankruptcy Desk/Managing Agent 1401 Trade Drive N Las Vegas, NV 89030 Ganqing Jiang Attn: Bankruptcy Desk/Managing Agent 185 Honors Course Dr Las Vegas, NV 89148 George & Doreen Hanada Attn: Bankruptcy Desk/Managing Agent 1177 Queen St Apt 2107 Honolulu, HI 96814

George & Doreen Hanada Attn: Bankruptcy Desk/Managing Agent 199 Fortress Course Ct Las Vegas, NV 89148 Godela & Ananias Gasacao Attn: Bankruptcy Desk/Managing Agent 156 Honors Course Dr Las Vegas, NV 89148 Golden Point Investment LLC Attn: Bankruptcy Desk/Managing Agent 152 Castle Course Ave Las Vegas, NV 89148

Golden Point Investment LLC Attn: Bankruptcy Desk/Managing Agent 172 Cliff Valley Dr Las Vegas, NV 89148 Gouvis Engineering Consulting Attn: Bankruptcy Desk/Managing Agent 2150 E. Tahquitz Canyon Suite 9 Palm Springs CA 92262 Granite World Attn: Bankruptcy Desk/Managing Agent 2360 E. La Madre Way North Las Vegas, NV 89081

Served 4/17/2009

Hawk Family Attn: Bankruptcy Desk/Managing Agent 144 Honors Course Dr Las Vegas, NV 89148 Hawk Family Attn: Bankruptcy Desk/Managing Agent 4627 203rd St NE Arlington, WA 98223 Herman & Janis Wooten Attn: Bankruptcy Desk/Managing Agent 131 Honors Course Dr Las Vegas, NV 89148

Hong Wang Attn: Bankruptcy Desk/Managing Agent 146 Castle Course Ave Las Vegas, NV 89148 Hua Huang Attn: Bankruptcy Desk/Managing Agent 534 N Orange Ave Apt A La Puente. CA 91744 Hua Huang Attn: Bankruptcy Desk/Managing Agent 765 Orchard Course Dr Las Vegas, NV 89148

Hua Hui Tseng Huang Attn: Bankruptcy Desk/Managing Agent 534 N. Orange #A La Puente CA 91744 Hub International Scheer's Attn: Bankruptcy Desk/Managing Agent 601 Oakmont Lane, Suite 400 Westmont, IL 60559-5570 Hung & Ai Phuong Attn: Bankruptcy Desk/Managing Agent 1118 S 9th St Alhambra, CA 91801

Hung & Ai Phuong Attn: Bankruptcy Desk/Managing Agent 620 Harvester Course Dr Las Vegas, NV 89148 I-chieh & Da-Ching Wang Attn: Bankruptcy Desk/Managing Agent 52 Redwood Ln South Glastonbury, CT 06073 I-chieh & Da-Ching Wang Attn: Bankruptcy Desk/Managing Agent 749 Orchard Course Dr Las Vegas, NV 89148

I-Chieh E. Wang Attn: Bankruptcy Desk/Managing Agent 52 Redwood Lane S. Glastonbury CT 06073 ID Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 S. Fort Apache Road Suite 100 Las Vegas NV 89148 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 South Fort Apache Road Suite 110 Las Vegas NV 89148 Interior Specialists, Inc. Attn: Bankruptcy Desk/Managing Agent 1630 Faraday 7465 W. Sunset Rd Suite 1200 Las Vegas NV 89113 Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Interstate Plumbing & A/C Attn: Bankruptcy Desk/Managing Agent 7201 West Post Road Las Vegas NV 89113 Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Irene Mindo Attn: Bankruptcy Desk/Managing Agent 132 Honors Course Dr Las Vegas, NV 89148

Irene Mindo Attn: Bankruptcy Desk/Managing Agent 7386 Calle Real Apt 1 Goleta, CA 93117 Isagani & Virginia Abalos Attn: Bankruptcy Desk/Managing Agent 140 Honors Course Dr Las Vegas, NV 89148 J&J Enterprises, Inc. Attn: Bankruptcy Desk/Managing Agent 5920 W. Cougar Ave. Las Vegas NV 89139

Served 4/17/2009

Jackpot Sanitation Services Attn: Bankruptcy Desk/Managing Agent 2440 Marcos Street Las Vegas, NV 89115 James & Jessie Yee Attn: Bankruptcy Desk/Managing Agent 5760 Spring Mountain Rd Las Vegas, NV 89146 James & Jessie Yee Attn: Bankruptcy Desk/Managing Agent 686 Harvester Course Dr Las Vegas, NV 89148

Jammie Hsu Attn: Bankruptcy Desk/Managing Agent 695 Orchard Course Dr Las Vegas, NV 89148 Jammie Hsu Attn: Bankruptcy Desk/Managing Agent 7835 S Rainbow Blvd Ste 4 Las Vegas, NV 89139 Jammie S.K. HSU Attn: Bankruptcy Desk/Managing Agent 7835 South Rainbow Blvd. Suite 4-5 Las Vegas NV 89139

Jon & Rosa Frankel Attn: Bankruptcy Desk/Managing Agent 145 Honors Course Dr Las Vegas, NV 89148 Jordan Windows Attn: Bankruptcy Desk/Managing Agent P.O. Box 24755 Tempe, AZ 85285-4755 Jorge & Tsuilin Valenzuela Attn: Bankruptcy Desk/Managing Agent 638 Harvester Course Dr Las Vegas, NV 89148

Jose & Ruth Gamboa Attn: Bankruptcy Desk/Managing Agent 85 Honors Course Dr Las Vegas, NV 89148 K. H. Landscaping Inc. Attn: Bankruptcy Desk/Managing Agent KENNY 2595 S. Cimarron Road Suite 206 Las Vegas NV 89117-7613 Kandise Leong Attn: Bankruptcy Desk/Managing Agent 116 Honors Course Dr Las Vegas, NV 89148

Kivanc Orengil Attn: Bankruptcy Desk/Managing Agent 3688 E Tompkins Ave Las Vegas, NV 89121 Kivanc Orengil Attn: Bankruptcy Desk/Managing Agent 680 Harvester Course Dr Las Vegas, NV 89148 Knight Electric Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest Rd, Suite P Henderson NV 89074

Kohler Rental Power, Inc. Attn: Bankruptcy Desk/Managing Agent 444 Highland Drive 7766 Collection Center Dr. Suite 714 Chicago IL 60693 KTGY Group, Inc. Attn: Bankruptcy Desk/Managing Agent 17922 Fitch Irvine CA 92614 La Jolla Pacific Attn: Bankruptcy Desk/Managing Agent 9571 Irvine Center Drive Irvine CA 92618

Lamps Plus Centennial Attn: Bankruptcy Desk/Managing Agent Attn: Accounts Receivable 20250 Plummer Street Chatsworth, CA 91311 Las Vegas Valley Water D Attn: Bankruptcy Desk/Managing Agent 1001 South Valley View Blvd Attn:Remittance Processing Las Vegas, NV 89153 M S Concrete, Inc. Attn: Bankruptcy Desk/Managing Agent 3840 North Commerce Las Vegas, NV 89032

M&M Electric, Inc Attn: Bankruptcy Desk/Managing Agent 3655 W. Dewey Drive Las Vegas NV 89118 Maila Aganon Attn: Bankruptcy Desk/Managing Agent 67 Honors Course Dr Las Vegas, NV 89148 Maria Arches Attn: Bankruptcy Desk/Managing Agent 169 Honors Course Dr Las Vegas, NV 89148

Served 4/17/2009

Mariposa Real Estate Advisors Attn: Bankruptcy Desk/Managing Agent 1613 Chelsea Rd. Unit 204 San Marino CA 91108 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Mark Wood Attn: Bankruptcy Desk/Managing Agent 89 Honors Course Dr Las Vegas, NV 89148

Martin Laursen Attn: Bankruptcy Desk/Managing Agent 161 Honors Course Dr Las Vegas, NV 89148 Masami & Miyuki Abe Attn: Bankruptcy Desk/Managing Agent 171 Castle Course Ave Las Vegas, NV 89148 Masami & Miyuki Abe Attn: Bankruptcy Desk/Managing Agent 4730 S Fort Apache Rd Ste 300 Las Vegas, NV 89147

Medina Painting & Drywall, Inc Attn: Bankruptcy Desk/Managing Agent 4016 Hatch St North Las Vegas NV 89032 Mercury Reprographics Attn: Bankruptcy Desk/Managing Agent 3325 Pepper Lane Las Vegas NV 89120 Milgard Windows Corp. Attn: Bankruptcy Desk/Managing Agent P. O. Box 53583 Phoenix, AZ 85072

Mobile Mini, Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 79149 Phoenix, AZ 85062-9149 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Nevada Department of Employment, Training & Rehabil Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Department of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52674 Phoenix AZ 85072-2674 Nevada Dept of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52614 Phoenix AZ 85072-2614 Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101

New Crete LLC Attn: Bankruptcy Desk/Managing Agent 6639 Schuster Street Las Vegas, NV 89118 Nhung Bach Attn: Bankruptcy Desk/Managing Agent 103 Honors Course Dr Las Vegas, NV 89148 Nicanor & Suzita Granados Attn: Bankruptcy Desk/Managing Agent 11964 Montfort Cir Glen Allen, VA 23059

Nicanor & Suzita Granados Attn: Bankruptcy Desk/Managing Agent 145 Castle Course Ave Las Vegas, NV 89148 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102 Nileen Lugo Attn: Bankruptcy Desk/Managing Agent 142 Castle Course Ave Las Vegas, NV 89148

Noel & Maryjean Yraola Attn: Bankruptcy Desk/Managing Agent 175 Castle Course Ave Las Vegas, NV 89148 NUCO Plastering Inc. Attn: Bankruptcy Desk/Managing Agent 9611 N. 16th Ave. Phoenix, AZ 85021-2126 Nuvis Landscape Architec Attn: Bankruptcy Desk/Managing Agent 3151 Airway Avenue Suite J1-J3 Costa Mesa, CA 92626

Served 4/17/2009

NV Energy Attn: Bankruptcy Desk/Managing Agent PO Box 30086 Reno NV 89520-3086 Odor Masters Attn: Bankruptcy Desk/Managing Agent 4616 W. Sahara Ave Pmb 178 Las Vegas, NV 89102 Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101

Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 OFFSITE DEVELOPMENT INC Attn: Bankruptcy Desk/Managing Agent 4700 Copper Sage St Suite C Las Vegas NV 89115 Orkin Pest Control Attn: Bankruptcy Desk/Managing Agent 5740 Arville St Suite 201 Las Vegas NV 89118

Patrick & Monica Cheng Attn: Bankruptcy Desk/Managing Agent 3999 Golden Terrace Ln Chino Hills, CA 91709 Patrick & Monica Cheng Attn: Bankruptcy Desk/Managing Agent 81 Honors Course Dr Las Vegas, NV 89148 Paul Davis Restoration Attn: Bankruptcy Desk/Managing Agent 1818 Industrial Road,Ste 210 Las Vegas NV 89102-2631

Paul Velez Attn: Bankruptcy Desk/Managing Agent 155 Castle Course Ave Las Vegas, NV 89148 Pauline & Rodolfo L. Kabigting Attn: Bankruptcy Desk/Managing Agent 24 Stonyhill Lane W. Nyack, NY 10994 Perfect Raingutters Attn: Bankruptcy Desk/Managing Agent Jarrett Jamieson 6295 Harrison #9 Las Vegas NV 89120

Performance Plus Engineering Attn: Bankruptcy Desk/Managing Agent 27740 Jefferson Avenue Suite 320 Temecuia CA 92590 Perlman Architects, Inc. Attn: Bankruptcy Desk/Managing Agent 2230 Corporate Circle Ste 290 Henderson NV 89074 Phillip & Maria Buenvenida Attn: Bankruptcy Desk/Managing Agent 100 Honors Course Dr Las Vegas, NV 89148

Phillip & Maria Buenvenida Attn: Bankruptcy Desk/Managing Agent 31825 59th Ave S Auburn, WA 98001

Polina Chebotareva Attn: Bankruptcy Desk/Managing Agent 650 Harvester Course Dr Las Vegas, NV 89148 Quality Interiors, Inc Attn: Bankruptcy Desk/Managing Agent 104 S. Maple Street Corona, CA 92880-1704

Quality Wood Products Attn: Bankruptcy Desk/Managing Agent 3001 N. Nellis Las Vegas NV 89115 Ralph Montemalo Attn: Bankruptcy Desk/Managing Agent 151 Castle Course Ave Las Vegas, NV 89148 RCR Plumbing & Mechanical Inc. Attn: Bankruptcy Desk/Managing Agent 5165 Schrills Las Vegas, NV 89118

Reel Sound Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest, Suite P Henderson NV 89074 Rhodes Ranch Country Club Attn: Bankruptcy Desk/Managing Agent 20 Rhodes Ranch Pkwy Las Vegas, NV 89113 Rhodes Ranch HOA Attn: Bankruptcy Desk/Managing Agent 4730 Sourth Fort Apache Rd. Suite 300 Las Vegas NV 89148

Served 4/17/2009

Richard Chen Attn: Bankruptcy Desk/Managing Agent 644 Harvester Course Dr Las Vegas, NV 89148 Rise & Run, Inc. Attn: Bankruptcy Desk/Managing Agent 1995 Whitney Mesa Henderson NV 89014 RNM Design, Inc. Attn: Bankruptcy Desk/Managing Agent 2 Corporate Park Suite 100 Irvine CA 92606

Roadsafe Traffic Systems, Inc. Attn: Bankruptcy Desk/Managing Agent 908 Sharp Circle North Las Vegas, NV 89030 Robert & Constance Gamiero Attn: Bankruptcy Desk/Managing Agent 623 Orchard Course Dr Las Vegas, NV 89148

Robert Johnson Attn: Bankruptcy Desk/Managing Agent 160 Castle Course Ave Las Vegas, NV 89148

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146 Ronaldo & Susan Deang Attn: Bankruptcy Desk/Managing Agent 124 Honors Course Dr Las Vegas, NV 89148

Rosemarie & Reynaldo Celario Attn: Bankruptcy Desk/Managing Agent 153 Honors Course Dr Las Vegas, NV 89148

Ryan Soucie Attn: Bankruptcy Desk/Managing Agent 607 Orchard Course Dr Las Vegas, NV 89148 Safety Rails of NV Inc. Attn: Bankruptcy Desk/Managing Agent 3447 Ringstar Road Las Vegas, NV 89030 Scott & Debbie Hager Attn: Bankruptcy Desk/Managing Agent 632 Harvester Course Dr Las Vegas, NV 89148

Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201 Shadi & Luba Girgis Attn: Bankruptcy Desk/Managing Agent 173 Honors Course Dr Las Vegas, NV 89148

Shiou Yeh Attn: Bankruptcy Desk/Managing Agent 183 Castle Course Ave Las Vegas, NV 89148

Shiu Cheung Attn: Bankruptcy Desk/Managing Agent 676 Harvester Course Dr Las Vegas, NV 89148 Signature Carpet Services Attn: Bankruptcy Desk/Managing Agent 18606 W. Rebel Road Hauser Lake, ID 83854 Silver State Builder Services Attn: Bankruptcy Desk/Managing Agent 4205 W Tompkins Ave Ste #3 Las Vegas, NV 89103

Silver State Fireplaces Attn: Bankruptcy Desk/Managing Agent 3555 W. Quail Road, Ste A Las Vegas, NV 89118 Silver State Specialties, LLC Attn: Bankruptcy Desk/Managing Agent 3115 E. Lone Mountain Road Suite 1500 Las Vegas NV 89081 Skyline Insulation, Inc. Attn: Bankruptcy Desk/Managing Agent Jim Johnson 4151 Industrial Center Drive Suite 800 N Las Vegas NV 89030

Slater Hanifan Group Attn: Bankruptcy Desk/Managing Agent 5740 S Arville #216 Las Vegas NV 89118 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Served 4/17/2009

Southwest Gas Corp Attn: Bankruptcy Desk/Managing Agent P.O. Box 98890 Las Vegas NV 89150-0101 Spirit Underground, LLC Attn: Bankruptcy Desk/Managing Agent 3525 W Hacienda Las Vegas, NV 89118 State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Statewide Fire Protection Attn: Bankruptcy Desk/Managing Agent 3130 Westwood Drive Las Vegas NV 89109 Stella Yim-Wong Attn: Bankruptcy Desk/Managing Agent 168 Castle Course Ave Las Vegas, NV 89148 Stephen & Rong Richardson Attn: Bankruptcy Desk/Managing Agent 191 Honors Course Dr Las Vegas, NV 89148

Sterling Nevada, LLC Attn: Bankruptcy Desk/Managing Agent 2825 Coleman Street N. Las Vegas NV 89032 Streetscape
Attn: Bankruptcy Desk/Managing Agent
714-898-4842
15641 Product Lane
Suite 7
Huntington Beach CA 92649

Sunrise Mechanical, Inc. Attn: Bankruptcy Desk/Managing Agent 7380 Commercial Way Henderson NV 89011

Sunstate Companies, Inc Attn: Bankruptcy Desk/Managing Agent 4435 E. Colton Ave Suite 101 Las Vegas NV 89115 Surface Solutions Attn: Bankruptcy Desk/Managing Agent P. O. Box 335112 North Las Vegas, NV 89033 Surface Specialists of Nevada Attn: Bankruptcy Desk/Managing Agent 2756 N. Green Valley Pkwy PMB 458 Henderson NV 89014

Susan Wong Attn: Bankruptcy Desk/Managing Agent 165 Honors Course Dr Las Vegas, NV 89148 Sydney Wang Attn: Bankruptcy Desk/Managing Agent 120 Honors Course Dr Las Vegas, NV 89148 Terra Contracting Inc. Attn: Bankruptcy Desk/Managing Agent 5980 West Cougar Las Vegas, NV 89139

The Masonry Group Nevada, Inc. Attn: Bankruptcy Desk/Managing Agent 4685 Berg Street North Las Vegas NV 89081 Theresa Dinkins Attn: Bankruptcy Desk/Managing Agent 626 Harvester Course Dr Las Vegas, NV 89148 Timothy Malagon Attn: Bankruptcy Desk/Managing Agent 639 Orchard Course Dr Las Vegas, NV 89148

Tin Cheung Attn: Bankruptcy Desk/Managing Agent 2346 Indian Creek Rd Diamond Bar, CA 91765 Tin Cheung Attn: Bankruptcy Desk/Managing Agent 687 Orchard Course Dr Las Vegas, NV 89148 Tin Kerine Cheung Attn: Bankruptcy Desk/Managing Agent 2346 Indian Creek Road Diamond Bar CA 91765

Tomislav & Rozalija Buntic Attn: Bankruptcy Desk/Managing Agent 615 Orchard Course Dr Las Vegas, NV 89148 Tony & Wai Chow Attn: Bankruptcy Desk/Managing Agent 662 Harvester Course Dr Las Vegas, NV 89148 Toro Concrete Attn: Bankruptcy Desk/Managing Agent 5655 Reference Street Las Vegas NV 89122

Triton Grading & Paving LLC Attn: Bankruptcy Desk/Managing Agent 4220 Arcata Way Bldg B Suite 1 N Las Vegas NV 89030

Urichuk Family Attn: Bankruptcy Desk/Managing Agent 148 Honors Course Dr Las Vegas, NV 89148

Veerachart Sritongsook Attn: Bankruptcy Desk/Managing Agent 179 Honors Course Dr Las Vegas, NV 89148

Wallace Morris Surveying, Inc. Attn: Bankruptcy Desk/Managing Agent 5740 S. Arville Street Suite #206 Las Vegas, NV 89118

WestCor Construction Attn: Bankruptcy Desk/Managing Agent Steve Christianson Framing 5620 Stephanie Street Las Vegas NV 89122

Western Shower Door, Inc Attn: Bankruptcy Desk/Managing Agent 121 N. Gibson Road Henderson, NV 89014

Wilmar Contracting Inc Attn: Bankruptcy Desk/Managing Agent 4525 W. Hacienda Ste 1 Las Vegas, NV 89118

Wright Engineers Attn: Bankruptcy Desk/Managing Agent 7425 Peak Drive Las Vegas NV 89128 United Rentals Attn: Bankruptcy Desk/Managing Agent Anna Highway Technologies P.O. Box 51581 Los Angeles CA 90051-5881

Valley Air Conditioning Inc. Attn: Bankruptcy Desk/Managing Agent 9225 Mann Street Las Vegas NV 89139

Vincent Jones Attn: Bankruptcy Desk/Managing Agent 156 Castle Course Ave Las Vegas, NV 89148

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006

WestCor Construction DBA Attn: Bankruptcy Desk/Managing Agent Randy Smith Southwest Glazing 5620 Stephanie St Las Vegas NV 89122

Wilhelmina & Rolando Granados Attn: Bankruptcy Desk/Managing Agent 112 Honors Course Dr Las Vegas, NV 89148

Woo Shin Attn: Bankruptcy Desk/Managing Agent 179 Castle Course Ave Las Vegas, NV 89148

Xiao Yang Attn: Bankruptcy Desk/Managing Agent 127 Honors Course Dr Las Vegas, NV 89148 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Served 4/17/2009

Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Wall Constructors Inc Attn: Bankruptcy Desk/Managing Agent 6015 Mcleod Las Vegas NV 89120

Westar Kitchens & Bath Attn: Bankruptcy Desk/Managing Agent 9025 S. Kyrene Road Tempe, AZ 85284

Westcor Windows Attn: Bankruptcy Desk/Managing Agent 5620 Stephanie Street Las Vegas, NV 89122

Willis Roof Consulting, Inc. Attn: Bankruptcy Desk/Managing Agent 4755 W. Dewey Drive Las Vegas NV 89118

WREDCo, Inc.

P. O. Box 81526 Las Vegas NV 89180

Xijuan Xu

Attn: Bankruptcy Desk/Managing Agent

Attn: Bankruptcy Desk/Managing Agent 12845 Crestfield Court Rancho Cucamonga CA 91739

Served 4/17/2009

Xijuan Xu Attn: Bankruptcy Desk/Managing Agent 12845 Crestfield Ct Rancho Cucamonga, CA 91739 Xijuan Xu Attn: Bankruptcy Desk/Managing Agent 757 Orchard Course Dr Las Vegas, NV 89148 Yaskin Family Attn: Bankruptcy Desk/Managing Agent 631 Orchard Course Dr Las Vegas, NV 89148

Yichang Lee Attn: Bankruptcy Desk/Managing Agent 128 Honors Course Dr Las Vegas, NV 89148 Yu Jiang Attn: Bankruptcy Desk/Managing Agent 162 Castle Course Ave Las Vegas, NV 89148 Yung Yao Attn: Bankruptcy Desk/Managing Agent 1122 Pescadero St Milpitas, CA 95035

Yung Yao Attn: Bankruptcy Desk/Managing Agent 188 Fortress Course Ct Las Vegas, NV 89148 Yvonne Lee Attn: Bankruptcy Desk/Managing Agent 159 Castle Course Ave Las Vegas, NV 89148 Yvonne Lee Attn: Bankruptcy Desk/Managing Agent 4214 California St San Francisco, CA 94118

Zhen Ye Attn: Bankruptcy Desk/Managing Agent 1161 York Ave Apt 11A New York, NY 10065 Zhen Ye Attn: Bankruptcy Desk/Managing Agent 119 Honors Course Dr Las Vegas, NV 89148

Creditors: 275

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

TUSCANY ACQUISITIONS IV, LLC

Case No.: BK-S-09-14849-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 TUSCANY ACQUISITIONS IV, LLC Case No. BK-S-09-14849-LBR Tax I.D. No. 26-1290509 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, Q AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME: 3:00 PM** LOCATION: Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

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Deadlines to File a Proof of Claim

For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors.

For a governmental unit: 180 days after the date of the order for relief.

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to Claims Agent for Debtor:

Heritage Land Company, LLC c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C PMB 477 Encino, CA 91436 Telephone Number: (866) 989-6144

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM

EXPLANATIONS					
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and as				
	order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you				
	might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend				
	the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.				
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.				
Creditors Generally May Not Take Certain	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to				
Actions	demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures.				
	Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.				
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice The debtor's representative must be present at the meeting to be questioned under oath				
	by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee				
	not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.				
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy				
	clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov. You may look at the schedules that have been or will be filed a the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and click				
	on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of				
	Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all,				
	or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case				
	and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim				
	submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may				
	surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all areditors. If this Notice has been poiled to a creditor at				
	forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.				
Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided for in the plan.				

- 3 -

Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.			
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any question regarding your rights in this case.			

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA		PROOF OF CLAIM
Name of Debtor: Tuscany Acquisitions IV, LLC	Case I	Number: 09-14849
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503.	the case. A "	
Name of Creditor (The person or other entity to whom the debtor owes money or property):	<u> </u>	
Name and address where notices should be sent:		
TEL: () -		ox to indicate that this claim amends a
Name and address where payment should be sent (if different from above):		y filed claim.
Name:		Claim Number: known)
Address 1:Address 2:	•	
Address 2:Address 3:	Filed On	is box if you are aware that anyone else
Address 4:	has filed	a proof of claim relating to your claim.
Address 5:		copy of statement giving particulars. is box if you are the debtor or trustee in
TEL: () -	this case.	
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c/o C Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	l for payment Omni Manage	and/or voting purposes, complete ALL ement Group, LLC, 16161 Ventura
1. Amount of Claim as of Date Case Filed:	5. Amount o	of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not		507(a). If any portion of your claim of the following categories, check the
complete item 4.		te the amount.
If all or part of your claim is entitled to priority, complete item 5.	Specify the	priority of the claim:
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges.		support obligations under - 11 U.S.C. §
2. Basis for Claim		(A) or (a)(1)(B).
		alaries, or commissions (up to \$10,950*), ithin 180 days before filing of the
(See instruction #2 on reverse side)	bankrupc	ty petition or cessation of the debtor's whichever is earlier - 11 U.S.C. §
3. Last four digits of any number by which creditor identifies debtor:	507(a)(4)	
2. Date		ions to an employee benefit plan - 11
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)	,	507(a)(5).
4. Secured Claim. (See instruction #4 on reverse side.)	rental of p	425* of deposits toward purchase, lease, or property or services for personal, family, or
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		1 use - 11 U.S.C. § 507(a)(7).
Nature of property or right of setoff: Real Estate Motor Vehicle Other		penalties owed to governmental units - 11 507(a)(8).
Describe:		pecify applicable paragraph of 11 U.S.C. §
Value of Property: \$. Annual Interest Rate:%	507(a)	(),
Amount of arrearage and other charges as of time case filed included in secured claim,		nount entitled to priority:
if any: Basis for perfection:	\$	
Amount Secured Amount Unsecured		oject to adjustment on 4/1/10 and every 3 years spect to cases commenced on or after the date of
	adjustment.	
 6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, inv statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a sur 	nmary. Attach	
redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (Se and definition of "redacted" on reverse side.)	e instruction 7	
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date Signature: The person filing this claim must sign it. Sign and print name and the creditor or other person authorized to file this claim and state address and		
number if different from the notice address above. Attach copy of power of		
Signature		
Printed Name Title		

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Exhibit B

Served 4/17/2009

A Company Portable Attn: Bankruptcy Desk/Managing Agent PO Box 5702 Boise ID 83705 ABC Locksmith Corp. Attn: Bankruptcy Desk/Managing Agent 3981 E. Sunset Road, #E Las Vegas NV 89120 Access Technologies Corp Attn: Bankruptcy Desk/Managing Agent 241 Sunpac Avenue Henderson, NV 89015

Agnes & Dionisio Casao Attn: Bankruptcy Desk/Managing Agent 487 Via Del Foro Dr Henderson, NV 89011 Agnes & Dionisio Casao Attn: Bankruptcy Desk/Managing Agent 6210 Windy Waters Ct Las Vegas, NV 89110

Albert & Denise Nelson Attn: Bankruptcy Desk/Managing Agent 476 Via Del Foro Dr Henderson, NV 89011

All American Carpet Care Attn: Bankruptcy Desk/Managing Agent 2756 North Green Valley Pkwy #108 Henderson NV 89014 American Asphalt & Grading Co. Attn: Bankruptcy Desk/Managing Agent 3624 Goldfield St. N. Las Vegas, NV 89032

American Soils Engineering LLC Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 6B Las Vegas NV 89119

AMPAM-RCR PLUMBING Attn: Bankruptcy Desk/Managing Agent 3985 W Post Rd Las Vegas, NV 89118 Andrade's Cleaning Co. Attn: Bankruptcy Desk/Managing Agent 798 A Street Las Vegas, NV 89106 Andres Mendoza
Attn: Bankruptcy Desk/Managing Agent

AR Iron LLC Attn: Bankruptcy Desk/Managing Agent 1425 Athol Avenue Henderson, NV 89015 Arapahoe Cleaning LLC Attn: Bankruptcy Desk/Managing Agent 470 Mirror Court, Suite B-106 Henderson NV 89015 Aristotle Electric Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 35126 Las Vegas, NV 89133-5126

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 ATRIUM DOOR & WINDOW Attn: Bankruptcy Desk/Managing Agent 3890 W. Northwest Hwy #500 Dallas, TX 75234

B & F Construction Inc. Attn: Bankruptcy Desk/Managing Agent 2735 Simmons St. #100 N Las Vegas NV 89032

B.D. Trim Attn: Bankruptcy Desk/Managing Agent 6270 Kimberly Ave. Suite B Las Vegas NV 89122-7655 Bair's Carpet Valley - C Attn: Bankruptcy Desk/Managing Agent BAIRIE/LOLA 7465 West Sunset Road Suite 1200 Las Vegas NV 89113

Bancroft, Susa & Galloway Attn: Bankruptcy Desk/Managing Agent 4713 E. Camp Lowell Drive Tucson AZ 85712 Becky Pintar, Esq. Attn: Bankruptcy Desk/Managing Agent 3993 Howard Hughes Parkway, Suite 530 Las Vegas, NV 89109 Bell, Boyd & Lloyd Attn: Bankruptcy Desk/Managing Agent 1615 L Street N.W. Ste 1200 Washington DC 20036-5610

Served 4/17/2009

Blue Ribbon Stairs Attn: Bankruptcy Desk/Managing Agent 5860 Alder Avenue Suite 500 Sacramento CA 95828-1114 Bravo Underground, Inc. Attn: Bankruptcy Desk/Managing Agent 1183 Center Point Drive Henderson, NV 89074 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Bullivant, Houser & Bailey, PC Attn: Bankruptcy Desk/Managing Agent c/o Richard Dreitzer, Esq. 3883 Howard Hughes Parkway #550 Las Vegas, NV 89169 Cabinet West Attn: Bankruptcy Desk/Managing Agent 150 Cassia Way #100 Henderson NV 89014 Cabinetec, Inc. Attn: Bankruptcy Desk/Managing Agent 2711 E. Craig Road Suite A & B North Las Vegas NV 89030

Carino Nelson Attn: Bankruptcy Desk/Managing Agent 255 Via Franciosa Drive Henderson NV 89015 Carpino Stone Applications Attn: Bankruptcy Desk/Managing Agent 1987 Whitney Mesa Dr. Henderson, NV 89014 Chavez Construction Clean Up Attn: Bankruptcy Desk/Managing Agent 2160 W. Charleston Suite M Las Vegas, NV 89102

City of Henderson Attn: Bankruptcy Desk/Managing Agent PO Box 95011 Henderson, NV 89005-5011 City of Henderson Utility Serv Attn: Bankruptcy Desk/Managing Agent P.O. Box 95011 Henderson NV 89009-5011 Clark County Fence Attn: Bankruptcy Desk/Managing Agent 3114 E Charleston Las Vegas NV 89104

Clark County Recorders Attn: Bankruptcy Desk/Managing Agent 500 South Grand Central Pkwy PO Box 551510 2nd Floor Las Vegas NV 89155-1510 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

CM Painting, Inc. Attn: Bankruptcy Desk/Managing Agent 10967 Lampione Street Las Vegas, NV 89141 Commerce Associates, LLC Attn: Bankruptcy Desk/Managing Agent c/o Laughlin Associates, Inc. 2533 North Carson Street Carson City, NV 89706 Computer Contractors Assn.,Inc Attn: Bankruptcy Desk/Managing Agent 12261 Alison Drive Camarillo CA 93012-9338

Coronado Concrete Attn: Bankruptcy Desk/Managing Agent 5620 Stephanie St. Las Vegas, NV 89122 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316 Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010 Culligan Attn: Bankruptcy Desk/Managing Agent NW 5120 PO Box 1450 Minneapolis MN 54485-5120

Served 4/17/2009

Custom Hearth Dist.,Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 335367 N. Las Vegas, NV 89033 DAQEM Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy PO Box 555210 Las Vegas NV 89155 Dean & Dunn Roofing Attn: Bankruptcy Desk/Managing Agent 5385 South Cameron Suite 21 Las Vegas NV 89118

Del Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 4965 N. Dapple Gray Road Las Vegas NV 89149 Del Grosso Floor Covering, Inc Attn: Bankruptcy Desk/Managing Agent 3170 Ponderosa Way Las Vegas NV 89118 Deloitte & Touche LLP Attn: Bankruptcy Desk/Managing Agent PO Box 403568 Atlanta GA 30384-3568

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City. NV 89713 Desert Home Electric Attn: Bankruptcy Desk/Managing Agent 8635 W.Sahara Blvd., **# 441** Las Vegas NV 89117

Desert Plastering, LLC Attn: Bankruptcy Desk/Managing Agent 2602 Losee Road North Las Vegas, NV 89030 Direct Grading & Paving Attn: Bankruptcy Desk/Managing Agent 2755 N. Lamont Las Vegas NV 89115 Double A Electric, LLC Attn: Bankruptcy Desk/Managing Agent 580 West Cheyenne Avenue Ste 100 N. Las Vegas NV 89030

Dr. Drywall & Paint,Too Attn: Bankruptcy Desk/Managing Agent 2408 Santa Clara St Las Vegas NV 89104 DRI Residential Corporation Attn: Bankruptcy Desk/Managing Agent 17182 Armstrong Avenue Irvine, CA 92614 Dynamic Heating & Air Attn: Bankruptcy Desk/Managing Agent of Nevada, Inc. 3315 Birtcher Drive Las Vegas NV 89118

Eagle Painting & Drywall Inc. Attn: Bankruptcy Desk/Managing Agent Paul Baker 6225 Harrison Dr Suite 1 Las Vegas, NV 89120 Edward A. Williams Attn: Bankruptcy Desk/Managing Agent 3214 Velvet Rose Las Vegas, NV 89135 Embarq Attn: Bankruptcy Desk/Managing Agent PO Box 660068 Dallas TX 75266-0068

Envision Concrete Attn: Bankruptcy Desk/Managing Agent 5655 Reference St. Las Vegas NV 89122 Executive Plastering Attn: Bankruptcy Desk/Managing Agent 3656 N. Rancho Dr. Suite 101 Las Vegas NV 89130 Exotic Millworks, Inc. Attn: Bankruptcy Desk/Managing Agent 5034 Swift River Court North Las Vegas NV 89031

Ferdinand & Maelecora Rodriguez Attn: Bankruptcy Desk/Managing Agent 2302 Caves Rd Owings Mills, MD 21117 Ferdinand & Maelecora Rodriguez Attn: Bankruptcy Desk/Managing Agent 464 Via Del Foro Dr Henderson, NV 89011 Ferraro Marble Companies Attn: Bankruptcy Desk/Managing Agent 4155 Sobb Avenue Las Vegas NV 89118

Served 4/17/2009

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Frank Rodriquez Services, Inc. Attn: Bankruptcy Desk/Managing Agent 3675 S. Rainbow, # 180 Las Vegas, NV 89103

Franz & Isolde Barth Attn: Bankruptcy Desk/Managing Agent 937 Rue Grand Paradis Ln Henderson, NV 89011 Gale Building Products Attn: Bankruptcy Desk/Managing Agent 1401 Trade Drive N Las Vegas, NV 89030 George Blacker Attn: Bankruptcy Desk/Managing Agent 448 Via Del Foro Dr Henderson, NV 89011

GeoTek, Inc. Attn: Bankruptcy Desk/Managing Agent Wayne Anderson 6835 S. Escondido Street Suite A Las Vegas NV 89119 Granite World Attn: Bankruptcy Desk/Managing Agent 2360 E. La Madre Way North Las Vegas, NV 89081 Guy Evans Attn: Bankruptcy Desk/Managing Agent PO Box 42426 Las Vegas NV 89116

Hub International Scheer's Attn: Bankruptcy Desk/Managing Agent 601 Oakmont Lane, Suite 400 Westmont, IL 60559-5570 ID Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 S. Fort Apache Road Suite 100 Las Vegas NV 89148 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Integrity Masonry, Inc. Attn: Bankruptcy Desk/Managing Agent 5330 W. Quail Avenue Las Vegas, NV 89118 Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 South Fort Apache Road Suite 110 Las Vegas NV 89148 Interior Specialists, Inc. Attn: Bankruptcy Desk/Managing Agent 1630 Faraday 7465 W. Sunset Rd Suite 1200 Las Vegas NV 89113

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114 Interstate Plumbing & A/C Attn: Bankruptcy Desk/Managing Agent 7201 West Post Road Las Vegas NV 89113 Iovino Masonry Inc. Attn: Bankruptcy Desk/Managing Agent 9260 El Camino Rd. Las Vegas NV 89139

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Jackpot Sanitation Services Attn: Bankruptcy Desk/Managing Agent 2440 Marcos Street Las Vegas, NV 89115 James & Maureen Siple Attn: Bankruptcy Desk/Managing Agent 3312 Amish Avenue N. Las Vegas NV 89031

James Sarubbi Attn: Bankruptcy Desk/Managing Agent 483 Via Del Foro Dr Henderson, NV 89011 James Sidenstricker Attn: Bankruptcy Desk/Managing Agent 960 Via Vannucci Way Henderson, NV 89011 John & Carolyn Discola Attn: Bankruptcy Desk/Managing Agent 12261 Alison Dr Santa Rosa Valley, CA 93012

Served 4/17/2009

John & Carolyn Discola Attn: Bankruptcy Desk/Managing Agent 941 Rue Grand Paradis Ln Henderson. NV 89011 John Ashburn Attn: Bankruptcy Desk/Managing Agent 440 Via Del Foro Dr Henderson, NV 89011 John Ashburn Attn: Bankruptcy Desk/Managing Agent 95-462 Mahuli St Mililani, HI 96789

Jordan Windows Attn: Bankruptcy Desk/Managing Agent P.O. Box 24755 Tempe, AZ 85285-4755 Joshua Igeleke, Jr. Attn: Bankruptcy Desk/Managing Agent 2705 Kingclaven Drive Henderson NV 89044 K. H. Landscaping Inc. Attn: Bankruptcy Desk/Managing Agent KENNY 2595 S. Cimarron Road Suite 206 Las Vegas NV 89117-7613

Kaye MacClendon Attn: Bankruptcy Desk/Managing Agent 165 Rolling Cove Ave Henderson, NV 89011 Keith & Janet Oberlander Attn: Bankruptcy Desk/Managing Agent 972 Via Vannucci Way Henderson, NV 89011 Kenneth & Miriam Roberts Attn: Bankruptcy Desk/Managing Agent 488 Via Del Foro Dr Henderson, NV 89011

Knight Electric Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest Rd, Suite P Henderson NV 89074 Kofi Baryeh Attn: Bankruptcy Desk/Managing Agent 960 Via Columbo St Henderson, NV 89011 La Jolla Pacific Attn: Bankruptcy Desk/Managing Agent 9571 Irvine Center Drive Irvine CA 92618

Lamps Plus Centennial Attn: Bankruptcy Desk/Managing Agent Attn: Accounts Receivable 20250 Plummer Street Chatsworth, CA 91311 LOVE Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 3442 North Buffalo Dr. Las Vegas, NV 89129 Ludovico & Zenaida Bengson Attn: Bankruptcy Desk/Managing Agent 1807 By Woods Ln Stevenson, MD 21153

Ludovico & Zenaida Bengson Attn: Bankruptcy Desk/Managing Agent 499 Via Del Foro Dr Henderson, NV 89011 Lunas Roll-Off Rental, Inc Attn: Bankruptcy Desk/Managing Agent 4830 E. Cartier Ave. Las Vegas NV 89115 Lynne Willis Attn: Bankruptcy Desk/Managing Agent 977 Via Columbo St Henderson, NV 89011

M&M Electric, Inc Attn: Bankruptcy Desk/Managing Agent 3655 W. Dewey Drive Las Vegas NV 89118 Mark & Darsann Chase Attn: Bankruptcy Desk/Managing Agent 2367 Chasing Star Ave. Las Vegas NV 89123 Mark & Stephanie Stefl Attn: Bankruptcy Desk/Managing Agent 968 Via Vannucci Way Henderson, NV 89011

Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Medina Painting & Drywall, Inc Attn: Bankruptcy Desk/Managing Agent 4016 Hatch St North Las Vegas NV 89032 Mercury Reprographics Attn: Bankruptcy Desk/Managing Agent 3325 Pepper Lane Las Vegas NV 89120

Served 4/17/2009

Michael & Carolyn Brower Attn: Bankruptcy Desk/Managing Agent 480 Via Del Foro Dr Henderson. NV 89011 Michael & Susan Rawlins Attn: Bankruptcy Desk/Managing Agent 496 Via Del Foro Dr Henderson. NV 89011 Michael & Susan Rawlins Attn: Bankruptcy Desk/Managing Agent 500 Via Del Foro Dr Henderson, NV 89011

Milgard Windows Corp. Attn: Bankruptcy Desk/Managing Agent P. O. Box 53583 Phoenix, AZ 85072 Modular Space Corporation Attn: Bankruptcy Desk/Managing Agent P.O. BOX 641595 Pittsburgh PA 15264-1595 Montgomery Consulting Attn: Bankruptcy Desk/Managing Agent Engineers, LLC 5673 Cameron Street Las Vegas, NV 89118

Nadine & Jonathan Endo Attn: Bankruptcy Desk/Managing Agent 957 Via Piave Ct Henderson, NV 89011 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Nevada Department of Employment, Training & Rehabil Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Department of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52674 Phoenix AZ 85072-2674 Nevada Dept of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52614 Phoenix AZ 85072-2614 Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101

Nevada Division of Attn: Bankruptcy Desk/Managing Agent Environmental Protection 901 South Stuart Street Ste 4001 Carson City, NV 89701 New Crete LLC Attn: Bankruptcy Desk/Managing Agent 6639 Schuster Street Las Vegas, NV 89118 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

NUCO Plastering Inc. Attn: Bankruptcy Desk/Managing Agent 9611 N. 16th Ave. Phoenix, AZ 85021-2126 Nuvis Landscape Architec Attn: Bankruptcy Desk/Managing Agent 3151 Airway Avenue Suite J1-J3 Costa Mesa, CA 92626 NV Energy Attn: Bankruptcy Desk/Managing Agent PO Box 30086 Reno NV 89520-3086

Odor Masters Attn: Bankruptcy Desk/Managing Agent 4616 W. Sahara Ave Pmb 178 Las Vegas, NV 89102 Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101

Orkin Pest Control Attn: Bankruptcy Desk/Managing Agent 5740 Arville St Suite 201 Las Vegas NV 89118 Performance Plus Engineering Attn: Bankruptcy Desk/Managing Agent 27740 Jefferson Avenue Suite 320 Temecula CA 92590 Pesin Real Estate LLC Attn: Bankruptcy Desk/Managing Agent 10620 Southern Highlands Pkwy Las Vegas, NV 89141

Served 4/17/2009

Pesin Real Estate LLC Attn: Bankruptcy Desk/Managing Agent 495 Via Del Foro Dr Henderson, NV 89011 Professional Door & Millworks Attn: Bankruptcy Desk/Managing Agent 2951 Morion Dr Ste #117B Las Vegas, NV 89115 Quality Cabinets of Nevada Attn: Bankruptcy Desk/Managing Agent Lock Box 842520 Dallas, TX 75284-2520

Quality Interiors, Inc Attn: Bankruptcy Desk/Managing Agent 104 S. Maple Street Corona, CA 92880-1704 Quality Wood Products Attn: Bankruptcy Desk/Managing Agent 3001 N. Nellis Las Vegas NV 89115 Ralph & Lois Nicosia Attn: Bankruptcy Desk/Managing Agent 973 Via Columbo St Henderson, NV 89011

RCR Plumbing & Mechanical Inc. Attn: Bankruptcy Desk/Managing Agent 5165 Schrills Las Vegas, NV 89118 Red Rock Mechanical, LLC Attn: Bankruptcy Desk/Managing Agent 6311 Dean Martin Dr. Las Vegas NV 89118

Reel Sound Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest, Suite P Henderson NV 89074

Regal Materials Inc. Attn: Bankruptcy Desk/Managing Agent 1013 E Delhi N Las Vegas NV 89030 Rick Mora Attn: Bankruptcy Desk/Managing Agent 929 Evening Fawn Dr N Las Vegas, NV 89031 Rise & Run, Inc. Attn: Bankruptcy Desk/Managing Agent 1995 Whitney Mesa Henderson NV 89014

RNM Design, Inc. Attn: Bankruptcy Desk/Managing Agent 2 Corporate Park Suite 100 Irvine CA 92606 Robert Downs Attn: Bankruptcy Desk/Managing Agent 7 Gregoria Ct Baltimore, MD 21212 Robert Downs Attn: Bankruptcy Desk/Managing Agent 933 Rue Grand Paradis Ln Henderson, NV 89011

Robert May Attn: Bankruptcy Desk/Managing Agent 460 Via Del Foro Dr Henderson, NV 89011

Rocky Top Attn: Bankruptcy Desk/Managing Agent 44 W. Mayflower Avenue North Las Vegas, NV 89030 Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Rolando & Susan Aguila Attn: Bankruptcy Desk/Managing Agent 122 Solidago Avenue Las Vegas NV 89183

Safety Rails of NV Inc. Attn: Bankruptcy Desk/Managing Agent 3447 Ringstar Road Las Vegas, NV 89030 San Gabriel Construction Attn: Bankruptcy Desk/Managing Agent 10120 W. Flamingo Rd., STE 4-195 Las Vegas NV 89147

Scott & Jugatx Hartung Attn: Bankruptcy Desk/Managing Agent 969 Via Columbo St Henderson, NV 89011 Scott Poletto Attn: Bankruptcy Desk/Managing Agent 952 Via Vannucci Way Henderson, NV 89011 Scott Segars Attn: Bankruptcy Desk/Managing Agent 492 Via Del Foro Dr Henderson, NV 89011

Served 4/17/2009

Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201 SelectBuild Nevada, Inc. Attn: Bankruptcy Desk/Managing Agent Attn: Roofing Dept 4339 Corporate Circle Dr.,Ste 108 North Las Vegas NV 89030 Serv Pro Northwest Las Vegas Attn: Bankruptcy Desk/Managing Agent 791 Middlegate Rd. Henderson, NV 89015

Sharp Plumbing, Inc. Attn: Bankruptcy Desk/Managing Agent 4842 North Berg Street North Las Vegas NV 89081-2621 Signature Carpet Services Attn: Bankruptcy Desk/Managing Agent 18606 W. Rebel Road Hauser Lake, ID 83854 Signs West, Inc. Attn: Bankruptcy Desk/Managing Agent 1100 Mary Crest RD Henderson, NV 89074

Silver State Builder Services Attn: Bankruptcy Desk/Managing Agent 4205 W Tompkins Ave Ste #3 Las Vegas, NV 89103 Silver State Fireplaces Attn: Bankruptcy Desk/Managing Agent 3555 W. Quail Road, Ste A Las Vegas, NV 89118 Silver State Specialties, LLC Attn: Bankruptcy Desk/Managing Agent 3115 E. Lone Mountain Road Suite 1500 Las Vegas NV 89081

Silver State Steel Group Attn: Bankruptcy Desk/Managing Agent 3680 W. Reno Las Vegas, NV 89118 Simplex Grinnell Attn: Bankruptcy Desk/Managing Agent 1545 Pama Lane Las Vegas NV 89119 Sisinio & Fe Lim Attn: Bankruptcy Desk/Managing Agent 9411 Neenah Ave Morton Grove, IL 60053

Sisinio & Fe Lim Attn: Bankruptcy Desk/Managing Agent 976 Via Vannucci Way Henderson, NV 89011 Slater Hanifan Group Attn: Bankruptcy Desk/Managing Agent 5740 S Arville #216 Las Vegas NV 89118 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003 Southwest Gas Corp Attn: Bankruptcy Desk/Managing Agent P.O. Box 98890 Las Vegas NV 89150-0101 Spirit Underground, LLC Attn: Bankruptcy Desk/Managing Agent 3525 W Hacienda Las Vegas, NV 89118

Stanley & Sherri Yucha Attn: Bankruptcy Desk/Managing Agent 964 Via Vannucci Way Henderson, NV 89011 Stanley Consultants, Inc Attn: Bankruptcy Desk/Managing Agent 5820 S. Eastern Avenue Las Vegas, NV 89119 State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Steamatic of Southern Nevada Attn: Bankruptcy Desk/Managing Agent 2851 Synergy Street Las Vegas NV 89030 Sterling Nevada, LLC Attn: Bankruptcy Desk/Managing Agent 2825 Coleman Street N. Las Vegas NV 89032 Steven & Mindy Thomas Attn: Bankruptcy Desk/Managing Agent 444 Via Del Foro Dr Henderson, NV 89011

Served 4/17/2009

Surface Solutions Attn: Bankruptcy Desk/Managing Agent P. O. Box 335112 North Las Vegas, NV 89033 Surface Specialists of Nevada Attn: Bankruptcy Desk/Managing Agent 2756 N. Green Valley Pkwy PMB 458 Henderson NV 89014 The Garage Door Center Attn: Bankruptcy Desk/Managing Agent 150 Cassia Way # 100 Henderson NV 89014

Thomas Corey Attn: Bankruptcy Desk/Managing Agent 956 Via Vannucci Way Henderson, NV 89011 Tiberti Fence Co. Attn: Bankruptcy Desk/Managing Agent 4975 Rogers Street Las Vegas NV 89118 Tower Builders, LLC Attn: Bankruptcy Desk/Managing Agent 3656 N. Rancho Drive Suite 101 Las Vegas NV 89130

Triton Grading & Paving LLC Attn: Bankruptcy Desk/Managing Agent 4220 Arcata Way Bldg B Suite 1 N Las Vegas NV 89030 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101 Valley Air Conditioning Inc. Attn: Bankruptcy Desk/Managing Agent 9225 Mann Street Las Vegas NV 89139

Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Wall Constructors Inc Attn: Bankruptcy Desk/Managing Agent 6015 Mcleod Las Vegas NV 89120 Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006

Westar Kitchens & Bath Attn: Bankruptcy Desk/Managing Agent 9025 S. Kyrene Road Tempe, AZ 85284 WestCor Construction Attn: Bankruptcy Desk/Managing Agent Steve Christianson Framing 5620 Stephanie Street Las Vegas NV 89122 WestCor Construction DBA Attn: Bankruptcy Desk/Managing Agent Randy Smith Southwest Glazing 5620 Stephanie St Las Vegas NV 89122

Western Shower Door, Inc Attn: Bankruptcy Desk/Managing Agent 121 N. Gibson Road Henderson, NV 89014 Willis Roof Consulting, Inc. Attn: Bankruptcy Desk/Managing Agent 4755 W. Dewey Drive Las Vegas NV 89118 WREDCo, Inc. Attn: Bankruptcy Desk/Managing Agent P. O. Box 81526 Las Vegas NV 89180

Wright Engineers Attn: Bankruptcy Desk/Managing Agent 7425 Peak Drive Las Vegas NV 89128

Creditors: 211

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

TUSCANY ACQUISITIONS II, LLC

Case No.: BK-S-09-14852-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 TUSCANY ACQUISITIONS II, LLC Case No. BK-S-09-14852-LBR Tax I.D. No. 20-2958693 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, Q AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 15 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM **LOCATION:** Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

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Deadlines to File a Proof of Claim

For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors.

For a governmental unit: 180 days after the date of the order for relief.

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to Claims Agent for Debtor:

Heritage Land Company, LLC c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C PMB 477 Encino, CA 91436 Telephone Number: (866) 989-6144

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM

_	EXPLANATIONS					
	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquida pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attenthe confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.				
L	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer determine your rights in this case.				
N	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common example of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debto repossessing the debtor's property; and starting or continuing lawsuits or foreclosures Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.				
N	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice. The debtor's representative must be present at the meeting to be questioned under our by the trustee and by creditors. Creditors are welcome to attend, but are not required do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.				
C	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and clied on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor a foreign address, the creditor may file a motion requesting the court to extend the deadline.				
E	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include a or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you m never try to collect the debt from the debtor, except as provided for in the plan.				

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Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect al papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

- 4 -

UNITED STATES	BANKRUPTCY COURT	DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor:			PROOF OF CLAIM Case Number: 09-14852
	Tuscany Acquisiti	tive expense arising after the commencement o	07-14032
	filed pursuant to 11 U.S.C. § 503.	tive expense arising after the commencement of	i the case. A request for payment of an
Name of Creditor (The person	or other entity to whom the debtor owes	money or property):	
N	1 111		
Name and address where notices	s should be sent:		
TEL:)		Check box to indicate that this claim amends a
Name and address where payme	nt should be sent (if different from abov	ve):	previously filed claim.
	`		Court Claim Number: (If known)
Address 1:			
			Filed On:
			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim.
Address 5:			Attach a copy of statement giving particulars.
TEL: ()		Check this box if you are the debtor or trustee in this case.
Carefully read instructions include	led with this Proof of Claim before com	pleting. In order to have your claim considere	d for payment and/or voting purposes, complete ALL
applicable questions. The origi Boulevard, Suite C, PMB 477, I	nal of this Proof of Claim must be se	ent to: The Rhodes Companies, LLC, c\o	Omni Management Group, LLC, 16161 Ventura
1. Amount of Claim as of Date	Case Filed:		5 A Claim Factor La Dia de La
	\$		5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim
If all or part of your claim is sec complete item 4.	ured, complete item 4 below; however,	if all of your claim is unsecured, do not	falls in one of the following categories, check the
•	itled to priority, complete item 5.		box and state the amount.
		to the principal amount of the claim. Attach	Specify the priority of the claim:
itemized statement of interest		•	Domestic support obligations under - 11 U.S.C. §
2. Basis for Claim			507(a)(1)(A) or (a)(1)(B).
			Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the
(See instruction #2 on reverse s	,		bankrupcty petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §
3. Last four digits of any num	ber by which creditor identifies debto	r:	507(a)(4).
3a Dahtar may haya sahadula	d account as		Contributions to an employee benefit plan - 11
3a. Debtor may have schedule (See instruction #3a on rev			U.S.C. § 507(a)(5).
4. Secured Claim. (See ins	struction #4 on reverse side.)		Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or
Check the appropriate box i requested information.	f your claim is secured by a lien on prop	perty or a right of setoff and provide the	household use - 11 U.S.C. § 507(a)(7).
Nature of property or right of	setoff: Real Estate	Motor Vehicle Other	Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
Describe:			Other - Specify applicable paragraph of 11 U.S.C. §
Value of Business to 6			507(a) ().
Value of Property: \$	er charges as of time case filed include	Annual Interest Rate:%	Amount entitled to priority:
if any:			s
Amount Secured		sis for perfection:	*Amounts are subject to adjustment on 4/1/10 and every 3 years
s	S S S S S S S S S S S S S S S S S S S		thereafter with respect to cases commenced on or after the date of adjustment.
6. Credits: The amount of all payn	nents on this claim has been credited for the	e purpose of making this proof of claim.	THIS SPACE IS FOR
Documents: Attach redacted co	pies of any documents that support the cla	im, such as promissory notes, purchase orders, indid security agreements. You may also attach a su	oices, itemized COURT USE ONLY
redacted copies of documents p	providing evidence of perfection of a secur	rity interest. You may also attach a summary. (S	
and definition of "redacted" on	· · · · · · · · · · · · · · · · · · ·	TE MAY DE DECEDOVED A ETER COANNING	
If the documents are not availab		TS MAY BE DESTROYED AFTER SCANNING	
Date		on filing this claim must sign it. Sign and print name an	
		person authorized to file this claim and state address ar om the notice address above. Attach copy of power of	
Signature			
Printed Name		Title	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to set

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Reducted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system

(www.pacer.nsc.uscourts gov) for a small fee to

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. \$101 et seq.), and any applicable orders of the bankruptcy court.

Exhibit B

Served 4/17/2009

A Company Portable Attn: Bankruptcy Desk/Managing Agent PO Box 5702 Boise ID 83705 ABC Locksmith Corp. Attn: Bankruptcy Desk/Managing Agent 3981 E. Sunset Road, #E Las Vegas NV 89120 Access Technologies Corp Attn: Bankruptcy Desk/Managing Agent 241 Sunpac Avenue Henderson, NV 89015

Adam & Michelle Acosta Attn: Bankruptcy Desk/Managing Agent 1007 Via Calderia Pl Henderson, NV 89011 Alan & Elena Aguba Attn: Bankruptcy Desk/Managing Agent 1015 Via Calderia Pl Henderson, NV 89011 Alan & Eiena Aguba Attn: Bankruptcy Desk/Managing Agent 906 W Hillcrest Blvd Monrovia, CA 91016

All American Carpet Care Attn: Bankruptcy Desk/Managing Agent 2756 North Green Valley Pkwy #108 Henderson NV 89014 Allan & Maria Usaraga Attn: Bankruptcy Desk/Managing Agent 1090 Via Capassi Way Henderson, NV 89011

Allan Carter Attn: Bankruptcy Desk/Managing Agent 1091 Via Capassi Way Henderson, NV 89011

American Asphalt & Grading Co. Attn: Bankruptcy Desk/Managing Agent 3624 Goldfield St. N. Las Vegas, NV 89032 American Soils Engineering LLC Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 6B Las Vegas NV 89119 AMPAM-RCR PLUMBING Attn: Bankruptcy Desk/Managing Agent 3985 W Post Rd Las Vegas, NV 89118

Amy Soydara Attn: Bankruptcy Desk/Managing Agent 1044 Via Saint Lucia Pl Henderson, NV 89011 Amy Soydara Attn: Bankruptcy Desk/Managing Agent 1816 McCune Ave Yuba City, CA 95993 Andrade's Cleaning Co. Attn: Bankruptcy Desk/Managing Agent 798 A Street Las Vegas. NV 89106

Andres Mendoza Attn: Bankruptcy Desk/Managing Agent Andres Topchi Attn: Bankruptcy Desk/Managing Agent 1034 Via Nandina PI Henderson, NV 89011 AR Iron LLC Attn: Bankruptcy Desk/Managing Agent 1425 Athol Avenue Henderson, NV 89015

Arapahoe Cleaning LLC Attn: Bankruptcy Desk/Managing Agent 470 Mirror Court, Suite B-106 Henderson NV 89015 Aristotle Electric Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 35126 Las Vegas, NV 89133-5126 Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007

Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 Arlene Schlander Attn: Bankruptcy Desk/Managing Agent 572 Via Colmo Ave Henderson, NV 89011 Arna Robins Attn: Bankruptcy Desk/Managing Agent 1029 Viale Placenza Pl Henderson, NV 89011

Served 4/17/2009

ATRIUM DOOR & WINDOW Attn: Bankruptcy Desk/Managing Agent 3890 W. Northwest Hwy #500 Dallas, TX 75234 B & F Construction Inc. Attn: Bankruptcy Desk/Managing Agent 2735 Simmons St. #100 N Las Vegas NV 89032 B.D. Trim Attn: Bankruptcy Desk/Managing Agent 6270 Kimberly Ave. Suite B Las Vegas NV 89122-7655

Bair's Carpet Valley - C Attn: Bankruptcy Desk/Managing Agent BAIRIE/LOLA 7465 West Sunset Road Suite 1200 Las Vegas NV 89113 Bancroft, Susa & Galloway Attn: Bankruptcy Desk/Managing Agent 4713 E. Camp Lowell Drive Tucson AZ 85712 Bank Deutsche National Tr Co Trs Attn: Bankruptcy Desk/Managing Agent 1070 Via Capassi Way Henderson, NV 89011

Bank Deutsche National Tr Co Trs Attn: Bankruptcy Desk/Managing Agent 400 Countrywide Way # Sv-35 Simi Valley, CA 93065 Bank H S B C USA Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 1059 Via Saint Lucia Pl Henderson, NV 89011 Bank H S B C USA Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 400 Countrywide Way # Sv-35 Simi Valley, CA 93065

Bank U S Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 400 Countrywide Way # Sv-35 Simi Valley, CA 93065 Bank U S Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 536 Via Colmo Ave Henderson, NV 89011 Bell, Boyd & Lloyd Attn: Bankruptcy Desk/Managing Agent 1615 L Street N.W. Ste 1200 Washington DC 20036-5610

Blue Ribbon Stairs Attn: Bankruptcy Desk/Managing Agent 5860 Alder Avenue Suite 500 Sacramento CA 95828-1114 Boris & Yalina Zhebrak Attn: Bankruptcy Desk/Managing Agent 1012 Viale Placenza Pl Henderson, NV 89011 Boris & Yalina Zhebrak Attn: Bankruptcy Desk/Managing Agent 5408 S Hannibal Way Centennial, CO 80015

Brandon & Tana Flowers Attn: Bankruptcy Desk/Managing Agent 1091 Via Saint Lucia Pl Henderson, NV 89011 Brandon & Tana Flowers Attn: Bankruptcy Desk/Managing Agent 1100 3rd St San Rafael, CA 94901 Brandon Family Attn: Bankruptcy Desk/Managing Agent 540 Via Colmo Ave Henderson, NV 89011

Brandon Family Attn: Bankruptcy Desk/Managing Agent 631 N Stephanie St # 587 Henderson, NV 89014 Bravo Underground, Inc. Attn: Bankruptcy Desk/Managing Agent 1183 Center Point Drive Henderson, NV 89074 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Cabinet West Attn: Bankruptcy Desk/Managing Agent 150 Cassia Way #100 Henderson NV 89014 Cabinetec, Inc. Attn: Bankruptcy Desk/Managing Agent 2711 E. Craig Road Suite A & B North Las Vegas NV 89030 Carino Nelson Attn: Bankruptcy Desk/Managing Agent 255 Via Franciosa Drive Henderson NV 89015

Served 4/17/2009

Carl Family Attn: Bankruptcy Desk/Managing Agent 544 Via Colmo Ave Henderson, NV 89011 Carl Family Attn: Bankruptcy Desk/Managing Agent 6572 Kell Ln Las Vegas, NV 89156 Carpino Stone Applications Attn: Bankruptcy Desk/Managing Agent 1987 Whitney Mesa Dr. Henderson, NV 89014

Cartier Family Attn: Bankruptcy Desk/Managing Agent 1020 Viale Placenza Pl Henderson. NV 89011 Cesar & Lilia Bregaudit Attn: Bankruptcy Desk/Managing Agent 1030 Via Nandina Pl Henderson, NV 89011 Cesar & Lilia Bregaudit Attn: Bankruptcy Desk/Managing Agent 22163 Wind Flower Pl Santa Clarita, CA 91390

Charito & Timoteo Paule Attn: Bankruptcy Desk/Managing Agent 568 Via Colmo Ave Henderson, NV 89011 Charito & Timoteo Paule Attn: Bankruptcy Desk/Managing Agent 6 Orino Ct Matawan, NJ 07747 Charles & Jill Hatfield Attn: Bankruptcy Desk/Managing Agent 1066 Via Saint Andrea Pl Henderson, NV 89011

Charles Taylor Attn: Bankruptcy Desk/Managing Agent 1055 Via Saint Lucia Pl Henderson, NV 89011 Charles Vonurff Attn: Bankruptcy Desk/Managing Agent 1011 Via Calderia Pl Henderson, NV 89011 Chavez Construction Clean Up Attn: Bankruptcy Desk/Managing Agent 2160 W. Charleston Suite M Las Vegas, NV 89102

Chelsea Fowl Attn: Bankruptcy Desk/Managing Agent 1032 Viale Placenza Pl Henderson, NV 89011 Cherine Cope Attn: Bankruptcy Desk/Managing Agent 1041 Via Saint Lucia Pl Henderson, NV 89011 Chris Alston Attn: Bankruptcy Desk/Managing Agent 1000 Viale Placenza Pl Henderson, NV 89011

Chris Alston Attn: Bankruptcy Desk/Managing Agent PO Box 6224 Kingman, AZ 86402 Church Joshua and Stephanie Attn: Bankruptcy Desk/Managing Agent 1062 Via Saint Andrea PI Henderson, NV 89011 City of Henderson Attn: Bankruptcy Desk/Managing Agent PO Box 95011 Henderson, NV 89005-5011

City of Henderson Utility Serv Attn: Bankruptcy Desk/Managing Agent P.O. Box 95011 Henderson NV 89009-5011 Clark County Fence Attn: Bankruptcy Desk/Managing Agent 3114 E Charleston Las Vegas NV 89104 Clark County Recorders Attn: Bankruptcy Desk/Managing Agent 500 South Grand Central Pkwy PO Box 551510 2nd Floor Las Vegas NV 89155-1510

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220 CM Painting, Inc. Attn: Bankruptcy Desk/Managing Agent 10967 Lampione Street Las Vegas, NV 89141

Served 4/17/2009

Computer Contractors Assn.,Inc Attn: Bankruptcy Desk/Managing Agent 12261 Alison Drive Camarillo CA 93012-9338 Coronado Concrete Attn: Bankruptcy Desk/Managing Agent 5620 Stephanie St. Las Vegas, NV 89122 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007 County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka. NV 89316 Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Cruz Family Attn: Bankruptcy Desk/Managing Agent 1056 Via Saint Lucia Pl Henderson, NV 89011 Cruz Family Attn: Bankruptcy Desk/Managing Agent 15203 11th St Ste C Victorville, CA 92395 Culligan Attn: Bankruptcy Desk/Managing Agent NW 5120 PO Box 1450 Minneapolis MN 54485-5120

Custom Hearth Dist.,Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 335367 N. Las Vegas, NV 89033 Danny Miranda Attn: Bankruptcy Desk/Managing Agent 1074 Via Capassi Way Henderson, NV 89011 DAQEM Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy PO Box 555210 Las Vegas NV 89155

David & Marean Braucher Attn: Bankruptcy Desk/Managing Agent 1073 Via Saint Andrea Pl Henderson, NV 89011 David & Peggy Jackson Attn: Bankruptcy Desk/Managing Agent 1022 Via Nandina PI Henderson, NV 89011 David Summers Attn: Bankruptcy Desk/Managing Agent 1052 Via Saint Lucia PI Henderson, NV 89011

David Summers Attn: Bankruptcy Desk/Managing Agent 806 Buchanan Blvd # 175 Boulder City, NV 89005

Dean & Dunn Roofing Attn: Bankruptcy Desk/Managing Agent 5385 South Cameron Suite 21 Las Vegas NV 89118 Debra Stefan Attn: Bankruptcy Desk/Managing Agent 620 Via Colmo Ave Henderson, NV 89011

Del Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 4965 N. Dapple Gray Road Las Vegas NV 89149 Del Grosso Floor Covering, Inc Attn: Bankruptcy Desk/Managing Agent 3170 Ponderosa Way Las Vegas NV 89118 Deloitte & Touche LLP Attn: Bankruptcy Desk/Managing Agent PO Box 403568 Atlanta GA 30384-3568

Denitza Larsen Attn: Bankruptcy Desk/Managing Agent 1031 Via Calderia Pl Henderson, NV 89011 Denitza Larsen Attn: Bankruptcy Desk/Managing Agent 1031 Via Caleria Pl Henderson, NV 89011 Dennis & Suellen Pirages Attn: Bankruptcy Desk/Managing Agent 608 Via Colmo Ave Henderson, NV 89011

Served 4/17/2009

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 Desert Home Electric Attn: Bankruptcy Desk/Managing Agent 8635 W.Sahara Blvd., # 441 Las Vegas NV 89117

Desert Plastering, LLC Attn: Bankruptcy Desk/Managing Agent 2602 Losee Road North Las Vegas, NV 89030 Direct Grading & Paving Attn: Bankruptcy Desk/Managing Agent 2755 N. Lamont Las Vegas NV 89115 Double A Electric, LLC Attn: Bankruptcy Desk/Managing Agent 580 West Cheyenne Avenue Ste 100 N. Las Vegas NV 89030

Dr. Drywall & Paint,Too Attn: Bankruptcy Desk/Managing Agent 2408 Santa Clara St Las Vegas NV 89104 DRI Residential Corporation Attn: Bankruptcy Desk/Managing Agent 17182 Armstrong Avenue Irvine, CA 92614 Dynamic Heating & Air Attn: Bankruptcy Desk/Managing Agent of Nevada, Inc. 3315 Birtcher Drive Las Vegas NV 89118

Eagle Painting & Drywall Inc. Attn: Bankruptcy Desk/Managing Agent Paul Baker 6225 Harrison Dr Suite 1 Las Vegas, NV 89120 Edward A. Williams Attn: Bankruptcy Desk/Managing Agent 3214 Velvet Rose Las Vegas, NV 89135 Elise Imbert Attn: Bankruptcy Desk/Managing Agent 1070 Via Saint Andrea PI Henderson, NV 89011

Elloitt & Sandra Saferin Attn: Bankruptcy Desk/Managing Agent 1051 Via Saint Lucia Pl Henderson, NV 89011 Embarq Attn: Bankruptcy Desk/Managing Agent PO Box 660068 Dallas TX 75266-0068 Envision Concrete Attn: Bankruptcy Desk/Managing Agent 5655 Reference St. Las Vegas NV 89122

Eric & Tamara Stafford Attn: Bankruptcy Desk/Managing Agent 1002 Via Saint Andrea PI Henderson, NV 89011

Executive Plastering Attn: Bankruptcy Desk/Managing Agent 3656 N. Rancho Dr. Suite 101 Las Vegas NV 89130 Exotic Millworks, Inc. Attn: Bankruptcy Desk/Managing Agent 5034 Swift River Court North Las Vegas NV 89031

Ferraro Marble Companies Attn: Bankruptcy Desk/Managing Agent 4155 Sobb Avenue Las Vegas NV 89118 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801

Francis & Gwendolyn Pascoe Attn: Bankruptcy Desk/Managing Agent 1052 Via Nandina PI Henderson, NV 89011 Francis & Gwendolyn Pascoe Attn: Bankruptcy Desk/Managing Agent 16755 W Cherry Stage Rd Colorado Springs, CO 80921 Frank Rodriquez Services, Inc. Attn: Bankruptcy Desk/Managing Agent 3675 S. Rainbow, # 180 Las Vegas, NV 89103

Attn: Bankruptcy Desk/Managing Agent 1063 Via Saint Lucia Pl

Henderson, NV 89011

G M A C Mortgage LLC

Gary & Rebecca Wooldridge Attn: Bankruptcy Desk/Managing Agent 564 Via Colmo Ave Henderson, NV 89011

Granite World Attn: Bankruptcy Desk/Managing Agent 2360 E. La Madre Way North Las Vegas, NV 89081

Guy Evans Attn: Bankruptcy Desk/Managing Agent PO Box 42426 Las Vegas NV 89116

Home Countrywide Attn: Bankruptcy Desk/Managing Agent 400 Countrywide Way # Sv-35 Simi Valley, CA 93065

Huyen Nguyen Attn: Bankruptcy Desk/Managing Agent 11220 109 Ave Edmonton AB T5H 110 Canada

Ilsoo Kim Attn: Bankruptcy Desk/Managing Agent 1049 Via Saint Lucia Pl Henderson, NV 89011

Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 South Fort Apache Road Suite 110 Las Vegas NV 89148

G M A C Mortgage LLC Attn: Bankruptcy Desk/Managing Agent 1100 Virginia Dr Fort Washington, PA 19034

Gary & Ursula Becker Attn: Bankruptcy Desk/Managing Agent 596 Via Colmo Ave Henderson, NV 89011

Gregory & Carrie Race Attn: Bankruptcy Desk/Managing Agent 584 Via Colmo Ave Henderson, NV 89011

Harry & Patricia Williams Attn: Bankruptcy Desk/Managing Agent 604 Via Colmo Ave Henderson, NV 89011

Hub International Scheer's Attn: Bankruptcy Desk/Managing Agent 601 Oakmont Lane, Suite 400 Westmont, IL 60559-5570

Huygens Family Attn: Bankruptcy Desk/Managing Agent 600 Via Colmo Ave Henderson, NV 89011

Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Interior Specialists, Inc. Attn: Bankruptcy Desk/Managing Agent 1630 Faraday 7465 W. Sunset Rd Suite 1200 Las Vegas NV 89113

Gale Building Products Attn: Bankruptcy Desk/Managing Agent 1401 Trade Drive N Las Vegas, NV 89030

Served 4/17/2009

GeoTek, Inc. Attn: Bankruptcy Desk/Managing Agent Wayne Anderson 6835 S. Escondido Street Suite A Las Vegas NV 89119

Gregory Piodela Attn: Bankruptcy Desk/Managing Agent 1042 Via Nandina Pl Henderson, NV 89011

Home Countrywide Attn: Bankruptcy Desk/Managing Agent 1079 Via Saint Lucia Pl Henderson, NV 89011

Huyen Nguyen Attn: Bankruptcy Desk/Managing Agent 1016 Viale Placenza Pl Henderson, NV 89011

1D Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 S. Fort Apache Road Suite 100 Las Vegas NV 89148

Integrity Masonry, Inc. Attn: Bankruptcy Desk/Managing Agent 5330 W. Quail Avenue Las Vegas, NV 89118

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 **DPN 781** Philadelphia, PA 19114

Served 4/17/2009

Interstate Plumbing & A/C Attn: Bankruptcy Desk/Managing Agent 7201 West Post Road Las Vegas NV 89113 lovino Masonry Inc. Attn: Bankruptcy Desk/Managing Agent 9260 El Camino Rd. Las Vegas NV 89139 Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036

Jackpot Sanitation Services Attn: Bankruptcy Desk/Managing Agent 2440 Marcos Street Las Vegas, NV 89115 James & Kim Devlin Attn: Bankruptcy Desk/Managing Agent 612 Via Colmo Ave Henderson, NV 89011 James & Maureen Siple Attn: Bankruptcy Desk/Managing Agent 3312 Amish Avenue N. Las Vegas NV 89031

Janice Greer Attn: Bankruptcy Desk/Managing Agent 1019 Via Calderia Pl Henderson, NV 89011 Jeffrey & Lolita Cosio Attn: Bankruptcy Desk/Managing Agent 1033 Viale Placenza Pl Henderson, NV 89011 Jesse Curiel Attn: Bankruptcy Desk/Managing Agent 1066 Via Saint Lucia PI Henderson, NV 89011

Jill & David Boller Attn: Bankruptcy Desk/Managing Agent 1048 Via Saint Lucia Pl Henderson, NV 89011 John Gatrell Attn: Bankruptcy Desk/Managing Agent 576 Via Colmo Ave Henderson, NV 89011 John Masse Attn: Bankruptcy Desk/Managing Agent 1045 Via Saint Lucia PI Henderson, NV 89011

Jolynn Smith Attn: Bankruptcy Desk/Managing Agent 1003 Via Calderia Pl Henderson, NV 89011 Jonathan Zamora Attn: Bankruptcy Desk/Managing Agent 1090 Via Saint Lucia Pl Henderson, NV 89011 Jordan Windows Attn: Bankruptcy Desk/Managing Agent P.O. Box 24755 Tempe, AZ 85285-4755

Joseph & Jamie Ray Attn: Bankruptcy Desk/Managing Agent 1059 Via Saint Andrea Pl Henderson, NV 89011 Joshua Igeleke, Jr. Attn: Bankruptcy Desk/Managing Agent 2705 Kingclaven Drive Henderson NV 89044 Jules Kaluna Attn: Bankruptcy Desk/Managing Agent 1046 Via Nandina Pl Henderson, NV 89011

Jules Kaluna Attn: Bankruptcy Desk/Managing Agent PO Box 5311 Reno, NV 89513 K. H. Landscaping Inc. Attn: Bankruptcy Desk/Managing Agent KENNY 2595 S. Cimarron Road Suite 206 Las Vegas NV 89117-7613 Kaye MacClendon Attn: Bankruptcy Desk/Managing Agent 165 Rolling Cove Ave Henderson, NV 89011

Kesgomol Family Attn: Bankruptcy Desk/Managing Agent 1028 Viale Placenza Pl Henderson, NV 89011 Kesgomol Family Attn: Bankruptcy Desk/Managing Agent 661 Middlegate Rd Henderson, NV 89011 Khamsone & Sounanh Luangrath Attn: Bankruptcy Desk/Managing Agent 1040 Via Saint Lucia Pl Henderson, NV 89011

Served 4/17/2009

Kimberly Oleson Attn: Bankruptcy Desk/Managing Agent 1037 Viale Placenza Pl Henderson, NV 89011 Knight Electric Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest Rd, Suite P Henderson NV 89074 La Jolla Pacific Attn: Bankruptcy Desk/Managing Agent 9571 Irvine Center Drive Irvine CA 92618

Lamps Plus Centennial Attn: Bankruptcy Desk/Managing Agent Attn: Accounts Receivable 20250 Plummer Street Chatsworth, CA 91311 LOVE Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 3442 North Buffalo Dr. Las Vegas, NV 89129 Lunas Roll-Off Rental, Inc Attn: Bankruptcy Desk/Managing Agent 4830 E. Cartier Ave. Las Vegas NV 89115

M&M Electric, Inc Attn: Bankruptcy Desk/Managing Agent 3655 W. Dewey Drive Las Vegas NV 89118 Manuel & Jessica Del Toro Attn: Bankruptcy Desk/Managing Agent Manuel & Jessica Del Toro Attn: Bankruptcy Desk/Managing Agent 1066 Via Nandina Pl Henderson, NV 89011

Mark & Darsann Chase Attn: Bankruptcy Desk/Managing Agent 2367 Chasing Star Ave. Las Vegas NV 89123 Mark & Tracey Prough Attn: Bankruptcy Desk/Managing Agent 1036 Via Saint Lucia Pl Henderson, NV 89011 Mark & Wanda Shumar Attn: Bankruptcy Desk/Managing Agent 616 Via Colmo Ave Henderson, NV 89011

Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Mary & Gary Owens Attn: Bankruptcy Desk/Managing Agent 1004 Viale Placenza Pl Henderson, NV 89011 Mary & Gary Owens Attn: Bankruptcy Desk/Managing Agent 1880 Arapahoe St Apt 2005 Denver, CO 80202

Matthew & Michelle Gibson Attn: Bankruptcy Desk/Managing Agent 1008 Viale Placenza Pl Henderson, NV 89011

Maurice Kaz Attn: Bankruptcy Desk/Managing Agent 5123 El Cemonte Ave Davis, CA 95618 Maurice Kaz Attn: Bankruptcy Desk/Managing Agent 552 Via Colmo Ave Henderson, NV 89011

Medina Painting & Drywall, Inc Attn: Bankruptcy Desk/Managing Agent 4016 Hatch St North Las Vegas NV 89032 Mercury Reprographics Attn: Bankruptcy Desk/Managing Agent 3325 Pepper Lane Las Vegas NV 89120 Michael & Leonor Kelly Attn: Bankruptcy Desk/Managing Agent 1035 Via Calderia Pl Henderson, NV 89011

Michael Blevens Attn: Bankruptcy Desk/Managing Agent 1027 Via Calderia Pl Henderson, NV 89011 Michael Zakis Attn: Bankruptcy Desk/Managing Agent 1083 Via Saint Lucia Pl Henderson, NV 89011 Milgard Windows Corp. Attn: Bankruptcy Desk/Managing Agent P. O. Box 53583 Phoenix, AZ 85072

Served 4/17/2009

Modular Space Corporation Attn: Bankruptcy Desk/Managing Agent P.O. BOX 641595 Pittsburgh PA 15264-1595 Montgomery Consulting Attn: Bankruptcy Desk/Managing Agent Engineers, LLC 5673 Cameron Street Las Vegas, NV 89118 Nader & Robyn Sarkhosh Attn: Bankruptcy Desk/Managing Agent 1087 Via Capassi Way Henderson, NV 89011

Nader & Robyn Sarkhosh Attn: Bankruptcy Desk/Managing Agent 49 Phillipsburg Irvine, CA 92620 Nancy & Kenneth Jahr Attn: Bankruptcy Desk/Managing Agent 1086 Via Saint Lucia Pl Henderson, NV 89011 Nancy & Kenneth Jahr Attn: Bankruptcy Desk/Managing Agent 16505 Kiwi Way Lake Elsinore, CA 92530

Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104 Nevada Department of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52674 Phoenix AZ 85072-2674

Nevada Dept of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52614 Phoenix AZ 85072-2614 Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nevada Division of Attn: Bankruptcy Desk/Managing Agent Environmental Protection 901 South Stuart Street Ste 4001 Carson City, NV 89701

New Crete LLC Attn: Bankruptcy Desk/Managing Agent 6639 Schuster Street Las Vegas, NV 89118 Nicholus & Mindy Starley Attn: Bankruptcy Desk/Managing Agent 1071 Via Saint Lucia Pl Henderson, NV 89011 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

NUCO Plastering Inc. Attn: Bankruptcy Desk/Managing Agent 9611 N. 16th Ave. Phoenix, AZ 85021-2126 Nuvis Landscape Architec Attn: Bankruptcy Desk/Managing Agent 3151 Airway Avenue Suite J1-J3 Costa Mesa, CA 92626 NV Energy Attn: Bankruptcy Desk/Managing Agent PO Box 30086 Reno NV 89520-3086

Odor Masters Attn: Bankruptcy Desk/Managing Agent 4616 W. Sahara Ave Pmb 178 Las Vegas, NV 89102 Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101

Orkin Pest Control Attn: Bankruptcy Desk/Managing Agent 5740 Arville St Suite 201 Las Vegas NV 89118 Paul Lirette Attn: Bankruptcy Desk/Managing Agent 1021 Viale Placenza Pl Henderson, NV 89011 Performance Plus Engineering Attn: Bankruptcy Desk/Managing Agent 27740 Jefferson Avenue Suite 320 Temecula CA 92590

Served 4/17/2009

Professional Door & Millworks Attn: Bankruptcy Desk/Managing Agent 2951 Morion Dr Ste #117B Las Vegas, NV 89115 Quality Cabinets of Nevada Attn: Bankruptcy Desk/Managing Agent Lock Box 842520 Dallas, TX 75284-2520 Quality Interiors, Inc Attn: Bankruptcy Desk/Managing Agent 104 S. Maple Street Corona, CA 92880-1704

Quality Wood Products Attn: Bankruptcy Desk/Managing Agent 3001 N. Nellis Las Vegas NV 89115 R Family Attn: Bankruptcy Desk/Managing Agent 588 Via Colmo Ave Henderson, NV 89011 Ralph & Fely Powelson Attn: Bankruptcy Desk/Managing Agent 592 Via Colmo Ave Henderson, NV 89011

Ralph & Fely Powelson Attn: Bankruptcy Desk/Managing Agent 7616 McNulty Ave Winnetka, CA 91306 RCR Plumbing & Mechanical Inc. Attn: Bankruptcy Desk/Managing Agent 5165 Schrills Las Vegas, NV 89118 Red Rock Mechanical, LLC Attn: Bankruptcy Desk/Managing Agent 6311 Dean Martin Dr. Las Vegas NV 89118

Reel Sound Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest, Suite P Henderson NV 89074 Regal Materials Inc. Attn: Bankruptcy Desk/Managing Agent 1013 E Delhi N Las Vegas NV 89030 Rich Leroy Attn: Bankruptcy Desk/Managing Agent 548 Via Colmo Ave Henderson, NV 89011

Rich Leroy Attn: Bankruptcy Desk/Managing Agent PO Box 2784 Malibu, CA 90265 Richard & Lauren Slocum Attn: Bankruptcy Desk/Managing Agent 532 Via Colmo Ave Henderson, NV 89011 Richard & Nicole Hammond Attn: Bankruptcy Desk/Managing Agent 1024 Viale Placenza Pl Henderson, NV 89011

Richard Stgermain Attn: Bankruptcy Desk/Managing Agent 1070 Via Saint Lucia Pl Henderson, NV 89011 Richard Stgermain Attn: Bankruptcy Desk/Managing Agent 2607 Western Ave Apt 211 Seattle, WA 98121 Rick Mora Attn: Bankruptcy Desk/Managing Agent 929 Evening Fawn Dr N Las Vegas, NV 89031

Rise & Run, Inc. Attn: Bankruptcy Desk/Managing Agent 1995 Whitney Mesa Henderson NV 89014 RNM Design, Inc. Attn: Bankruptcy Desk/Managing Agent 2 Corporate Park Suite 100 Irvine CA 92606 Robert & Annaliese Parlanti Attn: Bankruptcy Desk/Managing Agent 1080 Via Saint Lucia Pl Henderson, NV 89011

Robert & Siew Moran Attn: Bankruptcy Desk/Managing Agent 1049 Viale Placenza Pl Henderson, NV 89011 Robert Larivee Attn: Bankruptcy Desk/Managing Agent 1078 Via Capassi Way Henderson, NV 89011 Roberto & Maria Antikoll Attn: Bankruptcy Desk/Managing Agent 1066 Via Capassi Way Henderson, NV 89011

Served 4/17/2009

Rocky Top Attn: Bankruptcy Desk/Managing Agent 44 W. Mayflower Avenue North Las Vegas, NV 89030 Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146 Rolando & Susan Aguila Attn: Bankruptcy Desk/Managing Agent 122 Solidago Avenue Las Vegas NV 89183

Rosario & Rizalindo Rebong Attn: Bankruptcy Desk/Managing Agent 1023 Via Calderia Pl Henderson, NV 89011 Safety Rails of NV Inc. Attn: Bankruptcy Desk/Managing Agent 3447 Ringstar Road Las Vegas, NV 89030 San Gabriel Construction Attn: Bankruptcy Desk/Managing Agent 10120 W. Flamingo Rd., STE 4-195 Las Vegas NV 89147

Scott & Joanne Thomas Attn: Bankruptcy Desk/Managing Agent 1074 Via Saint Lucia Pl Henderson, NV 89011 Sean McManus Attn: Bankruptcy Desk/Managing Agent 1054 Via Saint Andrea Pl Henderson, NV 89011 Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201

SelectBuild Nevada, Inc. Attn: Bankruptcy Desk/Managing Agent Attn: Roofing Dept 4339 Corporate Circle Dr., Ste 108 North Las Vegas NV 89030 Serv Pro Northwest Las Vegas Attn: Bankruptcy Desk/Managing Agent 791 Middlegate Rd. Henderson, NV 89015 Sharp Plumbing, Inc. Attn: Bankruptcy Desk/Managing Agent 4842 North Berg Street North Las Vegas NV 89081-2621

Shirley Best Attn: Bankruptcy Desk/Managing Agent 1041 Viale Placenza Pl Henderson, NV 89011 Signature Carpet Services Attn: Bankruptcy Desk/Managing Agent 18606 W. Rebel Road Hauser Lake, ID 83854 Signs West, Inc. Attn: Bankruptcy Desk/Managing Agent 1100 Mary Crest RD Henderson, NV 89074

Silver State Builder Services Attn: Bankruptcy Desk/Managing Agent 4205 W Tompkins Ave Ste #3 Las Vegas, NV 89103 Silver State Fireplaces Attn: Bankruptcy Desk/Managing Agent 3555 W. Quail Road, Ste A Las Vegas, NV 89118 Silver State Specialties, LLC Attn: Bankruptcy Desk/Managing Agent 3115 E. Lone Mountain Road Suite 1500 Las Vegas NV 89081

Silver State Steel Group Attn: Bankruptcy Desk/Managing Agent 3680 W. Reno Las Vegas, NV 89118 Simplex Grinnell Attn: Bankruptcy Desk/Managing Agent 1545 Pama Lane Las Vegas NV 89119 Slater Hanifan Group Attn: Bankruptcy Desk/Managing Agent 5740 S Arville #216 Las Vegas NV 89118

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003 Sonia Bautista Attn: Bankruptcy Desk/Managing Agent 1371 Fernwood Dr McKinleyville, CA 95519

Served 4/17/2009

Sonia Bautista Attn: Bankruptcy Desk/Managing Agent 560 Via Colmo Ave Henderson, NV 89011 Southwest Gas Corp Attn: Bankruptcy Desk/Managing Agent P.O. Box 98890 Las Vegas NV 89150-0101 Spirit Underground, LLC Attn: Bankruptcy Desk/Managing Agent 3525 W Hacienda Las Vegas, NV 89118

Stanley Consultants, Inc Attn: Bankruptcy Desk/Managing Agent 5820 S. Eastern Avenue Las Vegas, NV 89119 Starla Gales Attn: Bankruptcy Desk/Managing Agent 1075 Via Saint Lucia Pl Henderson, NV 89011 State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Steamatic of Southern Nevada Attn: Bankruptcy Desk/Managing Agent 2851 Synergy Street Las Vegas NV 89030 Stegall Family Attn: Bankruptcy Desk/Managing Agent 1067 Via Saint Lucia Pl Henderson, NV 89011

Sterling Nevada, LLC Attn: Bankruptcy Desk/Managing Agent 2825 Coleman Street N. Las Vegas NV 89032

Steven & Souksathit Gordon Attn: Bankruptcy Desk/Managing Agent 1025 Viale Placenza Pl Henderson, NV 89011 Steven Destefano Attn: Bankruptcy Desk/Managing Agent 1083 Via Capassi Way Henderson, NV 89011 Steven Destefano Attn: Bankruptcy Desk/Managing Agent 2050 W Warm Springs Rd Unit 3821 Henderson, NV 89014

Surface Solutions Attn: Bankruptcy Desk/Managing Agent P. O. Box 335112 North Las Vegas, NV 89033 Surface Specialists of Nevada Attn: Bankruptcy Desk/Managing Agent 2756 N. Green Valley Pkwy PMB 458 Henderson NV 89014 Thanh La Attn: Bankruptcy Desk/Managing Agent 1062 Via Saint Lucia Pl Henderson, NV 89011

The Garage Door Center Attn: Bankruptcy Desk/Managing Agent 150 Cassia Way # 100 Henderson NV 89014 Thomas & E Suzette Phillips Attn: Bankruptcy Desk/Managing Agent 556 Via Colmo Ave Henderson, NV 89011 Tiberti Fence Co. Attn: Bankruptcy Desk/Managing Agent 4975 Rogers Street Las Vegas NV 89118

Tower Builders, LLC Attn: Bankruptcy Desk/Managing Agent 3656 N. Rancho Drive Suite 101 Las Vegas NV 89130 Tracy Pryor Attn: Bankruptcy Desk/Managing Agent 1045 Viale Placenza Pl Henderson, NV 89011 Triton Grading & Paving LLC Attn: Bankruptcy Desk/Managing Agent 4220 Arcata Way Bldg B Suite 1 N Las Vegas NV 89030

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101 Valley Air Conditioning Inc. Attn: Bankruptcy Desk/Managing Agent 9225 Mann Street Las Vegas NV 89139 Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Served 4/17/2009

Virginia Casa Attn: Bankruptcy Desk/Managing Agent 1044 Viale Placenza Pl Henderson, NV 89011 Virginia Casa Attn: Bankruptcy Desk/Managing Agent 85 Bay Ave W Hampton Bays, NY 11946 Virginia Martin Attn: Bankruptcy Desk/Managing Agent 1082 Via Capassi Way Henderson, NV 89011

Wall Constructors Inc Attn: Bankruptcy Desk/Managing Agent 6015 Mcleod Las Vegas NV 89120 Wang Family Attn: Bankruptcy Desk/Managing Agent 624 Via Colmo Ave Henderson, NV 89011 Wang Family Attn: Bankruptcy Desk/Managing Agent 9065 Circle Lake Dr Grand Blanc, MI 48439

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Wendy Butensky Attn: Bankruptcy Desk/Managing Agent 1038 Via Nandina Pl Henderson, NV 89011 Westar Kitchens & Bath Attn: Bankruptcy Desk/Managing Agent 9025 S. Kyrene Road Tempe, AZ 85284

WestCor Construction Attn: Bankruptcy Desk/Managing Agent Steve Christianson Framing 5620 Stephanie Street Las Vegas NV 89122 WestCor Construction DBA Attn: Bankruptcy Desk/Managing Agent Randy Smith Southwest Glazing 5620 Stephanie St Las Vegas NV 89122 Western Shower Door, Inc Attn: Bankruptcy Desk/Managing Agent 121 N. Gibson Road Henderson, NV 89014

William Howell Attn: Bankruptcy Desk/Managing Agent 1036 Viale Placenza Pl Henderson, NV 89011 William Howell Attn: Bankruptcy Desk/Managing Agent 80345 Pebble Beach Dr Indio, CA 92201 Willis Roof Consulting, Inc. Attn: Bankruptcy Desk/Managing Agent 4755 W. Dewey Drive Las Vegas NV 89118

WREDCo, Inc. Attn: Bankruptcy Desk/Managing Agent P. O. Box 81526 Las Vegas NV 89180

Wright Engineers Attn: Bankruptcy Desk/Managing Agent 7425 Peak Drive Las Vegas NV 89128 Yong Parknavy Attn: Bankruptcy Desk/Managing Agent 1060 Via Nandina Pl Henderson, NV 89011

Yong Parknavy Attn: Bankruptcy Desk/Managing Agent 8857 University Blvd # A Moon Township, PA 15108 Young Cho Attn: Bankruptcy Desk/Managing Agent 1086 Via Capassi Way Henderson, NV 89011 Zaldy Antioquia Attn: Bankruptcy Desk/Managing Agent 1087 Via Saint Lucia Pl Henderson, NV 89011

Zaldy Antioquia Attn: Bankruptcy Desk/Managing Agent 1087 Via St Lucia Pl Henderson, NV 89011 Zohren Behin-Ain Attn: Bankruptcy Desk/Managing Agent 1026 Via Nandina Pl Henderson, NV 89011

Creditors: 311

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

TUSCANY ACQUISITIONS, LLC

Case No.: BK-S-09-14853-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 TUSCANY ACQUISITIONS, LLC Case No. BK-S-09-14853-LBR Tax I.D. No. 20-2700206 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM LOCATION: Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

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Deadlines to File a Proof of Claim

For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors.

For a governmental unit: 180 days after the date of the order for relief.

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to Claims Agent for Debtor:

Heritage Land Company, LLC c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C PMB 477 Encino, CA 91436 Telephone Number: (866) 989-6144

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM

Г	EXPLANATIONS				
	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquida pursuant to a plan. A plan is not effective unless confirmed by the court. You may b sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and atte the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.			
	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer determine your rights in this case.			
	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common example of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor repossessing the debtor's property; and starting or continuing lawsuits or foreclosures Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.			
	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice. The debtor's representative must be present at the meeting to be questioned under out by the trustee and by creditors. Creditors are welcome to attend, but are not required do so. The meeting may be continued and concluded under a later date without furthenotice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.			
	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and clid on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims se forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor a foreign address, the creditor may file a motion requesting the court to extend the deadline.			
	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you mever try to collect the debt from the debtor, except as provided for in the plan.			

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Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any question regarding your rights in this case.

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Tuscany Acquisitions, LLC	Case Number: 09-14853
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of	
administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (The person or other entity to whom the debtor owes money or property):	
results of creation (The person of other entity to whom the decitor owes money or property):	
Name and address where notices should be sent:	
TEL: (-	Check box to indicate that this claim amends a previously filed claim.
Name and address where payment should be sent (if different from above):	Court Claim Number:
Name: Address 1:	(If known)
Address 2: Address 3:	Filed On:
Address 3:Address 4:	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim.
Address 5:	Attach a copy of statement giving particulars.
TEL: ()	Check this box if you are the debtor or trustee in this case.
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered	for payment and/or voting purposes, complete ALL
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o C Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	Omni Management Group, LLC, 16161 Ventura
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the
complete item 4.	box and state the amount.
If all or part of your claim is entitled to priority, complete item 5.	Specify the priority of the claim:
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges.	Domestic support obligations under - 11 U.S.C. §
2. Basis for Claim	507(a)(1)(A) or (a)(1)(B).
	Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the
(See instruction #2 on reverse side)	bankrupcty petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §
3. Last four digits of any number by which creditor identifies debtor:	507(a)(4).
3a. Debtor may have scheduled account as:	Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.)	U.S.C. § 307(a)(3). Up to \$2,425* of deposits toward purchase, lease, or
4. Secured Claim. (See instruction #4 on reverse side.)	rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.	Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other	U.S.C. § 507(a)(8).
Describe:	Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (),
Value of Property: \$	Amount entitled to priority:
Amount of arrearage and other charges as of time case filed included in secured claim, if any:	\$
Basis for perfection:	
Amount Secured Amount Unsecured S S S S S S S S S S S S S S S S S S S	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	THIS SPACE IS FOR
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invistatements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a sun	oices, itemized COURT USE ONLY
redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (Se and definition of "redacted" on reverse side.)	
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	
If the documents are not available, please explain:	Lide Some of
Date Signature: The person filing this claim must sign it. Sign and print name and the creditor or other person authorized to file this claim and state address and	i telephone
number if different from the notice address above. Attach copy of power of	attorney, if any.
Signature	
Printed Name Title	1

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff)

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

-- INFORMATION ---

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Exhibit B

Served 4/17/2009

A Company Portable Attn: Bankruptcy Desk/Managing Agent PO Box 5702 Boise ID 83705 A F P Property Corp Attn: Bankruptcy Desk/Managing Agent 328 Via Franciosa Dr Henderson, NV 89011 A F P Property Corp Attn: Bankruptcy Desk/Managing Agent 686 Broadway Massapequa, NY 11758

ABC Locksmith Corp. Attn: Bankruptcy Desk/Managing Agent 3981 E. Sunset Road, #E Las Vegas NV 89120 Access Technologies Corp Attn: Bankruptcy Desk/Managing Agent 241 Sunpac Avenue Henderson, NV 89015 Adelaida & Johnny Bustos Attn: Bankruptcy Desk/Managing Agent 1224 Olivia Pkwy Henderson, NV 89011

Adelaida & Johnny Bustos Attn: Bankruptcy Desk/Managing Agent 2658 Indian Creek Rd Diamond Bar, CA 91765 Adriana Garcia Attn: Bankruptcy Desk/Managing Agent 265 Via Di Citta Dr Henderson, NV 89011 Alejandro Navarro Attn: Bankruptcy Desk/Managing Agent 913 Via Stellato St Henderson, NV 89011

Alfonso & Rachelle Ramirez Attn: Bankruptcy Desk/Managing Agent 969 Via Stellato St Henderson, NV 89011 All American Carpet Care Attn: Bankruptcy Desk/Managing Agent 2756 North Green Valley Pkwy #108 Henderson NV 89014 Allysa Aaron Attn: Bankruptcy Desk/Managing Agent 276 Via Di Citta Dr Henderson, NV 89011

American Asphalt & Grading Co. Attn: Bankruptcy Desk/Managing Agent 3624 Goldfield St. N. Las Vegas, NV 89032 American Soils Engineering LLC Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 6B Las Vegas NV 89119 AMPAM-RCR PLUMBING Attn: Bankruptcy Desk/Managing Agent 3985 W Post Rd Las Vegas, NV 89118

Ana Luna Attn: Bankruptcy Desk/Managing Agent 293 Via Di Citta Dr Henderson, NV 89011 Andrade's Cleaning Co. Attn: Bankruptcy Desk/Managing Agent 798 A Street Las Vegas, NV 89106 Andrew & Crystal Markowicz Attn: Bankruptcy Desk/Managing Agent 493 Via Stretto Ave Henderson, NV 89011

Angela Serratt Attn: Bankruptcy Desk/Managing Agent 258 Via Franciosa Dr Henderson, NV 89011 Angelo & Jacqueline Georgiou Attn: Bankruptcy Desk/Managing Agent 205 Via Mezza Luna Ct Henderson, NV 89011 AR Iron LLC Attn: Bankruptcy Desk/Managing Agent 1425 Athol Avenue Henderson, NV 89015

Arapahoe Cleaning LLC Attn: Bankruptcy Desk/Managing Agent 470 Mirror Court, Suite B-106 Henderson NV 89015 Aristotle Electric Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 35126 Las Vegas, NV 89133-5126 Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007

Served 4/17/2009

Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 ATRIUM DOOR & WINDOW Attn: Bankruptcy Desk/Managing Agent 3890 W. Northwest Hwy #500 Dallas, TX 75234 Aurora Loan Services LLC Attn: Bankruptcy Desk/Managing Agent 327 Inverness Dr S Englewood, CO 80112

Aurora Loan Services LLC Attn: Bankruptcy Desk/Managing Agent 472 Via Stretto Ave Henderson, NV 89011 Avelino & Nenita Yumang Attn: Bankruptcy Desk/Managing Agent 13103 Clearwood Ave La Mirada, CA 90638 Avelino & Nenita Yumang Attn: Bankruptcy Desk/Managing Agent 937 Via Stellato St Henderson, NV 89011

B & F Construction Inc. Attn: Bankruptcy Desk/Managing Agent 2735 Simmons St. #100 N Las Vegas NV 89032 B.D. Trim Attn: Bankruptcy Desk/Managing Agent 6270 Kimberly Ave. Suite B Las Vegas NV 89122-7655 Bair's Carpet Valley - C Attn: Bankruptcy Desk/Managing Agent BAIRE/LOLA 7465 West Sunset Road Suite 1200 Las Vegas NV 89113

Bancroft, Susa & Galloway Attn: Bankruptcy Desk/Managing Agent 4713 E. Camp Lowell Drive Tucson AZ 85712 Bank H S B C USA Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 7495 New Horizon Way Frederick, MD 21703 Bank H S B C USA Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 949 Via Stellato St Henderson, NV 89011

Bank Indymac F S B Attn: Bankruptcy Desk/Managing Agent 229 Via Franciosa Dr Henderson, NV 89011 Bank Indymac F S B Attn: Bankruptcy Desk/Managing Agent 6900 Beatrice Dr Kalamazoo, MI 49009 Bank U S National Assn Trs Attn: Bankruptcy Desk/Managing Agent 1417 N Magnolia Ave Ocala, FL 34475

Bank U S National Assn Trs Attn: Bankruptcy Desk/Managing Agent 233 Via Di Citta Dr Henderson, NV 89011 Bank U S National Assn Trs Attn: Bankruptcy Desk/Managing Agent 286 Via Franciosa Dr Henderson, NV 89011 Bank U S National Assn Trs Attn: Bankruptcy Desk/Managing Agent 292 Via Di Citta Dr Henderson, NV 89011

Bank U S National Assn Trs Attn: Bankruptcy Desk/Managing Agent 7495 New Horizon Way Frederick, MD 21703 Bank Wells Fargo Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 800 State Highway 121 Byp Lewisville, TX 75067 Bank Wells Fargo Natl Assn Trs Attn: Bankruptcy Desk/Managing Agent 941 Via Stellato St Henderson, NV 89011

Barry & Georgina Grimes Attn: Bankruptcy Desk/Managing Agent 201 Via Mezza Luna Ct Henderson, NV 89011 Bell, Boyd & Lloyd Attn: Bankruptcy Desk/Managing Agent 1615 L Street N.W. Ste 1200 Washington DC 20036-5610 Bengoechea Family Attn: Bankruptcy Desk/Managing Agent 1506 Cliff Branch Dr Henderson, NV 89014

Served 4/17/2009

Bengoechea Family Attn: Bankruptcy Desk/Managing Agent 229 Via Di Citta Dr Henderson, NV 89011 Blue Ribbon Stairs Attn: Bankruptcy Desk/Managing Agent 5860 Alder Avenue Suite 500 Sacramento CA 95828-1114 Brandon Maldonado Attn: Bankruptcy Desk/Managing Agent 246 Via Franciosa Dr Henderson, NV 89011

Bravo Underground, Inc. Attn: Bankruptcy Desk/Managing Agent 1183 Center Point Drive Henderson, NV 89074 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169 Brian & Jamie Reyburn Attn: Bankruptcy Desk/Managing Agent 224 Via Mezza Luna Ct Henderson, NV 89011

Brian Robertson Attn: Bankruptcy Desk/Managing Agent 452 Via Stretto Ave Henderson, NV 89011 Brian Robertson Attn: Bankruptcy Desk/Managing Agent 8018 E Santa Ana Canyon Rd Anaheim, CA 92808 Brooke Bohlke Attn: Bankruptcy Desk/Managing Agent 961 Via Stellato St Henderson, NV 89011

Brooks & Leigh Bowman Attn: Bankruptcy Desk/Managing Agent 931 Via Canale Dr Henderson, NV 89011 Bruce & Arlene Belman Attn: Bankruptcy Desk/Managing Agent 314 Longview Park Pl Louisville, KY 40245 Bruce & Arlene Belman Attn: Bankruptcy Desk/Managing Agent 933 Via Doccia Ct Henderson, NV 89011

Cabinet West Attn: Bankruptcy Desk/Managing Agent 150 Cassia Way #100 Henderson NV 89014 Cabinetec, Inc. Attn: Bankruptcy Desk/Managing Agent 2711 E. Craig Road Suite A & B North Las Vegas NV 89030 Cae & Brad Swanger Attn: Bankruptcy Desk/Managing Agent 213 Via Mezza Luna Ct Henderson, NV 89011

Carino Nelson Attn: Bankruptcy Desk/Managing Agent 255 Via Franciosa Drive Henderson NV 89015 Carlos Delasheras Attn: Bankruptcy Desk/Managing Agent 216 Via Luna Rosa Ct Henderson, NV 89011 Carol Elliott Attn: Bankruptcy Desk/Managing Agent 913 Via Del Tramonto St Henderson, NV 89011

Carolyn Garner Attn: Bankruptcy Desk/Managing Agent 208 Via Mezza Luna Ct Henderson, NV 89011 Carpino Stone Applications Attn: Bankruptcy Desk/Managing Agent 1987 Whitney Mesa Dr. Henderson, NV 89014 Celso & Fielani Burnagat Attn: Bankruptcy Desk/Managing Agent 204 Via Luna Rosa Ct Henderson, NV 89011

Chad & Kristen Mason Attn: Bankruptcy Desk/Managing Agent 274 Via Franciosa Dr Henderson, NV 89011 Chance Ojeda Attn: Bankruptcy Desk/Managing Agent 1220 Olivia Pkwy Henderson, NV 89011 Charlene Tibbs Attn: Bankruptcy Desk/Managing Agent 212 Via Luna Rosa Ct Henderson, NV 89011

Chavez Construction Clean Up Attn: Bankruptcy Desk/Managing Agent

2160 W. Charleston Suite M Las Vegas, NV 89102

Christopher & Jennifer Seaquist Attn: Bankruptcy Desk/Managing Agent 200 Via Luna Rosa Ct Henderson, NV 89011

City of Henderson Attn: Bankruptcy Desk/Managing Agent PO Box 95011 Henderson, NV 89005-5011

Clark County Recorders Attn: Bankruptcy Desk/Managing Agent 500 South Grand Central Pkwy PO Box 551510 2nd Floor Las Vegas NV 89155-1510

CM Painting, Inc. Attn: Bankruptcy Desk/Managing Agent 10967 Lampione Street Las Vegas, NV 89141

Connie Henderson Attn: Bankruptcy Desk/Managing Agent 916 Via Stellato St Henderson, NV 89011

Coronado Concrete Attn: Bankruptcy Desk/Managing Agent 5620 Stephanie St. Las Vegas, NV 89122

Cory Mingo Attn: Bankruptcy Desk/Managing Agent 989 Via Canale Dr Henderson, NV 89011

Cheryl Mowry Attn: Bankruptcy Desk/Managing Agent 480 Via Stretto Ave Henderson, NV 89011

Christopher & Mary Aldeguer Attn: Bankruptcy Desk/Managing Agent 282 Via Franciosa Dr Henderson, NV 89011

City of Henderson Utility Serv Attn: Bankruptcy Desk/Managing Agent P.O. Box 95011 Henderson NV 89009-5011

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220

Computer Contractors Assn.,Inc Attn: Bankruptcy Desk/Managing Agent 12261 Alison Drive Camarillo CA 93012-9338

Cooley Family Attn: Bankruptcy Desk/Managing Agent 1993 S Mesa Dr Palm Springs, CA 92264

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Chris & Christina Whatley Attn: Bankruptcy Desk/Managing Agent 948 Via Canale Dr Henderson, NV 89011

Served 4/17/2009

Christopher & Mary Aldeguer Attn: Bankruptcy Desk/Managing Agent 8333 Highland Ranch St Las Vegas, NV 89131

Clark County Fence Attn: Bankruptcy Desk/Managing Agent 3114 E Charleston Las Vegas NV 89104

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

Connie Henderson Attn: Bankruptcy Desk/Managing Agent 65 River Pointe Dr Winnipeg MB R2M 5N7 Canada

Cooley Family Attn: Bankruptcy Desk/Managing Agent 324 Via Franciosa Dr Henderson, NV 89011

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Served 4/17/2009

Culligan Attn: Bankruptcy Desk/Managing Agent NW 5120 PO Box 1450 Minneapolis MN 54485-5120 Custom Hearth Dist.,Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 335367 N. Las Vegas, NV 89033 D S C Holdings LLC Attn: Bankruptcy Desk/Managing Agent 2106 Sewee Indian Ct Mt Pleasant, SC 29466

D S C Holdings LLC Attn: Bankruptcy Desk/Managing Agent 925 Via Doccia Ct Henderson, NV 89011 Dale Menning Attn: Bankruptcy Desk/Managing Agent 241 Via Di Citta Dr Henderson, NV 89011 Damien Patton Attn: Bankruptcy Desk/Managing Agent 936 Via Stellato St Henderson, NV 89011

Daniel Briggs Attn: Bankruptcy Desk/Managing Agent 940 Via Stellato St Henderson, NV 89011 Daniel Goodall Attn: Bankruptcy Desk/Managing Agent 257 Via Di Citta Dr Henderson, NV 89011 Daniel Seaver Attn: Bankruptcy Desk/Managing Agent 469 Via Stretto Ave Henderson, NV 89011

Daniel Westmeyer Attn: Bankruptcy Desk/Managing Agent 928 Via Stellato St Henderson, NV 89011 Danilo & Lolita Fontillas Attn: Bankruptcy Desk/Managing Agent 12091 Edgecliff Ave Sylmar, CA 91342 Danilo & Lolita Fontillas Attn: Bankruptcy Desk/Managing Agent 270 Via Franciosa Dr Henderson, NV 89011

Danilo & Lolita Fontillas Attn: Bankruptcy Desk/Managing Agent 294 Via Franciosa Dr Henderson, NV 89011 DAQEM Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy PO Box 555210 Las Vegas NV 89155 David & Kamilah Word Attn: Bankruptcy Desk/Managing Agent 289 Via Di Citta Dr Henderson, NV 89011

Dean & Dunn Roofing Attn: Bankruptcy Desk/Managing Agent 5385 South Cameron Suite 21 Las Vegas NV 89118 Del Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 4965 N. Dapple Gray Road Las Vegas NV 89149 Del Grosso Floor Covering, Inc Attn: Bankruptcy Desk/Managing Agent 3170 Ponderosa Way Las Vegas NV 89118

Deletto Family Attn: Bankruptcy Desk/Managing Agent 465 Via Stretto Ave Henderson, NV 89011 Deloitte & Touche LLP Attn: Bankruptcy Desk/Managing Agent PO Box 403568 Atlanta GA 30384-3568 Deme Manzur Attn: Bankruptcy Desk/Managing Agent 278 Via Franciosa Dr Henderson, NV 89011

Dennis & Dorothy Frook Attn: Bankruptcy Desk/Managing Agent 437 Via Stretto Ave Henderson, NV 89011 Dennis & Dorothy Frook Attn: Bankruptcy Desk/Managing Agent 5740 Sumrall Way Reno, NV 89502 Dennis & Jessica Arca Attn: Bankruptcy Desk/Managing Agent 4830 Elridge Dr Rancho Palos Verdes, CA 90275

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Dennis & Jessica Arca Attn: Bankruptcy Desk/Managing Agent 959 Via Canale Dr Henderson. NV 89011 Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

Desert Home Electric Attn: Bankruptcy Desk/Managing Agent 8635 W.Sahara Blvd., # 441 Las Vegas NV 89117 Desert Plastering, LLC Attn: Bankruptcy Desk/Managing Agent 2602 Losee Road North Las Vegas, NV 89030 Direct Grading & Paving Attn: Bankruptcy Desk/Managing Agent 2755 N. Lamont Las Vegas NV 89115

Donald Klement Attn: Bankruptcy Desk/Managing Agent 956 Via Stellato St Henderson, NV 89011 Donna Kokosky Attn: Bankruptcy Desk/Managing Agent 997 Via Canale Dr Henderson, NV 89011 Double A Electric, LLC Attn: Bankruptcy Desk/Managing Agent 580 West Cheyenne Avenue Ste 100 N. Las Vegas NV 89030

Douglas & Patricia Foertsch Attn: Bankruptcy Desk/Managing Agent 976 Via Canale Dr Henderson, NV 89011 Dr. Drywall & Paint,Too Attn: Bankruptcy Desk/Managing Agent 2408 Santa Clara St Las Vegas NV 89104 DRI Residential Corporation Attn: Bankruptcy Desk/Managing Agent 17182 Armstrong Avenue Irvine, CA 92614

Dynamic Heating & Air Attn: Bankruptcy Desk/Managing Agent of Nevada, Inc. 3315 Birtcher Drive Las Vegas NV 89118 Eagle Painting & Drywall Inc. Attn: Bankruptcy Desk/Managing Agent Paul Baker 6225 Harrison Dr Suite 1 Las Vegas, NV 89120 Edward & Bua Jones Attn: Bankruptcy Desk/Managing Agent 253 Via Di Citta Dr Henderson, NV 89011

Edward & Bua Jones Attn: Bankruptcy Desk/Managing Agent 7020 Statendam Ct McLean, VA 22101 Edward A. Williams Attn: Bankruptcy Desk/Managing Agent 3214 Velvet Rose Las Vegas, NV 89135 Edward Cruz Attn: Bankruptcy Desk/Managing Agent 923 Via Canale Dr Henderson, NV 89011

Ellen Kaptain Attn: Bankruptcy Desk/Managing Agent 424 Via Stretto Ave Henderson, NV 89011 Elvie Jimenez Attn: Bankruptcy Desk/Managing Agent 2131 S Ferrier Ct La Habra, CA 90631 Elvie Jimenez Attn: Bankruptcy Desk/Managing Agent 250 Via Franciosa Dr Henderson, NV 89011

Embarq Attn: Bankruptcy Desk/Managing Agent PO Box 660068 Dallas TX 75266-0068 Envision Concrete Attn: Bankruptcy Desk/Managing Agent 5655 Reference St. Las Vegas NV 89122 Eric & Brenda Nidiffer Attn: Bankruptcy Desk/Managing Agent 956 Via Canale Dr Henderson, NV 89011

Served 4/17/2009

Eric Strauss Attn: Bankruptcy Desk/Managing Agent 1232 Olivia Pkwy Henderson, NV 89011 Erman Porras Attn: Bankruptcy Desk/Managing Agent 242 Via Franciosa Dr Henderson, NV 89011 Erman Porras Attn: Bankruptcy Desk/Managing Agent 4741 Belmont Rd Downers Grove, IL 60515

Ernesto Martinez Attn: Bankruptcy Desk/Managing Agent 541 Via Ruscello Way Henderson, NV 89011 Ernesto Martinez Attn: Bankruptcy Desk/Managing Agent PO Box 5048 Chatsworth, CA 91313 Esteban Hennings Attn: Bankruptcy Desk/Managing Agent 965 Via Stellato St Henderson, NV 89011

Evelyn & Erica Binuya Attn: Bankruptcy Desk/Managing Agent 919 Via Canale Dr Henderson, NV 89011 Executive Plastering Attn: Bankruptcy Desk/Managing Agent 3656 N. Rancho Dr. Suite 101 Las Vegas NV 89130 Exotic Millworks, Inc. Attn: Bankruptcy Desk/Managing Agent 5034 Swift River Court North Las Vegas NV 89031

Federal Home Loan Mortgage Corp Attn: Bankruptcy Desk/Managing Agent 420 Via Stretto Ave Henderson, NV 89011 Federal Home Loan Mortgage Corp Attn: Bankruptcy Desk/Managing Agent 5000 Plano Pkwy Carrollton, TX 75010 Federal National Mortgage Assn Attn: Bankruptcy Desk/Managing Agent 225 Via Franciosa Dr Henderson, NV 89011

Federal National Mortgage Assn Attn: Bankruptcy Desk/Managing Agent 400 Countrywide Way # Sv-35 Simi Valley, CA 93065 Federal National Mortgage Assn Attn: Bankruptcy Desk/Managing Agent 445 Via Stretto Ave Henderson, NV 89011 Fernando & Emelita Rivera Attn: Bankruptcy Desk/Managing Agent 293 Via Franciosa Dr Henderson, NV 89011

Fernando & Emelita Rivera Attn: Bankruptcy Desk/Managing Agent 8816 Katherine Ave Panorama City, CA 91402 Ferraro Marble Companies Attn: Bankruptcy Desk/Managing Agent 4155 Sobb Avenue Las Vegas NV 89118 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Francisco Pimentel Attn: Bankruptcy Desk/Managing Agent 289 Via Franciosa Dr Henderson, NV 89011 Frank Rodriquez Services, Inc. Attn: Bankruptcy Desk/Managing Agent 3675 S. Rainbow, # 180 Las Vegas, NV 89103

Gale Building Products Attn: Bankruptcy Desk/Managing Agent 1401 Trade Drive N Las Vegas, NV 89030 Gary Lennon Attn: Bankruptcy Desk/Managing Agent 245 Via Franciosa Dr Henderson, NV 89011 Gedang Family Attn: Bankruptcy Desk/Managing Agent 1312 Olivia Pkwy Henderson, NV 89011

Served 4/17/2009

Gedang Family Attn: Bankruptcy Desk/Managing Agent 2043 Coleman Ct Simi Valley, CA 93063 Gene & Mary Mabasa Attn: Bankruptcy Desk/Managing Agent 464 Via Stretto Ave Henderson, NV 89011 George & Le Capps Attn: Bankruptcy Desk/Managing Agent 485 Via Stretto Ave Henderson, NV 89011

George & Le Capps Attn: Bankruptcy Desk/Managing Agent 8538 Lambert Dr Las Vegas, NV 89147 GeoTek, Inc. Attn: Bankruptcy Desk/Managing Agent Wayne Anderson 6835 S. Escondido Street Suite A Las Vegas NV 89119 Giordano Family Attn: Bankruptcy Desk/Managing Agent 924 Via Stellato St Henderson, NV 89011

Giovanna Gurrieri Attn: Bankruptcy Desk/Managing Agent 1228 Olivia Pkwy Henderson, NV 89011 Glenna Gaudy Attn: Bankruptcy Desk/Managing Agent 408 Via Stretto Ave Henderson, NV 89011 Granite World Attn: Bankruptcy Desk/Managing Agent 2360 E. La Madre Way North Las Vegas, NV 89081

Grant Westphal Attn: Bankruptcy Desk/Managing Agent 409 Via Stretto Ave Henderson, NV 89011 Grant Westphal Attn: Bankruptcy Desk/Managing Agent PO Box 301 Sandwich, IL 60548 Gregory & Sylvia Cook Attn: Bankruptcy Desk/Managing Agent 405 Via Stretto Ave Henderson, NV 89011

Guy Evans Attn: Bankruptcy Desk/Managing Agent PO Box 42426 Las Vegas NV 89116 Ha & Myung Oh Attn: Bankruptcy Desk/Managing Agent 1523 Ridge Point Dr Bountiful, UT 84010 Ha & Myung Oh Attn: Bankruptcy Desk/Managing Agent 217 Via Luna Rosa Ct Henderson, NV 89011

Harry Ku Attn: Bankruptcy Desk/Managing Agent 1244 Olivia Pkwy Henderson, NV 89011 Harry Ku Attn: Bankruptcy Desk/Managing Agent 440 Middlesex Rd # D-3B Tyngsboro, MA 01879 Hastie Family Attn: Bankruptcy Desk/Managing Agent 488 Via Stretto Ave Henderson, NV 89011

Hector & Kevin Millare Attn: Bankruptcy Desk/Managing Agent 273 Via Di Citta Dr Henderson, NV 89011 Held Family Attn: Bankruptcy Desk/Managing Agent 920 Via Stellato St Henderson, NV 89011 Homesales Inc Attn: Bankruptcy Desk/Managing Agent 3415 Vision Dr Columbus, OH 43219

Homesales Inc Attn: Bankruptcy Desk/Managing Agent 473 Via Stretto Ave Henderson, NV 89011 Howard Lerner Attn: Bankruptcy Desk/Managing Agent 249 Via Franciosa Dr Henderson, NV 89011 Hub International Scheer's Attn: Bankruptcy Desk/Managing Agent 601 Oakmont Lane, Suite 400 Westmont, IL 60559-5570

Served 4/17/2009

Hung Nguyen Attn: Bankruptcy Desk/Managing Agent 13291 Lee Dr

Westminster, CA 92683

Hung Nguyen Attn: Bankruptcy Desk/Managing Agent 284 Via Di Citta Dr Henderson, NV 89011

ID Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 S. Fort Apache Road Suite 100 Las Vegas NV 89148

Ileana Fratut-Filip Attn: Bankruptcy Desk/Managing Agent 492 Via Stretto Ave Henderson, NV 89011

Imelda Afable Attn: Bankruptcy Desk/Managing Agent 234 Via Franciosa Dr Henderson, NV 89011

Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Integrity Masonry, Inc. Attn: Bankruptcy Desk/Managing Agent 5330 W. Quail Avenue Las Vegas, NV 89118

Interior Design Attn: Bankruptcy Desk/Managing Agent 5564 South Fort Apache Road Suite 110 Las Vegas NV 89148

Interior Specialists, Inc. Attn: Bankruptcy Desk/Managing Agent 1630 Faraday 7465 W. Sunset Rd Suite 1200 Las Vegas NV 89113

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 **DPN 781** Philadelphia, PA 19114

Interstate Plumbing & A/C Attn: Bankruptcy Desk/Managing Agent 7201 West Post Road Las Vegas NV 89113

lovino Masonry Inc. Attn: Bankruptcy Desk/Managing Agent 9260 El Camino Rd. Las Vegas NV 89139

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036

Ivan Klimov Attn: Bankruptcy Desk/Managing Agent 204 Via Mezza Luna Ct Henderson, NV 89011

Jack & Colleen Fithian Attn: Bankruptcy Desk/Managing Agent 288 Via Di Citta Dr Henderson, NV 89011

Jackpot Sanitation Services Attn: Bankruptcy Desk/Managing Agent 2440 Marcos Street Las Vegas, NV 89115

James & Barbara Hayden Attn: Bankruptcy Desk/Managing Agent 952 Via Stellato St Henderson, NV 89011

James & Kimberly Boone Attn: Bankruptcy Desk/Managing Agent 460 Via Stretto Ave Henderson, NV 89011

James & Maureen Siple Attn: Bankruptcy Desk/Managing Agent 3312 Amish Avenue N. Las Vegas NV 89031

James Lapelusa Attn: Bankruptcy Desk/Managing Agent 1178 Olivia Pkwy Henderson, NV 89011

James Lapelusa Attn: Bankruptcy Desk/Managing Agent 221 Via Luna Rosa Ct Henderson, NV 89011

James Raymond Attn: Bankruptcy Desk/Managing Agent 1280 Olivia Pkwy Henderson, NV 89011

Jamie Miller Attn: Bankruptcy Desk/Managing Agent 952 Via Canale Dr Henderson, NV 89011

Janaki Sutton Attn: Bankruptcy Desk/Managing Agent 238 Via Franciosa Dr Henderson, NV 89011

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Janice McGriff Attn: Bankruptcy Desk/Managing Agent 1268 Olivia Pkwy Henderson, NV 89011 Jason Spronk Attn: Bankruptcy Desk/Managing Agent 960 Via Canale Dr Henderson, NV 89011 Jay Kapur Attn: Bankruptcy Desk/Managing Agent 269 Via Di Citta Dr Henderson, NV 89011

Jean & Sasha Erramouspe Attn: Bankruptcy Desk/Managing Agent 257 Via Franciosa Dr Henderson, NV 89011 Jeffrey & Bethany Briney Attn: Bankruptcy Desk/Managing Agent 31282 Ceanothus Dr Laguna Beach, CA 92651 Jeffrey & Bethany Briney Attn: Bankruptcy Desk/Managing Agent 915 Via Canale Dr Henderson, NV 89011

Jeffrey & Emire Stitt Attn: Bankruptcy Desk/Managing Agent 1240 Olivia Pkwy Henderson, NV 89011 Jeffrey & Lee Mix Attn: Bankruptcy Desk/Managing Agent 225 Via Mezza Luna Ct Henderson, NV 89011 Jennifer Enyart Attn: Bankruptcy Desk/Managing Agent 1256 Olivia Pkwy Henderson, NV 89011

Jeom Lee Attn: Bankruptcy Desk/Managing Agent 412 Via Stretto Ave Henderson, NV 89011 Jeom Lee Attn: Bankruptcy Desk/Managing Agent 9883 Ridgehaven Ave Las Vegas, NV 89148 Jeremy & Beverly Davison Attn: Bankruptcy Desk/Managing Agent 901 Via Stellato St Henderson, NV 89011

Jeremy Weisbart Attn: Bankruptcy Desk/Managing Agent 897 Via Stellato St Henderson, NV 89011 Jesse & Sara Tillie Attn: Bankruptcy Desk/Managing Agent 261 Via Franciosa Dr Henderson, NV 89011 Jesus & Christine Vega Attn: Bankruptcy Desk/Managing Agent 220 Via Mezza Luna Ct Henderson, NV 89011

Jim & Nhan Taylor Attn: Bankruptcy Desk/Managing Agent 468 Via Stretto Ave Henderson, NV 89011 Jim & Nhan Taylor Attn: Bankruptcy Desk/Managing Agent 955 Via Canale Dr Henderson, NV 89011 John & Marie Gargano Attn: Bankruptcy Desk/Managing Agent 253 Via Franciosa Dr Henderson, NV 89011

John & Nicole Schallenkamp Attn: Bankruptcy Desk/Managing Agent 6036 Sandalwood Dr Billings, MT 59106 John & Nicole Schallenkamp Attn: Bankruptcy Desk/Managing Agent 968 Via Stellato St Henderson, NV 89011 John Cereso Attn: Bankruptcy Desk/Managing Agent 400 Via Stretto Ave Henderson, NV 89011

Johnny & Alicia Calimlim Attn: Bankruptcy Desk/Managing Agent 201 Via Luna Rosa Ct Henderson, NV 89011 Johnny & Alicia Calimlim Attn: Bankruptcy Desk/Managing Agent 2617 Camino Del Sol Fullerton, CA 92833 Jonathan & Lisa Davis Attn: Bankruptcy Desk/Managing Agent 1304 Olivia Pkwy Henderson, NV 89011

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Jonathan & Lisa Davis Attn: Bankruptcy Desk/Managing Agent 1304 Olivia Pkwy Henderson, NV 89015 Jordan Windows Attn: Bankruptcy Desk/Managing Agent P.O. Box 24755 Tempe, AZ 85285-4755 Jose & Annie Dejesus Attn: Bankruptcy Desk/Managing Agent 24341 Sunnycrest Ct Diamond Bar, CA 91765

Jose & Annie Dejesus Attn: Bankruptcy Desk/Managing Agent 477 Via Stretto Ave Henderson, NV 89011 Jose & Annie Dejesus Attn: Bankruptcy Desk/Managing Agent 893 Via Stellato St Henderson, NV 89011

Jose Gutierrez Attn: Bankruptcy Desk/Managing Agent 297 Via Franciosa Dr Henderson, NV 89011

Jose Gutierrez Attn: Bankruptcy Desk/Managing Agent 4184 Seville St Las Vegas, NV 89121 Josefina & Marguerite Kramer Attn: Bankruptcy Desk/Managing Agent 221 Via Mezza Luna Ct Henderson, NV 89011 Joseph & Peggy Sartin Attn: Bankruptcy Desk/Managing Agent 908 Via Del Tramonto St Henderson, NV 89011

Joseph & Thomas Keller Attn: Bankruptoy Desk/Managing Agent 909 Via Stellato St Henderson, NV 89011 Josh & Amber Claunch Attn: Bankruptcy Desk/Managing Agent 200 Via Mezza Luna Ct Henderson, NV 89011 Joshua Igeleke, Jr. Attn: Bankruptcy Desk/Managing Agent 2705 Kingclaven Drive Henderson NV 89044

Juan Merheb Attn: Bankruptcy Desk/Managing Agent 265 Via Franciosa Dr Henderson, NV 89011 Judy Choi Attn: Bankruptcy Desk/Managing Agent 237 Via Di Citta Dr Henderson, NV 89011 Julia Schwalb Attn: Bankruptcy Desk/Managing Agent 205 Via Luna Rosa Ct Henderson, NV 89011

Julie & Wilson Abuan Attn: Bankruptcy Desk/Managing Agent 921 Via Stellato St Henderson, NV 89011

Justin Rivera Attn: Bankruptcy Desk/Managing Agent 417 Via Stretto Ave Henderson, NV 89011 K. H. Landscaping Inc. Attn: Bankruptcy Desk/Managing Agent KENNY 2595 S. Cimarron Road Suite 206 Las Vegas NV 89117-7613

Karen McChesney Attn: Bankruptcy Desk/Managing Agent 980 Via Canale Dr Henderson, NV 89011 Kaye MacClendon Attn: Bankruptcy Desk/Managing Agent 165 Rolling Cove Ave Henderson, NV 89011 Keith Furillo Attn: Bankruptcy Desk/Managing Agent 1272 Olivia Pkwy Henderson, NV 89011

Kelly & Carol Faltis Attn: Bankruptcy Desk/Managing Agent 968 Via Canale Dr Henderson, NV 89011 Kenneth & Sumi Nakama Attn: Bankruptcy Desk/Managing Agent 237 Via Franciosa Dr Henderson, NV 89011 Kevin O'Leary Attn: Bankruptcy Desk/Managing Agent 501 Via Stretto Ave Henderson, NV 89011

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Khiem Cao Attn: Bankruptcy Desk/Managing Agent 281 Via Di Citta Dr Henderson, NV 89011 Khoa Do Attn: Bankruptcy Desk/Managing Agent 929 Via Stellato St Henderson, NV 89011 Knight Electric Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest Rd, Suite P Henderson NV 89074

La Jolla Pacific Attn: Bankruptcy Desk/Managing Agent 9571 Irvine Center Drive Irvine CA 92618 Lamps Plus Centennial Attn: Bankruptcy Desk/Managing Agent Attn: Accounts Receivable 20250 Plummer Street Chatsworth, CA 91311 Lauana & Albert Hart Attn: Bankruptcy Desk/Managing Agent 8572 Whitesails Cir Huntington Beach, CA 92646

Lauana & Albert Hart Attn: Bankruptcy Desk/Managing Agent 953 Via Stellato St Henderson, NV 89011 Lavitoria Family Attn: Bankruptcy Desk/Managing Agent 148 Mandalay Ave Hercules, CA 94547 Lavitoria Family Attn: Bankruptcy Desk/Managing Agent 254 Via Franciosa Dr Henderson, NV 89011

Leon Nguyen Attn: Bankruptcy Desk/Managing Agent 955 Via Canale Dr Henderson, NV 89011 Lloyd Armstrong Attn: Bankruptcy Desk/Managing Agent 456 Via Stretto Ave Henderson, NV 89011 LOVE Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 3442 North Buffalo Dr. Las Vegas, NV 89129

Lovella & Dean Malicdem Attn: Bankruptcy Desk/Managing Agent 285 Via Franciosa Dr Henderson, NV 89011 Lunas Roll-Off Rental, Inc Attn: Bankruptcy Desk/Managing Agent 4830 E. Cartier Ave. Las Vegas NV 89115 Lydwine Zamor Attn: Bankruptcy Desk/Managing Agent 930 Via Canale Dr Henderson, NV 89011

M&M Electric, Inc Attn: Bankruptcy Desk/Managing Agent 3655 W. Dewey Drive Las Vegas NV 89118 Maria & Robert Antikoll Attn: Bankruptcy Desk/Managing Agent 1066 Via Capassi Way Henderson, NV 89011 Maria & Robert Antikoll Attn: Bankruptcy Desk/Managing Agent 481 Via Stretto Ave Henderson, NV 89011

Maria Delgadillo Attn: Bankruptcy Desk/Managing Agent 421 Via Stretto Ave Henderson, NV 89011 Mariana Ciubotaru Attn: Bankruptcy Desk/Managing Agent 939 Via Canale Dr Henderson, NV 89011 Mark & Beverly Ford Attn: Bankruptcy Desk/Managing Agent 1292 Olivia Pkwy Henderson, NV 89011

Mark & Beverly Ford Attn: Bankruptcy Desk/Managing Agent PO Box 11431 Las Vegas, NV 89111 Mark & Charlene Stanford Attn: Bankruptcy Desk/Managing Agent 500 Via Stretto Ave Henderson, NV 89011 Mark & Darsann Chase Attn: Bankruptcy Desk/Managing Agent 2367 Chasing Star Ave. Las Vegas NV 89123

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Mark & Dilcia Millen Attn: Bankruptcy Desk/Managing Agent 290 Via Franciosa Dr

Henderson, NV 89011

Mark & Sandra Kamholz Attn: Bankruptcy Desk/Managing Agent 444 Via Stretto Ave Henderson, NV 89011 Mark & Sandra Kamholz Attn: Bankruptcy Desk/Managing Agent 57 Brantwood Dr West Seneca, NY 14224

Mark Alfrey Attn: Bankruptcy Desk/Managing Agent 241 Via Franciosa Dr Henderson, NV 89011 Mark Schonebaum Attn: Bankruptcy Desk/Managing Agent 216 Via Mezza Luna Ct Henderson, NV 89011 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036

Martires Family Attn: Bankruptcy Desk/Managing Agent 484 Via Stretto Ave Henderson, NV 89011 Maryann Alinas Attn: Bankruptcy Desk/Managing Agent 2067 Avenida Hacienda Chino Hills, CA 91709 Maryann Alinas Attn: Bankruptcy Desk/Managing Agent 905 Via Stellato St Henderson, NV 89011

Matthew & Jennavelle Churlik Attn: Bankruptcy Desk/Managing Agent 1260 Olivia Pkwy Henderson, NV 89011 Matthew Hennager Attn: Bankruptcy Desk/Managing Agent 1074 Olivia Pkwy Henderson, NV 89011 Max & Carolyn Fisher Attn: Bankruptcy Desk/Managing Agent 304 Via Di Citta Dr Henderson, NV 89011

Medina Painting & Drywall, Inc Attn: Bankruptcy Desk/Managing Agent 4016 Hatch St North Las Vegas NV 89032 Mercury Reprographics Attn: Bankruptcy Desk/Managing Agent 3325 Pepper Lane Las Vegas NV 89120 Merritt Family Attn: Bankruptcy Desk/Managing Agent 985 Via Canale Dr Henderson, NV 89011

Michael & Christine Cho Attn: Bankruptcy Desk/Managing Agent 217 Via Mezza Luna Ct Henderson, NV 89011 Michael & Dorothy Furillo Attn: Bankruptcy Desk/Managing Agent 1252 Olivia Pkwy Henderson, NV 89011 Michael & Dorothy Furillo Attn: Bankruptcy Desk/Managing Agent 2724 Altair Ave Thousand Oaks, CA 91360

Michael & Elisabeth Freeland Attn: Bankruptcy Desk/Managing Agent 440 Via Stretto Ave Henderson, NV 89011 Michael & Elisabeth Freeland Attn: Bankruptcy Desk/Managing Agent PO Box 997 El Dorado, CA 95623 Michael & Maria Barr Attn: Bankruptcy Desk/Managing Agent 453 Via Stretto Ave Henderson, NV 89011

Michael & Michelle Politi Attn: Bankruptcy Desk/Managing Agent 964 Via Canale Dr Henderson, NV 89011 Michael Cramer Attn: Bankruptcy Desk/Managing Agent 905 Via Del Tramonto St Henderson, NV 89011 Michael Edwards Attn: Bankruptcy Desk/Managing Agent 404 Via Stretto Ave Henderson, NV 89011

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Michael Keith Attn: Bankruptcy Desk/Managing Agent 2 D Altrui Dr Hillsborough, NJ 08844 Michael Keith Attn: Bankruptcy Desk/Managing Agent 934 Via Canale Dr Henderson, NV 89011 Michael Napolitano Attn: Bankruptcy Desk/Managing Agent 889 Via Del Tramonto St Henderson, NV 89011

Michelle & Dennis Piedra Attn: Bankruptcy Desk/Managing Agent 897 Via Del Tramonto St Henderson, NV 89011 Miguel & Israelita Delapaz Attn: Bankruptcy Desk/Managing Agent 6715 Marianne Dr Suitland, MD 20746 Miguel & Israelita Delapaz Attn: Bankruptcy Desk/Managing Agent 981 Via Canale Dr Henderson, NV 89011

Milgard Windows Corp. Attn: Bankruptcy Desk/Managing Agent P. O. Box 53583 Phoenix, AZ 85072 Milton & Lilia Fletcher Attn: Bankruptcy Desk/Managing Agent 432 Via Stretto Ave Henderson, NV 89011 Mitchell & Kim Sneck Attn: Bankruptcy Desk/Managing Agent 416 Via Stretto Ave Henderson, NV 89011

Modular Space Corporation Attn: Bankruptcy Desk/Managing Agent P.O. BOX 641595 Pittsburgh PA 15264-1595 Mona Tilson Attn: Bankruptcy Desk/Managing Agent 316 Via Franciosa Dr Henderson, NV 89011 Mona Tilson Attn: Bankruptcy Desk/Managing Agent 975 East Ave # 128 Chico, CA 95926

Monique Delgado Attn: Bankruptcy Desk/Managing Agent 945 Via Stellato St Henderson, NV 89011 Montgomery Consulting Attn: Bankruptcy Desk/Managing Agent Engineers, LLC 5673 Cameron Street Las Vegas, NV 89118 Nathan Wagner Attn: Bankruptcy Desk/Managing Agent 497 Via Stretto Ave Henderson, NV 89011

Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Department of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52674 Phoenix AZ 85072-2674

Nevada Dept of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52614 Phoenix AZ 85072-2614 Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nevada Division of Attn: Bankruptcy Desk/Managing Agent Environmental Protection 901 South Stuart Street Ste 4001 Carson City, NV 89701

New Crete LLC Attn: Bankruptcy Desk/Managing Agent 6639 Schuster Street Las Vegas, NV 89118 Nicholas & Karen Zubia Attn: Bankruptcy Desk/Managing Agent 893 Via Del Tramonto St Henderson, NV 89011 Nickie & Jennifer James Attn: Bankruptcy Desk/Managing Agent 972 Via Canale Dr Henderson, NV 89011

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Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

NUCO Plastering Inc. Attn: Bankruptcy Desk/Managing Agent 9611 N. 16th Ave. Phoenix, AZ 85021-2126 Nuvis Landscape Architec Attn: Bankruptcy Desk/Managing Agent 3151 Airway Avenue Suite J1-J3 Costa Mesa, CA 92626

NV Energy Attn: Bankruptcy Desk/Managing Agent PO Box 30086 Reno NV 89520-3086 Nye & David Myrick Attn: Bankruptcy Desk/Managing Agent 230 Via Franciosa Dr Henderson, NV 89011 Odor Masters Attn: Bankruptcy Desk/Managing Agent 4616 W. Sahara Ave Pmb 178 Las Vegas, NV 89102

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 Olga & Christian Izquierdo Attn: Bankruptcy Desk/Managing Agent 306 Via Franciosa Dr Henderson, NV 89011

Olivia & Dedrik Elliott Attn: Bankruptcy Desk/Managing Agent 1288 Olivia Pkwy Henderson, NV 89011 Orkin Pest Control Attn: Bankruptcy Desk/Managing Agent 5740 Arville St Suite 201 Las Vegas NV 89118 Oryan Corporation Attn: Bankruptcy Desk/Managing Agent 825 Calle Arroyo San Dimas, CA 91773

Oryan Corporation Attn: Bankruptcy Desk/Managing Agent 947 Via Canale Dr Henderson, NV 89011 Paramaz Kossayan Attn: Bankruptcy Desk/Managing Agent 277 Via Di Citta Dr Henderson, NV 89011 Paul & Shelli Zamensky Attn: Bankruptcy Desk/Managing Agent 973 Via Canale Dr Henderson, NV 89011

Paul Petty Attn: Bankruptcy Desk/Managing Agent 957 Via Stellato St Henderson, NV 89011 Paula Iral Attn: Bankruptcy Desk/Managing Agent 213 Via Franciosa Dr Henderson, NV 89011 Paulette Cloutier Attn: Bankruptcy Desk/Managing Agent 6641 Brentwood Dr Huntington Beach, CA 92648

Paulette Cloutier Attn: Bankruptcy Desk/Managing Agent 964 Via Stellato St Henderson, NV 89011 Pedro Gonzalez Attn: Bankruptcy Desk/Managing Agent 892 Via Del Tramonto St Henderson, NV 89011 Perfecto & Dina Arca Attn: Bankruptcy Desk/Managing Agent 23222 Rosanna Ct Torrance, CA 90502

Perfecto & Dina Arca Attn: Bankruptcy Desk/Managing Agent 461 Via Stretto Ave Henderson, NV 89011 Performance Plus Engineering Attn: Bankruptcy Desk/Managing Agent 27740 Jefferson Avenue Suite 320 Temecula CA 92590 Perpetua Gatan Attn: Bankruptcy Desk/Managing Agent 285 Via Di Citta Dr Henderson, NV 89011

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Philip & Eugenia Davis Attn: Bankruptcy Desk/Managing Agent 545 Via Ruscello Way Henderson, NV 89011 Philip & Meiken Alexander Attn: Bankruptcy Desk/Managing Agent 305 Via Di Citta Dr Henderson, NV 89011 Phillip Friedman Attn: Bankruptcy Desk/Managing Agent 960 Via Stellato St Henderson, NV 89011

Present Family Attn: Bankruptcy Desk/Managing Agent 441 Via Stretto Ave Henderson, NV 89011 Present Family Attn: Bankruptcy Desk/Managing Agent PO Box 92165 Henderson, NV 89009 Professional Door & Millworks Attn: Bankruptcy Desk/Managing Agent 2951 Morion Dr Ste #117B Las Vegas, NV 89115

Quality Cabinets of Nevada Attn: Bankruptcy Desk/Managing Agent Lock Box 842520 Dallas, TX 75284-2520 Quality Interiors, Inc Attn: Bankruptcy Desk/Managing Agent 104 S. Maple Street Corona, CA 92880-1704 Quality Wood Products Attn: Bankruptcy Desk/Managing Agent 3001 N. Nellis Las Vegas NV 89115

Rachelle Rabago Attn: Bankruptcy Desk/Managing Agent 217 Via Franciosa Dr Henderson, NV 89011 Raphail & Ludmilla Rubinov Attn: Bankruptcy Desk/Managing Agent 917 Via Stellato St Henderson, NV 89011 Raymond Almanzan Attn: Bankruptcy Desk/Managing Agent 940 Via Canale Dr Henderson, NV 89011

Raymond Aragon Attn: Bankruptcy Desk/Managing Agent 973 Via Stellato St Henderson, NV 89011 RCR Plumbing & Mechanical Inc. Attn: Bankruptcy Desk/Managing Agent 5165 Schrills Las Vegas, NV 89118 Red Rock Mechanical, LLC Attn: Bankruptcy Desk/Managing Agent 6311 Dean Martin Dr. Las Vegas NV 89118

Reel Sound Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest, Suite P Henderson NV 89074 Regal Materials Inc. Attn: Bankruptcy Desk/Managing Agent 1013 E Delhi N Las Vegas NV 89030 Reynaldo Garcia Attn: Bankruptcy Desk/Managing Agent 277 Via Franciosa Dr Henderson, NV 89011

Reynaldo Garcia Attn: Bankruptcy Desk/Managing Agent 3112 Harbison Way National City, CA 91950 Ricardo & Nenita Rodríguez Attn: Bankruptcy Desk/Managing Agent 262 Via Franciosa Dr Henderson, NV 89011 Ricardo & Ramelo Ruma Attn: Bankruptcy Desk/Managing Agent 280 Via Di Citta Dr Henderson, NV 89011

Ricardo & Ramelo Ruma Attn: Bankruptcy Desk/Managing Agent 4305 Lisa Dr Union City, CA 94587 Richard & June Laubinger Attn: Bankruptcy Desk/Managing Agent 209 Via Mezza Luna Ct Henderson, NV 89011 Richard & Victoria Marcoux Attn: Bankruptcy Desk/Managing Agent 927 Via Canale Dr Henderson, NV 89011

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Richard Hines Attn: Bankruptcy Desk/Managing Agent

885 Via Del Tramonto St Henderson, NV 89011

Richard Ngo

Attn: Bankruptcy Desk/Managing Agent

18 Celestine Cir.

Ladera Ranch, CA 92694

Richard Ngo

Attn: Bankruptcy Desk/Managing Agent

428 Via Stretto Ave Henderson, NV 89011

Rick Mora

Attn: Bankruptcy Desk/Managing Agent

929 Evening Fawn Dr N Las Vegas, NV 89031 Rise & Run, Inc.

Attn: Bankruptcy Desk/Managing Agent

1995 Whitney Mesa

Henderson NV 89014

RNM Design, Inc.

Attn: Bankruptcy Desk/Managing Agent

2 Corporate Park Suite 100

Irvine CA 92606

Robert & Gail Irwin

Attn: Bankruptcy Desk/Managing Agent

448 Via Stretto Ave Henderson, NV 89011 Robert & Joyce Gaza

Attn: Bankruptcy Desk/Managing Agent

489 Via Stretto Ave Henderson, NV 89011 Robert & Linda O'Brien

Attn: Bankruptcy Desk/Managing Agent

1471 Marchall St Elmont, NY 11003

Robert & Linda O'Brien

Attn: Bankruptcy Desk/Managing Agent

476 Via Stretto Ave Henderson, NV 89011 Robert & Lydia Akers

Attn: Bankruptcy Desk/Managing Agent 281 Via Franciosa Dr

Henderson, NV 89011

Robert & Lydia Akers

Attn: Bankruptcy Desk/Managing Agent

972 S Pinewood Ln Nixa, MO 65714

Robert Beare

Attn: Bankruptcy Desk/Managing Agent

496 Via Stretto Ave Henderson, NV 89011 Robert Meissner

Attn: Bankruptcy Desk/Managing Agent

413 Via Stretto Ave Henderson, NV 89011 Robert Timoshuk

Attn: Bankruptcy Desk/Managing Agent

449 Via Stretto Ave Henderson, NV 89011

Roberto & Julita Mendoza

Attn: Bankruptcy Desk/Managing Agent

1264 Olivia Pkwy Henderson, NV 89011 Roberto & Julita Mendoza

Attn: Bankruptcy Desk/Managing Agent

4621 Ruth Way Union City, CA 94587 Rocky Top

Attn: Bankruptcy Desk/Managing Agent

44 W. Mayflower Avenue North Las Vegas, NV 89030

Rodney M. Jean

Attn: Bankruptcy Desk/Managing Agent

Susan Myers Lionel Sawyer & Collins

300 S. Fourth Street, #1700 Las Vegas, NV 89146

Rolando & Joselyn Sy

Attn: Bankruptcy Desk/Managing Agent

1296 Olivia Pkwy Henderson, NV 89011 Rolando & Joselyn Sy

Attn: Bankruptcy Desk/Managing Agent

369 Longhill Ct San Jose, CA 95138

Rolando & Susan Aguila

Attn: Bankruptcy Desk/Managing Agent

122 Solidago Avenue Las Vegas NV 89183

Ronald & Irene Hillger

Attn: Bankruptcy Desk/Managing Agent 896 Via Del Tramonto St

Henderson, NV 89011

Ronda Gutierrez

Attn: Bankruptcy Desk/Managing Agent 948 Via Stellato St

Henderson, NV 89011

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Rosemary Cunningham Attn: Bankruptcy Desk/Managing Agent 224 Via Luna Rosa Ct Henderson, NV 89011 Roy & Octavia Brown Attn: Bankruptcy Desk/Managing Agent 249 Ramo Dr Rochester, NY 14606 Roy & Octavia Brown Attn: Bankruptcy Desk/Managing Agent 976 Via Stellato St Henderson, NV 89011

Roy Theiss Attn: Bankruptcy Desk/Managing Agent 266 Via Franciosa Dr Henderson, NV 89011 Rumany Long Attn: Bankruptcy Desk/Managing Agent 425 Via Stretto Ave Henderson, NV 89011 Russell & Ina Medina Attn: Bankruptcy Desk/Managing Agent 457 Via Stretto Ave Henderson, NV 89011

Safety Rails of NV Inc. Attn: Bankruptcy Desk/Managing Agent 3447 Ringstar Road Las Vegas, NV 89030 San Gabriel Construction Attn: Bankruptcy Desk/Managing Agent 10120 W. Flamingo Rd., STE 4-195 Las Vegas NV 89147

Sandi Menta Attn: Bankruptcy Desk/Managing Agent 901 Via Del Tramonto St Henderson, NV 89011

Scott Family Attn: Bankruptcy Desk/Managing Agent 1082 Olivia Pkwy Henderson, NV 89011

Scott Stewart
Attn: Bankruptcy Desk/Managing Agent
212 Via Mezza Luna Ct
Henderson, NV 89011

Sean & Suzanne Broadbent Attn: Bankruptcy Desk/Managing Agent 933 Via Stellato St Henderson, NV 89011

Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201 SelectBuild Nevada, Inc. Attn: Bankruptcy Desk/Managing Agent Attn: Roofing Dept 4339 Corporate Circle Dr.,Ste 108 North Las Vegas NV 89030 Serv Pro Northwest Las Vegas Attn: Bankruptcy Desk/Managing Agent 791 Middlegate Rd. Henderson, NV 89015

Sharlene & David Dickinson Attn: Bankruptcy Desk/Managing Agent 1070 Olivia Pkwy Henderson, NV 89011

Sharp Plumbing, Inc. Attn: Bankruptcy Desk/Managing Agent 4842 North Berg Street North Las Vegas NV 89081-2621 Sheikh Family Attn: Bankruptcy Desk/Managing Agent 221 Via Franciosa Dr Henderson, NV 89011

Sherese & Francis Nguyen Attn: Bankruptcy Desk/Managing Agent 205 Via Franciosa Dr Henderson, NV 89011 Signature Carpet Services Attn: Bankruptcy Desk/Managing Agent 18606 W. Rebel Road Hauser Lake, ID 83854 Signs West, Inc. Attn: Bankruptcy Desk/Managing Agent 1100 Mary Crest RD Henderson, NV 89074

Silver State Builder Services Attn: Bankruptcy Desk/Managing Agent 4205 W Tompkins Ave Ste #3 Las Vegas, NV 89103 Silver State Fireplaces Attn: Bankruptcy Desk/Managing Agent 3555 W. Quail Road, Ste A Las Vegas, NV 89118

Silver State Specialties, LLC Attn: Bankruptcy Desk/Managing Agent 3115 E. Lone Mountain Road Suite 1500 Las Vegas NV 89081

Silver State Steel Group Attn: Bankruptcy Desk/Managing Agent

3680 W. Reno Las Vegas, NV 89118

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

Spirit Underground, LLC Attn: Bankruptcy Desk/Managing Agent 3525 W Hacienda Las Vegas, NV 89118

Stanley Schiff Attn: Bankruptcy Desk/Managing Agent 988 Via Canale Dr Henderson, NV 89011

Stephan Bonnar Attn: Bankruptcy Desk/Managing Agent 208 Via Luna Rosa Ct Henderson, NV 89011

Stephen & Mayleen Ang Attn: Bankruptcy Desk/Managing Agent 52 Lakewood Dr Centralia, IL 62801

Sterling Nevada, LLC Attn: Bankruptcy Desk/Managing Agent 2825 Coleman Street N. Las Vegas NV 89032

Steven Saxon Attn: Bankruptcy Desk/Managing Agent 1284 Olivia Pkwy Henderson, NV 89011

Simplex Grinnell Attn: Bankruptcy Desk/Managing Agent 1545 Pama Lane Las Vegas NV 89119

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Stanley Consultants, Inc. Attn: Bankruptcy Desk/Managing Agent 5820 S. Eastern Avenue Las Vegas, NV 89119

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Stephen & Donna Makein Attn: Bankruptcy Desk/Managing Agent 549 Via Ruscello Way Henderson, NV 89011

Stephen Schweyen Attn: Bankruptcy Desk/Managing Agent 245 Via Di Citta Dr Henderson, NV 89011

Steve & Marla McClintock Attn: Bankruptcy Desk/Managing Agent 225 Via Luna Rosa Ct Henderson, NV 89011

Surface Solutions Attn: Bankruptcy Desk/Managing Agent P. O. Box 335112 North Las Vegas, NV 89033

Slater Hanifan Group Attn: Bankruptcy Desk/Managing Agent 5740 S Arville #216 Las Vegas NV 89118

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Southwest Gas Corp Attn: Bankruptcy Desk/Managing Agent P.O. Box 98890 Las Vegas NV 89150-0101

Stanley Schiff Attn: Bankruptcy Desk/Managing Agent 2024 Paddock Ln Williamstown, NJ 08094

Steamatic of Southern Nevada Attn: Bankruptcy Desk/Managing Agent 2851 Synergy Street Las Vegas NV 89030

Stephen & Mayleen Ang Attn: Bankruptcy Desk/Managing Agent 1308 Olivia Pkwy Henderson, NV 89011

Stephen Shaffer Attn: Bankruptcy Desk/Managing Agent 429 Via Stretto Ave Henderson, NV 89011

Steven & Theresa Em Attn: Bankruptcy Desk/Managing Agent 213 Via Luna Rosa Ct Henderson, NV 89011

Surface Specialists of Nevada Attn: Bankruptcy Desk/Managing Agent 2756 N. Green Valley Pkwy PMR 458 Henderson NV 89014

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Susan Sachanko Attn: Bankruptcy Desk/Managing Agent 1276 Olivia Pkwy Henderson, NV 89011 Suzanne & Philip Richards Attn: Bankruptcy Desk/Managing Agent 925 Via Stellato St Henderson, NV 89011 Tammy & David Garcia Attn: Bankruptcy Desk/Managing Agent 436 Via Stretto Ave Henderson, NV 89011

Ted & Patricia Wilkes Attn: Bankruptcy Desk/Managing Agent 249 Via Di Citta Dr Henderson, NV 89011 Terry & Laura Hopper Attn: Bankruptcy Desk/Managing Agent 1 Rocky Mtn Coto De Caza, CA 92679 Terry & Laura Hopper Attn: Bankruptcy Desk/Managing Agent 269 Via Franciosa Dr Henderson, NV 89011

The Garage Door Center Attn: Bankruptcy Desk/Managing Agent 150 Cassia Way # 100 Henderson NV 89014 Thomas & Keiko Riggins Attn: Bankruptcy Desk/Managing Agent 926 Via Canale Dr Henderson, NV 89011 Thomas & Pamela Dahlen Attn: Bankruptcy Desk/Managing Agent 977 Via Canale Dr Henderson, NV 89011

Thomas & Pamela Dahlen Attn: Bankruptcy Desk/Managing Agent 9929 Laurel Springs Ave Las Vegas, NV 89134 Thomas & Pamela Dahlen Attn: Bankruptcy Desk/Managing Agent 993 Via Canale Dr Henderson, NV 89011 Thomas Digiola Attn: Bankruptcy Desk/Managing Agent 900 Via Del Tramonto St Henderson, NV 89011

Tiberti Fence Co. Attn: Bankruptcy Desk/Managing Agent 4975 Rogers Street Las Vegas NV 89118 Timothy Hastie Attn: Bankruptcy Desk/Managing Agent 1236 Olivia Pkwy Henderson, NV 89011 Todd & Priscila Lee Attn: Bankruptcy Desk/Managing Agent 261 Via Di Citta Dr Henderson, NV 89011

Todd & Priscila Lee Attn: Bankruptcy Desk/Managing Agent 5509 Sunview Way Antioch, CA 94531 Tower Builders, LLC Attn: Bankruptcy Desk/Managing Agent 3656 N. Rancho Drive Suite 101 Las Vegas NV 89130 Triton Grading & Paving LLC Attn: Bankruptcy Desk/Managing Agent 4220 Arcata Way Bldg B Suite 1 N Las Vegas NV 89030

Troy & Dana Burnett Attn: Bankruptcy Desk/Managing Agent 209 Via Franciosa Dr Henderson, NV 89011 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101 Valley Air Conditioning Inc. Attn: Bankruptcy Desk/Managing Agent 9225 Mann Street Las Vegas NV 89139

Van & Pamela Hudson Attn: Bankruptcy Desk/Managing Agent 220 Via Luna Rosa Ct Henderson, NV 89011 Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Flom LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144 Vartouhie Partamian Attn: Bankruptcy Desk/Managing Agent 233 Via Franciosa Dr Henderson, NV 89011

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Wall Constructors Inc Attn: Bankruptcy Desk/Managing Agent 6015 Mcleod Las Vegas NV 89120 Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Wendie Aston Attn: Bankruptcy Desk/Managing Agent 932 Via Stellato St Henderson, NV 89011

Wesley & Jill Baker Attn: Bankruptcy Desk/Managing Agent 1300 Olivia Pkwy Henderson, NV 89011 Westar Kitchens & Bath Attn: Bankruptcy Desk/Managing Agent 9025 S. Kyrene Road Tempe, AZ 85284

WestCor Construction Attn: Bankruptcy Desk/Managing Agent 5620 Stephanie Street Las Vegas, NV 89122

WestCor Construction DBA Attn: Bankruptcy Desk/Managing Agent 5620 Stephanie St Las Vegas, NV 89122 Western Shower Door, Inc Attn: Bankruptcy Desk/Managing Agent 121 N. Gibson Road Henderson, NV 89014 William & Georgia Nidiffer Attn: Bankruptcy Desk/Managing Agent 935 Via Canale Dr Henderson, NV 89011

Willis Roof Consulting, Inc. Attn: Bankruptcy Desk/Managing Agent 4755 W. Dewey Drive Las Vegas NV 89118 WREDCo, Inc. Attn: Bankruptcy Desk/Managing Agent P. O. Box 81526 Las Vegas NV 89180 Wright Engineers Attn: Bankruptcy Desk/Managing Agent 7425 Peak Drive Las Vegas NV 89128

Yukio & Toshiko Yoshimoto Attn: Bankruptcy Desk/Managing Agent 209 Via Luna Rosa Ct Henderson, NV 89011 Zahra Sobhi Attn: Bankruptcy Desk/Managing Agent 273 Via Franciosa Dr Henderson, NV 89011 Zenaida & Edgardo Cruz Attn: Bankruptcy Desk/Managing Agent 1248 Olivia Pkwy Henderson, NV 89011

Zenaida & Edgardo Cruz Attn: Bankruptcy Desk/Managing Agent 3257 Santa Isabella Ct Union City, CA 94587

Zottoli Family Attn: Bankruptcy Desk/Managing Agent 951 Via Canale Dr Henderson, NV 89011

Creditors: 497

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

RHODES RANCH GOLF AND COUNTRY CLUB

Case No.: BK-S-09-14854-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 RHODES RANCH GOLF AND **COUNTRY CLUB** Case No. BK-S-09-14854-LBR 6 aka RHODES RANCH GOLF CLUB Tax I.D. No. 88-0389730 7 Debtor. 8 9 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 10 AND DEADLINES 11 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 12 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 13 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 14 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 15 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 16 enclosed on the page of this Notice entitled "Explanations." 17 Attorney for Debtor(s) (name and address): 18 ZACHARIAH LARSON **LARSON & STEPHENS** 19 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 20 Telephone number: (702) 382-1170 21 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 22 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 23 24 25 26 27

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1 **Meeting of Creditors** 2 **DATE:** May 7, 2009 TIME: 3:00 PM 3 LOCATION: Foley Federal Building and U.S. Courthouse 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 4 Creditor with a Foreign Address: 5 See additional information enclosed on the page of this Notice entitled "Explanations," under the paragraph named "Meeting of Creditors." 6 Deadlines to File a Proof of Claim 7 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of 8 creditors. 9 For a governmental unit: 180 days after the date of the order for relief. 10 See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims," All claims should be mailed to the Claims Agent listed below. If you wish to 11 receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope. 12 Mail completed Proof of Claim forms to Claims Agent for Debtor: 13 Heritage Land Company, LLC 14 c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C 15 **PMB 477** Encino, CA 91436 16 Telephone Number: (866) 989-6144 17 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 18 **Creditors May Not Take Certain Actions:** 19 In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 20 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. 21 Consult a lawyer to determine your rights in this case. Address of the Bankruptcy Clerk's Office: 22 U.S. Bankruptcy Court 300 Las Vegas Blvd., South 23 Las Vegas, NV 89101 Telephone Number: (702) 388-6257 24 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 25

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EXPLANATIONS			
	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and a order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.	
	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.	
	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.	
	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.	
	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed a the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and click on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.	
	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include al or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided for in the plan.	

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Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any question regarding your rights in this case.
	- 4 -

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Rhodes Ranch Golf and Country Club	Case Number: 09-14854
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of	
administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should be sent:	
TEL: () -	Check box to indicate that this claim amends a
Name and address where payment should be sent (if different from above):	previously filed claim.
Name:	Court Claim Number: (If known)
Address 1:	Filed On:
Address 3:	Check this box if you are aware that anyone else
Address 4:Address 5:	has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered	this case.
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o (Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the
complete item 4.	box and state the amount.
If all or part of your claim is entitled to priority, complete item 5. Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach	Specify the priority of the claim:
itemized statement of interest or charges.	Domestic support obligations under - 11 U.S.C. §
2. Basis for Claim	507(a)(1)(A) or (a)(1)(B).
	Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the
(See instruction #2 on reverse side) 3. Last four digits of any number by which creditor identifies debtor:	bankrupcty petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §
3. Last four digits of any number by which election facilities deficit.	507(a)(4).
3a. Debtor may have scheduled account as:	Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or
4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the	rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
requested information.	Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other	U.S.C. § 507(a)(8).
Describe:	Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ().
Value of Property: \$, , ,
Amount of arrearage and other charges as of time case filed included in secured claim, if any:	s The same to promy.
Basis for perfection:	
Amount Secured S S S S S S S S S S S S S	*Amounts are subject to adjustment on 4///10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	THIS SPACE IS FOR
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invistatements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a surface or the contracts of the contract of the cont	mmary. Attach
redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (So and definition of "redacted" on reverse side.)	ee manucuon /
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING If the documents are not available, please explain:	,
Signature: The person filing this claim must sign it. Sign and print name an	
the creditor or other person authorized to file this claim and state address an number if different from the notice address above. Attach copy of power of	
Signature	
Printed Name Title	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Acknowledgment of Filing of Claim

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Served 4/17/2009

19th Hole Marketing Attn: Bankruptcy Desk/Managing Agent 1019 N. Colorado St. Suite 100 Gilbert, AZ 85233 A Company Portable Restrooms Attn: Bankruptcy Desk/Managing Agent PO Box 5702 Boise, ID 83705 A.A. Cassaro Construction Attn: Bankruptcy Desk/Managing Agent 4327 West Sunset Road Las Vegas, NV 89118

A.D. Williams Turf Sprayers Attn: Bankruptcy Desk/Managing Agent 25532 West Southern Avenue Buckeye, AZ 85326-5443 ABC Locksmiths Attn: Bankruptcy Desk/Managing Agent 3981 East Sunset Road Suite E Las Vegas, NV 89120 Abel, Kelly L Attn: Bankruptcy Desk/Managing Agent 9330 W. Maule Avenue #112 Las Vegas, NV 89148

Accent Awning Attn: Bankruptcy Desk/Managing Agent 1210 S. Main Las Vegas, NV 89104 Action Door Services Attn: Bankruptcy Desk/Managing Agent 2657 Windmill Parkway Suite 171 Henderson, NV 89074 Action Lawn Service, Inc. Attn: Bankruptcy Desk/Managing Agent Attn: David Kitchen 6370 W. Dewey Dr. Las Vegas, NV 89118

Acushnet Attn: Bankruptcy Desk/Managing Agent PO Box 88111 Chicago, IL 60695-1111 Adams, Susie Attn: Bankruptcy Desk/Managing Agent 8221 Shell Beach Ct Las Vegas, NV 89117 Advantage Financial Services Attn: Bankruptcy Desk/Managing Agent Pete Davison 108 Foxcroft Raod West Hartford, CT 06119

Affordable Communications, Inc Attn: Bankruptcy Desk/Managing Agent 1983 Whitney Mesa Drive Henderson, NV 89014 Agri-Inject, Inc. Attn: Bankruptcy Desk/Managing Agent 5500 East Highway 34 Yuma, CO 800-4465328 Ahead Headgear, Inc. Attn: Bankruptcy Desk/Managing Agent ATTN: A/R Dept. 270 Samuel Barnet Blvd. New Bedford, MA 02745

Ahern's Rental Center Attn: Bankruptcy Desk/Managing Agent 4241 S. Arville Street Las Vegas, NV 89103 Airgas West Attn: Bankruptcy Desk/Managing Agent P O Box 7423 Pasadena, CA 91109-7423 USA Alaiasa, Moepulou Attn: Bankruptcy Desk/Managing Agent 97 Backspin Las Vegas, NV 89148

Alarmco Attn: Bankruptcy Desk/Managing Agent 2007 Las Vegas Blvd. South Las Vegas, NV 89104-2522 Albert Uster Imports, Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 770 Gaithersburg, MD 20884-0770 Albert, David Attn: Bankruptcy Desk/Managing Agent 10175 Spring Mountain Rd #2091 Las Vegas, NV 89117

All American Home Theater, LLC Attn: Bankruptcy Desk/Managing Agent 2865 Evening Rock Street Las Vegas, NV 89135 United States Alliance Attn: Bankruptcy Desk/Managing Agent 240 Elliott Rd. Henderson, NV 89011 Amann, Peter Attn: Bankruptcy Desk/Managing Agent 350 E Desert Inn Road #E-104 Las Vegas, NV 89109

Served 4/17/2009

American Shredding Inc Attn: Bankruptcy Desk/Managing Agent 4280 W. Windmill Lane Suite106 Las Vegas, NV 89139 American Turf Services Attn: Bankruptcy Desk/Managing Agent 7650 Stage Road Buena Park, CA 90621 Angeles-Esparza, Felipe Attn: Bankruptcy Desk/Managing Agent 3425 Sullivance Las Vegas, NV 89032

Ann Marie Vadala Attn: Bankruptcy Desk/Managing Agent 813 New Season Ct Las Vegas, NV 89123 Apco, Inc. Attn: Bankruptcy Desk/Managing Agent 3432 N 5th Street North Las Vegas, NV 89032 AR Iron LLC Attn: Bankruptcy Desk/Managing Agent 1425 Athol Avenue Henderson, NV 89015

Ararat Wine & Liquor Wholesale Inc. Attn: Bankruptcy Desk/Managing Agent 3315 E. Russell Road #194 Las Vegas, NV 89120 Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007

Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007

Arizona Sun Attn: Bankruptcy Desk/Managing Agent P.O. Box 1786 Scottsdale, AZ 85252-1786 Armenta-Araujo, Wenseslao Attn: Bankruptcy Desk/Managing Agent 3920 Timberlake Dr Las Vegas, NV 89115 Arrow-Magnolia International, Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 59089 Dallas,, TX 75229

AT&T Wireless Services Attn: Bankruptcy Desk/Managing Agent P O Box 6463 Carol Stream, IL 60197-64693 Atco International Attn: Bankruptcy Desk/Managing Agent 2136 Kingston Court, SE Marietta, GA 30067-8902 Automated Mailing Service Attn: Bankruptcy Desk/Managing Agent 3111 S. Valley View Blvd. Ste. C-105 Las Vegas, NV 89102

Backflow Prevention Attn: Bankruptcy Desk/Managing Agent 9506 Teton Diablo Ave. Las Vegas, NV 89117

Baethke, Collin Michael Attn: Bankruptcy Desk/Managing Agent 2338 N. Green Valley Apt#1615 Henderson, NV 89014 Bailey's Sweeper Service Attn: Bankruptcy Desk/Managing Agent 4560 S. Arville Street Suite C15 Las Vegas, NV 89103

Ballard, Tonya Attn: Bankruptcy Desk/Managing Agent 4403 Shortleaf St Las Vegas, NV 89119 BAWNSIG Attn: Bankruptcy Desk/Managing Agent 575 S. Saliman Rd. Carson City, NV 89701 Bearing Belt Chain Attn: Bankruptcy Desk/Managing Agent Division of Purvis Industries PO Box 540757 Dallas, TX 75354-0757

Behrens, Kelly L. Attn: Bankruptcy Desk/Managing Agent 3365 Diego Bay Las Vegas, NV 89117 Bell trans Attn: Bankruptcy Desk/Managing Agent 1900 Industrial Rd. Las Vegas, NV 89102 Bennett, Kelly J Attn: Bankruptcy Desk/Managing Agent 7620 French Springs St Las Vegas, NV 89139

Served 4/17/2009

Berrett, Angela Attn: Bankruptcy Desk/Managing Agent 35 Vernon Springs Las Vegas, NV 89183 Best Approach Publications Attn: Bankruptcy Desk/Managing Agent 2627 W Birchwood Circle, Ste 2 Mesa. AZ 85202 Best Refrigeration Attn: Bankruptcy Desk/Managing Agent 3315 E. Russell Road Suite A-4 #276 Las Vegas, NV 89120-3477

Better Business Bureau of So. NV. Attn: Bankruptcy Desk/Managing Agent 2301 Palomino Lane Las Vegas, NV 89107-4503 Bimbo Bakeries USA Attn: Bankruptcy Desk/Managing Agent File 52176 Los Angeles, CA 90074 Bio Tech Nutrients, LLC Attn: Bankruptcy Desk/Managing Agent 818 West Brooks Avenue N. Las Vegas, NV 89030

Birkholtz, James Attn: Bankruptcy Desk/Managing Agent 8400 S Maryland Parkway #2026 Las Vegas, NV 89123 Bollinger, Stacey Attn: Bankruptcy Desk/Managing Agent 1019 Golda Way Henderson, NV 89011 Bonanza Beverage Company Attn: Bankruptcy Desk/Managing Agent Wholesale Beverage Dealers 6333 South Ensworth Street Las Vegas, NV 89119 USA

Borden, Stefani Attn: Bankruptcy Desk/Managing Agent 8780 W. Nevso Dr #128 Las Vegas, NV 89147 Boss Glass Attn: Bankruptcy Desk/Managing Agent 5892 Tarpon Glade Ct. Las Vegas, NV 89113 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Bridal Spectacular Attn: Bankruptcy Desk/Managing Agent 2320 S. Duneville Las Vegas, NV 89146 Bridgestone Sports Attn: Bankruptcy Desk/Managing Agent P.O. Box 2908 Carol Stream, IL 60132-2908 USA Brinks Incorporated Attn: Bankruptcy Desk/Managing Agent File No. 52005 Los Angeles, CA 90074-2005

Brokaw, Scott Attn: Bankruptcy Desk/Managing Agent 659 Springbrook Dr Grand Junction, CO 81504

Buenrostro, Frank Attn: Bankruptcy Desk/Managing Agent 7600 S Rainbow #2094 Las Vegas, NV 89134 Bulbman Attn: Bankruptcy Desk/Managing Agent 4230 Cameron Street Las Vegas, NV 89103

Burlap & Landscape Supply Attn: Bankruptcy Desk/Managing Agent 5340 Cameron St. Suite 19 Las Vegas, NV 89118

Butler, Steven Attn: Bankruptcy Desk/Managing Agent 7135 S. Durango #109 Las Vegas, NV 89148 California Nevada Links, Inc Attn: Bankruptcy Desk/Managing Agent 3091 Amarillo St. Simi Valley, CA 93063

Callaway Golf Attn: Bankruptcy Desk/Managing Agent PO Box 9002 Carlsbad, CA 92018-9002 Canfield, Cody Lee Attn: Bankruptcy Desk/Managing Agent 6079 Rancho Santa Fe Dr Las Vegas, NV 89131 Carefree Embroidery Attn: Bankruptcy Desk/Managing Agent 7662 E. Gray Rd. #104 Scottsdale, AZ 85260

Served 4/17/2009

Caro-Acosta, Carlos Attn: Bankruptcy Desk/Managing Agent 3568 Clearlake Ct

Las Vegas, NV 89115

Cart Parts, Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 821810

Pembroke Pines, FL 33082-1810 USA

Castile, Everett L. Attn: Bankruptcy Desk/Managing Agent 8250 N. Grand Canyon Drive #1022 Las Vegas, NV 89166

Castronovo, Aurelien Attn: Bankruptcy Desk/Managing Agent 63 Cascade Poke St Las Vegas, NV 89148 Castro-Urias, Basilio Attn: Bankruptcy Desk/Managing Agent 1401 N. Lamb Apt#229 Las Vegas, NV 89110 Central Services & Records Division Attn: Bankruptcy Desk/Managing Agent 555 Wright Way Carson City, NV 89711-0725

Certified Folder Display Attn: Bankruptcy Desk/Managing Agent 1120 Joshua Way Vista, CA 92081 USA CertiFresh Cigar Attn: Bankruptcy Desk/Managing Agent 4268 Twin Oak Lane Robbinsdale, MN 55422 Chan, Raymond B Attn: Bankruptcy Desk/Managing Agent 636 Via Linda Ct. Las Vegas, NV 89144

Chapin, Joseph Attn: Bankruptcy Desk/Managing Agent 317 Lakehurst Rd. Las Vegas, NV 89145 Chavez, Gerardo Attn: Bankruptcy Desk/Managing Agent 4608 Fireside Ln. Las Vegas, NV 89110 Chavez, Jorge Attn: Bankruptcy Desk/Managing Agent 5521 Morendo Las Vegas, NV 89108

Chavez-Baltazar, Ricardo Attn: Bankruptcy Desk/Managing Agent 1334 N Jones Blvd Las Vegas, NV 89108 Chavira, Stacey Attn: Bankruptcy Desk/Managing Agent 6362 Isabel Cove Las Vegas, NV 89139 Cheatham, Christopher Henry Attn: Bankruptcy Desk/Managing Agent 2200 S. Fort Apache #1137 Las Vegas, NV 89117

Chestnutt, Gerald Attn: Bankruptcy Desk/Managing Agent 11078 Zarod Road Las Vegas, NV 89135

Cheyenne Auto Parts Attn: Bankruptcy Desk/Managing Agent 4675-C South Polaris Avenue Las Vegas, NV 89103 USA Churm Publishing Golf Group Attn: Bankruptcy Desk/Managing Agent 1451 Quail Street Suite 201 Newport Beach, CA 92660

Cifranic, April Attn: Bankruptcy Desk/Managing Agent 6224 Topweed Ave Las Vegas, NV 89130 CIT Group Commercial Services Attn: Bankruptcy Desk/Managing Agent PO Box 1036 Charlotte, NC 28201-1036 City of Henderson Attn: Bankruptcy Desk/Managing Agent PO Box 95011 Henderson, NV 89009

Clark County Assessor Attn: Bankruptcy Desk/Managing Agent 500 S Grand Central Pkwy PO Box 551220 Las Vegas, NV 89155-1220 Clark County Bar & Rest. Suppl Attn: Bankruptcy Desk/Managing Agent 1117 S. Commerce Las Vegas, NV 89102 Clark County Business License Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy-3FL P.O. Box 551810 Las Vegas, NV 89155-1810

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Clark County Dept of Business License Attn: Bankruptcy Desk/Managing Agent 500 S Grand Central Pkwy 3rd F PO Box 551810 Las Vegas, NV 89155-1810 Clark County Reclamation Dist Attn: Bankruptcy Desk/Managing Agent P O Box 98526 Las Vegas, NV 89193-8526 Clark County Reclamation Dist. Attn: Bankruptcy Desk/Managing Agent PO Box 98526 Las Vegas, NV 89193-8526

Clark County Sanitation Distr Attn: Bankruptcy Desk/Managing Agent P O Box 98526 Las Vegas, NV 89193-8526 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent Dept of Air Quality & Env Mgmt 500 S Grand Central Pkwy Las Vegas, NV 89106 Club Forms Attn: Bankruptcy Desk/Managing Agent 100-C Bishop Street Winston-Salem, NC 27104 Coastal Apparel, Inc. Attn: Bankruptcy Desk/Managing Agent 812 Jacobs ladder Pl. Las Vegas, NV 89138

Colonial Life & Accident Ins. Co. Attn: Bankruptcy Desk/Managing Agent Processing Center PO Box 903 Columbia, SC 29202-0903 Color Glo International Attn: Bankruptcy Desk/Managing Agent 4616 W. Sahara Ave. #384 Las Vegas, NV 89102 Combined Marketing Group Attn: Bankruptcy Desk/Managing Agent 711 NE Btler Market Rd Bend,, OR 97701

Communication Specialists Inc. Attn: Bankruptcy Desk/Managing Agent 3044 Whispering Crest Dr. Henderson, NV 89052 ComTech Attn: Bankruptcy Desk/Managing Agent 4330 West Desert Inn Suite E Las Vegas, NV 89113 Concentra Medical Centers Attn: Bankruptcy Desk/Managing Agent Occupational Health Centers PO Box 975287 Dallas, TX 75397-5287

Coors Of Las Vegas Attn: Bankruptcy Desk/Managing Agent File 50335 Los Angeles, CA 90074-0335 USA Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316 Cox Communications
Attn: Bankruptcy Desk/Managing Agent
PO Box 53262
Phoenix AZ 85072-3262

Cox Media Attn: Bankruptcy Desk/Managing Agent 6725 Via Austi Pkwy Las Vegas, NV 89119

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010 Crowley, Margie L. Attn: Bankruptcy Desk/Managing Agent 20 Sahalee Dr Las Vegas, NV 89148 Crown Air Quality Attn: Bankruptcy Desk/Managing Agent 64 Summerhouse Irvine, CA 92603

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Cruz, Richard Attn: Bankruptcy Desk/Managing Agent 8975 W. Warm Springs #16-1109 Las Vegas, NV 89148 Culligan Attn: Bankruptcy Desk/Managing Agent PO Box 5277 Carol Stream, IL 60197-5277 Curtis Steel Attn: Bankruptcy Desk/Managing Agent 4565 Wynn Rd. Las Vegas, NV 89103

Cutter & Buck Attn: Bankruptcy Desk/Managing Agent PO Box 34855 Seattle, WA 98124-1855 CVEC, Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box3635 Chatsworth, CA 91313 Dale Zdenek LLC Attn: Bankruptcy Desk/Managing Agent 9752 Lookout Canyon Ct Las Vegas, NV 89183

Dan Regester Attn: Bankruptcy Desk/Managing Agent 2255 E. Sunset Rd. #2056 Las Vegas, NV 89119 Dave Salem Attn: Bankruptcy Desk/Managing Agent 4921 E Ray Road Phoenix, AZ 85044 David McReynolds Attn: Bankruptcy Desk/Managing Agent 2622 Twin Pines Ave. Henderson, NV 89074

Dell Service Sales Attn: Bankruptcy Desk/Managing Agent P.O Box 22130 Oakland CA 94623 Delta Products Attn: Bankruptcy Desk/Managing Agent 2570 Metropolitan Drive Trevose, PA 19053 Deluca Liquor & Wine, Ltd. Attn: Bankruptcy Desk/Managing Agent File 50329 Los Angeles, CA 90074-0329 USA

Dennis, Dione M. Attn: Bankruptcy Desk/Managing Agent 711 Durham Lane #E Ventura, CA 93004 Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

Derella, Nicholas Attn: Bankruptcy Desk/Managing Agent 8172 Imperial Lakes St Las Vegas, NV 89131 Desert Restaurant Equip. Ser., Inc. Attn: Bankruptcy Desk/Managing Agent 2232 South Nellis Blvd. Las Vegas, NV 89104 Designer Window Coverings Attn: Bankruptcy Desk/Managing Agent 2216 Lucerne Drive Henderson, NV 89014

DEX Attn: Bankruptcy Desk/Managing Agent 8400 Innovation Way Chicago, IL 60682-0084 Diaz, Luis A. Attn: Bankruptcy Desk/Managing Agent 4780 Nova Ln. #2 Las Vegas, NV 89115 Diaz-Santana, Jose L Attn: Bankruptcy Desk/Managing Agent 4321 Cinderella Ln. Las Vegas, NV 89102

Dickinson, Bradley R Attn: Bankruptcy Desk/Managing Agent 65 Sunset Bay St. Las Vegas, NV 89148 DiCrescenzo, Cherie Y Attn: Bankruptcy Desk/Managing Agent 7023 W. 64th St Chicago, IL 60638 Distinctive Designs 21, Inc. Attn: Bankruptcy Desk/Managing Agent 24835 E. La Palma Ave. #J Yorba Linda, CA 92887

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Diversified Safety Attn: Bankruptcy Desk/Managing Agent PO Box 694 Boca Raton, FL 33429 Divix Golf Inc. Attn: Bankruptcy Desk/Managing Agent 1050 Pioneer Way Suite G El Cajon, CA 92020 Donald, Richard S. Attn: Bankruptcy Desk/Managing Agent 5419 Tropicana #2510 Las Vegas, NV 89103

Doroteo, Rodolfo Attn: Bankruptcy Desk/Managing Agent 2336 Daley N Las Vegas, NV 89030 Dratter Electrical Services Attn: Bankruptcy Desk/Managing Agent 2681 Industrial Road Las Vegas, NV 89109

Duran, Lindsey G Attn: Bankruptcy Desk/Managing Agent 8876 Contrada Ct Las Vegas, NV 89148

Dyhrkopp, Christopher Attn: Bankruptcy Desk/Managing Agent 10601 Lessona Street Las Vegas, NV 89141 Dyntek Services, Inc. Attn: Bankruptcy Desk/Managing Agent 1453 Payshere Circle Chicago, IL 60674-0014 Eastern Pacific Apparel Attn: Bankruptcy Desk/Managing Agent P O Box 72 Brattlrboro, VT 05302-0072

Ecolab Pest Elimination Attn: Bankruptcy Desk/Managing Agent P.O. 6007 Grand Forks, ND 58206-6007 EcoSure Attn: Bankruptcy Desk/Managing Agent P.O. Box 6009 Grand Forks, ND 58206 Eder, Corey M. Attn: Bankruptcy Desk/Managing Agent 4389 Clear Brooke PI Las Vegas, NV 89178

Eder, Paul A. Attn: Bankruptcy Desk/Managing Agent 570 Swiss Cottage Ave Las Vegas, NV 89178 Elkins, Johnna Attn: Bankruptcy Desk/Managing Agent 11027 Pentland Downs St Las Vegas, NV 89141 Embarq Attn: Bankruptcy Desk/Managing Agent PO Box 660068 Dallas TX 75266-0068

Embarq Attn: Bankruptcy Desk/Managing Agent PO Box 79133 Phoenix AZ 85062-9133 Emerald Aire Heating & A/C Attn: Bankruptcy Desk/Managing Agent 2622 Twin Pines Ave. Henderson, NV 89074 Erie Cotton Products Attn: Bankruptcy Desk/Managing Agent PO Box 267 Erie, PA 16512-0267

ETS Corporation Attn: Bankruptcy Desk/Managing Agent 10 Pidgeon Hill Dr. Suite 200 Sterling, VA 20165 Events & More By Dee, Inc. Attn: Bankruptcy Desk/Managing Agent 1877 Morthgate Blvd. Ste 1 Sarasota, FL 34234 Expand A Sign -USA Inc. Attn: Bankruptcy Desk/Managing Agent 621 South Park Drive Unit 1400 Littleton, CO 80120

E-Z-GO Attn: Bankruptcy Desk/Managing Agent E-Z-GO, A Textron Company 26007 Network Place Chicago, IL 60673-1260 Face Forward Technologies, LLC Attn: Bankruptcy Desk/Managing Agent 445 Union Blvd. Suite 208 Lakewood, CO 80228 Favela-Martinez, Rene Attn: Bankruptcy Desk/Managing Agent 2924 Bassler St N Las Vegas, NV 89030

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Featheran, Natasha KS Attn: Bankruptcy Desk/Managing Agent 7720 Golden Talon Ave Las Vegas, NV 89131 Ferguson Enterprises, Inc. Attn: Bankruptcy Desk/Managing Agent Ferguson Enterprises Inc. #675 File #56809 Los Angeles, CA 90074-6809 Ferguson, Jill Attn: Bankruptcy Desk/Managing Agent 2040 Mondo Ct Las Vegas, NV 89123

Few, Thomas L. Attn: Bankruptcy Desk/Managing Agent 10030 Tittleton Ave Las Vegas, NV 89148 Fila USA, Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 8500-4630 Philadelphia, PA 19178-4630 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Finley, Olen Attn: Bankruptcy Desk/Managing Agent 11147 Prado Del Rey Lane Las Vegas, NV 89141 Fire-N-Ice Heating & Air Conditioning Attn: Bankruptcy Desk/Managing Agent 2912 S. Highlabd Dr. #E Las Vegas, NV 89109

Fleischmann, Robert Attn: Bankruptcy Desk/Managing Agent 3165 McLennan Ave Las Vegas, NV 89081 Flores, Benito Cota Attn: Bankruptcy Desk/Managing Agent 1650 N. Pecos Apt#1033 Las Vegas, NV 89115 Frank Crescentini Investigations Attn: Bankruptcy Desk/Managing Agent 7345 S. Durango Dr B107-229 Las Vegas, NV 89113

Frautschy, Dennis Attn: Bankruptcy Desk/Managing Agent 4012 S. 104th St Greenfield, WI 53228 French, Cody W.
Attn: Bankruptcy Desk/Managing Agent c/o Office Bar 251 E Center Pocatella, ID 83201 Frias, Hector Attn: Bankruptcy Desk/Managing Agent 3661 Alto Ave Las Vegas, NV 89115

Garcia, Javier Attn: Bankruptcy Desk/Managing Agent 2850 Cedar Apt #218 Las Vegas, NV 89101 Garcia, Jennifer M. Attn: Bankruptcy Desk/Managing Agent 10824 Wallflower Ave Las Vegas, NV 89135 Garcia, Salvador J Attn: Bankruptcy Desk/Managing Agent 291 Arbour Garden Dr Las Vegas, NV 89148

Garcia-Sanchez, Johnny D. Attn: Bankruptcy Desk/Managing Agent 4355 S. Jones #20 Las Vegas, NV 89103 Gas Auto Electric Attn: Bankruptcy Desk/Managing Agent 1500 Western Ave. Las Vegas, NV 89102 GCS Service, Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 64373 St. Paul, MN 55164-0373

GCSAA Attn: Bankruptcy Desk/Managing Agent P.O.Box 419004 Kansa City, MO 64141-6004 General Electric Capital Corporation Attn: Bankruptcy Desk/Managing Agent 1961 Hirst Drive Moberly, MO 65270

Georgeson, Chad Attn: Bankruptcy Desk/Managing Agent 9296 Aspen Shadow St Las Vegas, NV 89178

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Giese, Josh A. Attn: Bankruptcy Desk/Managing Agent 5244 Rappahanock St Las Vegas, NV 89122 Gifford Electric Technologies Attn: Bankruptcy Desk/Managing Agent 5066 W. Post Rd Las Vegas, NV 89148 Giles, Kristen J. Attn: Bankruptcy Desk/Managing Agent 604 Roma Ct. #B Montrose, CO 81401

Global Tour Golf Inc. Attn: Bankruptcy Desk/Managing Agent 1345 Specialty Dr. Suite E Vista, CA 92081 Golden West Industrial Supply Attn: Bankruptcy Desk/Managing Agent 2180 Agate Court Simi Valley, CA 93065 Golf Associates Scorecard Co. Attn: Bankruptcy Desk/Managing Agent PO Box 6917 91 Westside Dr Asheville, NC 28816

Golf Design, Inc. Attn: Bankruptcy Desk/Managing Agent 11621 Markon Drive Garden Grove, CA 92841 Golf Las Vegas Now Attn: Bankruptcy Desk/Managing Agent 2104 Donlon Court Henderson, NV 89012 Golf Logix Systems, Inc. Attn: Bankruptcy Desk/Managing Agent 16055 N. Dial Blvd. Suite 5 Scottsdale, AZ 85260

Golf Sand, Inc. Attn: Bankruptcy Desk/Managing Agent 1011 E. Alexander Road North Las Vegas,, NV 89030 Golf Ventures West Attn: Bankruptcy Desk/Managing Agent 5101 Gateway Blvd. Suite 18 Lakeland. FL 33811 Golfer's Guide Attn: Bankruptcy Desk/Managing Agent Mktg. Solutions P.O. Box 5926 Hilton Head Is., SC 29938-5926

GolfHero Attn: Bankruptcy Desk/Managing Agent 15333 N Pima Road Suite 245 Scottsdale, AZ 85260 GolfSwitch Attn: Bankruptcy Desk/Managing Agent 6380 East Thomas Road Suite 232 Scottsdale, AZ 85251 USA Gonzalez, Hector Attn: Bankruptcy Desk/Managing Agent 6976 Dunsbach Way #B Las Vegas, NV 89156

Gonzalez, Joseph A. Attn: Bankruptcy Desk/Managing Agent PO Box 34027 Las Vegas, NV 89133 Good Vibrations Attn: Bankruptcy Desk/Managing Agent 5544 Green Ferry Avenue Las Vegas, NV 89131 Gourmet Foods, Inc. Attn: Bankruptcy Desk/Managing Agent 3365 Birtcher Dr. Las Vegas, NV 89118

Graff, Brandon M. Attn: Bankruptcy Desk/Managing Agent 5549 Merriweather Las Vegas, NV 89113 Graff, Larry Attn: Bankruptcy Desk/Managing Agent 5549 Merriweather Dr Las Vegas, NV 89113 Granberry Supply Attn: Bankruptcy Desk/Managing Agent PO Box 90550 Phoenix, AZ 85066-0550 USA

Green Valley Electric Attn: Bankruptcy Desk/Managing Agent KERRY 5841 E. Charleston Blvd. #230-350 Las Vegas NV 89142 Greenskeeper LLC Attn: Bankruptcy Desk/Managing Agent 4607 Lake View Canyon Rd #388 Westlake Village, CA 91361 Greg Norman Attn: Bankruptcy Desk/Managing Agent 101 Acquisition, Inc. PO Box 601898 Charlotte, NC 28260-1898

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Grinnell Fire Protection Attn: Bankruptcy Desk/Managing Agent Dept CH 10320

Palatine, IL 60055-0320

Guardian Life Ins Alternate Funding Attn: Bankruptcy Desk/Managing Agent Attn: Nancy Hieb 3900 Burgess Place Bethlehem, PA 18017

Gutierrez, Maria Attn: Bankruptcy Desk/Managing Agent 387 Mancini Ct Henderson, NV 89014

Hamilton, Roxanne M. Attn: Bankruptcy Desk/Managing Agent 1409 Unbridled Cir Las Vegas, NV 89117

Hayes, Gene Attn: Bankruptcy Desk/Managing Agent 561 Castle Stone Court Las Vegas, NV 89123

Heika, Richard Attn: Bankruptcy Desk/Managing Agent 3647 Lanai Las Vegas, NV 89104

Hernandez, Rafael Attn: Bankruptcy Desk/Managing Agent 2001 E. Tonopah Ave Trlr 3 N Las Vegas, NV 89030

Herrera, Noe Attn: Bankruptcy Desk/Managing Agent 6274 Spanish Moss Ave Las Vegas, NV 89108

Guaranty California Ins. Serv. Inc. Attn: Bankruptcy Desk/Managing Agent 445 S. Figueroa St. 36th floor Los Angeles, CA 90071-1602

Gunier, Chad C. Attn: Bankruptcy Desk/Managing Agent 784 Viscanio Place Las Vegas, NV 89138

Hall. Daniel Attn: Bankruptcy Desk/Managing Agent 5592 Chapin Mesa Avenue Las Vegas, NV 89139

Hardy, Robert D Attn: Bankruptcy Desk/Managing Agent 6510 Ansonia Ct Las Vegas, NV 89118

Heavy Duty Welding Attn: Bankruptcy Desk/Managing Agent 2550 N. NBellis Blvd. Suite A Las Vegas, NV 89115

Helena Chemical Co. Attn: Bankruptcy Desk/Managing Agent P.O. Box 60000 File #73801 San Francisco, CA 94160-3801

Hernandez Ramon Attn: Bankruptcy Desk/Managing Agent 4162 Queen Isabel Ct Las Vegas, NV 89115

Hinojoza, Carlos Attn: Bankruptcy Desk/Managing Agent 1168 Pleasant Brook St Las Vegas, NV 89142

Guardian Attn: Bankruptcy Desk/Managing Agent P.O. Box 51505 Los Angeles CA 90051-5805

Gurliaccio, Nicole D. Attn: Bankruptcy Desk/Managing Agent 1017 N Jones Blvd Apt 102 Las Vegas, NV 89108

Halvorsen, Audrey Jo Attn: Bankruptcy Desk/Managing Agent 2180 E Warm Springs Rd #1101 Las Vegas, NV 89119

Haugh, James R. Attn: Bankruptcy Desk/Managing Agent 1217 Charmast Lane Las Vegas, NV 89102

Hedges, Nicole Attn: Bankruptcy Desk/Managing Agent 233 Rusty Plank Las Vegas, NV 89148

Henningfeld, Hana Pak Attn: Bankruptcy Desk/Managing Agent 8979 Ellenbrook St Las Vegas, NV 89148

Hernandez, Victor Moreno Attn: Bankruptcy Desk/Managing Agent 4355 South Jones #20 Las Vegas, NV 89103

Hippo Golf Company Attn: Bankruptcy Desk/Managing Agent 2270 Cosmos Ct, Suite 120 Carlsbad, CA 92011

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Hlavaty, Dana Attn: Bankruptcy Desk/Managing Agent 8017 Nestled Vista Las Vegas, NV 89128 Holcomb, William Attn: Bankruptcy Desk/Managing Agent 2133 Arpeggio Ave Henderson. NV 89052 Holt's ChemDry Attn: Bankruptcy Desk/Managing Agent 6217 Saginaw Drive Las Vegas, Nv 89108

Home Depot Attn: Bankruptcy Desk/Managing Agent PO Box 6029 The Lakes. NV 88901-6029 Hotsy Southwest Attn: Bankruptcy Desk/Managing Agent 2910 S. Highland Unit L Las Vegas, NV 89109 Hoy's Towel Scent Attn: Bankruptcy Desk/Managing Agent P.O. Box 1585 Red Lodge,, MT 59068

HPN Health Ins. Attn: Bankruptcy Desk/Managing Agent PO Box 1388 Las Vegas, NV 89125-1388 Hub international Scheer's Attn: Bankruptcy Desk/Managing Agent 601 Oakmount Lane, Suite 400 Westmont, IL 60559--5570 Hunt, Christy Attn: Bankruptcy Desk/Managing Agent 603 Valley View Dr Henderson, NV 89002

IBS Attn: Bankruptcy Desk/Managing Agent 12201 Gayton Road Suite 100 Richmond, VA 23238 USA Imperial Headwear,Inc Attn: Bankruptcy Desk/Managing Agent 1086 Paysphere Cir. Chicago, IL 60674 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Industrial Electronic Services, Inc. Attn: Bankruptcy Desk/Managing Agent 15287 Road 28 1/2 Madera, CA 93638-2324 Industrial Services, Ace Steam Cleaning Attn: Bankruptcy Desk/Managing Agent 5420 Kettering Pl. Las Vegas, NV 89107

Innovative Prospects Co. LLC Attn: Bankruptcy Desk/Managing Agent P.O. Box 668307 Pompano Beach, FL 33066 United States

Interior Designs, Inc. Attn: Bankruptcy Desk/Managing Agent 5615 South Cameron St. Suite #1 Las Vegas, NV 89118

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114 Interstate Battery Attn: Bankruptcy Desk/Managing Agent 4151 W. Oquendo Road Las Vegas, NV 89118

Interstate Services Attn: Bankruptcy Desk/Managing Agent 7201 West Post Rd Las Vegas, NV 89113 Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 J & P Wholesale & Imports Attn: Bankruptcy Desk/Managing Agent P.O. Box Las Vegas, NV 89132 United States

Jacobson, Robert K. Attn: Bankruptcy Desk/Managing Agent 41 Queen Valley Ct Las Vegas, NV 89148 Jara-Zarate, Victor M. Attn: Bankruptcy Desk/Managing Agent 608 Greenhurst Rd Las Vegas, NV 89145 Jay's Sharpening Service, LLC Attn: Bankruptcy Desk/Managing Agent 2961 Industrial Road #509 Las Vegas, NV 89109

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JC Golf Accessories Attn: Bankruptcy Desk/Managing Agent 3602 S. Jason Street

Englewood, CO 80110

Attn: Bankruptcy Desk/Managing Agent 4200 Paradise Rd Las Vegas, NV 89169

Jeffery, Ryan

Jerome Hamilton Attn: Bankruptcy Desk/Managing Agent 4206 W Reno Ave Las Vegas, NV 89118

JF Manufacturing, Inc. Attn: Bankruptcy Desk/Managing Agent 13760 Mountain Ave. Chino, CA 91710

Joel Koester Attn: Bankruptcy Desk/Managing Agent 2180 E. Warm Springs Rd. Apt. 2193 Las Vegas, NV 89119

Johnson, Amanda Attn: Bankruptcy Desk/Managing Agent 3450 N. Hualapai, Unit 1080 Las Vegas, NV 89129

Johnson, Brent S. Attn: Bankruptcy Desk/Managing Agent 8820 W. Bell Road Apt#158 Peoria, CO 85382

Johnson, Lynn D. Attn: Bankruptcy Desk/Managing Agent 2108 Calle De Espana Las Vegas, NV 89102

Jon Barnhardt Attn: Bankruptcy Desk/Managing Agent 10040 W. Cheyenne Suite 170-22 Las Vegas, NV 89129

Jones, Pilar Sacha Attn: Bankruptcy Desk/Managing Agent 8985 S. Durango Dr #1152 Las Vegas, NV 89113

Jowers, Charlie F. Attn: Bankruptcy Desk/Managing Agent 500 Sinfold Park Ave Las Vegas, NV 89148

K.H. Landscaping Attn: Bankruptcy Desk/Managing Agent 2595 S. Cimarron Road Suite 206 Las Vegas, NV 89117

Kilby, Nicholas Attn: Bankruptcy Desk/Managing Agent 7045 Acorn Ct Las Vegas, NV 89147

Kilsdonk, Raymond Attn: Bankruptcy Desk/Managing Agent 5072 Tranquil Stream Ct Las Vegas, NV 89148

Klima, Mike Attn: Bankruptcy Desk/Managing Agent 10833 Silver Lace Lane Las Vegas, NV 89135

Knecht, Marcela Attn: Bankruptcy Desk/Managing Agent 2100 Black Island St #201 Las Vegas, NV 89128

Knell, Aaron P Attn: Bankruptcy Desk/Managing Agent 704 Bloomingfield Ln Las Vegas, NV 89145

Knell, Travis Attn: Bankruptcy Desk/Managing Agent 704 Bloomingfield Ln Las Vegas, NV 89145

Knight, Kenneth L Attn: Bankruptcy Desk/Managing Agent 88 Cora Hills Court Las Vegas, NV 89148

Knight, Lynda Attn: Bankruptcy Desk/Managing Agent 6779 Flora Dr Las Vegas, NV 89103

Knight, Samira Attn: Bankruptcy Desk/Managing Agent 1630 Westwind Road Las Vegas, NV 89146

Kobes, Teresa Attn: Bankruptcy Desk/Managing Agent 11256 Moratella Ct Las Vegas, NV 89141

Koch, Nathan Attn: Bankruptcy Desk/Managing Agent 8005 Gallagher Island St Las Vegas, NV 89143

Koester, Joel F. Attn: Bankruptcy Desk/Managing Agent 2180 E. Warm Springs Rd #2193 Las Vegas, NV 89119

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Konopnicki, Daniel J. Attn: Bankruptcy Desk/Managing Agent 4515 S. Durango #2155 Las Vegas, NV 89147 Kunkel, Adam C Attn: Bankruptcy Desk/Managing Agent 552 Finn Valley Las Vegas, NV 89148 Kunkel, Kyle C. Attn: Bankruptcy Desk/Managing Agent 552 Fynn Valley Las Vegas, NV 89148

Kvilhaug, Katie Attn: Bankruptcy Desk/Managing Agent 59 E. Agate #503 Las Vegas, NV 89123 L.V. Review Journal Attn: Bankruptcy Desk/Managing Agent P.O. Box 920 Las Vegas, NV 89125-0920 Lae, Mark Anthony Attn: Bankruptcy Desk/Managing Agent 5315 Sun Meadow Ct N Las Vegas, NV 89031

Laizure, Gary R. Attn: Bankruptcy Desk/Managing Agent 8204 Aylesbury Ave Las Vegas, NV 89129 Las Vegas Authority Attn: Bankruptcy Desk/Managing Agent Attn: Pat O'Hara 10325 Nu-Wav Blvd. Las Vegas, NV 89124 las Vegas Bride Magazine Attn: Bankruptcy Desk/Managing Agent 3320 N. Buffalo Suite 102 Las Vegas, NV 89129

Las Vegas Chamber Of Commerce Attn: Bankruptcy Desk/Managing Agent 3720 Howard Hughes Parkway Las Vegas, NV 89109 Las Vegas Golf Adventures Attn: Bankruptcy Desk/Managing Agent 5524 South Fort Apache Road Suite 110 Las Vegas, NV 89148 Las Vegas Golf Authority Attn: Bankruptcy Desk/Managing Agent Attn: Pat O'hara 10325 Nu-Wav Kaiv Blvd. Las Vegas, NV 89124

Las Vegas Golf.com Attn: Bankruptcy Desk/Managing Agent 2505 Anthem Village Drive Suite W-240 Henderson,, NV 89052 Las Vegas Limousines Attn: Bankruptcy Desk/Managing Agent 5010 So. Valley View Blvd. Las Vegas, NV 89118 Las Vegas Party Tents & Rentals Attn: Bankruptcy Desk/Managing Agent 4695 Nevso Ave. Las Vegas, NV 89103

Las Vegas Valley Water Dist. Attn: Bankruptcy Desk/Managing Agent 1001 South Valley View Blvd. Las Vegas, NV 89153-0001 Layne Christensen Company Attn: Bankruptcy Desk/Managing Agent 5916 Paysphere Circle Chicago, IL 60674 Ledezma, Enrique Attn: Bankruptcy Desk/Managing Agent 1401 N. Lamb Apt. 125 Las Vegas, NV 89110

Leegin Creative Leather Attn: Bankruptcy Desk/Managing Agent 14022 Nelson Ave. City of Industry, CA 91746 Lei, Joshua Attn: Bankruptcy Desk/Managing Agent 9314 Cider Springs Ct Las Vegas, NV 89148 Light, Shawn Attn: Bankruptcy Desk/Managing Agent 7777 S. Jones Blvd. Apt 1232 Las Vegas, NV 89139

Lloyd's Attn: Bankruptcy Desk/Managing Agent 5701 W. Sunset Rd Las Vegas, NV 89118 Local Guides Attn: Bankruptcy Desk/Managing Agent 811 Bridger, Suite 380 Las Vegas, nN 89101 Logo Apparel Inc. Attn: Bankruptcy Desk/Managing Agent 5445 Desert Point Dr. Suite #A Las Vegas, NV 89118

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Logo Golf Chips, Inc. Attn: Bankruptcy Desk/Managing Agent 10924 Hess Blvd. Morongo valley, CA 92256 USA Lombardo, Alison Attn: Bankruptcy Desk/Managing Agent 8624 Fenwick Way Dublin, CA 94567 Lomeli-Vega, Ramiro Attn: Bankruptcy Desk/Managing Agent 451 N. Nellis #2086 Las Vegas, NV 89110

Lopez, Jorge L. Attn: Bankruptcy Desk/Managing Agent 4600 W. Sirus Avenue #F94 Las Vegas, NV 89102 Lopez, Leonel Attn: Bankruptcy Desk/Managing Agent 2700 Daley St N Las Vegas, NV 89030 Lopez, Rodrigo Attn: Bankruptcy Desk/Managing Agent 6603 Grand Oaks Drive Las Vegas, NV 89156

Lopez-Gil, Hector Attn: Bankruptcy Desk/Managing Agent 4449 Isabella Ave Las Vegas, NV 89110 Lowe's Companies Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 530954 Atlanta, GA 30353-0954 Lucas, Bahtia Attn: Bankruptcy Desk/Managing Agent 6655 Flaminian Lane #101 N Las Vegas, NV 89084

Lundeen, David Attn: Bankruptcy Desk/Managing Agent 4704 W Maulding Ave Laa Vegas, NV 89139 Lundeen, David M Attn: Bankruptcy Desk/Managing Agent 4704 W. Maulding Ave Las Vegas, NV 89139 Lyddon, Jackie Attn: Bankruptcy Desk/Managing Agent 7879 Windhamridge Dr Las Vegas, NV 89139

Macfadden Protech,LLC Attn: Bankruptcy Desk/Managing Agent 333 Seventh Ave. New York, NY 10001 Magdos, Ty A Attn: Bankruptcy Desk/Managing Agent 9732 Cathedral Stairs C Las Vegas, NV 89148 Maldonado C., David Attn: Bankruptcy Desk/Managing Agent 3212 Stanley N Las Vegas, NV 89030

Mamon, Bryan Attn: Bankruptcy Desk/Managing Agent 6120 W. Tropicana Las Vegas, NV 89103 Manufacturers' News, Inc. Attn: Bankruptcy Desk/Managing Agent 1633 Central St. Evanston, IL 60201-1569 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036

Martinez, Cathy D Attn: Bankruptcy Desk/Managing Agent 8301 Fulton Ranch St Las Vegas, NV 89131 Martinez, Leonel Attn: Bankruptcy Desk/Managing Agent 1217 N. Jones Blvd. #103 Las Vegas, NV 89108 Mascarenas, Nelson Attn: Bankruptcy Desk/Managing Agent 10216 Singing View Ct Las Vegas, NV 89129

McCloy, Brian Attn: Bankruptcy Desk/Managing Agent 381 Grandover Ct Las Vegas, NV 89139 Mcfarlane, Arleen Attn: Bankruptcy Desk/Managing Agent c/o Layne Company Atlanta, GA 30342 Mcherny, Lisa Attn: Bankruptcy Desk/Managing Agent 11741 Stonewall Spring Ave Las Vegas, NV 89138

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McIntosh Communications Attn: Bankruptcy Desk/Managing Agent 4640 S Arville Ste. E. Las Vegas, NV 89103 Medina-Lima, Rivaldo Attn: Bankruptcy Desk/Managing Agent 2320 Tucumcari Dr. Apt 2074 Las Vegas, NV 89108 Mendoza-Lopez, Michael A. Attn: Bankruptcy Desk/Managing Agent 9103 Harbor Wind Ave Las Vegas, NV 89178

Metropolitan Outdoor Products, LLC. Attn: Bankruptcy Desk/Managing Agent 6170 West Lake Mead Blvd. Suite 150 Las Vegas, NV 89108 Mike Nakama Attn: Bankruptcy Desk/Managing Agent 972 Calle Amable Glendale, CA 91208 Miller, Thomas Attn: Bankruptcy Desk/Managing Agent 2858 Utica Cir Las Vegas, NV 89146

Miltona Turf Products Attn: Bankruptcy Desk/Managing Agent 11760 Troy Lane N Maple Grove, MN 55369 Mister Sausage Attn: Bankruptcy Desk/Managing Agent 8209 Lauderdale Ct Las Vegas, NV 89128-7101 Mizuno USA, Inc Attn: Bankruptcy Desk/Managing Agent P.O. Drawer 101831 Atlanta, GA 30392

Montgomery, Heather Attn: Bankruptcy Desk/Managing Agent 80 Sully Creek Crt Las Vegas, NV 89148 Moran Espinoza, Margarita Attn: Bankruptcy Desk/Managing Agent 3425 Sullivan Cir N Las Vegas, NV 89032 Moreno-Hernandez, Julio Attn: Bankruptcy Desk/Managing Agent 4355 S. Jones #20 Las Vegas, NV 89103

Moroles, Fagin R Attn: Bankruptcy Desk/Managing Agent 151 Tayman Park Ave Las Vegas, NV 89148 Munar, Prisca Attn: Bankruptcy Desk/Managing Agent 8048 Palace Monaco Ave Las Vegas, NV 89117 MV Sport Attn: Bankruptcy Desk/Managing Agent 88 Spence Street P.O. Box 9171 Bay Shore, NY 11706

Myers, Jill S. Attn: Bankruptcy Desk/Managing Agent 455 Foster Springs Rd Las Vegas, NV 89148

National City Golf Finance Attn: Bankruptcy Desk/Managing Agent PO Box 931034 Cleveland, OH 44193 National Golf Course Owners Association Attn: Bankruptcy Desk/Managing Agent 291 Seven Farms Drive Second Floor Charleston. SC 29492

National Golf Foundation Attn: Bankruptcy Desk/Managing Agent 1150 S. US Highway 1 Suite 401 Jupiter, FL 33477-7226 Navarro, Enrique Attn: Bankruptcy Desk/Managing Agent 314 Clarges Lane Las Vegas, NV 89110 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Nevada Beverage Company Attn: Bankruptcy Desk/Managing Agent File 50950 Los Angeles, CA 90074-0950 Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Department of Taxation Attn: Bankruptcy Desk/Managing Agent P.O.Box 52674 Phoenix AZ 85072-2674

Served 4/17/2009

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent P.O. Box 52609 Phoenix, AZ 85072 Nevada House of Hose Attn: Bankruptcy Desk/Managing Agent 1015 Sharp Circle N Las Vegas, NV 89030 USA

Nevada Linen Supply Attn: Bankruptcy Desk/Managing Agent 3960 W. Mesa Vista Ave. Las Vegas, NV 89118 Nevada Power Attn: Bankruptcy Desk/Managing Agent PO Box 30086 Reno, NV 30086 Nevada Power Attn: Bankruptcy Desk/Managing Agent PO Box 30086 Reno, NV 89520-3086

Nevada Power Company Attn: Bankruptcy Desk/Managing Agent PO Box 30086 Reno, NV 89520-3086 Nevada Ready Mix Attn: Bankruptcy Desk/Managing Agent 151 Cassia Way Henderson, NV 89014 Nevada Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 N. Carson St. Carson City, NV 89701-4201

New Resident Services, Inc. Attn: Bankruptcy Desk/Managing Agent P.O.Box 35195 Las Vegas, NV 89133 Nickel, Robert Attn: Bankruptcy Desk/Managing Agent 1810 W. State St #423 Boise, ID 83702 Nicolas, Martina L. Attn: Bankruptcy Desk/Managing Agent 8975 W. Warm Springs Rd #1106 Las Vegas, NV 89148

Nike USA, Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 847648 Dallas, TX 75284-7648 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Nivel Parts & Mafg. Co., LLC Attn: Bankruptcy Desk/Managing Agent 6358 Payshere Circle Chicago, IL 606674

Nixon, Marvin F Attn: Bankruptcy Desk/Managing Agent 8701 Tangle Wood Dr McKinney, TX 75090 Nobuyama, Monica A. Attn: Bankruptcy Desk/Managing Agent 1423 Silent Sunset Ave N Las Vegas, NV 89084 Norman's Nursery Attn: Bankruptcy Desk/Managing Agent 8665 East Duarte Road San Gabriel, CA 91775-1139

Northern Tool & Equipment Co. Attn: Bankruptcy Desk/Managing Agent PO Box 5219 Carol Stream, IL 60197-5219 NV Div environmental protection Attn: Bankruptcy Desk/Managing Agent 901 S. Stewart Street Suite 4001 Carson City, NV 89701 Oakley, Inc. Attn: Bankruptcy Desk/Managing Agent File 55716 Los Angeles, CA 90074-5716 USA

O'Donnell, Sean M. Attn: Bankruptcy Desk/Managing Agent 5855 Hickory Glen Road Las Vegas, NV 89179 Office Depot 6011 1600 5110 850 Attn: Bankruptcy Desk/Managing Agent Dept. 60-05110850 PO Box 6716 The Lakes, NV 88901-6716 Office Max Attn: Bankruptcy Desk/Managing Agent PO Box 5239 Carol Stream, IL 60197

Served 4/17/2009

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100

Las Vegas, NV 89101

One Putt Printing Attn: Bankruptcy Desk/Managing Agent 1702 Western # C

Las Vegas, NV 89102

Pacheco, William Attn: Bankruptcy Desk/Managing Agent 3555 E. Lake Mead #171 Las Vegas, NV 89115

Pacific Suppliers Co Attn: Bankruptcy Desk/Managing Agent 8541 Lankershim Blvd Sun Valley, CA 91352

Pangburn, Jean Attn: Bankruptcy Desk/Managing Agent 6804 Endora Dr Las Vegas, NV 89103

Peachtree Forms Attn: Bankruptcy Desk/Managing Agent P.O. Box 850 Milton, WA 98354

Perreira, Robert Attn: Bankruptcy Desk/Managing Agent 3340 Giliam Court Las Vegas, NV 89129

Pinardi, Jeffrey D. Attn: Bankruptcy Desk/Managing Agent P.O. Box 11147 Mohave, AZ 86427

Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd, South Suite 4300 Las Vegas, NV 89101

Orbit Enterprises Inc. Attn: Bankruptcy Desk/Managing Agent 13024 Beverly Park Rd. Suite 102 Mukilteo, WA 98275

Pacheco-Olivas, Adan Attn: Bankruptcy Desk/Managing Agent 1820 Brand St N Las Vegas, NV 89030

Palm West Leather Attn: Bankruptcy Desk/Managing Agent PO Box 661 Gilbert, AZ 85299

Par 3 Landscape Attn: Bankruptcy Desk/Managing Agent 4610 Wynn Road Ste B Las Vegas, NV 89103

Pearce, Christopher S. Attn: Bankruptcy Desk/Managing Agent 8510 Gagnier Blvd Las Vegas, NV 89113

Petrozza, William J. Attn: Bankruptcy Desk/Managing Agent 6744 Pastel Camellia Las Vegas, NV 89148

Ping, Inc Attn: Bankruptcy Desk/Managing Agent PO Box 52450 Phoenix, AZ 85072-2450

Olaes, Alena P Attn: Bankruptcy Desk/Managing Agent 8777 Maule Avenue #2183 Las Vegas, NV 89148

Osborn, Sally R. Attn: Bankruptcy Desk/Managing Agent 10918 Civiletti St Las Vegas, NV 89141

Pacheco-Rodriguez, Franco Attn: Bankruptcy Desk/Managing Agent 3661 Alto Ave Las Vegas, NV 89115

Palmer, Rachel Attn: Bankruptcy Desk/Managing Agent P.O. Box 30051 Las Vegas, NV 89173

Par 5 Enterprises Attn: Bankruptcy Desk/Managing Agent 409 Club Court Las Vegas, NV 89144

Pepsi Bottling Group Attn: Bankruptcy Desk/Managing Agent PO Box 75948 Chicago, IL 60675-5948

PGA Magazine Attn: Bankruptcy Desk/Managing Agent 2600 Philmont Avenue Suite 119 Huntingdon Valley, PA 19006

Pinto, Raul Attn: Bankruptcy Desk/Managing Agent 314 Clarges Ln Las Vegas, NV 89110

Served 4/17/2009

Placencia, Raul N Attn: Bankruptcy Desk/Managing Agent 8401 W. Charleston Blvd. #2037 Las Vegas, NV 89117 pondscape Designs Attn: Bankruptcy Desk/Managing Agent 40 Boardman Poland Road Youngstown, OH 44517 Poole, Kourtney L Attn: Bankruptcy Desk/Managing Agent 4281 Parkway Lane Little River. SC 29566

Premier Office Systems Attn: Bankruptcy Desk/Managing Agent 1210 S. Valley View Blvd Las Vegas, NV 89102 Prestige Flag Attn: Bankruptcy Desk/Managing Agent 591 Camino de la Reina Suite 917 San Diego, CA 92108 Prime Color of Nevada Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 177 Blue Diamond, NV 89004

Priority Building Services Attn: Bankruptcy Desk/Managing Agent 521 Mercury Ln. Brea, CA 92821 Pro Turf Products, Inc. Attn: Bankruptcy Desk/Managing Agent 1011 E. Alexander Rd. N. Las Vegas, NV 89030-3206 Professional Golfer's Assoc. Attn: Bankruptcy Desk/Managing Agent PGA of America PO Box 30017 Tampa, FL 33630-3017

QED and Reel Sound, LLC Attn: Bankruptcy Desk/Managing Agent 1111 Mary Crest Dr. Suite P Henderson, NV 89074 Quality Paper Rolls Attn: Bankruptcy Desk/Managing Agent 6645 W. Badura, Bldg B1 Las Vegas, NV 89118 Quicks Radiator Service Attn: Bankruptcy Desk/Managing Agent 2925 N. Las Vegas Blvd. Suite A-B N. Las Vegas, NV 89030

R&R Products Attn: Bankruptcy Desk/Managing Agent 3334 E. Milber Street Tuscon, AZ 85714 R.O. Truck & Equiptment, Inc. Attn: Bankruptcy Desk/Managing Agent 4120 Losee Rd North Las Vegas, NV 89030 Ralston, William Attn: Bankruptcy Desk/Managing Agent 385 Fynn Valley Dr Las Vegas, NV 89148

Ramirez, Maria De Lourdes Attn: Bankruptcy Desk/Managing Agent 604 N. 9th St Las Vegas, NV 89101

Ransom, Wendy L. Attn: Bankruptcy Desk/Managing Agent 124 Water Hazard Lane Las Vegas, NV 89148 Ream, Gail Rothstein Attn: Bankruptcy Desk/Managing Agent 476 Newberry Springs Dr Las Vegas, NV 89148

Rebel Party Rentals Attn: Bankruptcy Desk/Managing Agent 4215 Bertsos Drive Las Vegas, NV 89103 Red Bull North America Inc. Attn: Bankruptcy Desk/Managing Agent Dept 9691 Los Angeles, CA 90084-9691 Reddy Ice Attn: Bankruptcy Desk/Managing Agent 1201 Searles Ave Las Vegas, NV 89101-1099

Reid, Joseph Attn: Bankruptcy Desk/Managing Agent 9050 W. Warm Springs #2052 Las Vegas, NV 89148 Reiss, Traci M. Attn: Bankruptcy Desk/Managing Agent 6691 Ironbound Bay Las Vegas, NV 89139 Renteria, Aimee Attn: Bankruptcy Desk/Managing Agent 3450 N. Hualapai Way #1166 Las Vegas, NV 89129

Served 4/17/2009

Republic Services of S. NV Attn: Bankruptcy Desk/Managing Agent PO Box 78040

Phoenix, AZ 85062-8040

Republic Services of So NV Attn: Bankruptcy Desk/Managing Agent PO Box 78040

Phoenix, AZ 85062-8040

RH Donnelley Attn: Bankruptcy Desk/Managing Agent 8400 Innovation Way

Chicago, IL 60682-0084

Rhodes Ranch HOA Attn: Bankruptcy Desk/Managing Agent 133 Rhodes Ranch Pkwy Las Vegas, NV 89148 Ricketts, Tracy Attn: Bankruptcy Desk/Managing Agent 9225 W. Charleston #1145 Las Vegas, NV 89117 Rivas, William Attn: Bankruptcy Desk/Managing Agent 8450 W. Charleston Blvd. #1038 Las Vegas, NV 89117

River City Petroleum Attn: Bankruptcy Desk/Managing Agent PO Box 235 Sacramento, CA 95691-0235 Riveria-Jimenez, Luis Attn: Bankruptcy Desk/Managing Agent 155 Vale Las Vegas, NV 89115 Rives, Ellen Attn: Bankruptcy Desk/Managing Agent 9166 Vintage Wine Ave Las Vegas, NV 89148

Riza, Mergim Marco Attn: Bankruptcy Desk/Managing Agent 8985 S. Durango Dr #1152 Las Vegas, NV 89113 Roanoke, John Attn: Bankruptcy Desk/Managing Agent 7925 Enchanted Pool St Las Vegas, NV 89139 Robert Sanders Attn: Bankruptcy Desk/Managing Agent 5421 E. Harmon Ave. #P-21 Las Vegas, NV 89122

Robert Stringer Computer Consultant Attn: Bankruptcy Desk/Managing Agent 1405 Nedla Ct. Las Vegas, NV 89104 Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146 Rodriguez, Erica Attn: Bankruptcy Desk/Managing Agent 4155 Twain Ave Las Vegas, NV 89103

Rodriguez, Melody Attn: Bankruptcy Desk/Managing Agent 2030 Rawhide St Las Vegas, NV 89119 Rodriguez, Sergio Attn: Bankruptcy Desk/Managing Agent 2030 Rawhide St Las Vegas, NV 89119 Rodriguez, Walter Attn: Bankruptcy Desk/Managing Agent 2700 Daley St N Las Vegas, NV 89030

Roman, Perlita Attn: Bankruptcy Desk/Managing Agent 1708 Changing Seasons St Las Vegas, NV 89144 Royce Industries, L.C. Attn: Bankruptcy Desk/Managing Agent 11 West Brooks Ave No. Las Vegas, NV 89030 USA RSVP Party Rentals Inc. Attn: Bankruptcy Desk/Managing Agent 4445 S. Valley View #7 Las Vegas, NV 89103

Ruelas, Joel Attn: Bankruptcy Desk/Managing Agent 451 N. Nellis #2086 Las Vegas, NV 89110 Ruiz, Juan C. Attn: Bankruptcy Desk/Managing Agent 1513 Virgil St Las Vegas, NV 89110 Ruiz, Mauro Attn: Bankruptcy Desk/Managing Agent 1304 North Jones Blvd Las Vegas, NV 89108

Served 4/17/2009

Russo, Giuseppe Attn: Bankruptcy Desk/Managing Agent 7804 Golden Talon Las Vegas, NV 89131 Russo, Nicole Attn: Bankruptcy Desk/Managing Agent 7804 Golden Talon Ave Las Vegas, NV 89131 Russo, Rosario Attn: Bankruptcy Desk/Managing Agent 7804 Golden Talon Ave Las Vegas, NV 89131

S.C. Services Attn: Bankruptcy Desk/Managing Agent 3540 West Sahara Ave. Suite 553 Las Vegas, NV 89102 Sakurai, David T. Attn: Bankruptcy Desk/Managing Agent 516 Purcell Dr Las Vegas, NV 89107 Sam's Club/GECF Attn: Bankruptcy Desk/Managing Agent P.O. Box 530970 Atlanta, GA 30353-0970

San Miguel, Maria Attn: Bankruptcy Desk/Managing Agent 91 Cora Hills Ct Las Vegas, NV 89148 Sanchez, Shane K Attn: Bankruptcy Desk/Managing Agent 10085 Chestnut Wood Ave Las Vegas, NV 89148 Sanders, Robert Attn: Bankruptcy Desk/Managing Agent 5421 E Harmon Ave. #P-21 Las Vegas, NV 89122

Sandrowitz, Kelly Attn: Bankruptcy Desk/Managing Agent 7421 Lattimore Las Vegas, NV 89128 Santoro Driggs ET AL. Attn: Bankruptcy Desk/Managing Agent 400 S. 4th St. 3rd floor Las Vegas, NV 89101 Scaffidi, Krystle Attn: Bankruptcy Desk/Managing Agent 9461 Borough Park Las Vegas, NV 89145

Schneider, Mark Attn: Bankruptcy Desk/Managing Agent 2321 Kalkaska Dr Henderson, NV 89044 Schwartz, Arnold Attn: Bankruptcy Desk/Managing Agent 3001 W. Warm Springs #4112 Henderson, NV 89014 ScoreGolf Canada Attn: Bankruptcy Desk/Managing Agent 5397 Eglinton Ave. W. Suite 101 Toronto, Ontario M9C 5K6 Canada

Sea Breeze Beverages Attn: Bankruptcy Desk/Managing Agent 9811 W. Charleston Blvd. Suite 2449 Laa Vegas, NV 89117

Secretary Of State Attn: Bankruptcy Desk/Managing Agent 204 North Carson Street Suite 1 Carson City, NV 89701-4299 Seerup, Michael S Attn: Bankruptcy Desk/Managing Agent 9749 Tumble Lake Ct Las Vegas, NV 89147

Shanhri-La Tea Of So. Nevada Attn: Bankruptcy Desk/Managing Agent 3775 W. Teco Ave. Suite 6 Las Vegas, NV 89118 Shelton Battery Attn: Bankruptcy Desk/Managing Agent 3731 S. Valley View Blvd. Las Vegas, NV 89103 Shelton, Tania Attn: Bankruptcy Desk/Managing Agent 8952 Miller Point Las Vegas, NV 89149

Silver State Golf Carts Attn: Bankruptcy Desk/Managing Agent 350 Sunpac Ct. Ste.#1 Henderson, NV 89011 Simplot Partners Attn: Bankruptcy Desk/Managing Agent Dept 1136 Los Angeles, CA 90084-1136 USA Simpson Norton Corp. Attn: Bankruptcy Desk/Managing Agent PO Box 52534 Phoenix, AZ 85072-2534 USA

Served 4/17/2009

Singleton, Teresa Attn: Bankruptcy Desk/Managing Agent 10245 S. Maryland Pkwy #107 Las Vegas, NV 89183 Skar, Courtney L. Attn: Bankruptcy Desk/Managing Agent 2056 17th Ave Rice Lake. WI 54868 Smart, David Attn: Bankruptcy Desk/Managing Agent 9745 Grand Teton Drive Apt#1073 Las Vegas, NV 89149

Snowden, Loretta Attn: Bankruptcy Desk/Managing Agent 2771 Eldora Cir D Las Vegas, NV 89146 Snyder, Everett Attn: Bankruptcy Desk/Managing Agent 8975 W. Warm Springs Rd #1127 Las Vegas, NV 89148 So. Nevada Golf Assoc. Attn: Bankruptcy Desk/Managing Agent 2625 N. Green Valley Parkway Suite 100 Henderson, NV 89014

So. NV Health District Attn: Bankruptcy Desk/Managing Agent Environmental Health File 50523 Los Angeles, CA 90074-0523 So.Nevada Hydroseed DBA Soil Tech Attn: Bankruptcy Desk/Managing Agent 6420 South Cameron Suite 207 Las Vegas, NV 89118 USA Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003 Soil Foodweb Oregon, LLC Attn: Bankruptcy Desk/Managing Agent 728 SW Wake Robin Ave Corvallis, OR 97333-1612 Soucie, Ilene Attn: Bankruptcy Desk/Managing Agent 133 Wicked Wedge Way Las Vegas, NV 89148

Southern and Comstock Attn: Bankruptcy Desk/Managing Agent PO Box 19299 Las Vegas, NV 89132-0299 Southwest Gas 7087 Attn: Bankruptcy Desk/Managing Agent PO Box 98890 Las Vegas, NV 89150-0101 Southwest Gas Corp Attn: Bankruptcy Desk/Managing Agent P.O. Box 98890 Las Vegas NV 89150-0101

Southwest Gas Corporation Attn: Bankruptcy Desk/Managing Agent P.O. Box 98512 Las Vegas, NV 89193 Sports Turf Attn: Bankruptcy Desk/Managing Agent 1019 "A" S. Melrose St. Placentia, CA 92870 Sportswear Design International Inc Attn: Bankruptcy Desk/Managing Agent 502 West 300 South Salt Lake City, UT 84101

Springer Golf Ball Company Attn: Bankruptcy Desk/Managing Agent 12505 Reed Road Suite 200 Sugar Land, TX 77478 Sprint Yellow Pages Attn: Bankruptcy Desk/Managing Agent P.O. Box 660068 Dallas, TX 75266-0068 USA Srixon Sports USA, Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 102674 Atlanta, GA 30368-2674

Standard battery Systems Attn: Bankruptcy Desk/Managing Agent 4350 Production Ct. Las Vegas,, NV 89115 Star Equipment Attn: Bankruptcy Desk/Managing Agent 4025 W. Nevso Dr. Las Vegas, NV 89103

Start to Finish Attn: Bankruptcy Desk/Managing Agent 3975 West Quail Suite 8 Las Vegas, NV 89118

Served 4/17/2009

State Of Nevada AR Attn: Bankruptcy Desk/Managing Agent P>O> Box 52685 Phoenix. AZ 85072 State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711 State of Nevada-Business License renewa Attn: Bankruptcy Desk/Managing Agent PO Box 52614 Phoenix, AZ 85072-2614

State Restaurant Equipment Co. Attn: Bankruptcy Desk/Managing Agent 3163 So. Highland Drive Las Vegas, NV 89109 Usa Stewart, Michael L. Attn: Bankruptcy Desk/Managing Agent 2601 S. Grand Canyon Dr. #1068 Las Vegas, NV 89117 Stull, Tate Attn: Bankruptcy Desk/Managing Agent 9365 Lotus Elan Dr Las Vegas, NV 89117

Subscription Order Services Attn: Bankruptcy Desk/Managing Agent P.O. Box 162685 Altamonte Springs, FL 32716-2685 Summerlin Bridal Show Attn: Bankruptcy Desk/Managing Agent 3320 N. Buffalo Drive #102 Las Vegas, NV 89129 Sunbelt Rentals Attn: Bankruptcy Desk/Managing Agent P.O. Box 409211 Atlanta, GA 30384-9211

Sunga, Melvin Attn: Bankruptcy Desk/Managing Agent 375 Center Green Dr Las Vegas, NV 89148 Sunshine Support Attn: Bankruptcy Desk/Managing Agent 19841 N. 14th Street Phoenix, AZ 85024-8229 Sunstate Equipment Co. Attn: Bankruptcy Desk/Managing Agent P.O. Box 52581 Phoenix, AZ 85072-2581

Sysco Attn: Bankruptcy Desk/Managing Agent PO Box 93537 Las Vegas, NV 89193 T2 Green Attn: Bankruptcy Desk/Managing Agent PO Box 55191 Sherman Oaks, CA 91413 Tarelo, Alfredo Attn: Bankruptcy Desk/Managing Agent 1338 Smoke Tree Ave Las Vegas, NV 89108

Taylor Made / Adidas Attn: Bankruptcy Desk/Managing Agent File 56431 Los Angeles, CA 90074

Textron
Attn: Bankruptcy Desk/Managing Agent
Dept AT 40219
Atlanta, GA 31192-0219

Textron Business Services Inc. Attn: Bankruptcy Desk/Managing Agent Dept. At 40219 Atlanta, GA 31192-0219

Thacker, Kendall R. Attn: Bankruptcy Desk/Managing Agent 9113 Tantalizing Ave Las Vegas, NV 89149 Thatcher Company of Nevada Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 27407 Salt Lake City, UT 84127 The Battery Source Attn: Bankruptcy Desk/Managing Agent 5015 W. Sahara Ave. #124 Las Vegas, NV 89146

The Cawley Company Attn: Bankruptcy Desk/Managing Agent P.O. Box 2110 Manitowoc, WI 54221-2110 The CIT Group Attn: Bankruptcy Desk/Managing Agent PO Box 1079 Denver, CO 80256-1079 The Game, LLC Attn: Bankruptcy Desk/Managing Agent PO Box 1831 Columbus, GA 31902-1831

Served 4/17/2009

THERMO FLUIDS Inc Attn: Bankruptcy Desk/Managing Agent 39354 Treasury Center Chicago, IL 60694-9300 Thompson, James Attn: Bankruptcy Desk/Managing Agent 635 W. Ensueno Ct Gilbert , AZ 85233 Tifosi Optics, Inc Attn: Bankruptcy Desk/Managing Agent 1051 Industrial Blvd. Watkinsville.Ga 02241-3695 USA

Titleist/Acushnet Attn: Bankruptcy Desk/Managing Agent PO Box 88112 Chicago, IL 60695-1112 Tmax Gear Attn: Bankruptcy Desk/Managing Agent Wells Fargo Century PO Box 360286 Pittsburgh, PA 15250-6286

Tobacco Leaf Attn: Bankruptcy Desk/Managing Agent 7175 West Lake Mead Blvd. Suite 120 Las Vegas, NV 89128

Toddes III, Walter E Attn: Bankruptcy Desk/Managing Agent 51 Big Creek Court Las Vegas, NV 89148 Torres, Roberto Attn: Bankruptcy Desk/Managing Agent 344 Upland Blvd Las Vegas, NV 89104 Toshiba Business Solutions Attn: Bankruptcy Desk/Managing Agent File 57202 Los Angeles, CA 90074-7202

Toshiba Financial Services Attn: Bankruptcy Desk/Managing Agent P. O. Box 31001-0271 Pasadena, CA 91110-0271 Traasdahl, Amber N. Attn: Bankruptcy Desk/Managing Agent 4045 Buffalo Drive #A101-258 Las Vegas, NV 89147 Trademark Golf Attn: Bankruptcy Desk/Managing Agent 7107 Crossroads Blvd Suite 107 Brentwood, TN 37027

TravelHero.com Attn: Bankruptcy Desk/Managing Agent 7201 East Camelback Road Suite 295 Scottsdale, AZ 85251 Treesdale Golf and Country Club Attn: Bankruptcy Desk/Managing Agent One Arnold Palmer Drive Gibsonia, PA 15044 Turf Diagnostics Attn: Bankruptcy Desk/Managing Agent 1858 Pleasantville Rd. #168 Briarcliff Manor, NY 10510

Turf Equipment Supply Co. Attn: Bankruptcy Desk/Managing Agent 4022 Ponderosa Way Las Vegas, NV 89118 Turner, Chelsea Attn: Bankruptcy Desk/Managing Agent 32 Sandy Bunker Ln Las Vegas, NV 89148 U.S. Dept. Of Agriculture Attn: Bankruptcy Desk/Managing Agent 8775 Technology Way Reno, NV 89521

U.S. Fish & Wildlife Service Attn: Bankruptcy Desk/Managing Agent 911 N.E. 11th Ave. Portlland, OR 97232-4181 U.S. Plumbing Attn: Bankruptcy Desk/Managing Agent 201 East Brooks Ave. N. Las Vegas, NV 89030-3920 UCN Attn: Bankruptcy Desk/Managing Agent Payment Center #5450 P.O. Box 410468 Salt Lake City UT 84141

UniFirst Corporation Attn: Bankruptcy Desk/Managing Agent 568 Parkson Road Henderson, NV 89015 United Parcel Service Attn: Bankruptcy Desk/Managing Agent PO Box 894820 Los Angeles, CA 90189-4820 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Served 4/17/2009

United States Golf Association Attn: Bankruptcy Desk/Managing Agent Golf House PO Box 708

Far Hills, NJ 07931-0708

Universal Automotive Attn: Bankruptcy Desk/Managing Agent 212 W. Utah Las Vegas, NV 89102

Universal Cylinder Exchange, Inc. Attn: Bankruptcy Desk/Managing Agent 692 N. Cypress, "B" Orange, CA 92867

US Foodservice Attn: Bankruptcy Desk/Managing Agent Las Vegas Division P O Box 3911 Las Vegas, NV 89127

USFWS Attn: Bankruptcy Desk/Managing Agent Nevada Dept. Of Wildlife 4747 Vegas Drive Las Vegas, NV 89108

Valdez-Jimenez, Juan Attn: Bankruptcy Desk/Managing Agent 4423 Pine Grove St Las Vegas, NV 89148

Valerio, Hector Attn: Bankruptcy Desk/Managing Agent 604 N. 9th Las Vegas, NV 89101

Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Flom LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144

Vasileva, Marieta Attn: Bankruptcy Desk/Managing Agent 5535 Cresent Valley Las Vegas, NV 89148

Vasileva, Valentina Attn: Bankruptcy Desk/Managing Agent 5535 Cresent Valley St Las Vegas, NV 89148

Vegas Golfer LLC Attn: Bankruptcy Desk/Managing Agent File 749051 Los Angeles, CA 90074-9051 USA

Ventura, Rodolfo A. Attn: Bankruptcy Desk/Managing Agent PO Box 370991 Las Vegas, NV 89137

ViaDirect Marketing Attn: Bankruptcy Desk/Managing Agent 5989 McLeod Drive Las Vegas, NV 89120

Vicki Bracy Attn: Bankruptcy Desk/Managing Agent 8308 Yorkshire Ln Manassas, VA 20111

Vidan, Katie Attn: Bankruptcy Desk/Managing Agent 4908 Forest Oaks Dr Las Vegas, NV 89149

Villard, Keith W. Attn: Bankruptcy Desk/Managing Agent 5315 Sun Meadows Ct N Las Vegas, NV 89031

Villasenor, Salvador Attn: Bankruptcy Desk/Managing Agent 1304 N. Jones Blvd Las Vegas, NV 89108

Vision Perfect Software Attn: Bankruptcy Desk/Managing Agent 1875 West 12600 South PO Box 310 Riverton, UT 84065-0310

Vista Landscape Centers Attn: Bankruptcy Desk/Managing Agent 951 E. Wigwam Pkwy Henderson NV 89014

Vold. Thomas Attn: Bankruptcy Desk/Managing Agent 8443 Waterford Bend Las Vegas, NV 89123

Vowles, Brad Attn: Bankruptcy Desk/Managing Agent 1016 Via Latina Henderson, NV 89011

Vowles Carson Attn: Bankruptcy Desk/Managing Agent 1016 Via Latina St Henderson, NV 89011

Waite Steven I Attn: Bankruptcy Desk/Managing Agent 10616 Grand Cypress Ave Las Vegas, NV 89134

Waldrop Allen J Attn: Bankruptcy Desk/Managing Agent 125 Chateau Whistler Ct Las Vegas, NV 89148

Served 4/17/2009

Ward, Brenda Attn: Bankruptcy Desk/Managing Agent 9465 W. Post Rd. Apt. #1065 Las Vegas, NV 89148 Water Movers Equip Rental Attn: Bankruptcy Desk/Managing Agent PO Box 66693 Phoenix, AZ 85082 Webb, Kristen Attn: Bankruptcy Desk/Managing Agent 373 Rushing Creek Ct Henderson, NV 89014

Weintraub, Alana R Attn: Bankruptcy Desk/Managing Agent 8301 W. Flamingo Rd. #2080 Las Vegas, NV 89148 Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006

Wells Fargo Health Benefit Svs. Attn: Bankruptcy Desk/Managing Agent PO Box 45600 Salt Lake City, UT 84145

West Coast Turf Attn: Bankruptcy Desk/Managing Agent PO Box 4563 Palm Desert, CA 92261 Wheeler, Jennifer Attn: Bankruptcy Desk/Managing Agent 9025 Teetering Rock Las Vegas, NV 89143 Whitted, Charmayne M. Attn: Bankruptcy Desk/Managing Agent 8093 Terecita Ave Las Vegas, NV 89147

Willey, Timothy Attn: Bankruptcy Desk/Managing Agent 7045 Eldora Ave Las Vegas, NV 89117 Winger, Glenn O. Attn: Bankruptcy Desk/Managing Agent 4750 Nambe Dr Las Vegas, NV 89121 Wisdek Business Development Co. Attn: Bankruptcy Desk/Managing Agent 1183 Finch Ave. W Suite #600-PH Toronto M3J-2G2 Canada

Wise, Courtney Attn: Bankruptcy Desk/Managing Agent c/o The Office Bar 251 E Center St Pocatella, ID 83201 Wittek Attn: Bankruptcy Desk/Managing Agent 3865 Commerical Ave Northbrook, IL 60062 World Variety Produce Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 21127 Los Angeles, CA 90021

Wright, Ronald E. Attn: Bankruptcy Desk/Managing Agent 8122 W. Flamingo Rd Las Vegas, NV 89148 Yaksitch, Melissa Attn: Bankruptcy Desk/Managing Agent 9522 Swiss Stone Court Las Vegas, NV 89123 Zec, Devon Attn: Bankruptcy Desk/Managing Agent 252 Angels Trace Las Vegas, NV 89148

Zepeda, Carlos Attn: Bankruptcy Desk/Managing Agent 2001 Jade Hills Ct Las Vegas, NV 89106

Creditors: 595

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

OVERFLOW, LP

Case No.: BK-S-09-14856-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 OVERFLOW, LP Case No. BK-S-09-14856-LBR Tax I.D. No. 37-1489349 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM LOCATION: Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

1 Deadlines to File a Proof of Claim 2 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors. 3 For a governmental unit: 180 days after the date of the order for relief. 4 See additional information on the page of this Notice entitled "Explanations," under the paragraph 5 named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim 6 and a self-addressed stamped envelope. 7 Mail completed Proof of Claim forms to Claims Agent for Debtor: 8 Heritage Land Company, LLC c/o Omni Management Group, LLC 9 16161 Ventura Blvd., Suite C **PMB 477** 10 Encino, CA 91436 Telephone Number: (866) 989-6144 11 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 12 **Creditors May Not Take Certain Actions:** 13 In most instances, the filing of the bankruptcy case automatically stays certain collection and other 14 actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 15 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 16 Address of the Bankruptcy Clerk's Office: 17 U.S. Bankruptcy Court 300 Las Vegas Blvd., South 18 Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 19 20 21 22 23 24 25 26 27 28

1		EXPLANATIONS
2 3 4 5 6	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
7	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
8 9 10	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
11 12 13 14	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
15 16 17 18 19 20 21 22 23 24 25	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed at the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and click on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
26 27	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided for in the plan.

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Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Overflow, LP	Case Number: 09-14856
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement o administrative expense may be filed pursuant to 11 U.S.C. § 503.	f the case. A "request" for payment of an
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should be sent:	
TEL: (Check box to indicate that this claim amends a previously filed claim.
Name and address where payment should be sent (if different from above):	Court Claim Number:
Name:Address 1:	(If known)
Address 2: Address 3:	Filed On:
Address 3:Address 4:	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim.
Address 5:	Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in this case.
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the
complete item 4.	box and state the amount.
If all or part of your claim is entitled to priority, complete item 5. Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach	Specify the priority of the claim:
itemized statement of interest or charges.	Domestic support obligations under - 11 U.S.C. §
2. Basis for Claim	507(a)(1)(A) or (a)(1)(B).
	Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the
(See instruction #2 on reverse side) 3. Last four digits of any number by which creditor identifies debtor:	bankrupcty petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §
	507(a)(4).
3a. Debtor may have scheduled account as:	Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or
4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the	rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
requested information. Nature of property or right of setoff: Real Estate Motor Vehicle Other	Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Other	U.S.C. § 507(a)(8). Other - Specify applicable paragraph of 11 U.S.C. §
Value of Property: \$ Annual Interest Rate: %	507(a) ().
Value of Property: \$	Amount entitled to priority:
if any: S Basis for perfection:	\$
Amount Secured Amount Unsecured	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of
s	adjustment.
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invisitements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a surredacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (S.	mmary. Attach
and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING If the documents are not available, please explain:	
Signature: The person filing this claim must sign it. Sign and print name an	d title, if any, of
Date the creditor or other person authorized to file this claim and state address an number if different from the notice address above. Attach copy of power of	d telephone
Signature	
Printed Name Title	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff)

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

Acknowledgment of Filing of Claim To receive acknowledgment of your filing, you may

to receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Overflow, LP 09-14856 - U.S. Mail

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Served 4/17/2009

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007 County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316 Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007 Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 Reeves, Evans, McBride,& Zhang Attn: Bankruptcy Desk/Managing Agent 2285 Renaissance Dr., Suite E Las Vegas NV 89119

Overflow, LP 09-14856 - U.S. Mail

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Served 4/17/2009

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Creditors: 32

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

WALLBOARD, LP

Case No.: BK-S-09-14858-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 WALLBOARD, LP Case No. BK-S-09-14858-LBR Tax I.D. No. 38-3701467 6 Debtor. 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, Q AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME: 3:00 PM** LOCATION: Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

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Deadlines to File a Proof of Claim

For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors.

For a governmental unit: 180 days after the date of the order for relief.

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to Claims Agent for Debtor:

Heritage Land Company, LLC e/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C PMB 477 Encino, CA 91436 Telephone Number: (866) 989-6144

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

Creditors May Not Take Certain Actions:

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Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM

	EXPLANATIONS
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
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Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided for in the plan.

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Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

- 4 -

UNITED STATES BANKRUPTCY COU	JRT DISTRICT OF NEVAD	A PROOF OF CLAIM	_
Name of Debtor: Wa	llboard, LP	Case Number: 09-14858	
NOTE: This form should not be used to make a claim for an	administrative expense arising after the comm-	encement of the case. A "request" for payment of an	
administrative expense may be filed pursuant to 11 U.S.C. § Name of Creditor (The person or other entity to whom the d	i		
Name of Cleanor (The person of other ching to whom the	restor times money or property.		
Name and address where notices should be sent:			
TEL: () -		Check box to indicate that this claim amends a	
Name and address where payment should be sent (if differen	t from above):	previously filed claim.	
Name:		Court Claim Number: (If known)	
Address 1:Address 2:		Filed On:	
Address 3:		Check this box if you are aware that anyone else	
Address 4:Address 5:		has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.	
/ T T T T T T T T T T T T T T T T T T T		Check this box if you are the debtor or trustee in	
TEL: ([) -		this case.	
Carefully read instructions included with this Proof of Claim applicable questions. The original of this Proof of Claim	before completing. In order to have your claim must be sent to: The Rhodes Companies.	n considered for payment and/or voting purposes, complete Al LLC, c\o Omni Management Group, LLC, 16161 Ventu	LL ıra
Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	,	-/	
1. Amount of Claim as of Date Case Filed:		5. Amount of Claim Entitled to Priority under	
If all or part of your claim is secured, complete item 4 below	; however, if all of your claim is unsecured, do	11 U.S.C. § 507(a). If any portion of your clair falls in one of the following categories, checks	
complete item 4.	5	box and state the amount.	
If all or part of your claim is entitled to priority, complete ite Check this box if claim includes interest or other charges		Attach Specify the priority of the claim:	
itemized statement of interest or charges.	in addition to the principal amount of the ciam	Domestic support obligations under - 11 U.S.C. §	
2. Basis for Claim		507(a)(1)(A) or (a)(1)(B).	
		Wages, salaries, or commissions (up to \$10.950*), earned within 180 days before filing of the	
(See instruction #2 on reverse side)	ALC - John	bankrupety petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §	
3. Last four digits of any number by which creditor iden	times debtor:	507(a)(4).	
3a. Debtor may have scheduled account as:		Contributions to an employee benefit plan - 11	
(See instruction #3a on reverse side.)		U.S.C. § 507(a)(5). Up to \$2,425* of deposits toward purchase, lease, of	or
4. Secured Claim. (See instruction #4 on reverse side.)		rental of property or services for personal, family, o	
Check the appropriate box if your claim is secured by a requested information.	lien on property or a right of setoff and provide		
Nature of property or right of setoff: Real Est	tate Motor Vehicle Other	Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).	
Describe:		Other - Specify applicable paragraph of 11 U.S.C.	ş
Value of Property: \$	Annual Interest Rate:	507(a) ().	
Amount of arrearage and other charges as of time case f	iled included in secured claim,	Amount entitled to priority:	
if any:	Basis for perfection:	\$	
Amount Secured	Amount Unsecured	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date o,	of
	\$	adjusiment.	
6. Credits: The amount of all payments on this claim has been or 7. Documents: Attach redacted copies of any documents that su	apport the claim, such as promissory notes, purcha-	sc orders, invoices, itemized COURT USE ONLY	
statements of running accounts, contracts, court judgments, needacted copies of documents providing evidence of perfective			
and definition of "redacted" on reverse side.)			
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED If the documents are not available, please explain:	DOCUMENTS MAY BE DESTROYED AFTER	SCANNING.	
Pote Signatu	ire: The person filing this claim must sign it. Sign and		
the cred	ditor or other person authorized to file this claim and st r if different from the notice address above. Attach cop		
Signature			
Printed Name	Title		

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (If not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the hox if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the dehtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is hased on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim

--- DEFINITIONS ---

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt hy the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to he paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setuff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Reducted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

- INFORMATION -

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the dehtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Wallboard, LP 09-14858 - U.S. Mail

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101

Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101

Served 4/17/2009

Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Nevada Attorney General Attn: Bankrutpoy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Reeves, Evans, McBride,& Zhang Attn: Bankruptcy Desk/Managing Agent 2285 Renaissance Dr., Suite E Las Vegas NV 89119

Wallboard, LP 09-14858 - U.S. Mail

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Flom LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144 Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Served 4/17/2009

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Creditors: 32

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

JACKKNIFE, LP

Case No.: BK-S-09-14860-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 JACKKNIFE, LP Case No. BK-S-09-14860-LBR Tax I.D. No. 41-2136189 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON **LARSON & STEPHENS** 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 Meeting of Creditors 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM **LOCATION:** Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

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Deadlines to File a Proof of Claim

For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors.

For a governmental unit: 180 days after the date of the order for relief.

See additional information on the page of this Notice entitled "Explanations," under the paragraph named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to Claims Agent for Debtor:

Heritage Land Company, LLC c/o Omni Management Group, LLC 16161 Ventura Blvd., Suite C PMB 477 Encino, CA 91436 Telephone Number: (866) 989-6144

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM

EXPLANATIONS		
	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and at order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice The debtor's representative must be present at the meeting to be questioned under out by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed at the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and click on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include al or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided for in the plan.

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Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any question regarding your rights in this case.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Jackknife, LP	Case Number: 09-14860
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of	
administrative expense may be filed pursuant to 11 U.S.C. § 503.	The state of the s
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should be sent:	
TEL: () -	Check box to indicate that this claim amends a
Name and address where payment should be sent (if different from above):	previously filed claim.
Name:	Court Claim Number: (If known)
Address 1:Address 2:	
Address 2: Address 3:	Filed On:
Address 4:	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim.
Address 5:	Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in this case.
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim eonsidered	for payment and/or voting purposes, complete ALL
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c/o (Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	omni Management Group, LLC, 16161 Ventura
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	11 U.S.C. § 507(a). If any portion of your claim
complete item 4.	falls in one of the following categories, check the box and state the amount.
If all or part of your claim is entitled to priority, complete item 5.	
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges.	Specify the priority of the claim:
2. Basis for Claim	Domestic support obligations under = 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
	Wages, salaries, or commissions (up to \$10,950*).
(See instruction #2 on reverse side)	earned within 180 days before filing of the bankrupety petition or cessation of the debtor's
3. Last four digits of any number by which creditor identifies debtor:	business, whichever is earlier - 11 U.S.C. § 507(a)(4).
3a. Debtor may have scheduled account as:	Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or
 4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the 	rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
requested information.	Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:	U.S.C. § 507(a)(8).
	Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ().
Value of Property: S	Amount entitled to priority:
Amount of arrearage and other charges as of time case filed included in secured claim, if any:	s
Basis for perfection:	
Amount Secured S S S	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	THIS SPACE IS FOR
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, inv statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a sur	oices, itemized COURT USE ONLY
redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (Se and definition of "redacted" on reverse side.)	
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	
If the documents are not available, please explain:	
Date Signature: The person filing this claim must sign it. Sign and print name and the creditor or other person authorized to file this claim and state address an	
number if different from the notice address above. Attach copy of power of	
Signature	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court. Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the hankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the dehtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptey filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

- DEFINITIONS -

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

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Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

Acknowledgment of Filing of Claim

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(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

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Jackknife, LP 09-14860 - U.S. Mail

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007

Chavez Construction Clean Up Attn: Bankruptcy Desk/Managing Agent 2160 W. Charleston Suite M Las Vegas, NV 89102

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

Humphreys & Partners Attn: Bankruptcy Desk/Managing Agent Architects 5339 Alpha Road Ste 300 Dallas TX 75240-7307

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036

Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007

Clark County Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy Las Vegas NV 89155

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

K. H. Landscaping Inc. Attn: Bankruptcy Desk/Managing Agent KENNY 2595 S. Cimarron Road Suite 206 Las Vegas NV 89117-7613

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpoy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Served 4/17/2009

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Mark Somerstein

Ropes & Gray LLP

New York, NY 10036

Las Vegas, NV 89101

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300

Attn: Bankruptcy Desk/Managing Agent

Don Demakis, Ben Schneider

1211 Avenue of the Americas

Jackknife, LP 09-14860 - U.S. Mail

Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102 Nuvis Landscape Architec Attn: Bankruptcy Desk/Managing Agent 3151 Airway Avenue Suite J1-J3 Costa Mesa, CA 92626 Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101

Served 4/17/2009

Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 Reeves, Evans, McBride,& Zhang Attn: Bankruptcy Desk/Managing Agent 2285 Renaissance Dr., Suite E Las Vegas NV 89119 RNM Design, Inc. Attn: Bankruptcy Desk/Managing Agent 2 Corporate Park Suite 100 Irvine CA 92606

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146 Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201 Slater Hanifan Group Attn: Bankruptcy Desk/Managing Agent 5740 S Arville #216 Las Vegas NV 89118

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003 State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101 Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate. Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006

Creditors: 39

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

BATCAVE, LP

Case No.: BK-S-09-14861-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 BATCAVE, LP Case No. BK-S-09-14861-LBR Tax I.D. No. 30-0246837 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON **LARSON & STEPHENS** 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 Meeting of Creditors 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM **LOCATION:** Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

1 **Deadlines to File a Proof of Claim** 2 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors. 3 For a governmental unit: 180 days after the date of the order for relief. 4 See additional information on the page of this Notice entitled "Explanations," under the paragraph 5 named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim 6 and a self-addressed stamped envelope. 7 Mail completed Proof of Claim forms to Claims Agent for Debtor: 8 Heritage Land Company, LLC c/o Omni Management Group, LLC 9 16161 Ventura Blvd., Suite C PMB 477 10 Encino, CA 91436 Telephone Number: (866) 989-6144 11 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 12 **Creditors May Not Take Certain Actions:** 13 In most instances, the filing of the bankruptcy case automatically stays certain collection and other 14 actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 15 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 16 Address of the Bankruptcy Clerk's Office: 17 U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 18 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 19 20 21 22 23 24 25 26 27 28

EXPLANATIONS		
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidat pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attenthe confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.	
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.	
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common example of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debto	
Actions	repossessing the debtor's property; and starting or continuing lawsuits or foreclosures Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.	
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notic The debtor's representative must be present at the meeting to be questioned under oa	
	by the trustee and by creditors. Creditors are welcome to attend, but are not required do so. The meeting may be continued and concluded under a later date without furthe notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.	
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and clic on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor a foreign address, the creditor may file a motion requesting the court to extend the deadline.	
Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include a or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you mnever try to collect the debt from the debtor, except as provided for in the plan.	

- 3 -

Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be file at the bankruptcy clerk's office at the address listed in this Notice. You may inspect papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any question regarding your rights in this case.

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA		PROOF OF CLAIM
Name of Debtor: Batcave, LP	Case 1	Number: 09-14861
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the	case. A "	request" for payment of an
administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (The person or other entity to whom the debtor owes money or property):		
Name and address where notices should be sent:		
TEL: (ox to indicate that this claim amends a
Name and address where payment should be sent (if different from above):	-	y filed claim.
Name:		Naim Number: known)
Address 1:		
Address 2: Address 3:	Filed On	
Address 3: Address 4:		is box if you are aware that anyone else a proof of claim relating to your claim.
Address 5:		copy of statement giving particulars.
TEL: () -	_	is box if you are the debtor or trustee in
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered for	this case.	**
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o Omn		
Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.		
.5		of Claim Entitled to Priority under
		507(a). If any portion of your claim of the following categories, check the
1		te the amount.
If all or part of your claim is entitled to priority, complete item 5.		
	pecify the	priority of the claim:
itemized statement of interest or charges. 2. Basis for Claim		support obligations under - 11 U.S.C. § (A) or (a)(1)(B).
2. basis for Claim	_	
		alaries, or commissions (up to \$10,950*), ithin 180 days before filing of the
(See instruction #2 on reverse side)		ty petition or cessation of the debtor's whichever is earlier - 11 U.S.C. §
3. Last four digits of any number by which creditor identifies debtor:	507(a)(4)	
	Contribut	ions to an employee benefit plan - 11
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)	_	507(a)(5).
		425* of deposits toward purchase, lease, or property or services for personal, family, or
4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the		1 use - 11 U.S.C. § 507(a)(7).
requested information.	Taxes or	penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other	U.S.C. §	507(a)(8).
Describe:		pecify applicable paragraph of 11 U.S.C. §
Value of Property: S . Annual Interest Rate:%	507(a)	().
Amount of arrearage and other charges as of time case filed included in secured claim,	An	nount entitled to priority:
if any: Basis for perfection:		
Amount Secured Amount Unsecured *40		bject to adjustment on 4/1/10 and every 3 years
	reafter with re ustment.	spect to cases commenced on or after the date of
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		THIS SPACE IS FOR
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoice statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a summa		
redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See in		
and definition of "redacted" on reverse side.)		
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Signarure: The person filing this claim must sign it. Sign and print name and title		
the creditor or other person authorized to file this claim and state address and tel number if different from the notice address above. Attach copy of power of attor		
	.,,.	
Signature		7
		_

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

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The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

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A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptey filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

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Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

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An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

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Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

-- INFORMATION ---

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To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

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Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Batcave, LP 09-14861 - U.S. Mail

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007

Clark County Develop. Services Attn: Bankruptcy Desk/Managing Agent 4701 Russell Rd Las Vegas, NV 89118

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

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Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Served 4/17/2009

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101

Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101

Batcave, LP 09-14861 - U.S. Mail

Reeves, Evans, McBride,& Zhang Attn: Bankruptcy Desk/Managing Agent 2285 Renaissance Dr., Suite E Las Vegas NV 89119

Slater Hanifan Group Attn: Bankruptcy Desk/Managing Agent 5740 S Arville #216 Las Vegas NV 89118

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Licnel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101 Served 4/17/2009

Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Flom LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144

Creditors: 34

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

CHALKLINE, LP

Case No.: BK-S-09-14862-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 In re: Chapter 11 5 CHALKLINE, LP Case No. BK-S-09-14862-LBR Tax I.D. No. 35-2230281 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, g AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE:** May 7, 2009 25 TIME: 3:00 PM LOCATION: Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

1 Deadlines to File a Proof of Claim 2 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors. 3 For a governmental unit: 180 days after the date of the order for relief. 4 See additional information on the page of this Notice entitled "Explanations," under the paragraph 5 named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim 6 and a self-addressed stamped envelope. 7 Mail completed Proof of Claim forms to Claims Agent for Debtor: 8 Heritage Land Company, LLC c/o Omni Management Group, LLC 9 16161 Ventura Blvd., Suite C PMB 477 10 Encino, CA 91436 Telephone Number: (866) 989-6144 11 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 12 **Creditors May Not Take Certain Actions:** 13 In most instances, the filing of the bankruptcy case automatically stays certain collection and other 14 actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 15 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 16 Address of the Bankruptcy Clerk's Office: 17 U.S. Bankruptey Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 18 Telephone Number: (702) 388-6257 19 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 20 21 22 23 24 25 26 27 28

1		EXPLANATIONS
2 3 4 5	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
7	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
8 9 10	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
11 12 13 14	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
15 16 17 18 19 20 21 22 23 24 25	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed at the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and click on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
26 27	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

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Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any question regarding your rights in this case.

LINUTED CTATES BANKBURTOV COURT DISTRICT OF MENADA	
UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Chalkline, LP	Case Number: 09-14862
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503.	of the case. A "request" for payment of an
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should be sent:	
	Check box to indicate that this claim amends a
TEL: (previously filed claim.
Name and address where payment should be sent (if different from above): Name:	Court Claim Number:
Address 1:	(If known)
Address 2:	Filed On:
Address 3:	Check this box if you are aware that anyone else
Address 5:	has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considere	this case.
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies , LLC, clo Boulevard , Suite C, PMB 477, Encino, CA 91436-2522.	
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your elaim is unsecured, do not	11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the
complete item 4.	box and state the amount.
If all or part of your claim is entitled to priority, complete item 5.	
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges.	Specify the priority of the claim:
2. Basis for Claim	Domestic support obligations under - 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
	Wages, salaries, or commissions (up to \$10,950*),
(See instruction #2 on reverse side)	earned within 180 days before filing of the bankrupety petition or cessation of the debtor's
3. Last four digits of any number by which creditor identifies debtor:	business, whichever is earlier - 11 U.S.C. § 507(a)(4).
	Contributions to an employee benefit plan - 11
3a. Debtor may have scheduled account as:	U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or
4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the	rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
requested information.	Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other	U.S.C. § 507(a)(8).
Describe:	Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ().
Value of Property: \$	
Amount of arrearage and other charges as of time case filed included in secured claim,	
if any: \$ Basis for perfection:	\$
Amount Secured Amount Unsecured	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of
5	adjustment.
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, in	
statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a surredacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (S and definition of "redacted" on reverse side.)	
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING If the documents are not available, please explain:	i.
Signature: The person filing this claim must sign it. Sign and print name at	
the creditor or other person authorized to file this claim and state address an number if different from the notice address above. Attach copy of power o	
Signature	
Signature .	
Printed Name Title	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the hankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may he secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor bas the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system

(NAMA PAGE TO SELECTION OF A SMALL FOR TO SMALL

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Chalkline, LP 09-14862 - U.S. Mail

Served 4/17/2009

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007 County Treasurer
Attn: Bankrutpcy Desk/Managing Agent
10 South Main Street
Fureka, NV 89316

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko. NV 89801 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007 Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 Reeves, Evans, McBride,& Zhang Attn: Bankruptcy Desk/Managing Agent 2285 Renaissance Dr., Suite E Las Vegas NV 89119

Case 09-14814-gwz Doc 1790-4 Entered 11/06/13 10:55:04 Page 193 of 254

Chalkline, LP 09-14862 - U.S. Mail

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Served 4/17/2009

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Creditors: 32

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

GLYNDA, LP

Case No.: BK-S-09-14865-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 GLYNDA, LP Case No. BK-S-09-14865-LBR Tax I.D. No. 32-0115569 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM **LOCATION:** Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the

paragraph named "Meeting of Creditors."

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1 Deadlines to File a Proof of Claim 2 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors. 3 For a governmental unit: 180 days after the date of the order for relief. 4 See additional information on the page of this Notice entitled "Explanations," under the paragraph 5 named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim 6 and a self-addressed stamped envelope. 7 Mail completed Proof of Claim forms to Claims Agent for Debtor: 8 Heritage Land Company, LLC c/o Omni Management Group, LLC 9 16161 Ventura Blvd., Suite C **PMB 477** 10 Encino, CA 91436 Telephone Number: (866) 989-6144 11 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 12 **Creditors May Not Take Certain Actions:** 13 In most instances, the filing of the bankruptcy case automatically stays certain collection and other 14 actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 15 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 16 Address of the Bankruptcy Clerk's Office: 17 U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 18 Telephone Number: (702) 388-6257 19 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 20 21 22 23 24 25 26 27 28

Г		EXPLANATIONS
	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and a order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice The debtor's representative must be present at the meeting to be questioned under out by the trustee and by creditors. Creditors are welcome to attend, but are not required to so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and clic on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor a foreign address, the creditor may file a motion requesting the court to extend the deadline.
	Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include a or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you manever try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

28

Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect a papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any question regarding your rights in this case.
	4

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Glynda, LP	Case Number: 09-14865
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of	
administrative expense may be filed pursuant to 11 U.S.C. § 503.	
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should he sent:	
TEL: () -	Check box to indicate that this claim amends a
Name and address where payment should be sent (if different from above):	previously filed claim.
Name:	Court Claim Number:
Address 1:Address 2:	Filed On:
Address 3:	Check this box if you are aware that anyone else
Address 4:	has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
	Check this box if you are the debtor or trustee in
TEL: () -	this case.
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c/o C	I for payment and/or voting purposes, complete ALL Dmni Management Group, LLC, 16161 Ventura
Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	falls in one of the following categories, check the
complete item 4. If all or part of your claim is entitled to priority, complete item 5.	box and state the amount.
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach	Specify the priority of the claim:
itemized statement of interest or charges.	Domestic support obligations under - 11 U.S.C. §
2. Basis for Claim	507(a)(1)(A) or (a)(1)(B).
	Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the
(See instruction #2 on reverse side) 3. Last four digits of any number by which creditor identifies debtor:	bankrupcty petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §
3. Cast four ages of any number by which electron identities debot.	507(a)(4).
3a. Debtor may have scheduled account as:	Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or
4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the	rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
requested information.	Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other	U.S.C. § 507(a)(8).
Describe:	Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (
Value of Property: \$	Amount entitled to priority:
Amount of arrearage and other charges as of time case filed included in secured claim, if any:	s The same and the priority.
Basis for perfection:	
Amount Secured Amount Unsecured	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	adjustment. THIS SPACE IS FOR
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, inv statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a sur	olces, itemized COURT USE ONLY
redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See	ee instruction 7
and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS, ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:	
Date Signature: The person filing this claim must sign it. Sign and print name and the creditor or other person authorized to file this claim and state address and the creditor or other person authorized to file this claim and state address and the creditor or other person authorized to file this claim and state address and the creditor or other person authorized to file this claim and state address and the creditor or other person filing this claim must sign it.	
number if different from the notice address above. Attach copy of power of	
Signature	
Printed Name Title	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptey filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

- DEFINITIONS -

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same hankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

-- INFORMATION --

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed circelope and a copy of this proof of claim or you may access the court's PACER system

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the husiness of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no ohligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Glynda, LP 09-14865 - U.S. Mail

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Served 4/17/2009

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007 County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316 Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007 Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nile Leatham & Timothy P. Thomas, Esq Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 Reeves, Evans, McBride,& Zhang Attn: Bankruptcy Desk/Managing Agent 2285 Renaissance Dr., Suite E Las Vegas NV 89119

Glynda, LP 09-14865 - U.S. Mail

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003

Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Flom LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144 Secretary of State Attn: Bankruptcy Desk/Managing Agent 202 North Carson Street, Carson City NV 89701-4201

State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006 Served 4/17/2009

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Creditors: 32

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

TICK, LP

Case No.: BK-S-09-14866-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 TICK, LP Case No. BK-S-09-14866-LBR Tax I.D. No. 41-2140707 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM LOCATION: Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

1 Deadlines to File a Proof of Claim 2 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors. 3 For a governmental unit: 180 days after the date of the order for relief. 4 See additional information on the page of this Notice entitled "Explanations," under the paragraph 5 named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim 6 and a self-addressed stamped envelope. 7 Mail completed Proof of Claim forms to Claims Agent for Debtor: 8 Heritage Land Company, LLC c/o Omni Management Group, LLC 9 16161 Ventura Blvd., Suite C **PMB 477** 10 Encino, CA 91436 Telephone Number: (866) 989-6144 11 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 12 **Creditors May Not Take Certain Actions:** 13 In most instances, the filing of the bankruptcy case automatically stays certain collection and other 14 actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 15 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 16 Address of the Bankruptcy Clerk's Office: U.S. Bankruptcy Court 17 300 Las Vegas Blvd., South Las Vegas, NV 89101 18 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 19 20 21 22 23 24 25 26 27 28

	EXPLANATIONS
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquid pursuant to a plan. A plan is not effective unless confirmed by the court. You may sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and att the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
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Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Not The debtor's representative must be present at the meeting to be questioned under a by the trustee and by creditors. Creditors are welcome to attend, but are not require do so. The meeting may be continued and concluded under a later date without furtinotice. The court, after notice and a hearing, may order that the United States truste not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be file the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and con PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at a or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or your glaim tot be paid any money on your claim against the debtor in the bankruptcy cast and may be unable to vote on a plan. A secured creditor retains rights in its collaters regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims of forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you never try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

	-lClaul-2a	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed
Off	nkruptcy Clerk's ice	at the bankruptcy clerk's office at the address listed in this Notice. You may inspect all papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
	editor with a eign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
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- 4 -

THE STATE OF A STATE O	
UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Tick, LP	Case Number: 09-14866
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503.	the case. A "request" for payment of an
Name of Creditor (The person or other entity to whom the debtor owes money or property):	
Name and address where notices should be sent:	
Name and address where notices should be sent.	
TEL: () - ()	Check box to indicate that this claim amends a
TEL: (Check box to indicate that this claim amends a previously filed claim.
Name and address where payment should be sent (if different from above): Name:	Court Claim Number:
Address 1:	(If known)
Address 2:	Filed On:
Address 3:Address 4:	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim.
Address 5:	Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in this case.
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered	for payment and/or voting purposes, complete ALL
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o O Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.)mni Management Group, LLC, 16161 Ventura
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	11 U.S.C. § 507(a). If any portion of your claim
complete item 4.	falls in one of the following categories, check the box and state the amount.
If all or part of your claim is entitled to priority, complete item 5.	Control to the state atoms
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges.	Specify the priority of the claim:
2. Basis for Claim	Domestic support obligations under - 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
	Wages, salaries, or commissions (up to \$10,950*),
(See instruction #2 on reverse side)	earned within 180 days before filing of the bankrupcty petition or cessation of the debtor's
3. Last four digits of any number by which creditor identifies debtor:	business, whichever is earlier - 11 U.S.C. § 507(a)(4).
	Contributions to an employee benefit plan - 11
3a. Debtor may have scheduled account as:	U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.) 4. Secured Claim. (See instruction #4 on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the	rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
requested information.	Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Other	U.S.C. § 507(a)(8). Other - Specify applicable paragraph of LLUS C. §
	Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ().
Value of Property: \$	Amount entitled to priority:
Amount of arrearage and other charges as of time case filed included in secured claim, if any: Basis for perfection:	s
\$ Basis for perfection: Amount Secured Amount Unsecured	*Amounts are subject to adjustment on 4/1/10 and every 3 years
s s s	Amounts are sugget to adjustment on with a die every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	THIS SPACE IS FOR
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, investatements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a sun	roices, itemized COURT USE ONLY
redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (Se and definition of "redacted" on reverse side.)	e instruction 7
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	
If the documents are not available, please explain:	
Date Signature: The person filing this claim must sign it. Sign and print name and the creditor or other person authorized to file this claim and state address and	d telephone
number if different from the notice address above. Attach copy of power of	attorney, if any.
Signature	
Printed Name	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local use specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Clain

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. \$507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

-- INFORMATION ---

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system

Acknowledgment of Filing of Claim

(www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Tick, LP 09-14866 - U.S. Mail Served 4/17/2009

Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007 Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169

Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007 County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka. NV 89316 Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010

Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007

Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717

Nevada Department of Employment, Training & Rehabilitatio Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102

Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101 Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 Reeves, Evans, McBride,& Zhang 2285 Renaissance Dr., Suite E Las Vegas, NV 89119

Tick, LP 09-14866 - U.S. Mail

Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146 Secretary of State 202 North Carson Street, Carson City, NV 89701-4201 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101

Served 4/17/2009

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003 State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711 United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101

Van C. Durrer II Attn: Bankruptcy Desk/Managing Agent Ramon M. Naguiat Skadden, Arps, Slate, Meagher & Flom LLP 300 South Grand Avenue, #3400 Los Angeles, CA 90071-3144 Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006

Creditors: 32

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

Chapter 11

RHODES ARIZONA PROPERTIES, LLC

Case No.: BK-S-09-14868-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 RHODES ARIZONA PROPERTIES, LLC Case No. BK-S-09-14868-LBR Tax I.D. No. 20-4328738 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, Q AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on March 31, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12. bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON **LARSON & STEPHENS** 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM **LOCATION:** Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

1 Deadlines to File a Proof of Claim 2 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors. 3 For a governmental unit: 180 days after the date of the order for relief. 4 See additional information on the page of this Notice entitled "Explanations," under the paragraph 5 named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim 6 and a self-addressed stamped envelope. 7 Mail completed Proof of Claim forms to Claims Agent for Debtor: 8 Heritage Land Company, LLC c/o Omni Management Group, LLC 9 16161 Ventura Blvd., Suite C **PMB 477** 10 Encino, CA 91436 Telephone Number: (866) 989-6144 11 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 12 **Creditors May Not Take Certain Actions:** 13 In most instances, the filing of the bankruptcy case automatically stays certain collection and other 14 actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 15 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 16 Address of the Bankruptcy Clerk's Office: 17 U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 18 Telephone Number: (702) 388-6257 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 19 20 21 22 23 24 25 26 27 28

ı		EXPLANATIONS
	Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and a order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
	Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
	Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
	Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
	Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and clicl on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
	Discharge of Debts	Confirmation of chapter II plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you man ever try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

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Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect al papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

- 4 -

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM			
Name of Debtor: Rhodes Arizona Properties, LLC	Case Number: 09-14868			
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of				
administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (The person or other entity to whom the debtor owes money or property):				
Name of Creditor (The person of other entity to whom the debtor owes money or property):				
Name and address where notices should be sent:				
TEL: (Check box to indicate that this claim amends a			
Name and address where payment should be sent (if different from above):	previously filed claim. Court Claim Number:			
Name:Address 1:	(If known)			
Address 1: Address 2:	Filed On:			
Address 3:	Check this box if you are aware that anyone else			
Address 4: Address 5:	has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.			
TEL: () -	Check this box if you are the debtor or trustee in			
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered	this case.			
applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o (Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.				
1. Amount of Claim as of Date Case Filed:	5. Amount of Claim Entitled to Priority under			
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the			
complete item 4.	box and state the amount.			
If all or part of your claim is entitled to priority, complete item 5.	Specify the priority of the claim:			
Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges.	Domestic support obligations under - 11 U.S.C. §			
2. Basis for Claim	507(a)(1)(A) or (a)(1)(B).			
	Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the			
(See instruction #2 on reverse side)	bankrupcty petition or cessation of the debtor's			
3. Last four digits of any number by which creditor identifies debtor:	business, whichever is earlier - 11 U.S.C. § 507(a)(4).			
2. Distance in the state of the	Contributions to an employee benefit plan - 11			
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)	U.S.C. § 507(a)(5).			
4. Secured Claim. (See instruction #4 on reverse side.)	Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or			
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.	household use - 11 U.S.C. § 507(a)(7).			
Nature of property or right of setoff: Real Estate Motor Vehicle Other	Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).			
Describe:	Other - Specify applicable paragraph of 11 U.S.C. §			
Value of Property: \$. Annual Interest Rate: %	507(a) ().			
Amount of arrearage and other charges as of time case filed included in secured claim,	Amount entitled to priority:			
if any: \$ Basis for perfection:	\$			
Amount Secured Amount Unsecured	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of			
	adjustment.			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, inv				
statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a surreducted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See	nmary. Attach			
and definition of "redacted" on reverse side.)				
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING If the documents are not available, please explain:				
Page Signature: The person filing this claim must sign it. Sign and print name an				
the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.				
Signature	_			
Printed Name Title				

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

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An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim

-- DEFINITIONS ---

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to

Unsecured Claim

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Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Rhodes Arizona Properties, LLC 09-14868 - U.S. Mail

Served 4/17/2009

American Outdoor Advertising Attn: Bankruptcy Desk/Managing Agent 1702 E Highland Ave #310 Phoenix, AZ 85016 Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007

Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169 Chicago Title Insurance Co. Attn: Bankruptcy Desk/Managing Agent 2699 E. Andy Devine Ave. PO Box 3599 Kingman AZ 86401 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220

Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007 County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010 DCD Realty Attn: Bankruptcy Desk/Managing Agent 616 E Beale St Kingman, AZ 86401 Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007

Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713 Doris J. Schoonover Attn: Bankruptcy Desk/Managing Agent 3203 E Thompson Ave Kingman, AZ 86409 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 GDI Ventures, LLC Attn: Bankruptcy Desk/Managing Agent Attn: Elaine Feeney 688 Tamarisk Court Louisville, CO 80027 Golden Triangle Development Attn: Bankruptcy Desk/Managing Agent 244 Dark Forest Avenue Las Vegas, NV 89123

Head Quarters Attn: Bankruptcy Desk/Managing Agent 4195 Highway 68 Unit C PMB 449 Golden Valley, AZ 86413 Industrial Commission of Arizona Attn: Bankrutpcy Desk/Managing Agent 800 West Washington Street Phoenix, AZ 85007 Internal Revenue Service Attn: Bankruptcy Desk/Managing Agent P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Ira Dizengoff and Phillip Dublin Attn: Bankruptcy Desk/Managing Agent Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Kim Horn Attn: Bankruptcy Desk/Managing Agent 112 Union St #a Prescott, AZ 86303 Lamar Companies Attn: Bankruptcy Desk/Managing Agent PO Box 96030 Baton Rouge, LA 70896

Rhodes Arizona Properties, LLC 09-14868 - U.S. Mail

Served 4/17/2009

Mark Somerstein Attn: Bankruptcy Desk/Managing Agent Don Demakis, Ben Schneider Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036 Nevada Attorney General Attn: Bankrutpcy Desk/Managing Agent 100 North Carson Street Carson City, Nevada 89701-4717 Nevada Department of Employment, Training & Rehabil Attn: Bankrutpcy Desk/Managing Agent 2800 East Street Louis Avenue Las Vegas, NV 89104

Nevada Dept. of Taxation Attn: Bankruptcy Desk/Managing Agent Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas. NV 89101 Nile Leatham & Timothy P. Thomas, Esq. Attn: Bankruptcy Desk/Managing Agent Kolesar & Leatham Wells Fargo Financial Center 3320 W. Sahara Ave. Las Vegas, NV 89102 Office of the Labor Commissioner Attn: Bankrutpcy Desk/Managing Agent 555 East Washington Avenue, Suite 4100 Las Vegas, NV 89101

Office of the United States Trustee Attn: Bankruptcy Desk/Managing Agent Attn: August B. Landis 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101 Prudential Overall Supply Attn: Bankruptcy Desk/Managing Agent PO Box 11210 Santa Ana, CA 92711 Rodney M. Jean Attn: Bankruptcy Desk/Managing Agent Susan Myers Lionel Sawyer & Collins 300 S. Fourth Street, #1700 Las Vegas, NV 89146

Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 333 Las Vegas Boulevard South, Suite 8016 Las Vegas, NV 89101 Social Security Administration Attn: Bankrutpcy Desk/Managing Agent 702 West Jerome Avenue Phoenix, AZ 85003 State of Nevada DMV Attn: Bankruptcy Desk/Managing Agent Attn: Legal Division 555 Wright Way Carson City, NV 89711

United States Attorney's Office Attn: Bankruptcy Desk/Managing Agent Attn: Civil Process Clerk 333 Las Vegas Blvd. South Suite 5000 Las Vegas, NV 89101 Van C. Durrer II
Attn: Bankruptcy Desk/Managing Agent
Ramon M. Naguiat
Skadden, Arps, Slate, Meagher & Flom LLP
300 South Grand Avenue, #3400
Los Angeles, CA 90071-3144

Wells Fargo Bank, National Association Attn: Bankruptcy Desk/Managing Agent Attn: Michael Pinzon 45 Broadway, 17th Floor New York, NY 10006

Creditors: 39

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Chapter 11

RHODES HOMES ARIZONA, LLC

Case No.: BK-S-09-14882-LBR

Chapter 11

Debtor.

CERTIFICATE OF SERVICE

I, Brian Osborne, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 16501 Ventura Boulevard, Suite 440, Encino, California 91436.

On April 17, 2009, I served the within document attached hereto as Exhibit A:

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, AND DEADLINES

PROOF OF CLAIM FORM

By placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Encino, California. The parties served with the document(s) are attached hereto as Exhibit B.

Executed on April 20, 2009, at Encino, California

Brian Osborne

1 UNITED STATES BANKRUPTCY COURT 2 DISTRICT OF NEVADA 3 4 In re: Chapter 11 5 RHODES HOMES ARIZONA, LLC Case No. BK-S-09-14882-LBR Tax I.D. No. 20-2517248 6 Debtor. 7 8 NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, 9 AND DEADLINES 10 A chapter 11 bankruptcy case was filed concerning the debtor(s) listed above on April 1, 2009. 11 You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be viewed at the 12 bankruptcy clerk's office at the address listed on this Notice. The dockets and imaged case documents may also be viewed electronically at www.nvb.uscourts.gov or at https://ecf.nvb.uscourts.gov under 13 the lead case: The Rhodes Companies, LLC, case number 09-14814. To register for a PACER login and password, call 1-800-676-6856 or go online at http://pacer.uscourts.gov. 14 NOTE: The staff of the bankruptcy clerk's office cannot give legal advice. See additional information 15 enclosed on the page of this Notice entitled "Explanations." 16 Attorney for Debtor(s) (name and address): 17 ZACHARIAH LARSON LARSON & STEPHENS 18 810 S. CASINO CENTER BLVD., SUITE 104 LAS VEGAS, NV 89101 19 Telephone number: (702) 382-1170 20 PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11th FLOOR 21 LOS ANGELES, CA 90067-4100 Telephone Number: (310) 277-6910 22 23 **Meeting of Creditors** 24 **DATE**: May 7, 2009 25 **TIME**: 3:00 PM LOCATION: Foley Federal Building and U.S. Courthouse 26 300 Las Vegas Blvd., South, Room 1500 Las Vegas, NV 89101 27 Creditor with a Foreign Address: See additional information enclosed on the page of this Notice entitled "Explanations," under the 28 paragraph named "Meeting of Creditors."

1 Deadlines to File a Proof of Claim 2 For all creditors (except a governmental unit): 90 days after the date first set at the meeting of creditors. 3 For a governmental unit: 180 days after the date of the order for relief. 4 See additional information on the page of this Notice entitled "Explanations," under the paragraph 5 named "Claims." All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim 6 and a self-addressed stamped envelope. 7 Mail completed Proof of Claim forms to Claims Agent for Debtor: 8 Heritage Land Company, LLC c/o Omni Management Group, LLC q 16161 Ventura Blvd., Suite C **PMB 477** 10 Encino, CA 91436 Telephone Number: (866) 989-6144 11 DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT. 12 **Creditors May Not Take Certain Actions:** 13 In most instances, the filing of the bankruptcy case automatically stays certain collection and other 14 actions against the debtor and the property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request that the court impose a stay. If you attempt to 15 collect a debtor or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case. 16 Address of the Bankruptcy Clerk's Office: 17 U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101 18 Telephone Number: (702) 388-6257 19 Hours Open: Monday - Friday 9:00 AM - 4:00 PM 20 21 22 23 24 25 26 27 28

		EXPLANATIONS
_	of Chapter 11 ptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed in this Notice, and a order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to the confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal A	Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
	ors Generally ot Take Certain	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting	g of Creditors	A meeting of creditors is scheduled for the date, time, and location listed in this Notice The debtor's representative must be present at the meeting to be questioned under out by the trustee and by creditors. Creditors are welcome to attend, but are not required t do so. The meeting may be continued and concluded under a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims		A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov . You may look at the schedules that have been or will be filed the bankruptcy clerk's office (or view electronically at www.nvb.uscourts.gov and clicl on PACER). If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" found on this Notice or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth in this Notice apply to all creditors. If this Notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Dischar	rge of Debts	Confirmation of chapter 11 plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you man never try to collect the debt from the debtor, except as provided for in the plan.

- 3 -

Bankruptcy Clerk's Office	Unless otherwise noted, any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed in this Notice. You may inspect all papers filed, including the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

- 4 -

LINUTED OT LITER BANKEN HOLDER OF MENTARY DA	
UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA	PROOF OF CLAIM
Name of Debtor: Rhodes Homes Arizona, LLC	Case Number: 09-14882
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (The person or other entity to whom the debtor owes money or property):	the case. A "request" for payment of an
Name and address where notices should be sent:	
TEL: () -	Check box to indicate that this claim amends a
Name and address where payment should be sent (if different from above):	previously filed claim.
Name: Address 1: Address 2: Address 3:	Court Claim Number: (If known) Filed On: Check this box if you are aware that anyone else
Address 4:Address 5:	has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
TEL: () -	Check this box if you are the debtor or trustee in this case.
Carefully read instructions included with this Proof of Claim before completing. In order to have your claim considered applicable questions. The original of this Proof of Claim must be sent to: The Rhodes Companies, LLC, c\o C Boulevard, Suite C, PMB 477, Encino, CA 91436-2522.	for payment and/or voting purposes, complete ALL
1. Amount of Claim as of Date Case Filed: If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges.	5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim:
2. Basis for Claim	Domestic support obligations under - 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
(See instruction #2 on reverse side) 3. Last four digits of any number by which creditor identifies debtor:	Wages, salaries, or commissions (up to \$10,950*), earned within 180 days before filing of the bankrupcty petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
3a. Debtor may have scheduled account as:	Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
(See instruction #3a on reverse side.) 4. Secured Claim. (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.	Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). Taxes or penalties owed to governmental units - 11
Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: Other	U.S.C. § 507(a)(8).
Value of Property: S Annual Interest Rate: %	Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ().
Value of Property: \$	Amount entitled to priority:
	\$.
Amount Secured Amount Unsecured S S S S S S S S S S S S S S S S S S S	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invistatements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a sun redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (Se and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.	nmary. Attach e instruction 7
If the documents are not available, please explain:	
Date Signature: The person filing this claim must sign it. Sign and print name and the creditor or other person authorized to file this claim and state address and number if different from the notice address above. Attach copy of power of	d telephone
Signature	
Printed Name Title	

B10 (Official Form 10) (12/08)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim Form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002 (g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card if the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

-- DEFINITIONS --

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to the other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

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Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

--- INFORMATION ---

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To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offer to Purchase Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.), and any applicable orders of the bankruptcy court.

Exhibit B

Served 4/17/2009

200 MPH Printers Attn: Bankruptcy Desk/Managing Agent 7423 Newcrest Circle Las Vegas NV 89147 3967 HEATHER AVE LLC Attn: Bankruptcy Desk/Managing Agent 3967 HEATHER AVE Kingman, AZ 86401 A Childrens Dentist Attn: Bankruptcy Desk/Managing Agent 8710 W. Charleston Blvd #100 Las Vegas NV 89117-5452

A Company Portable Attn: Bankruptcy Desk/Managing Agent PO Box 5702 Boise ID 83705 A Land Acquisitions Company Attn: Bankruptcy Desk/Managing Agent 9001 Night Owl Court Las Vegas NV 89134 A Perfect Finish Attn: Bankruptcy Desk/Managing Agent 6376 Canyon Dawn Avenue Las Vegas, NV 89108

A&B Supply Attn: Bankruptcy Desk/Managing Agent 1081 N. Lake Havasu Ave, Unit 102 Lake Havasu City AZ 86403 A&D Automatic Gate and Access Attn: Bankruptcy Desk/Managing Agent 6442 Windy Street Suite A Las Vegas NV 89119 A-1 Rubber Stamp & Engraving Attn: Bankruptcy Desk/Managing Agent 3111 South Valley View Blvd. # O-103 Las Vegas NV 89102

A-Always Clean Pool Attn: Bankruptcy Desk/Managing Agent 5504 Liverpool Rd. Las Vegas NV 89107 AArrow Advertising LLC Attn: Bankruptcy Desk/Managing Agent 4312 Valeta St. San Diego CA 92107 Abbott's Custom Printing Attn: Bankruptcy Desk/Managing Agent 1275 Shimmering Glen Dr. Henderson, NV 89014

ABC Locksmith Corp. Attn: Bankruptcy Desk/Managing Agent 3981 E. Sunset Road, #E Las Vegas NV 89120 Abes Construction Attn: Bankruptcy Desk/Managing Agent 4241 E. Russel Road Las Vegas, NV 89120 Accent Awnings (Nevada) Inc. Attn: Bankruptcy Desk/Managing Agent 1210 S. Main St. Las Vegas NV 89104

Access Tech, Inc. Attn: Bankruptcy Desk/Managing Agent 28075 N Avenue Stanford Valencia CA 91355-1104 Access Technologies Corp Attn: Bankruptcy Desk/Managing Agent 241 Sunpac Avenue Henderson, NV 89015 Ace Hardware Attn: Bankruptcy Desk/Managing Agent 4550 Stockton Hill Rd. Kingman AZ 86401

Acton Welding, Inc. Attn: Bankruptcy Desk/Managing Agent 4765 Interstate Way Kingman AZ 86401 ADEQ-State of Arizona Attn: Bankruptcy Desk/Managing Agent P.O. Box 18228 Phoenix, AZ 85005 Advance Janitorial Service Inc Attn: Bankruptcy Desk/Managing Agent 4054 Roma Rd. Kingman AZ 86401

Advanced Exercise Equip.
Attn: Bankruptcy Desk/Managing Agent
861 South Park Drive #100
Littleton, CO 80120

Affirmative Security Attn: Bankruptcy Desk/Managing Agent P.O. Box 50396 Henderson NV 89016-0396 Aggregate Transport Company Attn: Bankruptcy Desk/Managing Agent P.O. Box 4829 Hualapai AZ 86412

Served 4/17/2009

Agnus Durgun Attn: Bankruptcy Desk/Managing Agent 2233 Tahoe Timer Way Riverbank CA 95367 Air Control Air Conditioning Attn: Bankruptcy Desk/Managing Agent 2571 N. Kiowa Blvd. Lake Havasu City AZ 86403 Air Quality Services of Nevada Attn: Bankruptcy Desk/Managing Agent 8031 Denevin Street Las Vegas, NV 89131

ALBRECHT CURTIS C Attn: Bankruptcy Desk/Managing Agent 3955 HEATHER AVE Kingman, AZ 86401 Alex Mendoza Attn: Bankruptcy Desk/Managing Agent ReMax Olson AL-KHATIB EMAN & JAMAL CPWRS Attn: Bankruptcy Desk/Managing Agent 3842 HEATHER AVE Kingman, AZ 86401

All About Brick Paving Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 101 Las Vegas, NV 89119 All American Carpet Care Attn: Bankruptcy Desk/Managing Agent 2756 North Green Valley Pkwy #108 Henderson NV 89014 All American Cleaning Attn: Bankruptcy Desk/Managing Agent 3658 Miguels Lane Las Vegas, NV 89120

All Drywall & Paint Inc. Attn: Bankruptcy Desk/Managing Agent 1601 N. Rancho Dr. Suite # 3 Las Vegas,, NV 89106 All Wood Treasures Co. Attn: Bankruptcy Desk/Managing Agent 2063 E. Cedar Street Tempe, AZ 85281 ALLEN KRISTOPHER R Attn: Bankruptcy Desk/Managing Agent 3986 HEATHER AVE Kingman, AZ 86401

Alliance Mortgage Attn: Bankruptcy Desk/Managing Agent ATTN: Stacie Martin 3230 S. Fuffalo Drive, Suite 106 Las Vegas, NV 89117 Allied Forces Attn: Bankruptcy Desk/Managing Agent 602 Hall Street Kingman AZ 86401 Alpine Water Systems Attn: Bankruptcy Desk/Managing Agent PO Box 94436 Las Vegas NV 89193-4436

Alternative Lawns
Attn: Bankruptcy Desk/Managing Agent
P.O. Box 230402
Las Vegas NV 89105

Alumacast Attn: Bankruptcy Desk/Managing Agent 3184 Fremont St. Las Vegas, NV 89104 Am. Asphalt & Grading SWPP Div Attn: Bankruptcy Desk/Managing Agent 3624 Goldfield Street N. Las Vegas NV 89030

Amber Dawn Christie Attn: Bankruptcy Desk/Managing Agent 3203 E. Thompson Avenue Kingman AZ 86409 American Asphalt & Grading Co. Attn: Bankruptcy Desk/Managing Agent 2690 N. Decatur Blvd. Las Vegas, NV 89108 American Commonwealth Mtg Co. Attn: Bankruptcy Desk/Managing Agent Jim Zurbriggen AAMCO 536 E. St. Louis Avenue Las Vegas NV 89104

American Equities, Inc. Attn: Bankruptcy Desk/Managing Agent Contract Collection Dept. P.O. Box 61427 Vancouver, WA 98666 American Eurocopter Attn: Bankruptcy Desk/Managing Agent P.O. Box 971227 Dallas TX 75397-1227 American Express-CA Attn: Bankruptcy Desk/Managing Agent Box 0001 Los Angeles CA 90096-0001

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American Express-FL Attn: Bankruptcy Desk/Managing Agent P. O. Box 360001

Ft. Lauderdale FL 33336-0001

American Fence Corp Attn: Bankruptcy Desk/Managing Agent P.O. Box 19040 Phoenix, AZ 85005-9040

American International Recover Attn: Bankruptcy Desk/Managing Agent Jennifer Gill 100 Summer Street 11th Floor Boston MA 02110

American Outdoor Advertising Attn: Bankruptcy Desk/Managing Agent 1702 E. Highlan Ave Suite 310 Phoenix AZ 85016

American Soils Engineering LLC Attn: Bankruptcy Desk/Managing Agent 6000 S Eastern Avenue Suite 6B Las Vegas NV 89119

America's Private Security Attn: Bankruptcy Desk/Managing Agent Jose Hernandez 3111 S. Valley View Blvd Suite B-129 Las Vegas NV 89102

Amor Architectural Corporation Attn: Bankruptcy Desk/Managing Agent 101 Convention Center Drive Suite 660 Las Vegas NV 89109

Amos Torres Attn: Bankruptcy Desk/Managing Agent 2625 John L. Kingman AZ 86401

AMPAM-Plumbing of Las Vegas Attn: Bankruptcy Desk/Managing Agent 5040 Sobb Avenue Las Vegas, NV 89118

Ana Adina Attn: Bankruptcy Desk/Managing Agent 7010 Mulberry Ct. Dublin CA 94568

ANDERSEN KES G & RUTH M TRUSTEES Attn: Bankruptcy Desk/Managing Agent 3913 HEATHER AVE Kingman, AZ 86401

Andrade's Cleaning Co. Attn: Bankruptcy Desk/Managing Agent 798 A Street Las Vegas, NV 89106

Andrea K. Bryant Attn: Bankruptcy Desk/Managing Agent 1436 Valleio Street San Francisco, CA 94109

Aninfa A. Lemke Attn: Bankruptcy Desk/Managing Agent Crestline Financial & Marketing S 320 Arkansas St. Vallejo CA 94590

Answer Plus, Inc. Attn: Bankruptcy Desk/Managing Agent 1840 E. Sahara Avenue Suites 201 & 205 Las Vegas NV 89104

Anthony N. Sanders Attn: Bankruptcy Desk/Managing Agent 2300 East Silverado Ranch Blvd. #2126 Las Vegas, NV 89183

Apichai Varunprabha Attn: Bankruptcy Desk/Managing Agent c/o Aranya Tangsuyanich 3726 Port Ritchey Street Las Vegas NV 89147

Apple Masonry, Inc. Attn: Bankruptcy Desk/Managing Agent 1265 Rockpebble Avenue N. Las Vegas NV 89030

APPLE Partnership c/o Attn: Bankruptcy Desk/Managing Agent Henderson Community Foundation 178 Westminster Way Henderson, NV 89015

APPLEBY TAD & HEATHER JT Attn: Bankruptcy Desk/Managing Agent 3980 HEATHER AVE Kingman, AZ 86401

Arapahoe Cleaning LLC Attn: Bankruptcy Desk/Managing Agent 470 Mirror Court, Suite B-106 Henderson NV 89015

Arclight Systems LLC Attn: Bankruptcy Desk/Managing Agent Attn: Steve Lawrence 7000 Cardinal Place Dublin, OH 473017

ARELLANO-CEBALLOS ERACLIO CPWRS 50 Attn: Bankruptcy Desk/Managing Agent 3781 HEATHER AVE Kingman, AZ 86401

ARICOR Water Solutions Attn: Bankruptcy Desk/Managing Agent 25213 N. 49th Drive Glendale, AZ 85310

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Aristotle Electric Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 35126 Las Vegas, NV 89133-5126 Arizona Attorney General Attn: Bankrutpcy Desk/Managing Agent 1275 West Washington Street Phoenix, AZ 85007 Arizona Corporation Commission Attn: Bankruptcy Desk/Managing Agent 1300 W. Washington Phoenix AZ 85007-2996

Arizona Dept. of Revenue Attn: Bankruptcy Desk/Managing Agent PO Box 29010 Phoenix AZ 85038-9010 Arizona Dept. of Water Attn: Bankruptcy Desk/Managing Agent 500 N. Third St. Phoenix, AZ 85004 Arizona Discount Plumbing Attn: Bankruptcy Desk/Managing Agent 4565 N. Lomita Kingman, AZ 86409

Arizona Land Quest LLC Attn: Bankruptcy Desk/Managing Agent 1608 Buffalo Trail Henderson NV 89014 Arizona Legislative Council Attn: Bankruptcy Desk/Managing Agent 1700 West Washington Street Suite 100 Phoenix AZ 85007-2899 Arizona Registrar of Contract. Attn: Bankruptcy Desk/Managing Agent 800 W. Washington 6th Floor Phoenix AZ 85007

Arizona Sign Company Attn: Bankruptcy Desk/Managing Agent 2411 Louise Avenue Kingman AZ 86401 Arizona State Land Department Attn: Bankruptcy Desk/Managing Agent 1616 W. Adams Phoenix AZ 85007 Arizona State Treasurer's Office Attn: Bankrutpcy Desk/Managing Agent 1700 West Washington Street, 1st Floor Phoenix, AZ 85007

Arizona State University Attn: Bankruptcy Desk/Managing Agent Attn: Wm W. Badger P. O. Blox 870204 Tempe AZ 85287-1769 Arlene Montano Attn: Bankruptcy Desk/Managing Agent Huntington Group 305 Pasadena Ave. S. Pasadena, CA 91030 Arrow Air Conditioning Attn: Bankruptcy Desk/Managing Agent 5200 Lakewood Road Fort Mohave, AZ 86426

Art Brokers, Inc. Attn: Bankruptcy Desk/Managing Agent 247 Shoreline Hwy. Mill Valley, CA 94941 Artistic Iron Works, Inc Attn: Bankruptcy Desk/Managing Agent 105 W. Charleston Blvd. Las Vegas, Nv 89102 Arya Farinpour Attn: Bankruptcy Desk/Managing Agent 22346 Mayall Street Chatsworth CA 91311

ASHFORD DOUGLAS & KELLI CPWRS Attn: Bankruptcy Desk/Managing Agent 3895 HEATHER AVE Kingman, AZ 86401 Aspen Publishers Attn: Bankruptcy Desk/Managing Agent A Wolters Kluwer Company P.O. Box 911 Frederick MD 21705-0911 Assessor's Cartography Attn: Bankruptcy Desk/Managing Agent of Mohave County 315 Oak Street, P. O. Box 7000 Kingman AZ 86402

ATRIUM DOOR & WINDOW Attn: Bankruptcy Desk/Managing Agent 690 S. 91st Ave. Bldg. A Tolleson, AZ 85353 Augustin Reyes Attn: Bankruptcy Desk/Managing Agent Vision 1 Real Estate AURORA LOAN SERVICES LLC Attn: Bankruptcy Desk/Managing Agent 3811 HEATHER AVE Kingman, AZ 86401

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Aviall
Attn: Bankruptcy Desk/Managing Agent
P.O. Box 671220
Dallas TX 75267-1220

AZ Dept. of Fire Buildiing Attn: Bankruptcy Desk/Managing Agent 1110 W. Washington Ste 100 Phoenix, AZ 85007 Aztec Plumbing Corp. Attn: Bankruptcy Desk/Managing Agent 2600 Losee Rd N. Las Vegas, Nv 89030

B & B Engineering Attn: Bankruptcy Desk/Managing Agent 1711 Stockton Hill Rd # 312 Kingman, AZ 86401 B & C Plumbing, Inc. Attn: Bankruptcy Desk/Managing Agent 850 S. Boulder Highway # 190 Henderson NV 89015 B & F Construction Inc. Attn: Bankruptcy Desk/Managing Agent 2735 Simmons St. #100 N Las Vegas NV 89032

B & L Plumbing of NV, Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 34568 Las Vegas, NV 89133-4568 B.A.W.N.S.I.G. Attn: Bankruptcy Desk/Managing Agent 810 E 5TH STREET STE A CARSON CITY, NV 89701 B.D. Trim Attn: Bankruptcy Desk/Managing Agent 6270 Kimberly Ave. Suite B Las Vegas NV 89122-7655

Badger Construction LLC Attn: Bankruptcy Desk/Managing Agent Dr. William W. Badger 11005 E. Chestnut Drive Sun Lakes AZ 85248 Badger Construction, Inc Attn: Bankruptcy Desk/Managing Agent 4810 E. Cartier Avenue Las Vegas, NV 89115 Baird, Williams & Greer LLP Attn: Bankruptcy Desk/Managing Agent 6225 N. 24th Street, Suite 125 Phoenix AZ 85016

Bair's Carpet Valley - C Attn: Bankruptcy Desk/Managing Agent BAIRIE/LOLA 7465 West Sunset Road Suite 1200 Las Vegas NV 89113 Ballard Spahr Andrews Ingersol Attn: Bankruptcy Desk/Managing Agent 3300 North Central Avenue Suite 1800 Phoenix, AZ 85012 Ballons with a Twist Attn: Bankruptcy Desk/Managing Agent 9811 W. Charleston Blvd., Suite 2443 Las Vegas NV 89117

Bancroft, Susa & Galloway Attn: Bankruptcy Desk/Managing Agent 4713 E. Camp Lowell Drive Tucson AZ 85712 BANGTSON MATTEW A & SARAH L CPWRS Attn: Bankruptcy Desk/Managing Agent 3877 HEATHER AVE Kingman, AZ 86401 Bank Of Oklahoma Attn: Bankruptcy Desk/Managing Agent P.O. Box 268800 Oklahoma City, OK 73126-8800

Banner Outlet Attn: Bankruptcy Desk/Managing Agent 6185 S. Valley View, Ste. B Las Vegas NV 89118 Barecat Equipment, Inc. Attn: Bankruptcy Desk/Managing Agent 3672 Pirate Circle Hunington Beach CA 92649 Baron Pest Control Attn: Bankruptcy Desk/Managing Agent P.O. Box 22229 Bullhead City AZ 86439

BARONE JAMES H III & JOY Attn: Bankruptcy Desk/Managing Agent 3782 HEATHER AVE Kingman, AZ 86401 Barragan Block Attn: Bankruptcy Desk/Managing Agent 2272 Pondarosa Ln. Bullhead City AZ 86442 Bart Direction Advertising/BDA Attn: Bankruptcy Desk/Managing Agent c/o Bart Price 850 Battery Street San Francisco, CA 94111

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Bates Int'l Motor Homes Attn: Bankruptcy Desk/Managing Agent 3690 S. Eastern Ave., Suite 220 Las Vegas NV 89119 BC Wire Rope Attn: Bankruptcy Desk/Managing Agent 2720 E. Regal Park Dr. Anaheim CA 92806 BE Business Executive Attn: Bankruptcy Desk/Managing Agent 1001 East Sunset Road PO 96716 Las Vegas, NV 89193-6716

Beazer Homes Attn: Bankruptcy Desk/Managing Agent 4670 S. Fort Apache # 200 Las Vegas, NV 89147 Beecher Carlson Attn: Bankruptcy Desk/Managing Agent Paul D. King (Direct Line) 19800 MacArthur Blvd. Suite 300 Irvine CA 92612 Behavioral Healthcare Options Attn: Bankruptcy Desk/Managing Agent PO Box 15645 Las Vegas NV 89114-5645

Bell, Boyd & Lloyd Attn: Bankruptcy Desk/Managing Agent 70 West Madison St. - Ste. 3300 Chicago, IL 60602 Berco, Inc. Attn: Bankruptcy Desk/Managing Agent 1120 Montrose Avenue St. Louis, MO 63104 BERDIEL OLGA M Attn: Bankruptcy Desk/Managing Agent 3902 HEATHER AVE Kingman, AZ 86401

Best Western Kings Inn Attn: Bankruptcy Desk/Managing Agent 2930 East Andy Devine Kingman AZ 86401 Better Business Bureau Attn: Bankruptcy Desk/Managing Agent 2301 Palomino Lane Las Vegas NV 89107-4503 Big O Tires Attn: Bankruptcy Desk/Managing Agent 1942 E. Andy Devine Ave. RT. 66 Kingman AZ 86401

Bill Doty Attn: Bankruptcy Desk/Managing Agent 5891 Arandas Court Las Vegas NV 89103 Bill Heard Chevrolet Attn: Bankruptcy Desk/Managing Agent Dept. 1265 PO Box 2153 Birmingham AL 35287-1265 BIRON STEVE C Attn: Bankruptcy Desk/Managing Agent 3901 HEATHER AVE Kingman, AZ 86401

BLACK DEVELOPMENT LLC Attn: Bankruptcy Desk/Managing Agent 3871 HEATHER AVE Kingman, AZ 86401 BLACK JOSEPH & MARY CPWRS Attn: Bankruptcy Desk/Managing Agent 3829 HEATHER AVE Kingman, AZ 86401 BLR Attn: Bankruptcy Desk/Managing Agent 141 Mill Rock Road East Old Saybrook CT 06475

Blue Ribbon Stairs Attn: Bankruptcy Desk/Managing Agent 5860 Alder Avenue Suite 500 Sacramento CA 95828-1114 BlueLeap Consulting, Inc. Attn: Bankruptcy Desk/Managing Agent 3765 Preakness Lane Suwanee GA 30024 B-Lure Painting, Inc. Attn: Bankruptcy Desk/Managing Agent 4175 W. Tompkins Avenue Las Vegas, NV 89103

BMT Micro Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 15016 Wilmington, NC 28408 Bob Barksdale Attn: Bankruptcy Desk/Managing Agent 2288 E. Camino Rio Tucson AZ 85718 Bob Fox Attn: Bankruptcy Desk/Managing Agent 31840 N. 45th St. Cave Creek AZ 85331

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Bob Morton Attn: Bankruptcy Desk/Managing Agent PO Box 4237 Kingman, AZ 86401 Bob's Barricades, Inc. Attn: Bankruptcy Desk/Managing Agent 4630 Santa Fe Drive Kingman, AZ 86401 Body Positive Attn: Bankruptcy Desk/Managing Agent 1144 E McDowell Rd #200 Phoenix, AZ 85006

Bohannan Huston Inc. Attn: Bankruptcy Desk/Managing Agent Courtyard I 7500 Jefferson St. NE Albuquerque, NM 89109-4335 Boriz & Yalina Zhebrak Attn: Bankruptcy Desk/Managing Agent 5408 S. Hannibal Way Aurora CO 80015 Boys & Girls Clubs of the Attn: Bankruptcy Desk/Managing Agent East Valley A.J. Branch

Boys&Girls Clubs of Henderson Attn: Bankruptcy Desk/Managing Agent Attn: Danielle Peot 401 Drake Street Las Vegas NV 89015-6016 Brad Boe Attn: Bankruptcy Desk/Managing Agent 4321 W Massingale Rd Tucson, AZ 85741 Brad Hamilton Attn: Bankruptcy Desk/Managing Agent 4020 Driscoll Mtn Las Vegas NV 89129

Brad S. & Gayle S. Blakeley Attn: Bankruptcy Desk/Managing Agent 201 E. Desert Rose Drive Henderson NV 89015 Brad Vowles Attn: Bankruptcy Desk/Managing Agent 1016 Via Latina Street Henderson, NV 89011 Bradstone Attn: Bankruptcy Desk/Managing Agent 1013 E Delhi N. Las Vegas, NV 89030

Branding Innovations, Inc Attn: Bankruptcy Desk/Managing Agent 7096 Spring Beauty Ave. Las Vegas NV 89131 Brandon Iron Attn: Bankruptcy Desk/Managing Agent 3965 W. Oquendo Rd. Las Vegas NV 89118 Bravo Underground, Inc. Attn: Bankruptcy Desk/Managing Agent 1183 Center Point Drive Henderson, NV 89074

Brenda F. Luna Attn: Bankruptcy Desk/Managing Agent 934 S. Manzanita Dr. West Covina, CA 91791-3350 Brenda F. Luna Attn: Bankruptcy Desk/Managing Agent and Linda Empleo Luna 934 S. Manzanita Dr. West Covina CA 91791-3350 Brentano Fabrics Attn: Bankruptcy Desk/Managing Agent 101 Henry Adams St #144 San FranciscoCA 94103

Brett A. Axelrod Attn: Bankruptcy Desk/Managing Agent Greenberg Traurig, LLP 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169 Briahna DeFilippis Attn: Bankruptcy Desk/Managing Agent 9686 Phoenician Ave Las Vegas, NV 89147 Brian DeFilippis Attn: Bankruptoy Desk/Managing Agent 9686 Phoenician Ave Las Veas, NV 89147

Brinks Incorporated Attn: Bankruptcy Desk/Managing Agent PO Box 651696 Charlotte NC 28265-1696 Brittney Burns Attn: Bankruptcy Desk/Managing Agent 1014 Wannamaker Way Henderson, NV 89015 Broadbent & Associates Attn: Bankruptcy Desk/Managing Agent 8 West Pacific Avenue Henderson NV 89015

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BROADIE K D & CAROL A CPWRS Attn: Bankruptcy Desk/Managing Agent 3166 MARSH CREEK MC CAMMON, ID 83250 BROADIE K D & CAROL A CPWRS Attn: Bankruptcy Desk/Managing Agent 4193 S ZIRCON RD Golden Valley, AZ 86413 Brock Larsen Design Attn: Bankruptcy Desk/Managing Agent 2318 Cove Ave. Los Angeles CA 90039

Brown Drilling Inc Attn: Bankruptcy Desk/Managing Agent 3595 E. Gordon Dr. Kingman, AZ 86409 Brown Jordan Contract Attn: Bankruptcy Desk/Managing Agent 9860 Gidley Street El Monte, CA 91731 BRUNO LEE TRUSTEE 50 Attn: Bankruptcy Desk/Managing Agent 3931 HEATHER AVE Kingman, AZ 86401

Brunschwig & Fils Attn: Bankruptcy Desk/Managing Agent 75 Virginia Rd North White Plains NY 10603-0905 Bryan L. Hermanson Attn: Bankruptcy Desk/Managing Agent California Mortgage & Realty BUHR TREVOR L & KATHY L Attn: Bankruptcy Desk/Managing Agent 3962 HEATHER AVE Kingman, AZ 86401

Builder Attn: Bankruptcy Desk/Managing Agent PO Box 3530 Northbrook IL 60065-3530 Builder 1440 Attn: Bankruptcy Desk/Managing Agent PO Box 8500-54957 Philadelphia, PA 19178-4957 Builder MT Attn: Bankruptcy Desk/Managing Agent 200 Union Blvd. Ste 500 Lakewood, CO 80228

Builders Assoc. of Western NV Attn: Bankruptcy Desk/Managing Agent Self Insured Group 810 E. 5th Street Carson City NV 89701 Builders Risk Plan Attn: Bankruptcy Desk/Managing Agent P.O.Box 931795 Atlanta GA 31193-1795 Bullhead City Bee Attn: Bankruptcy Desk/Managing Agent 1905 Lakeside Dr. Bullhead City, AZ 86442

Bureau of Land Management Attn: Bankruptcy Desk/Managing Agent 4785 Vegas Drive Las Vegas NV 89108

Bureau of National Affairs Attn: Bankruptcy Desk/Managing Agent P.O. Box 64543 Baltimore MD 21264-4543 BURLAKOFF GEORGE H Attn: Bankruptcy Desk/Managing Agent 3848 HEATHER AVE Kingman, AZ 86401

Business & Legal Reports Attn: Bankruptcy Desk/Managing Agent 141 Mill Rock Road East Old Saybrook CT 06475 Business Bank of Nevada Attn: Bankruptcy Desk/Managing Agent PO Box 82503 Las Vegas NV 89180-2503 C 5 Coatings, LLC Attn: Bankruptcy Desk/Managing Agent 4894 Lone Mountain Drive #124 Las Vegas, NV 89130

C B S Attn: Bankruptcy Desk/Managing Agent 52 South Hope Rd. Suite 3 Golden Valley AZ 86413 Cabinetec, Inc. Attn: Bankruptcy Desk/Managing Agent 2711 E. Craig Road Suite A & B North Las Vegas NV 89030 Cadillac of Las Vegas W Attn: Bankruptcy Desk/Managing Agent 5185 W. Sahara Blvd. Las Vegas, NV 89146-3403

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California Bar Journal Attn: Bankruptcy Desk/Managing Agent 180 Howard St. San Francisco CA 94105-1639 California D.M.V Attn: Bankruptcy Desk/Managing Agent P.O. Box 942894 Sacremento CA 94294-0895 Callville Bay Resort Attn: Bankruptcy Desk/Managing Agent HCR-30 Box 100 Las Vegas, NV 89124

Canac Kitchens Attn: Bankruptcy Desk/Managing Agent 4580 West Teco Avenue Las Vegas, NV 89118 Candielighters for Childhood Attn: Bankruptcy Desk/Managing Agent Cancer of Southern Nevada 3201 South Maryland Pkwy Ste 600 Las Vegas, NV 89109 Canyon State Enterprises, LLC Attn: Bankruptcy Desk/Managing Agent 4030 Stockton Hill Rd. #15 Kingman AZ 86409

Canyon Tire Sales, Inc. Attn: Bankruptcy Desk/Managing Agent 1240 Magnolia Avenue Corona CA 98279 Canyon Trails Family Practice Attn: Bankruptcy Desk/Managing Agent P.O. Box 379001 Las Vegas NV 89137-9001 Capital Cabinet Corp. Attn: Bankruptcy Desk/Managing Agent 3645 Lossee Road North Las Vegas NV 89030

Capitol Corporate Services Attn: Bankruptcy Desk/Managing Agent P. O. Box 1831 Austin TX 78767 Capitol North American Attn: Bankruptcy Desk/Managing Agent 1780 South Mojave Road Las Vegas NV 89104 Capriottis Sandwich Shop Attn: Bankruptcy Desk/Managing Agent 4825 South Fort Apache Las Vegas NV 89147

Capt Tubs Repair Service Attn: Bankruptcy Desk/Managing Agent 2481 Daytona Avenue Lake Havasu City, AZ 86403 Cardmember Services
Attn: Bankruptcy Desk/Managing Agent
P.O. Box 790408
St. Louis MO 63179-0408

Carla Hampton Attn: Bankruptcy Desk/Managing Agent 895 Sierra Vista Dr Las Vegas, NV 89169

Carol Grove Attn: Bankruptcy Desk/Managing Agent 1801 California St. #100 Denver CO 80202 Carol Spoerl Attn: Bankruptcy Desk/Managing Agent 1982 Ascot Morado, CA 94556 Carpets N More Attn: Bankruptcy Desk/Managing Agent 3185 E Tropicana Avenue Las Vegas, NV 89121

Carpino Stone Applications Attn: Bankruptcy Desk/Managing Agent 1987 Whitney Mesa Dr. Henderson, NV 89014 CARTER AL & SANDY CPWRS Attn: Bankruptcy Desk/Managing Agent 4353 S OPAL RD Golden Valley, AZ 86413 CARTER AL & SANDY CPWRS Attn: Bankruptcy Desk/Managing Agent PO BOX 608 BROWNSVILLE, CA 95919

Carter-Burgess, Inc. Attn: Bankruptcy Desk/Managing Agent PO Box 99350 Fort Worth, TX 76199-0350 Cashman Equipment Company Attn: Bankruptcy Desk/Managing Agent File # 56751 Los Angeles CA 90074-6751 Cassidy & Associates Attn: Bankruptcy Desk/Managing Agent 700 Thirteenth Street N.W. Suite 400 Washington DC 20005

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Caterpillar Financial Services Attn: Bankruptcy Desk/Managing Agent P.O. Box 100647 Pasadena CA 91189-0647 CATV 77 Attn: Bankruptcy Desk/Managing Agent 211 E. Beale Street Kingman, AZ 86401 CBC Trucking Inc Attn: Bankruptcy Desk/Managing Agent 3393 Rancho Rd. Golden Valley, AZ 86413

CCI Painting Attn: Bankruptcy Desk/Managing Agent 224 N. Lincoln Avenue Corona, CA 92882 CE Customs Attn: Bankruptcy Desk/Managing Agent 2430 Mohave Trail Golden Valley, AZ 86413 Cedar Roofing Company In Attn: Bankruptcy Desk/Managing Agent 3645 W. Oquendo, Suite #200 Las Vegas, Nv 89118-3145

Cedco,Inc. Attn: Bankruptcy Desk/Managing Agent 7210 Placid Street Las Vegas, NV 89119 Center Emergency Physicians Attn: Bankruptcy Desk/Managing Agent P. O. Box 13909 Philadelphia PA 19101-3909 Century 21 Attn: Bankruptcy Desk/Managing Agent Barbara Ricca Realty P.O. Box 3368 Kingman, AZ 86402

Century 21 Moneyworld Attn: Bankruptcy Desk/Managing Agent 9230 S. East Ave. Las Vegas, NV 89123 Century Cast Product Inc Attn: Bankruptcy Desk/Managing Agent P. O. Box 2933 Pomona, CA 91769-2933 Ceridian Attn: Bankruptcy Desk/Managing Agent P.O. Box 10989 Newark NJ 07193

CF Dominicana Cigars Attn: Bankruptcy Desk/Managing Agent 1070 Manor Road Staten Island NY 10314 CHAMBERLAIN EDWARD R & JUDITH JT Attn: Bankruptcy Desk/Managing Agent 3932 HEATHER AVE Kingman, AZ 86401 CHANEY MORRIS J II & MELISSA CO-TRUSTEES Attn: Bankruptcy Desk/Managing Agent 3907 HEATHER AVE Kingman, AZ 86401

Chantal Sullivan Attn: Bankruptcy Desk/Managing Agent 1795 Belcastro Las Vegas, NV 89117 Charles & Clara Nagy Attn: Bankruptcy Desk/Managing Agent 7505 Devon Lane Chesterland OH 44026 Charles E. Kelly and Associate Attn: Bankruptcy Desk/Managing Agent The Kelly Law Building 706 S. Eighth Street Las Vegas NV 89101

Charles Hatherill Attn: Bankruptcy Desk/Managing Agent 8555 W Sahara Las Vegas, NV 89117 Charles Sakura Attn: Bankruptcy Desk/Managing Agent 9416 Arcadia Woods Court Las Vegas NV 89149 Charter Furniture Attn: Bankruptcy Desk/Managing Agent 9401 Whitmore Street El Monte, CA 91733

Chawla Associates Attn: Bankruptcy Desk/Managing Agent P.O. Box 26931 Las Vegas NV 89126 Cheep-Cheep Movers Attn: Bankruptcy Desk/Managing Agent 1650 Helm Drive, Ste 700 Las Vegas, NV 89119 Chefs for Kids, Inc Attn: Bankruptcy Desk/Managing Agent 1208 Emerywood Court #D Las Vegas NV 89117

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Cherine Cope Attn: Bankruptcy Desk/Managing Agent 10476 Fancy Fern Street Las Vegas NV 89123 Chicago Title Acc't Servicing Attn: Bankruptcy Desk/Managing Agent 1975 Highway 95 Bullhead City AZ 86442 Chicago Title Co. Attn: Bankruptcy Desk/Managing Agent 621 Riverside Drive Parker AZ 85344

Chicago Title Company Attn: Bankruptcy Desk/Managing Agent 16969 Von Karman Irvine, CA 92606 Chicago Title Insurance Co. Attn: Bankruptcy Desk/Managing Agent 2699 E. Andy Devine Ave. PO Box 3599 Kingman AZ 86401 CHINYERE ANSEL & STELIA CPWRS Attn: Bankruptcy Desk/Managing Agent 3938 HEATHER AVE Kingman, AZ 86401

Choice One Graphics Attn: Bankruptcy Desk/Managing Agent 142 SE Airpark Dr. Bend, OR 97702 Chondra Cooley Attn: Bankruptcy Desk/Managing Agent 274 Broadcast Ave Las Vegas, NV 89183 Chris Burley Attn: Bankruptcy Desk/Managing Agent 2240 Runabout Drive Lake Havasu City, AZ 86403

Chris Woidzik Attn: Bankruptcy Desk/Managing Agent 3948 Button Creek St Las Vegas, NV 89183 Christian Carpentry Attn: Bankruptcy Desk/Managing Agent 5435 N Rainbow Blvd Las Vegas, NV 89130 Christian Hope Attn: Bankruptcy Desk/Managing Agent 3113 Barbara Court Hollywood, CA 90068

Christina Perez Attn: Bankruptcy Desk/Managing Agent 5013 Royal Lake Ave Las Vegas, NV 89131 Christina Thebeau Attn: Bankruptcy Desk/Managing Agent 10245 Hurley Cross Ln Las Vegas, NV 89144 Christoper Boyd Attn: Bankruptcy Desk/Managing Agent 728 Whispering Palms Las Vegas, NV 89123

Christopher & Allison Moderson Attn: Bankruptcy Desk/Managing Agent 1802 Tiger Creek Ave Henderson NV 89012 Chubb Group of Ins. Co. Attn: Bankruptcy Desk/Managing Agent PO Box 7247-0180 Philadelphia PA 19170-0180 Cingular Wireless Attn: Bankruptcy Desk/Managing Agent P.O. Box 54360 Los Angeles CA 90054-0360

Cingular Wireless Attn: Bankruptcy Desk/Managing Agent P.O. Box 60017 Los Angeles, CA 90060-0017 Cingular Wireless Attn: Bankruptcy Desk/Managing Agent P.O. Box 79075 Phoenix AZ 85062-9075 Cingular Wireless CA Attn: Bankruptcy Desk/Managing Agent P.O. Box 60017 Los Angeles CA 90060-0017

Cintas LOC #F35 Attn: Bankruptcy Desk/Managing Agent 1825 W. Parkside Lane Phoenix AZ 85027 Cintas LOC #F35 Attn: Bankruptcy Desk/Managing Agent 5432 W. Missouri Ave Glendale AZ 85301 Circuit City Attn: Bankruptcy Desk/Managing Agent 3778 S Maryland Pkwy Las Vegas, NV 89119

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CIT Group/Sales Financing, Inc Attn: Bankruptcy Desk/Managing Agent Mrs. Valeris 715 S. Metropolitan Avenue P.O. Box 24330 Oklahoma City OK 73124 City Demolition Disposal Attn: Bankruptcy Desk/Managing Agent 1020 Schritter Way Kingman AZ 86401 City of Henderson Attn: Bankruptcy Desk/Managing Agent PO Box 95011 Henderson, NV 89005-5011

City of Henderson Utility Serv Attn: Bankruptcy Desk/Managing Agent P.O. Box 95011 Henderson NV 89009-5011 City of Henderson-Finance Dept Attn: Bankruptcy Desk/Managing Agent P.O. Box 95007 Henderson, NV 89009-5007 City of Kingman Attn: Bankruptcy Desk/Managing Agent 412 Oak St. Kingman AZ 86401

City of Kingman, AZ Attn: Bankruptcy Desk/Managing Agent 310 North 4th Street Kingman AZ 86401-5817 City of Las Vegas Attn: Bankruptcy Desk/Managing Agent Department of Finance & Business 400 Stewart Avenue Las Vegas NV 89193 City of Las Vegas Attn: Bankruptcy Desk/Managing Agent PO Box 1900 Las Vegas NV 89125

City of Las Vegas - Sewer Attn: Bankruptcy Desk/Managing Agent Department of Finance & Business P.O. Box 52794 Phoenix, AZ 85072-2794 Clark Co Air Quality & Environ Attn: Bankruptcy Desk/Managing Agent Management 500 S. Grand Central Pkwy Las Vegas NV 89155 Clark Co Bidg Dept Attn: Bankruptcy Desk/Managing Agent BRENDA 500 S Grand Central Pkwy PO Box 553530 Las Vegas NV 89115-3530

Clark Co. Water Reclamation Attn: Bankruptcy Desk/Managing Agent P.O. Box 98523 Las Vegas NV 89193-8526 Clark County Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy Las Vegas NV 89155 Clark County Assessor Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy Las Vegas NV 89155-1401

Clark County Business License Attn: Bankruptcy Desk/Managing Agent PO Box 98627 Las Vegas, NV 89193-8627 Clark County Clerk Attn: Bankruptcy Desk/Managing Agent 200 Lewis Ave. 3rd Floor Las Vegas NV 89101 Clark County Develop. Services Attn: Bankruptcy Desk/Managing Agent 4701 Russell Rd Las Veags, NV 89118

Clark County Fire Dept. Attn: Bankruptcy Desk/Managing Agent 575 East Flamingo Road Las Vegas, NV 89119 Clark County GIS Mangement Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy #4016 Las Vegas NV 89106 Clark County Public Work Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy PO Box 553530 Las Vegas NV 89115-3530

Clark County Recorders Attn: Bankruptcy Desk/Managing Agent 500 South Grand Central Pkwy PO Box 551510 2nd Floor Las Vegas NV 89155-1510 Clark County Sanitation Attn: Bankruptcy Desk/Managing Agent 5857 East Flamingo Las Vegas NV 89122 Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pky,1st Flr P. O. Box 551220 Las Vegas NV 89155-1220

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Clark County Treasurer Attn: Bankruptcy Desk/Managing Agent C/O Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551220 Las Vegas, NV 89155-1220 CLAS Information Services Attn: Bankruptcy Desk/Managing Agent 2020 Hurley Way Suite 350 Sacramento CA 95825 Classic Architectural Precast Attn: Bankruptcy Desk/Managing Agent 1701 Athol Ave. Henderson NV 89015

Classic Door & Trim Inc. Attn: Bankruptcy Desk/Managing Agent Robb Blenker 4625 Wynn Road Building B Suite #1 Las Vegas NV 89103 Classic Plumbing Inc Attn: Bankruptcy Desk/Managing Agent 3823 Losee Rd. N Las Vegas, NV 89030 Clear Channel Broadcasting Inc Attn: Bankruptcy Desk/Managing Agent File Number 91100 Los Angeles CA 90074-1100

Clint Sherrill & Assoc., Inc. Attn: Bankruptcy Desk/Managing Agent 730 San Mateo SE Albuquerque NM 87108

CM Painting, Inc. Attn: Bankruptcy Desk/Managing Agent 10967 Lampione Street Las Vegas, NV 89141 Coastal Living Attn: Bankruptcy Desk/Managing Agent P.O. Box 62349 Tampa FL 33662

Coldwell Banker Attn: Bankruptcy Desk/Managing Agent Referral Fee 400 Primrose Road Burlingame, CA 94010 Coldwell Banker Attn: Bankruptcy Desk/Managing Agent The Judd Group, Inc. 321 S. Lake Havasu Avenue Lake Havasu City AZ 86403 Coldwell Banker Commercial Attn: Bankruptcy Desk/Managing Agent 321 S. Lake Havasu Avenue Lake Havasu City AZ 86403

Colonial Flag Attn: Bankruptcy Desk/Managing Agent 6313 S. Pecos Rd # 2 Las Vegas, NV 89120 Colonial Supplemental Insur Attn: Bankruptcy Desk/Managing Agent P.O.Box 1365 Columbia, SC 29202-1365 Color Connections Attn: Bankruptcy Desk/Managing Agent Russ Doemer 3880 Stockton Hill Rd. Ste. 103-291 Kingman AZ 86409

Color Gamut Digital Imaging Attn: Bankruptcy Desk/Managing Agent 1889 E. Maule Ave Unit J Las Vegas NV 89119

Comfort Engineering Inc Attn: Bankruptcy Desk/Managing Agent 9175 W. Flamingo Rd. Las Vegas, Nv 89147 Commerce Associates, LLC Attn: Bankruptcy Desk/Managing Agent 4511 W. Cheyenne, Suite 801 N. Las Vegas, NV 89032

Commerce Title Company Attn: Bankruptcy Desk/Managing Agent 8970 W. Tropicana Las Vegas NV 89147 Commercial Cabinet Company Attn: Bankruptcy Desk/Managing Agent 3015 E. Post Road Las Vegas NV 89120 Community Bank Attn: Bankruptcy Desk/Managing Agent 7676 W. Lake Mead Blvd. Las Vegas, NV 89128

Community Bank of Nevada Attn: Bankruptcy Desk/Managing Agent Attn: Matt Lanning 8945 West Russell Rd., Ste 300 Las Vegas NV 89148 COMP USA, Inc. Attn: Bankruptcy Desk/Managing Agent P. O. Box 200670 Dallas, TX 75320-0670 Competitive Edge Attn: Bankruptcy Desk/Managing Agent 5021 Ixworth Place Westminster CA 92683

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Complete Business Systems Attn: Bankruptcy Desk/Managing Agent 1601 E. Marble Canyon Dr. Bullhead City AZ 86442 Computer Forms
Attn: Bankruptcy Desk/Managing Agent
P.O. Box 23456
Portland OR 97281-3456

ComTech Communications Systems Attn: Bankruptcy Desk/Managing Agent 4330 W. Desert Inn Suite E Las Veoas NV 89102-7636

Concrete Visions, Inc. Attn: Bankruptcy Desk/Managing Agent 4255 E Charleston Blvd Ste 331 Las Vegas NV 89104 Connie King Attn: Bankruptcy Desk/Managing Agent 241 Mariposa Way Henderson NV 89015 Consolidated Mortgage Co Attn: Bankruptcy Desk/Managing Agent 1291 Galleria Drive Henderson, NV 89014

Consolidated Office Attn: Bankruptcy Desk/Managing Agent P.O. Box 12995 Palm Desert, CA 92255-2995 Consolidated Reprographi Attn: Bankruptcy Desk/Managing Agent 345 Clinton St. Costa Mesa, CA 92626-6011

Construction Book Express Attn: Bankruptcy Desk/Managing Agent 30 Oser Avenue Suite 500 Hauppauge NY11788

Constructive Business Systems Attn: Bankruptcy Desk/Managing Agent 5310 Harvest Hill Rd Suite 200 Dallas TX 75230 Consulting Engineers Corp. Attn: Bankruptcy Desk/Managing Agent 11480 Sunset Hills Road Suite #200E Reston, VA 20190 Contech Construction Products Attn: Bankruptcy Desk/Managing Agent PO Box 232151 Las Vegas NV 89105

Cooper Research Attn: Bankruptcy Desk/Managing Agent 3396 Skyline View Dr Reno NV 89509 Copy Shop Attn: Bankruptcy Desk/Managing Agent 3324 E Lake Mead Blvd N Las Vegas, NV 89030 Corazon Estrella Attn: Bankruptcy Desk/Managing Agent 10030 S Estrella Pkwy Goodyear, AZ 85338

CORBETT DAVID M & CAMBREA B CPWRS Attn: Bankruptcy Desk/Managing Agent 3914 HEATHER AVE Kingman, AZ 86401

Corby D. Arnold, Esq. Attn: Bankruptcy Desk/Managing Agent 2965 S. Jones Suite A Las Vegas NV 89146 Coronado Masonry Attn: Bankruptcy Desk/Managing Agent 5620 Stephanie St. Las Vegas, NV 89122

Corporation Service Company Attn: Bankruptcy Desk/Managing Agent 2711 Centerville Road Wilmington DE19808 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1550 College Parkway Carson City, NV 89706 Corporation Taxes Attn: Bankrutpcy Desk/Managing Agent 1600 West Monroe Phoenix, AZ 85007

CORT Clearance Center Attn: Bankruptcy Desk/Managing Agent 4855 W. Harmon Ave, Ste B Las Vegas NV 89103 Costa Window Treatments, Inc. Attn: Bankruptcy Desk/Managing Agent 1 NE 40th Street, #2 Miami, FL 33137 Country Casual Attn: Bankruptcy Desk/Managing Agent 7601 Rickenbacker Dr. Gaithersburg, MD 20879

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Countrywide Home Loans Attn: Bankruptcy Desk/Managing Agent P.O. Box 650070 Dallas TX 75265-0070

Countrywide Realty Attn: Bankruptcy Desk/Managing Agent 1401 E. Charleston Blvd. Las Vegas NV 89104 Countrywide Tax Service Corp. Attn: Bankruptcy Desk/Managing Agent PO Box 10211-Sv3-24 Van Nuys CA 91410-0211

County Treasurer Attn: Bankrutpcy Desk/Managing Agent 10 South Main Street Eureka, NV 89316 Cox Communications Attn: Bankruptcy Desk/Managing Agent 121 S. Martin Luther King Las Vegas NV 89106 Cox Communications Attn: Bankruptcy Desk/Managing Agent PO Box 6059 Cypress, CA 90630-0059

Coyote Country Attn: Bankruptcy Desk/Managing Agent 1455 East Tropicana Suite 800 Las Vegas NV 89119 Craig Plumbing Attn: Bankruptcy Desk/Managing Agent 1899 Commander Dr. Lake Havasu City AZ 86403 Credit Suisse First Boston Attn: Bankruptcy Desk/Managing Agent Attn: Accounts Receivable - IBD 11 Madison Avenue, 11th Floor New York NY 10010

Credit Suisse Loan Funding LLC Attn: Bankruptcy Desk/Managing Agent Attn: Tom Lynch Eleven Madison Ave., 9th Floor New York, NY 10010 CSI Concrete Attn: Bankruptcy Desk/Managing Agent 4070 Ponderosa Way Las Vegas NV 89118 CT Corporation Attn: Bankruptcy Desk/Managing Agent P. O. Box 4349 Carol Stream IL 60197-4349

Culligan Water Conditioning Attn: Bankruptcy Desk/Managing Agent 111 S. 4th St. Kingman AZ 86401 Cummins Rocky Mountain LLC Attn: Bankruptcy Desk/Managing Agent P.O. Box 894418 Los Angeles, CA 90189-4418 Cunha Construction Inc Attn: Bankruptcy Desk/Managing Agent 904 Eugene Cernan St. Las Vegas NV 89145

Cushman & Wakefield Texas,Inc. Attn: Bankruptcy Desk/Managing Agent Michael L. Miller 1330 Post Oak Boulevard Suite 2700 Houston TX 77056 Custom Furniture Rental Attn: Bankruptcy Desk/Managing Agent P. O. Box 270037 273 S. Martin Luther King Blvd. Las Vegas, NV 89127-0037 Custom Hearth Dist.,Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 335367 N. Las Vegas, NV 89033

Custom Specialties Attn: Bankruptcy Desk/Managing Agent 2255 Crestline Loop N. Las Vegas NV 89030 CVL Consultants, Inc. Attn: Bankruptcy Desk/Managing Agent 6280 South Valley View, Ste200 Las Vegas, NV 89118 D & B Attn: Bankruptcy Desk/Managing Agent 75 Remittance Drive, Suite 1793 Chicago IL 60675-1793

D W Turner Public Relations Attn: Bankruptcy Desk/Managing Agent 400 Gold Ave SW Suite 700 Albuquerque NM 87102 D.M. Babij Welding Attn: Bankruptcy Desk/Managing Agent P.O. Box 620092 Las Vegas NV 89162-0092 DAB Enterprises LLC Attn: Bankruptcy Desk/Managing Agent 7650 S. McClintock Dr. Suite 103 Tempe, AZ 85283-1673

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Dale Smith Attn: Bankruptcy Desk/Managing Agent 629 S. Eloy Road Golden Valley, AZ 86413 Dan Bradley's Glass Corp Attn: Bankruptcy Desk/Managing Agent 4125 W. Desert Inn Las Vegas, NV 89102 Dan Melnick Research, Inc. Attn: Bankruptcy Desk/Managing Agent dba. DMR Web Design Services 6005 Loganwood Dr. Rockville MD 20852

Daniel Brodsky Architect & Attn: Bankruptcy Desk/Managing Agent Assoc., Inc 5320 N. 16th St. Suite 204 Phoenix AZ 85016 Daniell's Septic Tank Attn: Bankruptcy Desk/Managing Agent P.O. Box 1483 Bullhead City, AZ 86430 Danny McAlindon Attn: Bankruptcy Desk/Managing Agent 523 Sheffield Dr Henderson, NV 89014

DAQEM Attn: Bankruptcy Desk/Managing Agent 500 S. Grand Central Pkwy PO Box 555210 Las Vegas NV 89155 Darlak Construction Attn: Bankruptcy Desk/Managing Agent 141 Industrial Park Road # 305 Henderson NV 89015-6609

Attn: Bankruptcy Desk/Managing Agent Attn: Jan DeMaggio 3500 Embudito NE Albuquerque NM 87111

Dave Baxter Attn: Bankruptcy Desk/Managing Agent 10 Indian Run Way Las Vegas, NV 89148 David Liu & Associates Attn: Bankruptcy Desk/Managing Agent 10217 Hawk Bay Place Las Vegas NV 89144 David Billingsley Attn: Bankruptcy Desk/Managing Agent 4507 E Thorn Tree Dr. Cave Creek, AZ 85331

David M. Brown Attn: Bankruptcy Desk/Managing Agent 1280 Oliva Parkway Henderson NV 89011 David N. Viger Jr., LLC Attn: Bankruptcy Desk/Managing Agent 1704 Sun Shower Ct. Henderson NV 89074 David Spencer Attn: Bankruptcy Desk/Managing Agent 2500 Teddy Dr Las Vegas, NV 89102

DBH Resources, Inc. Attn: Bankruptcy Desk/Managing Agent 3415 S. Sepulveda Blvd. Ste900 Los Angeles, CA 90034 DC Installation Corp Attn: Bankruptcy Desk/Managing Agent 6185 S. Valley View Ste G Las Vegas NV 89118 DCD Realty Attn: Bankruptcy Desk/Managing Agent 616 E Beale St Kingman, AZ 86401

Dean & Dunn Roofing Attn: Bankruptcy Desk/Managing Agent 5385 South Cameron Suite 21 Las Vegas NV 89118 Decorators Express Attn: Bankruptcy Desk/Managing Agent 2055 Randolph Street Bell Gardens, CA 90255 Del Engineering, Inc. Attn: Bankruptcy Desk/Managing Agent 4965 N. Dapple Gray Road Las Vegas NV 89149

Dell Commercial Credit Attn: Bankruptcy Desk/Managing Agent P.O. Box 689020 Dept. 50-0059073471 Des Moines IA 50368-9020 Dell Financial Services Attn: Bankruptcy Desk/Managing Agent Payment Processing Center 4307 Collections Center Drive Chicago IL 60693 Dell Service Sales Attn: Bankruptcy Desk/Managing Agent P.O Box 22130 Oakland CA 94623

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Deloitte & Touche LLP Attn: Bankruptcy Desk/Managing Agent PO Box 403568 Atlanta GA 30384-3568 Deloitte Financial Advisory Attn: Bankruptcy Desk/Managing Agent Services LLP 13763 Collections Center Dr. Chicago IL 60693 Delta Economic Consulting Attn: Bankruptcy Desk/Managing Agent Nedra 16869 S.W. 65th Avenue PMB 379 Portland OR 97035-7865

Dennis Nolan for Nevada Attn: Bankruptcy Desk/Managing Agent State Senate Department of Economic Security Attn: Bankrutpcy Desk/Managing Agent 1717 West Jefferson, 050Z-1, Room 119 Phoenix, AZ 85007 Dept Fire Bldg & Life Safety Attn: Bankruptcy Desk/Managing Agent 1100 West Washington - Ste. 100 Phoenix, AZ 85007-2935

Dept of Homeland Security Attn: Bankruptcy Desk/Managing Agent 7900 Airport Rd Winnemucca, NV 89445 Dept of Motor Vehicles Attn: Bankruptcy Desk/Managing Agent Registration Division Las Vegas NV 89102 Dept. of Employment, Training & Rehab Attn: Bankruptcy Desk/Managing Agent Employment Security Division 500 East Third Street Carson City, NV 89713

Desert Home Electric Attn: Bankruptcy Desk/Managing Agent 8635 W.Sahara Blvd., # 441 Las Vegas NV 89117 Desert Lincoln Mercury Attn: Bankruptcy Desk/Managing Agent 240 North Gibson Road Henderson, NV 89014 Desert Lumber Co Attn: Bankruptcy Desk/Managing Agent 4950 North Bert N. Las Vegas NV 89031

Desert Plastering, LLC Attn: Bankruptcy Desk/Managing Agent 2602 Losee Road North Las Vegas, NV 89030 Desert Ridge Landscaping Attn: Bankruptcy Desk/Managing Agent 3840 Cholla Drive Lake Havasu City, AZ 86406 Desert Volkswagon Attn: Bankruptcy Desk/Managing Agent 6375 W Sahara Las Vegas, NV 89146

Design Lens, LLC Attn: Bankruptcy Desk/Managing Agent 15 N. Vista De La Luna Laguna Beach CA 92651 Design Space Modular Buildings Attn: Bankruptcy Desk/Managing Agent Accounts Receivable 2235 Encinitas Blvd., Ste 111 Encinitas, CA 92024-4356 Developers Maintenance Attn: Bankruptcy Desk/Managing Agent 4080 E. Lake Mead Blvd. #220-C Las Vegas NV 89115

Development Planning & Finance Attn: Bankruptcy Desk/Managing Agent 3302 East Indian School,Phoeni 27127 Calle Arroyo Suite 1910 San Juan Capistrano CA 92675 Devine Flooring LLC Attn: Bankruptcy Desk/Managing Agent 2153 E. Gordon, Ste E Kingman, AZ 86401 Devonshire Group Attn: Bankruptcy Desk/Managing Agent 1851 East First Street Suite 1400 Santa Ana CA 92705

Diamond Concrete Cutting Attn: Bankruptcy Desk/Managing Agent 80 Corporate Park Drive Henderson NV 89074 Diamond Spring Water Attn: Bankruptcy Desk/Managing Agent 2428 Ashfork Ave. Kingman AZ 86401 Diamond Surveying, Inc. Attn: Bankruptcy Desk/Managing Agent 5740 S. Arville St., Suite 205 Las Vegas NV 89118

Served 4/17/2009

DILLON BOBBY L & DOROTHY CPWRS Attn: Bankruptcy Desk/Managing Agent 5033 S AMYTHEST RD Golden Valley, AZ 86413 DILLON BOBBY L & DOROTHY CPWRS Attn: Bankruptcy Desk/Managing Agent 791 AURORA WY BLYTHE, CA 92225 Direct Grading & Paving Attn: Bankruptcy Desk/Managing Agent 2755 N. Lamont Las Vegas NV 89115

Dirk Griffith Attn: Bankruptcy Desk/Managing Agent 272 Arbour Gardens Ave Las Vegas, NV 89148 Discount Cellular Accessories Attn: Bankruptcy Desk/Managing Agent 22935 Ventura Blvd, Suite 228 Woodland Hills CA 91364 Distinctive Homes Magazine Attn: Bankruptcy Desk/Managing Agent PO Box 9277 Canton OH 44711

Distinctive Marble Inc. Attn: Bankruptcy Desk/Managing Agent 40 North Mojave Road Las Vegas, NV 89101 Div. of Water Resources Attn: Bankruptcy Desk/Managing Agent State of Nevada 123 W. Nyle Lane, Ste 246 Carson City NV 89706-0818 Diversified Protection Systems Attn: Bankruptcy Desk/Managing Agent 6672 Boulder Highway Suite 1 Las Vegas NV 89122

Division of Real Estate Attn: Bankruptcy Desk/Managing Agent 2501 E Sahara Ave #102 Las Vegas, NV 89104 D-Lighted Attn: Bankruptcy Desk/Managing Agent 5046 Spanish Hills Drive Las Vegas NV 89148 DMR Web Designs Services Attn: Bankruptcy Desk/Managing Agent 6005 Loganwood Dr Rockville, MD 20815

Document Event Videography Attn: Bankruptcy Desk/Managing Agent 6822 Sebring St. Las Vegas NV 89103-4302 Don Kletzien Attn: Bankruptcy Desk/Managing Agent 5180 Cameron Street #6 Las Vegas, Nv 89118 Donovan Burns Attn: Bankruptcy Desk/Managing Agent 6150 W. 14400 S Herriman UT 84096

Don's Office Products Attn: Bankruptcy Desk/Managing Agent 216 N. 5th Street Kingmen AZ 86401-5818 Doris J. Schoonover Attn: Bankruptcy Desk/Managing Agent 3203 E Thompson Ave Kingman, AZ 86409 Dorothy Garrett Attn: Bankruptcy Desk/Managing Agent 9568 Los Cotos Las Vegas NV 89147

Double A Electric, LLC Attn: Bankruptcy Desk/Managing Agent 2625 E. Craig Unit A N. Las Vegas, NV 89030 Douglas E. Swallow Attn: Bankruptcy Desk/Managing Agent 2940 Majestic Heights Las Vegas NV 89117 Dow Jones & Company, Inc Attn: Bankruptcy Desk/Managing Agent OCR Processing P.O. Box 931 Chicopee MA 01021-0931

Down by the River Finish Carpe Attn: Bankruptcy Desk/Managing Agent 3108 Leawood Drive #B Lake Havasu City, AZ 86404 Downey Brand, LLP Attn: Bankruptcy Desk/Managing Agent downeybrand.com Attorneys-at-Law 555 Capitol Mall, 10th Floor Sacramento CA 95814 Dr. Drywall & Paint,Too Attn: Bankruptcy Desk/Managing Agent 953 E. Sahara Bldg F # F15 Las Vegas, NV 89104

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Drew Asphalt Paving, Inc. Attn: Bankruptcy Desk/Managing Agent 4510 N. Valadez St. Las Vegas NV 89129 DRI Research Foundation Attn: Bankruptcy Desk/Managing Agent Attn: Hilary Crowley 755 East Flamingo Road Las Vegas NV 89119 DRI Residential Corporation Attn: Bankruptcy Desk/Managing Agent 5025 W. Diablo Drive Las Vegas, NV 89118

D'Style Attn: Bankruptcy Desk/Managing Agent Sharon/Steve c/o Quantum Resources 13030 Inglewood Ave. #200 Hawthorne CA 90250 Dylan Ltd. Attn: Bankruptcy Desk/Managing Agent 4911 Mission Bay Drive Las Vegas, NV 89113-1350 Dynasty Cultured Marble Prod. Attn: Bankruptcy Desk/Managing Agent 3099 Sycamore Ave. Kingman AZ 86401

Dyntek Services, Inc. Attn: Bankruptcy Desk/Managing Agent 1453 Paysphere Circle Chicago, IL 60674-0014 E.O.C. Attn: Bankruptcy Desk/Managing Agent 1705 Anderson Avenue Compton CA 90220 Eagle Chemical Service Attn: Bankruptcy Desk/Mariaging Agent P.O. Box 11033 Fort Mojave AZ 86427

Eagle Jet Aviation Attn: Bankruptcy Desk/Managing Agent 5220 Haven St. Suite 105, Hanger 5 Las Vegas, NV 89119 Eagle Promotions Attn: Bankruptcy Desk/Managing Agent 4575 W. Post Road Ste 100 Las Vegas, NV 89118 EarthLink Network, Inc. Attn: Bankruptcy Desk/Managing Agent 1375 Peachtree St. N.E. Atlanta, GA 30309-3173

East Valley Partnership Attn: Bankruptcy Desk/Managing Agent 2500 S. Power Road Suite 225-1 Mesa, AZ 85209 Ebbin Moser + Skaggs LLP Attn: Bankruptcy Desk/Managing Agent 550 Montgomery St., Suite 900 San Francisco CA 94111 Ecamerafilms.com Attn: Bankruptcy Desk/Managing Agent 60 South 2nd Street Suite K Deer Park, NY 11729

ECamSecure Inc. Attn: Bankruptcy Desk/Managing Agent 436 W. Walnut St. Gardena CA 90248

Echo Storage Options Attn: Bankruptcy Desk/Managing Agent P.O. Box 6487 Kingman AZ 86402-6487 Econ Appliance Attn: Bankruptcy Desk/Managing Agent Greg Stamm 6630 Arroyo Springs St. ste 1200 Las Vegas NV 89113

Economy Movers Attn: Bankruptcy Desk/Managing Agent 4287 W. Swift P.O. Box 7624 Fresno CA 93747

Edward A. Williams Attn: Bankruptcy Desk/Managing Agent 3214 Velvet Rose Las Vegas, NV 89135 Edward S. Jones Attn: Bankruptcy Desk/Managing Agent and Bua T. Jones 7020 Statendam Court McLean VA 22101

Effective Risk Management Attn: Bankruptcy Desk/Managing Agent Pauline Thomas, CRM,CIC,ARM 19200 Von Karman Ave, Ste 500 Irvine CA 92612-8553 Efficient Space Planning Attn: Bankruptcy Desk/Managing Agent 4337 W. Sunset Rd Las Vegas NV 89118 Egbert Power and Sound Inc Attn: Bankruptcy Desk/Managing Agent 3585 S. Highland Dr. # 52 Las Vegas, NV 89103

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Electric Lightwave, Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 20553 Rochester NY 14602-0553 Element Landscape & Concrete Attn: Bankruptcy Desk/Managing Agent 27 Painted View St. Henderson NV 89012 Elite Realty Attn: Bankruptcy Desk/Managing Agent Alexis Harding 8605 S. Eastern Ave Ste B-102 Las Vegas NV

Ellensworth Truck & Auto Mach. Attn: Bankruptcy Desk/Managing Agent 1167 Knollwood Circle Anaheim CA 92801 Embarq Attn: Bankruptcy Desk/Managing Agent PO Box 79133 Phoenix AZ 85062-9133 Embarq Communications, Inc Attn: Bankruptcy Desk/Managing Agent PO Box 79255 City of Industry, CA 91716-9255

Emedco Attn: Bankruptcy Desk/Managing Agent P.O. Box Buffalo NY 14240-0369 Emilia Sambajon Attn: Bankruptcy Desk/Managing Agent 2 Ibis Court Henderson NV 89052 Emily Choe-Keller Williams Attn: Bankruptcy Desk/Managing Agent 4652 Hollywood Blvd Los Angeles, CA 90027

Empire Cat Attn: Bankruptcy Desk/Managing Agent P.O. Box 2985 Phoenix AZ 85062 Empire Southwest LLC Attn: Bankruptcy Desk/Managing Agent PO BOX 29879 Phoenix AZ 85038-9879 Empire Steel, LLC Attn: Bankruptcy Desk/Managing Agent 1757 Autumn Rust Dr. Las Vegas, NV 89119

Empire Transport Attn: Bankruptcy Desk/Managing Agent 40 W. Iron Ave. Mesa AZ 85210 Environmental Health Serv. Inc Attn: Bankruptcy Desk/Managing Agent 3460 W. cheyenne Ave. North Las Vegas NV 89032 Environmental Technology Serv Attn: Bankruptcy Desk/Managing Agent 3020 Builders Avenue Las Vegas NV 89101

EnviroSpecialist Attn: Bankruptcy Desk/Managing Agent PO Box 1288 Ft. Worth, TX 76101-1288 Epicurean Charitable Foundatio Attn: Bankruptcy Desk/Managing Agent 8970 West Tropicana Ave Suite 2 Las Vegas NV 89147 Equipment Finance & Leasing Attn: Bankruptcy Desk/Managing Agent NW-8178 P.O. Box 1450 Minneapolis MN 55485-8178

Eric & Hsiao Chin Endy Attn: Bankruptcy Desk/Managing Agent 2037 Cherry Creek Circle Las Vegas NV 89135 Eric J. Tune Attn: Bankruptcy Desk/Managing Agent 1360 Egbert Ave San Francisco, CA 94124 Eric Nielson Attn: Bankruptcy Desk/Managing Agent 9836 Red Deer St Las Vegas, LV 89143

Ernest C. Fagg Attn: Bankruptcy Desk/Managing Agent 134 Magnesium Street Henderson NV 89015 Errol L. Montgomery & Assoc. Attn: Bankruptcy Desk/Managing Agent Consultants in Hydrogeology 1550 E Prince Road Tucson AZ 85719 ESPN Radio 920 Attn: Bankruptcy Desk/Managing Agent KBAD AM 8755 W. Flamingo Rd Las Vegas NV 89147

Served 4/17/2009

Eurodesign, Inc Attn: Bankruptcy Desk/Managing Agent 13428 Benson Avenue Chino, CA 91710 Evan Forrest Attn: Bankruptcy Desk/Managing Agent 1510 Broad St San Luis Obispo, CA 93401 Event 1 Software Attn: Bankruptcy Desk/Managing Agent 9320 SW Barbur Suite 240 Portland OR 97219

Ever-Pac Attn: Bankruptcy Desk/Managing Agent 2499 Palmyrita Ave. Riverside CA 92507 eVisolutions Attn: Bankruptcy Desk/Managing Agent 2360 S. Emerson St. Denver CO 80210 Express Tel Attn: Bankruptcy Desk/Managing Agent Payment Center # 5450 P.O. Box 410468 Salt Lake City UT 84141-0468

Fabian & Clendenin Attn: Bankruptcy Desk/Managing Agent Attorneys at Law P.O.Box 510210 Salt Lake City UT 84151-0210 Fabricut Contract Attn: Bankruptcy Desk/Managing Agent 9303 East 46th Street Tulsa, OK 74145 Fab-Tec Inc Attn: Bankruptcy Desk/Managing Agent P.O. Box 390 Washington, UT 84780

FACT Attn: Bankruptcy Desk/Managing Agent 1050 S. Rainbow Blvd Las Vegas NV 89145 Familian Pipe & Supply Attn: Bankruptcy Desk/Managing Agent 171 Commerical Ave Chico, CA 95973 Farmer Bros. Co. Attn: Bankruptcy Desk/Managing Agent File #55172 Los Angles, CA 90074-5172

FATCO-NOTEWORLD Attn: Bankruptcy Desk/Managing Agent P. O. Box 52159 Phoenix, AZ 85072-2159

Attn: Bankruptcy Desk/Managing Agent P. O. Box 7221 Pasadena CA 91109-7321 Fed-Ex Kinkos Attn: Bankruptcy Desk/Managing Agent 671 Mall Ring Cir Henderson NV 89014-6619

Ferrellgas Attn: Bankruptcy Desk/Managing Agent PO Box 173940 Denver CO 80217-3940 FFM, LLC Attn: Bankruptcy Desk/Managing Agent C/O Faiss Foley Warren PR 515 South Seventh Street Las Vegas NV 89101 Fiesta Events Attn: Bankruptcy Desk/Managing Agent 1724 E 54th St Chicago, IL 60615

Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 2525 East Roosevelt Street Phoenix, AZ 85008 Financial Comptroller Attn: Bankrutpcy Desk/Managing Agent 569 Court Street Elko, NV 89801 Fine Art Lamps
Attn: Bankruptcy Desk/Managing Agent
Ashley
c/o Mitch Zerg & Associates
31838 Village Center Road
Westlake Village CA 91361

Fire Insurance Exchange and Attn: Bankruptcy Desk/Managing Agent Daniel S. Simon, Esq. 810 S. Casino Center Blvd Las Vegas NV 89101 Firestop, Inc. Attn: Bankruptcy Desk/Managing Agent 4113 Wagon Trail Ave, Ste. 100 Las Vegas NV 89118 First Amer Title - Trust Dept. Attn: Bankruptcy Desk/Managing Agent Post Office Box 52023 Phoenix AZ 85072-2023

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First American Real Estate Sol Attn: Bankruptcy Desk/Managing Agent 5601 E. La Palma Ave. Attn: Brenda Burns 4th Flr Anaheim CA 92807

First American Title Attn: Bankruptcy Desk/Managing Agent 2601 Louisiana Blvd NE Albuquerque NM 87110 First American Title
Attn: Bankruptcy Desk/Managing Agent
Account Servicing Center
P.O. Drawer 487
PinetopAZ 85935

First American Title Ins. CO Attn: Bankruptcy Desk/Managing Agent 2213 Stockton Hill Rd Kingman, AZ 86401 First American Title Insurance Attn: Bankruptcy Desk/Managing Agent Agency of Mohave Inc. PO Box 4029 Kingman AZ 86401 First Nations Funding Realty Attn: Bankruptcy Desk/Managing Agent 4500 E. Pacific Coast Hw Ste 200 Long Beach CA 90804

First Risk Management Attn: Bankruptcy Desk/Managing Agent The Plaza 1250 Greenwood Ave.,Suite 3 Jenkintown PA 19046 Fisher Associates, LLC Attn: Bankruptcy Desk/Managing Agent 1406 Monroe Drive Atlanta, GA 30324 Flamingo-Durango Self St Attn: Bankruptcy Desk/Managing Agent 8525 W. Flamingo Rd. Las Vegas NV 89147

Fleming Enterprises Attn: Bankruptcy Desk/Managing Agent 3285 Southern Ave Kingman AZ 86401 Fletcher Jones Imports Attn: Bankruptcy Desk/Managing Agent 7300 W Sahara Las Vegas, NV 89117 Fletcher Jones-Mercedes Attn: Bankruptcy Desk/Managing Agent 444 S. Decatur Blvd Las Vegas NV 89107

Flexsim Software Products Attn: Bankruptcy Desk/Managing Agent 1577 Technology Way Bldg A Orem UT 84097 Flooring Evolutions Attn: Bankruptcy Desk/Managing Agent 6001 S. Decatur Blvd., Suite C Las Vegas NV 89118 Foamtech, Inc. Attn: Bankruptcy Desk/Managing Agent 3340 Pepper Lane, Suite 110 Las Vegas, NV 89120

Fong Brothers Company Attn: Bankruptcy Desk/Managing Agent 5731 South Alameda Street Los Angeles, CA 90058 Ford Motor Credit Attn: Bankruptcy Desk/Managing Agent Pinnacle check sent to: Attention: Dept A P.O. Box 239801 Las Vegas NV 89105 Forest Products Society Attn: Bankruptcy Desk/Managing Agent 2801 Marshall Ct. Madison WI 53705-2295

Fort Apache Self Storage Attn: Bankruptcy Desk/Managing Agent 9345 W Flamingo Las Vegas NV 89147 Fortune Attn: Bankruptcy Desk/Managing Agent Corporate Rate Service P. O. Box 61440 Tampa FL 33661-1440 Fox Security Inc. Attn: Bankruptcy Desk/Managing Agent DBA Gaylord Security 953 E. Sahara ave. Suite 255 Las Vegas NV 89104-3096

Foxworth Galbraith Attn: Bankruptcy Desk/Managing Agent 3060 Airway Ave. Kingman AZ 86409 Frank Rodriquez Services, Inc. Attn: Bankruptcy Desk/Managing Agent 3675 S. Rainbow, # 180 Las Vegas, NV 89103 FRANK WILLIAM & SUZANNE CPWRS Attn: Bankruptcy Desk/Managing Agent 3925 HEATHER AVE Kingman, AZ 86401

Served 4/17/2009

FRANK WILLIAM J & SUZANNE JT Attn: Bankruptcy Desk/Managing Agent 3872 HEATHER AVE Kingman, AZ 86401 Frazee Industries, Inc. Attn: Bankruptcy Desk/Managing Agent Dept. #2510 Los Angeles, CA 90084-2510 FreeSanity.com Attn: Bankruptcy Desk/Managing Agent 1001 E. Sunset Rd. P.O. Box 96716 Las Vegas NV 89193-6716

Freiday Construction, Inc. Attn: Bankruptcy Desk/Managing Agent P.O. Box 4267 Kingman, AZ 86402 Fremont Emergency Services Attn: Bankruptcy Desk/Managing Agent Post Office Box 1569 Las Vegas NV 89125 French Bouquet Flower Sh Attn: Bankruptcy Desk/Managing Agent 3265 E. Tropicana Ave, Ste. A-Las Vegas, NV 89121

Friends of Tanaka Elementary Attn: Bankruptcy Desk/Managing Agent 6583 Peachtree Lane Las Vegas, NV 89103 Frontier Attn: Bankruptcy Desk/Managing Agent P. O. Box 20550 Rochester, NY 14602-0550 Frontier Communications Attn: Bankruptcy Desk/Managing Agent P.O. Box 20567 Rochester NY 14602-0567

Frontier Phone Attn: Bankruptcy Desk/Managing Agent PO Box 23008 Rochester, NY 14692

G Neil
Attn: Bankruptcy Desk/Managing Agent
P.O.Box 451179
Sunrise FL 33345-1179

g photographic.com Attn: Bankruptcy Desk/Managing Agent George Bekich II 1290 Capital Gains #1 Henderson, NV 89074

G.C. Electric, Inc. Attn: Bankruptcy Desk/Managing Agent Gil Correa 4130 Arctic Spring Ave Suite 1 North Las Vegas NV 89115 G.C.Wallace Inc. Attn: Bankruptcy Desk/Managing Agent 1555 S. Rainbow Blvd Las Vegas, NV 89146 Gabriela Ramzi Attn: Bankruptcy Desk/Managing Agent 9193 Hombard Ave. Las Vegas NV 89148

Gainey Ceramics Attn: Bankruptcy Desk/Managing Agent 1200 Arrow Highway La Verne CA 91750-5217 Gale Building Products Attn: Bankruptcy Desk/Managing Agent 1401 Trade Drive N Las Vegas, NV 89030 Gale Insulation Attn: Bankruptcy Desk/Managing Agent 4195 S. Lynn Dr. Fort Mohave AZ 86426

Gallagher & Kennedy, P.A. Attn: Bankruptcy Desk/Managing Agent 2575 E. Camelback Rd. Phoenix AZ 85016 Gamblers General Store, Inc Attn: Bankruptcy Desk/Managing Agent 800 S. Main St Las Vegas NV 89101 Gap Trucking Attn: Bankruptcy Desk/Managing Agent 3596 N. Benton St. Kingman, AZ 86401

Garrett Donaldson Attn: Bankruptcy Desk/Managing Agent PO Box 5087 Goodyear AZ 85338 GATLIFF ERIC & MICHELLE CPWRS Attn: Bankruptcy Desk/Managing Agent 3799 HEATHER AVE Kingman, AZ 86401 Gaudin Jaguar Attn: Bankruptcy Desk/Managing Agent 7200 W Sahara Las Vegas, NV 89117

Served 4/17/2009

GCR Tire Centers Attn: Bankruptcy Desk/Managing Agent 2815 N. 32nd Ave. Phoenix AZ 85009 GDI Ventures, LLC Attn: Bankruptcy Desk/Managing Agent Attn: Elaine Feeney 688 Tamarisk Court Louisville, CO 80027 GE Capital Modular Space Attn: Bankruptcy Desk/Managing Agent PO Box 641595 Pittsburgh, PA 15264-1595

Gefrey Musngi Attn: Bankruptcy Desk/Managing Agent Genesis Medical Group Attn: Bankruptcy Desk/Managing Agent 100 North Green Valley Pkwy #110 Henderson NV 89074 George F Tibsherany Inc Attn: Bankruptcy Desk/Managing Agent 7150 E Camelback Rd Suite #500 Scottsdale AZ 85251

Geostructural Tool Kit, Inc. Attn: Bankruptcy Desk/Managing Agent 2804 Longhorn Blvd. Austin TX 78758

GeoTek, Inc. Attn: Bankruptcy Desk/Managing Agent Wayne Anderson 6835 S. Escondido Street Suite A Las Vegas NV 89119 Geronimo Plumbing, LLC Attn: Bankruptcy Desk/Managing Agent 470 Mirror Court, Suite B-106 Henderson, NV 89015

Gibson, Dunn & Crutcher LLP Attn: Bankruptcy Desk/Managing Agent 333 South Grand Avenue Los Angeles CA 90071 Gilberto Gonzalez Attn: Bankruptcy Desk/Managing Agent Gina Churchill Attn: Bankruptcy Desk/Managing Agent 3691 Wasatch Redding, CA 96001

Giovanna Raccosta Attn: Bankruptcy Desk/Managing Agent 9905 Deer Ct Las Vegas NV 89134 Glass Block Window Co. Attn: Bankruptcy Desk/Managing Agent 3807 W. Adams St. Phoenix, AZ 85009 Glass Doctor Attn: Bankruptcy Desk/Managing Agent 1125 American Pacific Dr. Suite D Henderson NV 89074

Glen Jones Attn: Bankruptcy Desk/Managing Agent 544 Plumosa Vista CA 92083 Global Architectural Models Attn: Bankruptcy Desk/Managing Agent 3863 S. Valley View #10 Las Vegas NV 89147 Global Insight (USA), Inc. Attn: Bankruptcy Desk/Managing Agent P. O Box 845730 Boston, MA 02884-5730

Globalstar USA Attn: Bankruptcy Desk/Managing Agent P. O. Box 30519 Los Angeles CA 90030-0519 Gloria G. Robbins Attn: Bankruptcy Desk/Managing Agent 2495 Autumn Chase Lane Henderson NV 89052 Glynda Rhodes Attn: Bankruptcy Desk/Managing Agent 252 Angels Trace Court Las Vegas NV 89148

GMAC Attn: Bankruptcy Desk/Managing Agent P.O. Box 78234 Phoenix, AZ 85062-8234 Golden Triangle Development Attn: Bankruptcy Desk/Managing Agent 244 Dark Forest Avenue Las Vegas, NV 89123 Golden West Industries, Inc. Attn: Bankruptcy Desk/Managing Agent 5505 S.E. Johnson Creek Blvd. Portland, OR 97206

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Good Technology Attn: Bankruptcy Desk/Managing Agent Dept CH 17433 Pataline IL 60055-7433 Goodwyn Production Group Attn: Bankruptcy Desk/Managing Agent P. O. Box 33429 Las Vegas NV 89133 Gordon & Rees LLP Attn: Bankruptcy Desk/Managing Agent 275 Battery Street Suite 2000 San Francisco. CA 94111

Gordon & Silver, Ltd. Attn: Bankruptcy Desk/Managing Agent 3960 Howard Hughes Pkwy Ninth Fl Las Vegas, NV 89109 Gothic Landscaping, Inc. Attn: Bankruptcy Desk/Managing Agent 27502 Scott Avenue Valencia, CA 91355 Gouvis Engineering Attn: Bankruptcy Desk/Managing Agent 2150 E. Tahquitz Canyon #9 Palm Springs, CA 92262

Granite World Attn: Bankruptcy Desk/Managing Agent 2360 E. La Madre Way North Las Vegas, NV 89081 Grant Klein Attn: Bankruptcy Desk/Managing Agent 407 Ash Street Henderson NV 89015 Graphisoft U.S. Inc Attn: Bankruptcy Desk/Managing Agent One Gateway Center Suite 302 Newton MA 02458

Great British Lighting Attn: Bankruptcy Desk/Managing Agent c/o Char Penniman 467 Via Royal Walnut Creek CA 94597 Great West Commercial Tire Attn: Bankruptcy Desk/Managing Agent P. O. Box 3697 3101 Armour Kingman AZ 86402 Greater LV Assoc. of Realtors Attn: Bankruptcy Desk/Managing Agent 1750 E. Sahara Ave. Las Vegas NV 89104-3706

Greeley and Hansen LLC Attn: Bankruptcy Desk/Managing Agent 4625 S Polaris Avenue #210 Las Vegas NV 89103 Green Tree Landscape & Maint. Attn: Bankruptcy Desk/Managing Agent 1010 N. Stephanie St. Suite A6 Hendeson, NV 89014

Green Valley Electric Attn: Bankruptcy Desk/Managing Agent KERRY 5841 E. Charleston Blvd. #230-350 Las Vegas NV 89142

Greenspun Media Group Attn: Bankruptcy Desk/Managing Agent 2290 Corporate Circle Suite 250 Henderson NV 89074 Greg Rosamond Attn: Bankruptcy Desk/Managing Agent 304 N Fairland St Pryor, OK 74361 Gregg Farr Attn: Bankruptcy Desk/Managing Agent 7320 W Verde Way Las Vegas, NV 89149

Grissom & Associates, Inc Attn: Bankruptcy Desk/Managing Agent 1818 Industrial Rd. Suite 202 Las Vegas NV 89102 Guaranty California Ins. Serv. Attn: Bankruptcy Desk/Managing Agent 445 S. Figueroa St. Los Angeles CA 90071 Guardian Attn: Bankruptcy Desk/Managing Agent P.O. Box 51505 Los Angeles CA 90051-5805

Guardian Life Ins-Alt. Funding Attn: Bankruptcy Desk/Managing Agent 3900 Burgess Place Bethlehem, PA 18017 Guardian Life Insurance Co. Attn: Bankruptcy Desk/Managing Agent P.O. Box 51505 Los Angeles, CA 90051-5805 Gung-Ho Concrete, LLC Attn: Bankruptcy Desk/Managing Agent 470 Mirror Court, Suite B-106 Henderson, NV 89015

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Guy Evans Inc Attn: Bankruptcy Desk/Managing Agent 260 Spectrum Blvd. Las Vegas, NV 89101 H & H Printers, Inc. Attn: Bankruptcy Desk/Managing Agent 4666 N. Stockton Hill Road Kingman AZ 86409-1757 H2O Environmental Attn: Bankruptcy Desk/Managing Agent 4280 N. Pecos Las Vegas NV 89115

Haigs Quality Printing Attn: Bankruptcy Desk/Managing Agent 6360 Sunset Corporate Dr. Las Vegas, NV 89120 Hal Goldblatt Attn: Bankruptcy Desk/Managing Agent 4513 Del Monte Avenue Las Vegas NV 89102 HAMBARIAN JOSHUA A 50 Attn: Bankruptcy Desk/Managing Agent 3788 HEATHER AVE Kingman, AZ 86401

HAMMOND SEAN JT 50 Attn: Bankruptcy Desk/Managing Agent 5352 S ALEXANDRITE RD Golden Valley, AZ 86413 Hanley Wood Market Intelligenc Attn: Bankruptcy Desk/Managing Agent 555 Anton Blvd Ste 950 Costa Mesa CA 92626 Hansen, Jacob Attn: Bankruptcy Desk/Managing Agent 2730 E. Carol Ave Mesa, AZ 85204

Hardin & Sons Inc. Attn: Bankruptcy Desk/Managing Agent 201 West Cheyenne Ave. North Las Vegas NV 89030 Harmon Publishing Attn: Bankruptcy Desk/Managing Agent P.O. Box 9277 Canton OH 44711 Hart Consulting, LLC Attn: Bankruptcy Desk/Managing Agent Attn: Joe Hart 3020 Hualapai Mountain Road Kingman AZ 86401

HARTWELL KRISTA Attn: Bankruptcy Desk/Managing Agent 3805 HEATHER AVE Kingman, AZ 86401 Hauntec Attn: Bankruptcy Desk/Managing Agent 800 N. Rainbow Blvd. Ste 208 Las Vegas NV 89107 Havasu Doors, Inc. Attn: Bankruptcy Desk/Managing Agent 1110 Aviation Drive Lake Havasu City AZ 86404

Havasu Glass & Mirror, Inc. Attn: Bankruptcy Desk/Managing Agent 845 Kiowa Ave. Lake Havasu City AZ 86403 Have Gloves! Will Travel! Attn: Bankruptcy Desk/Managing Agent P.O. Box 363104 N. Las Vegas NV 89036-7104 Hawthorne Village Attn: Bankruptcy Desk/Managing Agent P.O. Box 886 Morton Grove IL 60053-0886

HAYE DANIEL J Attn: Bankruptcy Desk/Managing Agent 3919 HEATHER AVE Kingman, AZ 86401 Head Quarters Attn: Bankruptcy Desk/Managing Agent 4195 Highway 68 Unit C PMB 449 Golden Valley, AZ 86413 Health Fitness Corporation Attn: Bankruptcy Desk/Managing Agent NW 7254 P.O. Box 1450 Minneapolis MN 55485-7254

Health Plan of Nevada Attn: Bankruptcy Desk/Managing Agent P.O. Box 1388 Las Vegas NV 89125-1388 Heidi F. Zwarg Sheltered Attn: Bankruptcy Desk/Managing Agent Arno I. Zwarg Marital Trust, dated 10-3-96 1608 Via Lazo Palos Verdes Estates CA 90274 HeliNM Attn: Bankruptcy Desk/Managing Agent 925 Acequia Madre Santa Fe, NM 87505